BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady to weak in the East, steady to lower in the West, and steady in the Midwest. Offerings are light to moderate. Retail and food service demand is light to moderate, instances good. Floor stocks are in a full range. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are holding steady for wings, steady to instances firm for dark meat items, and steady to lower for breast items with bone-in breast in the weakest position. Offerings of breast items are moderate to heavy. Dark meat items are light to moderate, wings moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to **86.75** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 82.75 cents last year on October 14, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	203.00
BREASTS - B/S	169.00
BREASTS - WHOLE	91.50
THIGH MEAT - B/S	97.50
THIGHS	52.00
DRUMSTICKS	59.00
LEG QUARTERS	41.50
WINGS	131.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION

Prices are trending steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryer is light to fair for midweek trading. Offerings are generally adequate for current needs. Trade activity is slow to moderate. In the parts complex, supplies of breast items and tenders are heavy and slow to clear. Wings are moderate and leg and leg quarters are light to moderate. Other dark meat cuts are sufficient for current needs.

MIDWEST REGION

Pricing on whole broiler/fryers was trending steady to lower. Offers were light to moderate on hand to mouth market activity. Floor stocks were in a full range; Weights desirable to heavy. The price trend on breast cuts was barely steady to lower, about steady to weak on wings and steady on all other parts. Supplies of boneless/skinless and whole breast were in balance to moderate; tenders heavy, and the balance of parts light to moderate. Parts trade activity was light to moderate. Retail, institutional and food service demand were slow to moderate, occasionally better into fast food promotions and a few retail ads.

WESTERN REGION

Whole broiler fryer prices trended steady. Offers were light. Parts prices were steady on most parts with breast cuts barely steady to lower. Supplies of breast items were moderate to heavy with wings and dark meat cuts light to moderate. Retail and food service demand was light to moderate. Floor stocks were balanced to long. Weights were generally desirable.

SOUTHERN REGION

Prices are trending about steady to steady for whole broiler/ fryers. Offerings are moderate to satisfy current trade needs. Demand is mostly moderate. The market activity is slow to moderate. In the parts structure, movement is light to fair for mid-week business. Prices are trending steady for wings and most dark meat items. Breast items and tenders are weak to lower with tenders in the weakest position. Offerings for parts are moderate to heavy. In production areas, live supplies are moderate at desirable weights. Market activity is slow to moderate for parts.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 5 PERCENT

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending October 9, 2010. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 4 PERCENT

Broiler growers in the 19 State weekly program placed 162 million chicks for meat production during the week ending October 9, 2010. Placements were up 4 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through October 9, 2010 were 6.80 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 10/09/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	(*Thousand*)		
EGGS SET	199,500	190,600	+05
CHICKS PLACED	161,712	155,860	+04

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Nov-10 is estimated at 152.4 million head. This compares to 155.0 million head the previous week and to 151.2 million head the same week a year ago, when the slaughter was 160.1 million head and the composite weighted average price was 71.33 cents per pound.

OCT 13

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	370	34.00-38.00	-	35.92
LEG QUARTERS (4/10)	754	38.00-40.00	-	39.39
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCTOBER 13, 2010 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.00 – 61.00	58.85	60.93

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices continue to trend steady for wings; steady to instances firm for legs and leg quarters. Boneless skinless breast are steady to weak; tenders and bone-in breast are weak to lower. Trucklot buying activity is light to fair for midweek trading. Offerings of breast items and tenders are heavy and slow to clear. Wings are moderate; dark meat cuts are light to moderate with leg quarters in the best balance. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 12, 2010 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	135-140	135.20	707,560
TENDERLOINS	140-145	140.07	221,680
BREAST - WITH RIBS	83-84	87.20	80,481
BREAST - LINE RUN	83	83.99	69,151
LEGS	58-59	54.33	142,240
LEG QUARTERS (BULK)	40-41	39.55	338,640
DRUMSTICKS	44-45	52.45	101,040
THIGHS	51-52	58.26	70,640
B/S THIGHS	100-101	100.63	115,520
WINGS (WHOLE)	128-129	133.20	189,280
BACKS AND NECKS (STRIPPED)	13-15	15.00	31,160
LIVERS (5 POUND TUBS)	40-45	47.13	9,320
GIZZARDS (HEARTS)	50-55	58.19	32,560

