USDA

TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm, mostly steady to fully steady. Demand light to mostly moderate with some resistance noted for current price levels. Offerings light with limited availability. Frozen basted equivalent offering prices on a national basis for hens 101.00-112.00 cents shipping point and toms 101.00-109.00 cents shipping point for current deliveries. Trading light on a partial load of frozen basted equivalent hens at 110.00 cents shipping point.

The market on bulk parts was steady to firm, except necks steady to weak. Demand was light to moderate. Offerings are light and unavailable, except necks and drums light to moderate. White meat and bone-in breasts items is steady to firm. Demand was moderate to good. Offerings light. The market on thigh meat is steady to firm. Demand was moderate to good. Offerings light. The market on mechanically separated turkey (MST) is steady. Demand light to moderate. Offerings of MST light to moderate. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading centered on small volumes of tom drums, tom V-type wings and thigh meat balance slow. Demand light to moderate. Offerings light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	138-149
TURKEYS Y TOMS UNDER 22#	132-149
TURKEYS Y TOMS 22-24#	132-149
TURKEYS Y TOMS 24-26#	133-149
TURKEYS Y TOMS 26 LBS & OVER	131-149

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	105-109
FROZEN TURKEYS Y TOMS 14-24#	105-112
FROZEN TURKEYS Y TOMS 24-28#	108-111

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 11-Oct-2010

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	114.98	171,000
16-24 lbs.	115.00	60,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
Total Volume:		241,000

LIVE TURKEYS SLAUGHTERED W/E 02-Oct-10 (Preliminary)

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD BREEDERS	TOTAL TURKEYS
Head	1,734	2,740	30	13	4,517
Avg Wt	16.97	36.60	28.66	32.72	29.00
Last week	1,739	2,814	27	11	4,591
Same wk yr ago	1,665	2,816	21	21	4,523
Avg Wt	16.85	36.55	25.63	35.52	29.23
To-date/2010*	69,782	99,669	825	283	170,559
To-date/2009*	74,516	101,595	954	264	177,329
% Change YTD	-6%	-2%	-14%	7%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,542	80,226	662	328	104,758
Last week	22,900	82,344	571	290	106,105
Same wk yr ago	22,444	82,340	412	571	105,767
To-date/2010*	943,952	3,042,945	16,320	7,230	4,010,447
To-date/2009*	1,000,997	3,065,038	19,732	6,271	4,092,038
% Change YTD	-6%	-1%	-17%	15%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

**Note: Year to-date totals reflect comparable time periods.*

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 02-Oct-10 (Preliminary)

	--------Young turkeys--------			Old	Total	Turkeys
	Thousand Head	Pct chg PW	Avg Live wt	Breeders -Thousand head-		Avg Live wt
North East	647	3	26.51	(A)	650	26.51
South Atlantic	689	-3	33.85	(A)	692	33.85
North Central	2,182	-2	31.9	(A)	2,185	31.90
South Central	701	-7	18.04	(A)	703	18.04
West	285	10	27.5	(A)	287	27.50
U.S. total	4,504 (B)	-2	29.00	13	4,517	29.00
To-date 2010*	170,276 (B)			283	170,559	
To-date 2009*	177,065 (B)			264	177,329	

(A) Not published to avoid disclosing individual operat ions.
(B) Number of youngbanded breeder turkeys included: this week 30,000;

for the current year to date* 825,000; for last year to date* 954,000.
**Note: Year to-date totals reflect comparable time periods.*

Weekly Weighted Average Prices for Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
(consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots)

