# **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

## **NATIONAL EGG REVIEW**

New York prices increased sharply on all sizes this week. Early in the week, regional prices were higher for the larger sizes. Mediums prices were steady in the Southwest region with the balance of regions increasing slightly. Next week's regional prices are trending higher. Retail demand remains moderate to good. Food service demand is light to moderate. Supplies continue light to moderate. Market activity is moderate to mostly active. Breaking stock prices, along with checks and undergrades, are higher. Demand is good with offerings very light. Supplies are mostly light to instances moderate. Market activity is active. North Central regional light type hen removal costs are steady. Demand is moderate to good with offerings moderate to heavy. Schedules are full-time. Market activity is moderate to good.



JSDA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices are 3 cents higher on large and medium, and 1 cent higher on small sizes. Midwest delivered prices are steady with a higher undertone noted. Loose shell egg demand is moderate to fairly good. Cartooned shell egg demand is good. Offerings are light to instances very light. Market activity is active. Breaking stock prices are higher. The undertone is continues firm. Demand is good on very light offerings. Supplies are mostly light to instances moderate. Market activity is active.

	RANGE	MOSTLY					
EXTRA LARGE	67-76	70-73					
LARGE	66-75	68-71					
MEDIUM	50-59	52-55					
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,							
western NY, and western PA							

NORTHEAST REGIONAL Prices are steady with a firm undertone noted. Retail demand is moderate to good. Food service demand is light to moderate. Offerings are light to instances moderate. Market activity is active. Breaking stock offerings in the East are light on the moderate to good demand. Light type hen offerings are generally sufficient; processing schedules are normal.

	RANGE	MOSTLY						
EXTRA LARGE	73-94	74-86						
LARGE	67-81	72-76						
MEDIUM	51-64	56-58						
NORTHEAST AREA	NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,							
eastern NY, PA, RI,	northern VA. ar	d VT						

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# COMBINED REGIONAL Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

**REGIONS EX LARGE** LARGE **MEDIUM** NORTHEAST 71.50 66.00 55.00 SOUTHEAST 64.50 52.00 66 50 **MIDWEST** 64.50 62.50 51.50 SOUTH CENTRAL 78.50 67.50 55.50 COMBINED REGIONAL 70.69 65.22 53.58

Computed from simple weekly averages weighted by regional area populations.

# **IOWA-MINNESOTA-WISCONSIN**

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

grade from bacie, come per dezerr									
	1 <b>0-12-10</b>	1 <b>0-05-10</b>	1 <b>0-13-09</b>						
Large	50-60	41-51	60-70						
Medium	34-38	30-34	48-52						

#### WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)

OCT 13, 201	10		No	So	So		,
	No	rtheast	Cent	Cent	Atl	<b>Pacific</b>	5-Area
Jumbo	Curr Wk	9.8	9.9	4.4	8.5	10.4	43
	Change	1.9	0.3	-0.3	-0.7	-3.7	-5%
Ex Lge	Curr Wk	23.5	22.2	9.6	20.0	35.0	110.3
_	Change	-1.7	1.3	-2.0	-1.1	-5.7	-8%
Large	Curr Wk	51.4	76.5	56.7	95.7	112.2	392.5
_	Change	2.2	-4.9	-9.0	-13.9	-32.4	-13%
Medium	Curr Wk	15.1	46.4	17.7	21.3	30.5	131
	Change	5.2	0.0	-0.5	-4.4	-5.4	-4%
Small	Curr Wk	3.5	5.4	1.3	3.2	5.0	18.4
	Change	0.9	1.4	-0.6	0.4	-2.0	1%
Misc	Curr Wk	2.7	22.6	7.2	8.2	8.2	48.9
	Change	0.1	-1.9	-0.6	-1.2	2.4	-2%
Ungraded	Curr Wk	18.2	58.9	10.5	6.8	28.6	123
_	Change	1.7	-8.3	1.5	0.3	3.4	-1%
Total	Curr Wk	124.2	241.9	107.4	163.7	229.9	867.1
Percent	Change	9%	-5%	-10%	-11%	-16%	-8%
TOTAL		No. of	Cases	% Cha	nge	No. of	Coops
Shell Egg			867.1	-	8%		157
Shell Egg	Breaking S	Stock	282.7	-	8%		29
Total Shel	I Egg		 1149.8		 8%		186
=======	======	=====		======	=====	=====	===