OCT 13, 2010 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	135-140	133.79	423,240
TENDERLOINS	140	141.02	69,580
BREAST - WITH RIBS	82-83	88.15	57,572
BREAST - LINE RUN	82	83.05	64,774
LEGS	58-59	56.79	97,040
LEG QUARTERS (BULK)	40-41	41.19	155,840
DRUMSTICKS	44-45	54.11	66,080
THIGHS	51-52	58.51	59,320
B/S THIGHS	100-101	101.16	114,640
WINGS (WHOLE)	128-129	133.61	179,120
BACKS AND NECKS (STRIPPED)	13-15	16.86	5,600
LIVERS (5 POUND TUBS)	40-45	47.00	8,960
GIZZARDS (HEARTS)	50-55	55.10	22,800

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/13	10/12	10/11	10/08	10/11	10/08	10/06	10/04
Alabama	3,759	4,056	3,834	4,419	5.88	5.83	4,120	5.81
Arkansas	5,044	5,146	4,644	3,896	5.70	5.76	5,212	5.61
Delmarva	2,266	2,280	1,932	2,126	6.14	6.08	2,299	6.13
KY-LA-TN	2,373	2,400	2,360	2,355	5.29	5.17	2,415	5.30
Mississippi	2,888	3,095	2,892	2,968	5.95	6.03	2,964	6.05
North Carolina	2,713	2,784	2,720	3,309	7.32	6.90	2,747	7.60
Texas	2,766	2,763	2,820	2,766	5.99	5.72	2,797	5.87
Total	21,809	22,524	21,202	21,839	6.01	5.95	22,554	5.95
Mon-Wed	66,130 (A)						66,789 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 13-Oct-10 is estimated to be 32,629,000 head down 3.59 percent from a week ago and up 3.51 percent from a year ago.

(Last week 33,845,000, last year 31,524,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	127-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 16-Oct-10

	CURRENT WEEK	PREVIOUS WEEK
	10/16/10 (1)	10/09/10
Class	---------- Thousand head ---------	
Broiler/fryer	164,318 (2)	168,875
Light hens	1,404	1,695
Heavy hens	1,445	1,302
Total	167,167	171,872

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 16-Oct-10 is 160.2 million head compared to 162.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is *164.6* million head or *4.4* million more than estimated available. For the week of 23-Oct-10 the estimated available is 160.1 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM	10/11/10	134,815	62,062
AM	10/01/10	155,588	61,130
CHG		-20,773	932
PCT CHG		-13%	2%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/11/10	10/04/10	10/12/09	10/11/10	10/04/10	10/12/09
PACIFIC COAST	986	1,122	3,875	3,140	3,137	6,643
LOS ANGELES	221	229	110	820	813	731

HACKETTSTOWN POULTRY SALES FOR 10/12/10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.60	1.20	.87	HEAVY FOWL ea.	-	8.00	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	12.00	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.50	1.25	.71
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	1.00	-	ROOSTERS ea.	5.00	14.00	7.50
GEESE lb.	-	-	-	GEESE ea.	-	16.00	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	10.50	13.50	12.00
RABBITS lb.	.25	1.30	.98	RABBITS ea.	3.00	3.50	3.08
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	4.00	2.63
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	1.00	-
GUINEA KEETS ea.	-	"	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-

TOTAL COOPS 41

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending October 08, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	83.83	149.43	80.18	18.22	7.29	91.12
High	86.38	156.72	91.12	21.87	10.93	91.12
Mostly	83.83	153.08	87.47	20.05	9.11	91.12
SAN JUAN						
Low	82.73	145.79	76.54	18.22	7.29	91.12
High	85.29	156.72	87.47	21.87	10.93	91.12
Mostly	83.83	149.43	83.83	18.22	7.29	91.12
NEW SAN JUAN						
Low	84.56	149.43	83.83	18.22	10.93	94.76
High	87.47	160.37	98.41	25.51	14.58	94.76
Mostly	84.56	156.72	94.76	23.69	10.93	94.76
BECERRA						
Low	85.65	153.08	87.47	21.87	10.93	94.76
High	88.93	164.01	102.05	29.16	14.58	94.76
Mostly	85.65	160.37	94.76	27.34	12.76	94.76

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF OCT 11, 2010.

		RANGE
HENS	ICE PACKED (12 PER BOX)	79-86
	VACUUM PACKED (6-9 PER BOX)	79-90

DELMARVA Less-than-trucklot asking prices are unchanged at 78 to 90 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light to fair for midweek business. Offerings ranged moderate to heavy. Live supplies are moderate; weights are mixed but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is slow. In the parts complex, breasts items and tenders are heavy and slow to clear. Dark meat cuts and wings are moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	68-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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