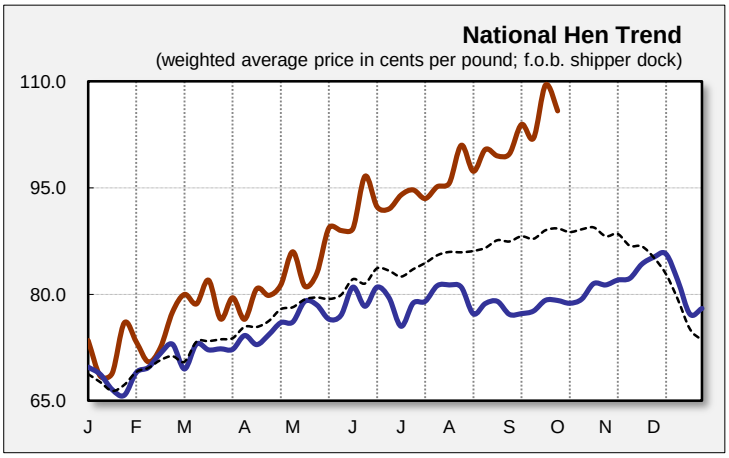
For the Week Ending October 08, 2010

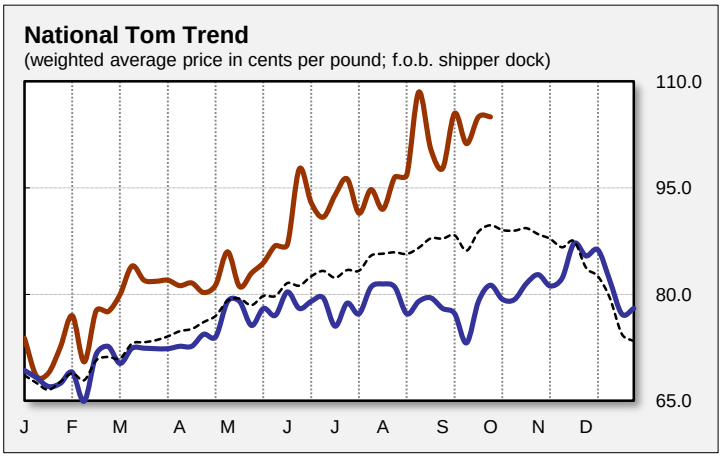
National	Current Week		Last Week		Last Year		September Averages		
Weighted Average Price (FOB Shipper Dock basis)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	105.83	39	109.49	178	79.13	--	102.02	97.15	77.25
16-24 lb. (Toms)	105.00	12	105.00	12	81.28	--	100.28	96.90	77.18

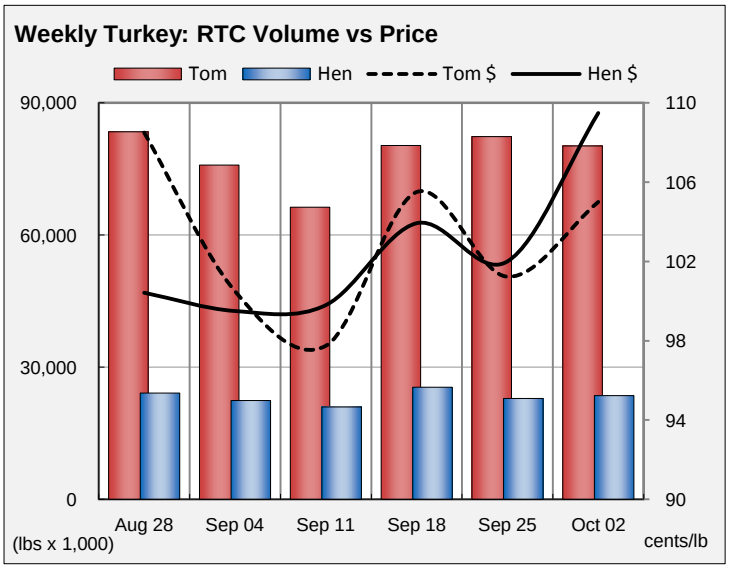
Regional	Current Week		Last Week		Last Year		September Averages		
Weighted Average Price (Delivered basis)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)									
Eastern Region	110.00 [1]		116.50	80	84.75		105.81	102.45	80.26
Central Region	110.50 [1]		111.50	80	84.39		105.33	99.95	80.00
Western Region	108.83	39	108.00	18	84.92		105.16	99.06	80.50
16-24 lb. (Toms)									
Eastern Region	106.00 [1]		105.80 [1]		84.13		104.40	101.85	80.11
Central Region	107.50 [1]		105.10 [1]		84.09		102.33	99.16	80.21
Western Region	108.00	12	108.00	12	84.80		106.54	101.05	80.21

