

## EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News and Analysis Branch** 

### **NATIONAL EGG MARKET AT-A-GLANCE**



Prices are steady. Retail demand is moderate to good. Distributive demand is light to moderate. Present supplies are light to moderate for trade needs. Market activity is moderate to active. Breaking stock demand is moderate to good for light to very light offerings. Spent hen offerings are moderate to heavy; demand is moderate to at times good.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week NEW YORK EGGS Prices are unchanged on all sizes. Supplies are 7 cents higher on extra large and large, and 2 cents higher on medium sizes. Daily producer prices are 2 cents higher on large, and 1 cent higher on medium and small sizes. Loose shell egg demand is moderate, while cartooned shell egg demand is good. Market activity is moderate to active. Breaking stock prices are steady. The undertone is L fully steady. Offerings are light to very light on moderate to good M demand. Supplies are light to moderate. Market activity is moderate.

EXTRA LARGE LARGE MEDIUM	60-69 59-68 48-57	MOSTLY 63-66 61-64 50-53	IA-MN-WI producers. LARGE MEDIUM SMALI	Prices paid <b>Range</b> 48-58 32-36 24-30	Mostly 52 34
MEDIOM	40-37	30-33	SMALL	24-30	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher. Offerings are light to moderate. Retail demand is moderate to at times good. Distributive demand is light to moderate. Market activity is moderate to active. Eastern region shell egg breaking stock offerings are light for moderate to good demand. Light type hen demand in the East is moderate for adequate offerings.

	RANGE	MOSILY
EXTRA LARGE	65-85	66-77
LARGE	59-73	64-68
MEDIUM	49-62	54-56
NORTHEAST AREA: CT, DC, DE, MA, MD,	ME, NH, Eastern	NJ, Eastern NY,
PA, RI, Northern VA, and VT		

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are trending 9 cents higher for extra large, 8 cents higher for large, and 2 cents higher for medium. Retail demand is moderate to good. Food service demand is mostly light. Supplies are light to moderate with extra large continuing to be in the tightest position. Market activity is moderate to active. Central states breaking stock prices are steady. The undertone is fully steady. Offerings are light to very light demand is moderate to good. Supplies are light to moderate. Market activity is moderate.

•	RANGE	MOSTLY
EXTRA LARGE	75.5-84	77-80
LARGE	64.5-73	66-69
MEDIUM	52.5-61	54-57
SOUTH CENTRAL AREA: AR. AZ. CO. KS.	LA. MO. NM. OK. a	ind TX

SOUTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher. Retail demand is moderate to fairly good. Food service demand is light to moderate. Supplies are moderate to light for trade needs. Market activity is mostly moderate to active. Eastern region breaking stock offerings are light; demand is moderate to good. Light type fowl offerings are sufficient for the moderate demand.

	RANGE	MOSILY
EXTRA LARGE	63.5-73	65-68
LARGE	61-69	63-66
MEDIUM	49-57	50-54
SOUTHEST AREA: AL, FL, GA, MS, NC, SC	C, Eastern TN, and S	Southern VA

AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

remain light to moderate. Demand is moderate to fairly good. Market activity is moderate to active.

•	RANGE	MOSTLY
EXTRA LARGE	81-85	-
LARGE	79-83	-
MEDIUM	63-67	-

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	67-75	68-70
LARGE	65-73	66-68
MEDIUM	54-62	55-57

WESTERN REGIONAL Prices are steady. Asking prices for next week are 7 cents higher for jumbo, 8 cents higher for extra large, 7 cents higher for large and unchanged on medium and small. Demand is light to good, mostly moderate to good and best into ads. Offerings are light to moderate and held with some confidence. Supplies are moderate. Market activity is moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are 7 cents higher for jumbo, 8 cents higher for extra large, 7 cents higher for large and unchanged on medium and small. Demand is light to good, mostly moderate to good and best into ads. Offerings are light to moderate and held with some confidence. Supplies are moderate. Market activity is moderate to instances good. Small benchmark price 69 cents.

Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
JUMBO	124
EXTRA LARGE	114
LARGE	102
MEDIUM	89
SOUTHERN CALIFORNIA	

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	106-116
EXTRA LARGE	96-104
LARGE	82-92
MEDIUM	69-79

### **BREAKING STOCK**

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. The undertone is fully steady. Offerings are light to very light on moderate to good demand. Supplies are light to moderate. Market activity is moderate.

