# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings light with limited availability. Frozen basted equivalent offering prices on a national basis for hens 101.00-112.00 cents shipping point and toms 101.00-109.00 cents shipping point for current deliveries. Limited trading reported of frozen basted equivalent hens at 103.25 and toms at 105.00 cents shipping point.

The market on bulk parts was steady to firm. Demand was light to moderate. Offerings are limited. White meat, bone-in breasts and thigh meat items is steady to firm. Demand was moderate to good. Offerings light and short of needs. The market on mechanically separated turkey (MST) is steady. Demand and offerings light to moderate. Trading for all items was slow.

### EXPORT MARKET HIGHLIGHTS

Trading centered on light volume of tom drums, balance was slow. Demand was light to moderate with buyers showing resistance to current price levels. Offerings light.

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**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|---|---|
| TURKEYS Y HENS | 138-149 |
| TURKEYS Y TOMS UNDER 22# | 132-149 |
| TURKEYS Y TOMS 22-24# | 132-149 |
| TURKEYS Y TOMS 24-26# | 133-149 |
| TURKEYS Y TOMS 26 LBS & OVER | 131-149 |

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

| | RANGE |
|---|---|
| FRESH TURKEYS Y HENS 8-16# | 110-120 |
| FRESH TURKEYS Y TOMS 14-24# | |
| FROZEN TURKEYS Y HENS 8-16# | 105-109 |
| FROZEN TURKEYS Y TOMS 14-24# | 105-112 |
| FROZEN TURKEYS Y TOMS 24-28# | 108-111 |

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 OCTOBER 2010.

The market on bulk parts is steady to firm. Demand is moderate, instances good. Offerings are light and unavailable. The white meat market is steady to firm. Inquiry is moderate to good. Offerings light. Thigh meat market is steady to firm. Demand is mixed. Offerings light. Mechanically separated market (MST) is steady. Demand and offerings light to moderate. Market activity is slow to moderate with the most movement into domestic channels. For domestic: fresh scapula 190-191 cents, frozen breeder hen destrapped tenders 230 cents and fresh wing meat 156.5 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|---|---|---|---|---|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 175.00 | 9 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 76.00 | | 76.00 | 18 |
| DRUMSTICKS, TOM--FRESH | 71.00-78.00 | | 74.67 | 120 |
| DRUMSTICKS, HEN | 72.00 | | 72.00 | 3 |
| WINGS, FULL-CUT, TOM | 87.00-90.00 | | 88.26 | 96 |
| WINGS, FULL-CUT, HEN | 82.00 | | 82.00 | 2 |
| WINGS, V-TYPE, TOM | | T | 91.00 | 40 |
| WINGS, V-TYPE, HEN | | T | 122.00 | 2 |
| NECKS, TOM | 45.00-50.00 | | 48.32 | 63 |
| NECKS, HEN | 45.00 | | 45.00 | 5 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 268.67 | 120 |
| THIGH MEAT | | F | 131.00 | 40 |
| THIGH MEAT--FRESH | 131.00-134.00 | | 132.70 | 108 |
| BREAST TRIM MEAT | 200.00 | | 200.00 | 20 |
| SCAPULA MEAT | 190.00-194.00 | | 190.67 | 12 |
| WING MEAT WITH SKIN | 156.50 | | 156.50 | 5 |
| TENDERLOINS | | T | 222.00 | 5 |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | | | | |
| MECHANICALLY SEPARATED 4/ | 27.00-28.50 | | 27.75 | 80 |
| MECHANICALLY SEPARATED--FRESH 4/ | 24.00-28.00 | | 26.25 | 138 |
| **EXPORT TRADING** | | | | |
| DRUMSTICKS, TOMS | 75.00 | | 75.00 | 162 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | F | 88.00 | 240 |
| TAILS | | | | |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | F | 127.00 | 216 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.