# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to good, mostly moderate. Offerings extremely light to light and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 103.00-112.00 cents shipping point and toms 102.00-109.00 cents shipping point for current deliveries. No trading reported.

The market on white meat and bone-in breasts items is steady to firm. Demand moderate to good for the extremely light offerings. The market on tom necks is steady at best, tom drums is steady to instances firm with frozen strongest and firm on wings. Demand on bulk parts is light to good, mostly moderate to good with wings the most active. Offerings ranged from extremely light on wings to at least moderate on tom necks. The market on thigh meat is steady to instances firm. Demand moderate to good. Offerings light at best. The market on mechanically separated turkey (MST) is steady to fully steady. Demand light to moderate. Offerings of MST light and spotty. Trading heavy on fresh MST, balance light.

### EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to moderate. Offerings extremely light to instances moderate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

| | RANGE |
|---|---|
| TURKEYS Y HENS | 138-149 |
| TURKEYS Y TOMS UNDER 22# | 132-149 |
| TURKEYS Y TOMS 22-24# | 132-149 |
| TURKEYS Y TOMS 24-26# | 133-149 |
| TURKEYS Y TOMS 26 LBS & OVER | 131-149 |

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|---|---|
| FROZEN TURKEYS Y TOMS 24-28# | 108-111 |
| FROZEN TURKEYS Y TOMS 28# & UP | 108-112 |
| BREASTS 10-12# | |
| COOKED ROLLS 60/40% 9# & UP | |

| DELIVERED TO RETAILERS | RANGE |
|---|---|
| FRESH TURKEYS Y HENS 8-16# | 110-120 |
| FRESH TURKEYS Y TOMS 14-24# | |
| FROZEN TURKEYS Y HENS 8-16# | 105-109 |
| FROZEN TURKEYS Y TOMS 14-24# | 105-112 |
| FROZEN TURKEYS Y TOMS 24-28# | 108-111 |

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES


Washington, DC
Michael Sheats, Chief
Voice……. (202) 720-6911
Fax……. (202) 720-2403

Atlanta, GA
Annie Terry, Officer-in-Charge
Voice……. (404) 562-5850
Fax ……. (404) 562-5875
Recorded…….. (404) 562-5856

Jackson, MS
Gary Brown, Southern States Area Supervisor
Voice…….. (601) 965-4662
Fax……. (601) 965-4661

Des Moines, IA
Jason Karwal, Officer-in-Charge
Voice…….. (515) 284-4471
Fax……. (515) 284-4468

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 OCTOBER 2010.

The market on bulk parts was steady to firm, except necks is steady to barely steady. Inquiry is moderate to good. Offerings were light, with wings the least available. The white meat market was fully steady to firm. Demand was moderate to good. Offerings are light. The market on thigh meat is steady to firm. Demand is moderate to good. Offerings are mixed. Domestics: fresh scapula 187 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|---|---|---|---|---|
| BREASTS, 4-8 LBS GRADE A 2/ | | W | 126.00 | 80 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | F | 161.00 | 1 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 79.00 | | 79.00 | 80 |
| DRUMSTICKS, TOM--FRESH | 72.00 | | 72.00 | 40 |
| DRUMSTICKS, HEN | | F | 71.00 | 9 |
| WINGS, FULL-CUT, TOM | | F | 83.00 | 14 |
| WINGS, FULL-CUT, HEN | | M | 75.00 | 12 |
| WINGS, V-TYPE, TOM | | | | |
| WINGS, V-TYPE, HEN | | | | |
| NECKS, TOM | 50.00 | | 50.00 | 40 |
| NECKS, HEN | | M | 46.00 | 15 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 265.50 | 80 |
| THIGH MEAT | | F | 125.00 | 40 |
| THIGH MEAT--FRESH | 128.00-131.50 | | 129.80 | 82 |
| BREAST TRIM MEAT | 190.00 | | 190.00 | 40 |
| SCAPULA MEAT | | F | 183.00 | 40 |
| WING MEAT WITH SKIN | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | 250.00 | | 250.00 | 30 |
| DESTRAPPED TENDERS--FRESH | | F | 249.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | F | 26.00 | 80 |
| MECHANICALLY SEPARATED--FRESH 4/ | 26.00-29.00 | | 27.12 | 520 |
| **EXPORT TRADING** | | | | |
| DRUMSTICKS, TOMS | | F | 77.88 | 160 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | M | 88.50 | 280 |
| TAILS | | R | 37.00 | 108 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | F | 125.00 | 54 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.