**EASTERN REGION** Prices are steady. Offerings are light. Demand is moderate to good. Market activity is mostly moderate. Cases broken under federal inspection in the Eastern regions are 4 percent less than the previous week, but 10 percent higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	30-33	
CHECKS & UNDERGRADES	14-21	14-18
CENTRAL STATES AREA: AR, CO, IA,	IL, IN, KS, I	LA, MI, MN, MO,
NM, ND, NE, OH, OK, SD, TX, WI		

	RANGE	MOSILY
BREAKING STOCK	29-34	30-32
CHECKS & UNDERGRADES	17-22	TFEWR
EASTERN STATES AREA: AL, CT, DE,	FL, GA, KY,	ME, MD,
MA, MS, NH, NJ, NY, NC, PA, RI, SC, TI	N, VT, VA, W	V

### EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 04-O	ct-2010 (	lbs. in thous	ands)	(Excludes	Ingredien	ıts)
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Producti	on Broken	Whole	Whites	Yolk		
CW	1,469,767	35,699	14,282	6,830	3,261	4,733
PW	1,530,108	36,684	14,860	7,383	3,441	4,974
LY	1,298,456	32,226	12,607	6,194	2,282	4,299
% PW	-4%	-3%	-4%	-7%	-5%	-5%
% LY	13%	11%	13%	10%	43%	10%
2010	51,969,942	1,257,845	512,648	249,907	112,272	172,830
2009	50,304,734	1,224,433	487,812	245,526	110,556	168,613
% YTD	3%	3%	5%	2%	2%	3%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	41.87	41.76	42.61
Average Yield Per Case - (Inedible Excluded)	38.65	38.51	39.30

<u>IN LINE PRODUCTION</u> (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

•	Cases	s Broken	Liqu	id Whole
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	739,718	50.3%	19,244	53.9%
PREVIOUS WEEK	757,257	49.5%	18,436	50.3%
LAST YEAR	693,084	53.4%	18,281	56.7%

<sup>\*</sup>Note: Year-to-date total reflects comparable time period.

NATIONAL LIQUID White and yolk prices are steady to lower. The undertone is steady for whole egg and yolk and barely steady to weak for whites. Offerings are moderate to heavy for whole egg and whites and light for yolk. Demand is moderate to good for whole egg and whites and light for yolk. Market activity is moderate to active.

Trade Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	27	29-35.5	32.67	
WHITES	17	34-43	38.94	2.02
YOLKS	6	63.5-66	63.92	-2.93

NATIONAL DRIED Mostly prices are lower on whole, unchanged on albumen and yolk. Supplies are adequate to cover contractual agreements. Demand is light. Inquiry is mostly for future needs Market activity is slow. Dried eggs processed under federal inspection for the week ending 02-Oct-2010 are 5% less than last week, however 43% more than the same week last year. The total year to date production of dried eggs produced is 2 percent higher than a year ago.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	2.20-2.45	MOSTLY	2.25-2.30
YOLKS	1.80-1.95	MOSTLY	1.80-1.90
ALBUMEN, SPRAY, DRIED	3.90-4.05	MOSTLY	3.90-3.95
BLENDS (WHOLE PLUS SWEETENER	12.05-2.10		

<u>NATIONAL FROZEN</u> Frozen whole egg prices are steady to 1 cent higher with the balance of prices steady to lower. Demand is mostly light to instances moderate and centers around contractual agreements. Offerings are moderate. Supplies are moderate to heavy. Market activity is light to moderate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are minimum 43% solids.

	TRUCKL	OTS	LTL (MIN.	25 CONT.)
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	56-62	57-61	63-67	63
WHITES	55-60	55-60	61-66	61-64
SUGARED YOLKS	87-91	TFEWR	91-95	91-93
SALTED YOLKS	80-87	80-83	86-91	86-89

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TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR OCT 01, 2010 – OCT 07, 2010