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/ (30 dozen cases – in thousands)

	`		No	So	So		
	Nor	theast	Cent	Cent	Atl	Pacific	5-Area
Large	Curr Wk	4.0	10.7	2.1	4.4	4.9	26.1
	Change	8.0	1.3	-0.3	0.2	0.3	10%
Ungraded	Curr Wk	0.0	8.7	2.8	0.0	0.0	11.5
	Change	0.0	1.4	0.9	0.0	0.0	25%
Total	Curr Wk	4.0	19.4	4.9	4.4	4.9	37.6
Percent	Change	25%	16%	14%	5%	7%	14%
TOTAL		No. of C	Cases	% Char	nge	No. of	Coops
Specialty	Shell Egg		37.6	14	%		41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION									
W/E 09-OCT-2010 (Lbs In Thousands) (Excludes Ingredients)									
Total	Cases	Liquid	Liquid	Liquid	_	•			
	Broken	Whole	White	Yolk	Dried	Inedible			
CW	1,382,974	34,075	13,362	6,815	3,172	4,572			
PW	1,469,767	35,699	14,282	6,830	3,261	4,733			
LY	1,343,216	33,809	12,553	6,380	2,624	4,497			
% PW	-6%	-5%	-6%	0%	-3%	-3%			
% LY	3%	1%	6%	7%	21%	2%			
2010*	53,352,916	1,291,920	526,010	256,722	115,444	177,402			
2009*	51,647,950	1,258,242	500,365	251,906	113,180	173,110			
% YTD	3%	3%	5%	2%	2%	2%			
Average	e Yield Per C	Case -	Current	Prev	ious	Last			
			Week	W€	ek	Year			
	e Included)		42.53	41	.87 4	12.61			
(Inedible	e Excluded)		39.23	38	.65 3	39.27			

 $\frac{\text{IN-LINE PRODUCTION}}{\text{may include limited amount of off-line source material}} (of total production; lbs. in thousands; may include limited amount of off-line source material)} \\$ 

	CASES	BROKEN	LIQUID	NHOLE
	Cases	% of Total	Lbs. %	of Total
CURRENT WEEK	692,024	50.0%	18,026	52.9%
PREVIOUS WEEK	739,718	50.3%	19,244	53.9%
LAST YEAR	715,406	53.3%	19,113	56.5%

Broiler Eggs Set Broiler Chicks Placed

# **BROILER HATCHERY**

	Dionei	Lygs oet	Dioner Cinc	KS I IACEU		
19 Selected States	OCT 02	OCT 09	OCT 02	OCT 09		
STATE	Thousand					
Alabama	28,574	29,445	20,019	20,119		
Arkansas	23,294	23,561	20,861	21,087		
Delaware	3,952	3,862	4,565	4,668		
Florida	1,358	1,358	1,172	1,105		
Georgia	30,648	30,705	27,586	24,761		
Kentucky	7,306	7,510	6,984	5,900		
Louisiana	3,098	3,440	2,775	3,039		
Maryland	7,450	7,514	6,244	5,542		
Mississippi	17,709	17,764	16,424	16,017		
North Carolina	19,116	17,523	14,315	14,279		
Oklahoma	6,336	6,533	4,993	4,016		
Pennsylvania	3,694	3,760	3,048	2,942		
South Carolina	5,288	5,127	5,040	4,746		
Texas	15,474	15,771	13,838	11,942		
Virginia	5,769	6,461	4,863	5,140		
California, Missouri, Te	,					
and West Virginia	18,424	19,166	16,619	16,409		
19 State total	197,490	199,500	169,346	161,712		
Previous year total	183,016	190,600	160,413	155,860		
Percent of previous ye	ear 108	105	106	104		
Source: NASS, USDA						