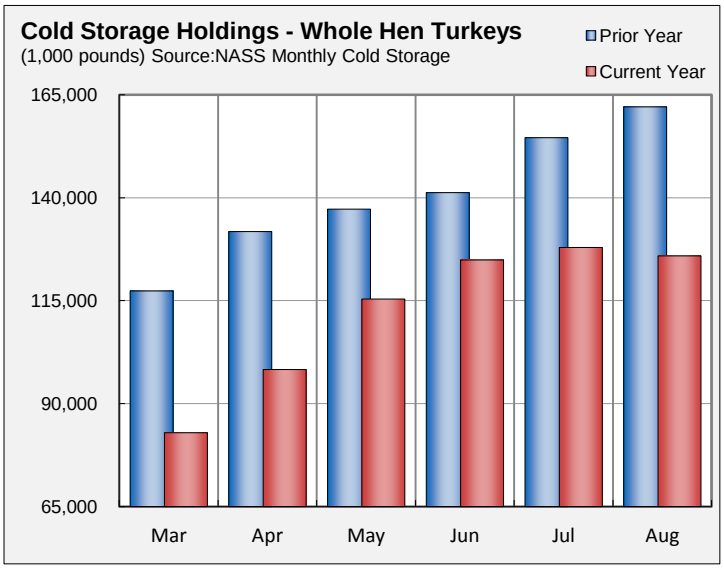
[1] based on offers.

2010 — 2009 — Prior 3 Year Avg.









NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 OCTOBER 2010.

The market on bulk parts remains steady to firm. Demand is moderate to good with wings receiving the most inquiry. Offerings are light. The white meat market is steady to firm. Demand is moderate to good while offerings continue light to unavailable. The market on thigh meat is steady. Demand is mostly moderate with offerings limited. Market activity is slow into domestic and export channels. For domestic: frozen mature hen full-cut wings 78, frozen mature hen thigh meat 125, frozen mature hen necks 44 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00-179.00		175.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	75.29	28
DRUMSTICKS, TOM--FRESH	72.00		72.00	40
DRUMSTICKS, HEN		W	72.00	5
WINGS, FULL-CUT, TOM		W	87.56	128
WINGS, FULL-CUT, HEN		W	74.23	59
WINGS, V-TYPE, TOM		T	91.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		W	49.00	60
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	265.50	80
THIGH MEAT		F	125.00	40
THIGH MEAT--FRESH		M	129.80	82
BREAST TRIM MEAT	190.00		190.00	40
SCAPULA MEAT	189.00		189.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		M	250.00	30
DESTRAPPED TENDERS--FRESH		F	249.00	40
MECHANICALLY SEPARATED 4/		F	26.00	80
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	76.00		76.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	37.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	125.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 OCTOBER 2010.

The market on bulk parts is steady to firm. Demand is moderate to good while offerings are light. The white meat market continues steady to firm. Demand is moderate to good. Offerings remain light to unavailable. The market on thigh meat is steady to fully steady, instances firm. Demand is moderate on limited offerings. The mechanically separated market (MST) is steady. Demand is light to moderate. Offerings are mixed. Market activity is slow to moderate with the heaviest reported trading into domestic channels centering on fresh tom drums and fresh MST. For domestic: fresh scapula meat 188-190, fresh tom full-cut wings 77, fresh tom necks 45, fresh MST (pet food) 20 cents delivered. For export: frozen tom necks 45 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.00	9	175.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		W	75.29	28	78.04	108
DRUMSTICKS, TOM--FRESH	71.00-73.00		72.13	600	72.11	760
DRUMSTICKS, HEN		W	72.00	5	73.89	85
WINGS, FULL-CUT, TOM		W	87.56	128	86.38	208
WINGS, FULL-CUT, HEN		W	74.23	59	74.23	59
WINGS, V-TYPE, TOM	91.00-92.00		91.20	200	91.17	240
WINGS, V-TYPE, HEN						
NECKS, TOM		W	49.00	60	49.40	100
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	266.00-271.00		268.67	120	268.67	120
THIGH MEAT	131.00		131.00	40	131.00	40
THIGH MEAT--FRESH	129.00-130.00		129.25	102	129.49	184
BREAST TRIM MEAT		R	190.00	40	190.00	80
SCAPULA MEAT		R	189.00	40	188.91	44
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS		M	250.00	30	250.00	30
DESTRAPPED TENDERS--FRESH		F	249.00	40		
MECHANICALLY SEPARATED 4/		F	26.00	80		
MECHANICALLY SEPARATED--FRESH 4/	24.00-27.00		25.94	528	26.63	1,128
EXPORT TRADING						
DRUMSTICKS, TOMS	77.00-78.00		77.50	80	75.64	268
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	88.00		88.00	240	88.00	240
TAILS						
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN	127.00		127.00	216	127.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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