	(	CURREN	IT LOAD	S 108.75		FU	JTURE LC	ADS 51.50			TOTAL	LOADS	160.25		
		SE	ı	NE	N	ΙW		1	5	SC	N۱	N	SV	٧	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	42.33	53.00	40.25	45.00			43.00	GNR W 1	54.33	55.50					31.00
GNR W 2							4.00	GNR W 2							4.00
GNR W 3							4.00	GNR W 3							4.00
GNR BR 1			101.25				3.00	GL W J	78.50		75.50		81.14	86.86	8.75
GL W J	70.00				74.09		6.25	GL W XL						81.65	14.25
GL W XL	66.30	69.00	68.63	75.67	69.60	68.50	38.25	GL W LG	56.00	73.50	56.00			68.32	22.75
GL W LG		62.00	50.73	61.88	60.37	64.00	31.75	GL W MD	43.00	61.00				50.28	14.00
GL W MD	42.00		40.78	42.80	39.04		15.00	GL W SM	28.00					39.50	3.00
GL W SM		39.75	38.00	41.00	32.00	35.00	8.00	GL BR J						92.00	.25
GL BR J					78.50		.25	GL BR LG							4.00
GL BR LG		102.00	106.13	103.38		97.00	8.00	GL BR MD	50.00						2.00
GL BR MD		38.00			45.00		4.00								
NRBS - 39		19.00			17.00		1.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

### LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN** Prices continue to trend steady. Demand is moderate for the generally sufficient offerings of light type hens. Processing schedules are normal. Trade activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

<u>SOUTH CENTRAL</u> Trading was TFEWR. Demand was moderate for at least adequate offerings of light hens. Schedules were reduced. Finished sales were seasonally improved. Trade sentiment was about steady.

REMOVAL COST RANGE MAJORITY
TOO FEW TO REPORT

**NORTH CENTRAL** Prices unchanged. Demand is moderate to good, offerings moderate to heavy. Schedules are full time. Market activity is moderate to good.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

### **SHELL EGGS-COMBINED REGIONAL**

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	71.50	66.00	55.00
SOUTHEAST	66.50	64.50	52.00
MIDWEST	64.50	62.50	51.50
SOUTH CENTRAL	78.50	67.50	55.50
COMBINED REGIONAL	70.69	65.22	53.58

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales are too few to report. Offerings are at least sufficient for current trade needs. Demand is light to moderate with trading limited due to the majority of supplies being used internally. Processing schedules are normal. Trade activity is light to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST

INCLUDED
LIGHT CANNER HENS HEAVY CANNER HENS

(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT
TOO FEW SALES TO REPORT

# WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week ending 02-OCT-10

U.S. fowl slaughtered domestically						
Thousands	Light	Heavy	Total			
	Hens	Hens	Hens			
Head	1,394	1,434	2,828			
Last Week	1,564	1,485	3,049			
Same week yr ago	1,230	1,550	2,780			
To-date/2010*	54,919	55,026	109,945			
To-date/2009*	50,374	58,784	109,158			

U.S. fowl slaughtered in Canada **Thousands** Light Heavy Total Hens Hens Hens Head 370 370 0 27 Last Week 351 378 Same week yr ago 300 9 309 To-date/2010\* 418 13.745 13.327 To-date/2009\* 12,331 35 12,366

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light	Heavy	Total
	Hens	Hens	Hens
Head	1,764	1,434	3,198
Last Week	1,915	1,512	3,427
Same week yr ago	1,530	1,559	3,089
To-date/2010*	68,246	55,444	123,690
To-date/2009*	62,705	58,819	121,524

\*Note: Year to-date totals reflect comparable time periods.

### **INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)								
Endir	ng Sep 25, 2010		Year-To-Date*					
	2010	2009 /1	2010 /2	2009				
i	97	297	3,008	8,310				
n	0	0	88	95				

Week Endir	ng Sep 25, 201	0	`Year-To-l	Date*
Type	2010	2009 /1	2010 /2	2009
Liquid	97	297	3,008	8,310
Frozen	0	0	88	95
Dried	0	40	345	587
Total	97	337	3,441	8,992

U.S. Imports From Canada,	in Pounds (000) (Preliminary)
ek Ending Sep 25, 2010	Year-To-Date*

g Sep 25, 20	10 ´	`Year-To-	-Date*
2010	2009 /1	2010 /2	2009
395	382	14,772	12,866
15	4	412	244
0	0	151	0
410	386	15,335	13,110
	<b>2010</b> 395 15 0	395 382 15 4 0 0	2010         2009 /1         2010 /2           395         382         14,772           15         4         412           0         0         151