# **WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Nov-10 is estimated at 152.4 million head. This compares to 155.0 million head the previous week and to 151.2 million head the same week a year ago, when the slaughter was 160.1 million head and the composite weighted average price was 71.33 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 10/07/10 – 10/13/10 CURRENT LDS 110.75 FUTURE LDS 78.25 TOTAL LDS 189.00

	S	E	N	E MW		W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	52.17	55.50	50.67	55.38		56.40	67.00
GNR W 2		55.00					5.00
GNR W 3					33.00		5.00
GNR BR 1		93.67					4.00
GL W J					76.03		3.75
GL W XL	79.00	75.25	78.76	88.31	79.00	86.00	35.50
GL W LG		70.00	64.83	66.00	68.26	66.00	42.50
GL W MD	45.00	48.00	46.00	48.00	50.53	51.00	18.75
GL W SM	41.00		40.38	43.38	39.50		6.00
GL BR LG			116.67				3.00
GL BR MD	55.00						1.00
NRBS - 48					32.00	35.00	4.00
NAOVENAENI			DETAIL	ALLANINIE!	O 141/E	00.0	4.0

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 09-Oct-10
Selected CW PW % CHANGE

Consuming Centers	Cases, in tl	housands	LW	LY
Atlanta	17.6	14.7	20	-22
Boston	2.4	2.9	-17	-11
Chicago	52.5	54.0	-3	4
Los Angeles	68.5	62.3	10	8
New Orleans	6.0	5.5	9	18
New York	35.0	32.7	7	1
St. Louis	80.1	90.6	-12	24
San Francisco	19.0	19.1	-1	-10
Total	281.1	281.8	0	6
4 Week Moving Avg.	276.1			

LIVE TURKEYS SLAUGHTERED W/E 09-Oct-10 (Preliminary)

	YC	YOUNG		YOUNG OLD	
	HENS	TOMS	BREE	DERS	TURKEYS
Head	1,956	2,731	39	8	4,734
Avg Wt	17.33	37.65	25.09	31.95	29.14
Last week	1,734	2,740	30	13	4,517
Same wk yr ago	1,642	2,793	21	4	4,460
Avg Wt	17.22	37.31	27.20	33.09	29.86
To-date/2010*	71,738	102,400	864	291	175,293
To-date/2009*	76,158	104,388	975	268	181,789
% Change YTD	-6%	-2%	-11%	9%	-4%
Ready-to-Cook	Weight and	Dressing P	ercentage		
Current week	27,117	82,262	753	197	110,329
Last week	23,542	80,226	662	328	104,758
Same wk yr ago	22,620	83,365	437	101	106,523
To-date/2010*	971,069	3,125,207	17,073	7,427	4,120,776
To-date/2009*	1,023,617	3,148,403	20,169	6,372	4,198,561
% Change YTD	-5%	-1%	-15%	17%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 09-Oct-1	0 (Prelir	ninary)				
	Youn	g turkey	/S	Old	Total	Turkeys
-	Thousand F	ct chg	Avg	Breeder	'S	Avg
	Head	PW	Live wt	-Thousand	d head-	Live wt
North East	630	-3	26.75	(A)	632	26.75
South Atlantic	681	-1	33.59	(A)	683	33.59
North Central	2,382	9	31.51	(A)	2,384	31.51
South Central	787	12	20.16	(A)	788	20.16
West	246	-14	28.71	(A)	247	28.71
U.S. total	4,726(B)	5	29.14	8	4,734	29.14
To-date						
2010*	175,002(B)			291	175,293	
To-date						
2009*	181,521(B)			268	181,789	

(A) Not published to avoid disclosing individual operations.

