TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
OCTOBER 12, 2010
VOL. 57 NO. 121

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings light with limited availability. Frozen basted equivalent offering prices on a national basis for hens 101.00-112.00 cents shipping point and toms 101.00-109.00 cents shipping point for current deliveries. Trading limited on a load of frozen basted equivalent toms at 107.00 cents shipping point.

The market on bulk parts was steady to firm. Inquiry was light to moderate. Offerings are light. White meat, bone-in breasts and thigh meat items is steady to firm. Demand was moderate to good. Offerings light and held with confidence. The market on mechanically separated turkey (MST) is steady. Demand light to moderate. Offerings light to moderate. Trading for all items was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand light to moderate with buyers showing resistance to current price levels. Offerings light.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	138-149
TURKEYS Y TOMS UNDER 22#	132-149
TURKEYS Y TOMS 22-24#	132-149
TURKEYS Y TOMS 24-26#	133-149
TURKEYS Y TOMS 26 LBS & OVER	131-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	108-111
FROZEN TURKEYS Y TOMS 28# & UP	108-112
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	105-109
FROZEN TURKEYS Y TOMS 14-24#	105-112
FROZEN TURKEYS Y TOMS 24-28#	108-111

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 OCTOBER 2010.

The market on bulk parts is steady to firm. Demand is moderate, instances good. Offerings are light. The white meat market is steady to firm. Inquiry is moderate to good. Offerings light. Thigh meat market is steady to firm. Demand is mixed. Offerings light. Mechanically separated market (MST) is steady. Demand is light to moderate. Offerings are light to moderate. Market activity is slow to moderate with the most movement noted into domestic channels. For export: fresh tom drums 71 cents delivered port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	76.00		76.00	40
DRUMSTICKS, TOM--FRESH	71.00-78.00		74.50	80
DRUMSTICKS, HEN		W	72.00	5
WINGS, FULL-CUT, TOM		W	87.56	128
WINGS, FULL-CUT, HEN		W	74.23	59
WINGS, V-TYPE, TOM	91.00		91.00	40
WINGS, V-TYPE, HEN	122.00		122.00	2
NECKS, TOM	50.00		50.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	268.67	120
THIGH MEAT		F	131.00	40
THIGH MEAT--FRESH	132.00-133.00		132.67	30
BREAST TRIM MEAT		R	190.00	40
SCAPULA MEAT	190.00-194.00		192.81	8
WING MEAT WITH SKIN	154.00		154.00	5
TENDERLOINS	222.00		222.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	29.00		29.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.94	528
EXPORT TRADING				
DRUMSTICKS, TOMS		F	77.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	88.00	240
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	127.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.