### Inspected Shell Eggs

### U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending	Sep 25, 2010	Year-To-Date*			
	2010	2009 /1	2010 /2	2009	
Jumbo	0	0	0	0	
Extra Large	3,030	2,780	60,001	57,553	
Large	3,390	3,350	101,315	118,601	
Medium	1,790	840	33,802	40,567	
Ungraded	6,639	11,622	175,231	277,243	
Misc	0	0	900	7,154	
Total	14,849	18,592	371,249	501,118	
/1 Comparable Week, to-date figures may not total due to rounding					

<sup>/1</sup> Comparable Week, to-date figures may not total due to rounding. /2 Includes revisions to previous week(s)

COMMERCIAL EGG	MOVEMENT (Receip	ts from Produ	cers)
W/E 02-Oct-2010	Cases	% Change	
REGIONS	(in thousands)	LW	LY
North Atlantic	189.0	1	2
East North Central	651.1	1	14
West North Central	225.6	7	-25
South Atlantic	135.5	4	-23
South Central	52.7	-10	15
West	104.0	-6	-2
Total	1357.9	1	-2
Matched plants repor	ting	76	76

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

<b>MOVEMENT OF EGGS</b>	INTO RETAIL	CHANNELS W	E 02-Oct	-2010
Selected Consuming	CW	LW	% Ch	ange
Centers	(Cases, in	thousands)	LW	LY
Atlanta	14.7	14.6	1	-39
Boston	2.9	2.9	0	4
Chicago	54.0	54.8	-1	10
Los Angeles	62.3	63.8	-2	5
New Orleans	5.5	5.3	4	25
New York	32.7	32.1	2	3
St. Louis	90.6	74.8	21	56
San Francisco	19.1	20.2	-5	-9
Total	281.8	268.5	5	13
4 Week Moving Avg.	266.8			

### MONTHLY INVENTORY U.S. DRIED EGGS AS OF SEP 30, 2010

Comparisons on the Basis of Matched Plants

		NUMBER OF	% CHANGE	% CHANGE
CLASS		POUNDS	LAST MONTH	LAST YEAR
WHOLE				
PLAIN		2,617,895	-10%	-3%
FREE FLC	WING	4,764,069	14%	67%
	SUBTOTAL:	7,381,964	4%	33%
WHITE		7 700 400	407	100/
(ALBUME)	N)	7,700,139	1%	-18%
	SUBTOTAL:	7,700,139	1%	-18%
YOLK				
PLAIN		3,269,711	4%	-16%
FREE FLC	WING (W/SOE		ALUMINATE)	
		1,648,224	8%	-61%
	SUBTOTAL:	4,917,935	5%	-39%
BLENDS 1/				
WHOLE		2,293,561	29%	10%
WHITE		6,850	1%	-36%
YOLK		320,576	-19% 	-15% 
	SUBTOTAL:	2,620,987	20%	6%
TOTAL:		22,621,025	5%	-11%

### DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: AUGUST 29, 2010 - OCTOBER 02, 2010 TOTAL 16,188,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar,

salt, soy, and corn syrup

NEW ENGLAND WEEKLY SHELL EGG REPORT Oct 05, 2010 Prices paid per doz. Grade A Brown eggs in cartons dlyrd store door

riices paid pei duz.	Glade A DIOV	vii eyyə iii carı	una unnu au	JIE UUUI.
	Ex Large	Large	Med	Small
MAINE	126	116	82	66
MOSTLY	-	-	-	-
NEW HAMPSHIRE	119-123	110-114	75-79	60-64
MOSTLY	121-122	112-113	77-78	62-63
RHODE ISLAND	125-129	115-119	81-85	65-69
MOSTLY	125	115	81	65
VERMONT	126-129	116-120	82-85	-
MOSTLY	-	-	-	-

### WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks) (In Thousands)

`		Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM	10/04/10	3,169	146,824	62,938
AM	09/01/10	3,004	173,558	53,630
CHG	}	165	-26734	9308
PCT	CHG	5%	-15%	17%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of August 31, 2010 and the selected centers storage report, the expected U.S. holdings on October 1, 2010 are:

Frozen Eggs	26	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	420	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	816	MIL LBS PLUS OR MINUS	5%

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section