(B) Number of youngbanded breeder turkeys included: this week 39,000; for the current year to date\* 864,000; for last year to date\* 975,000. \*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(Preliminary)	Young	Light	Heavy	Total		
W/E 09-Oct-2010	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	ls		
Head	165,979	1,643	1,392	3,035	429	
Avg Wt	5.79	3.24	8.19	5.51	6.81	
Last week	167,672	1,394	1,434	2,828	449	
Same wk yr ago	161,582	1,365	1,617	2,982	387	
Avg Wt	5.72	3.24	7.83	5.73	6.85	
To-date/2010*	6,460,970	56,562	56,418	112,980	16,780	
To-date/2009*	6,314,874	51,739	60,401	112,140	16,378	
% Change YTD	2%	9%	-7%	1%	2%	
Ready-to-Cook Weight and Dressing Percentage						
Current week	715,959	2,821	7,581	10,402	2,103	
Last week	717,016	2,394	7,696	10,090	2,237	
Same wk yr ago	688,566	2,300	8,420	10,720	1,882	
To-date/2010*	26,825,245	96,487	296,982	393,469	83,000	
To-date/2009*	25,921,534	86,192	314,502	400,694	78,104	
% Change YTD	3%	12%	-6%	-2%	6%	
Dressing %	74.5%	53.0%	66.5%		72.0%	
(A) The estimated				ing based		

head. Estimated U.S. slaughter for this period was 168.0 million head, or 7.0 million more than estimated available. (B) Dressing % adjustments reflect \*Note: Year to-date totals reflect comparable time periods. quarterly update.

week revised average chick placements 6 to 7 weeks earlier was 161.0 million

# EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

1	Neek	Million Head Million Head			Avg
Er	nding	Slaughtered	Available*	Pct	Wt
Sept	4	174.2	161.5	108%	5.55
	11	150.8	159.7	94%	5.53
	18	170.8	161.4	106%	5.68
	25	168.6	162.2	104%	5.67
Oct	2	169.7	161.6	105%	5.74
	9	168.0	161.0	104%	5.79
Year to	o date	6539.5	6381.9	102%	
Oct	16		160.2		
	23		160.1		

<sup>\*</sup>Based on chick placements 6 to 7 weeks earlier.

## EST SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 16-Oct-10

Current Week 10/16/10 (1)		Previous Week 10/09/10		
Class		Thousand head		
Broiler/fryer	164,318 (2)	168,875		
Light hens	1,404	1,695		
Heavy hens	1,445	1,302		
Total	167,167	171,872		
(1) Estimated				

<sup>(2)</sup> The estimated number of broiler-fryers available for slaughter the week ending 16-Oct-10 is 160.2 million head compared to 162.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.6 million head or 4.4 million more than estimated available. For the week of 23-Oct-10 the estimated available is 160.1 million head.

# WEEKLY COLD STORAGE HOLDINGS - Selected Centers (Inc. Gov't Stocks) (In Thousands)

Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
0 3,199	134,815	62,062
0 3,080	155,588	61,130
119	-20773	932
4%	-13%	2%
	0 3,199 0 3,080 119	0 3,199 134,815 0 3,080 155,588 119 -20773

# WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 101.00-112.00 cents shipping point and toms 101.00-109.00 cents shipping point for current deliveries.

#### **LIVE HEN MARKETS**

**HEAVY TYPE** (7 pounds and up)\*

Final price, Cents per lb., Generally for slaughter the week of 11-Oct-10 REGIONS RANGE MAJORITY WTD AVG Southeast (1) 8-17 CENTS/LB. 12.43 Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT (1) At Farm Buyer Loading (2) At Farm Producer Loading

#### **LIGHT TYPE**

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 08-Oct-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

**COMMERCIAL EGG MOVEMENT** (Receipts From Producers) W/E 09-Oct-2010 Cases % Change From **REGIONS** (In thousands) LW LY North Atlantic 192.4 2 8 East North Central 671.1 3 14 West North Central 222.3 -1 -24 South Atlantic 138.9 3 -21 South Central 52.2 -1 4 West 104.9 1 -2 Total 1381.8 2 -1 76 Matched plants reporting 76 Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

# FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 11-Oct-2010

	Grade A			: Composite			
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	
Delivered to First Receivers 1/:							
Los Angeles	96.00	95.25	28	:	84.05	77	
New York	76.00-79.00	77.70	20	:	80.05	41	

## Delivered to First Receivers 1/:

	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	
Chicago	70.00-74.00			:	73.86	45	

Composite

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Whole Body 2/:

#### **COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER** 10/12/09 Loads 10/11/10 Change Last Wk 10/04/10 80.12 333 - 47 80.59 69 91

<sup>\*</sup>Weights under 7 lbs. subject to discount.





