

EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY OCTOBER 01, 2010 VOL. 57 NO. 78

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



New York prices are unchanged. Regional prices are steady with a firm undertone noted. Retail demand is moderate to instances good with improved feature activity. Food service demand is light to moderate. Supplies are light to moderate for trade requirements. Market activity is moderate to active. Breaking stock offerings are mixed, light to moderate for the light to moderate demand. Light type hen offerings are at least adequate; processing schedules are generally normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 7 cents higher on extra large and large, and 1 cent higher on moderate. Demand is moderate to at times good. Market activity is medium. Daily producer prices are 2 cents higher on large and medium moderate to active. sized eggs, and 1 cent higher on small. A firm undertone is noted. Foodservice demand continues moderate, while retail demand is fairly good. Offerings are light to moderate. Market activity is moderate to active. Breaking stock prices are steady on light to moderate demand and mostly light offerings. Supplies are moderate to heavy. Market activity is slow to mostly moderate. LA BANLIAN D

			producers. Range Mostly		
	RANGE	MOSILY	producers.	Range	Mostly
EXTRA LARGE	53-62	56-59	LARGE	41-51	45
LARGE	52-61	54-57	MEDIUM	30-34	32
MEDIUM	41-50	43-46	SMALL	22-28	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are steady. Asking price for next week's deliveries are trending slightly higher. Offerings are moderate to light. Demand is moderate to good. Market activity is moderate to active. Breaking stock offerings in the East are moderate for the light to moderate demand. Eastern region light type hen offerings are sufficient for normal processing schedules.

		RANGE	MOSTLY
EXTRA L	ARGE	63-81	64-68
LARGE		57-71	62-66
MEDIUM		47-60	52-54
N0RTHEA	ST AREA: CT, DC, DE, MA, M	1D, ME, NH, Eastern 1	NJ, Eastern NY,
PA, RI, No	orthern VA, and VT		

SOUTH CENTRAL REGIONAL Prices are steady with a firm undertone. Next week's asking prices are trending 9 cents higher for extra large, 8 cents higher for large, and 7 cents higher for medium. Retail demand is moderate to fairly good. Food service demand remains light to moderate. Supplies are moderate to instances light. Market activity is moderate to active. Central states breaking stock prices are steady. Demand is light to moderate with offerings mostly light. Supplies are moderate to at times heavy. Market activity is slow to mostly moderate DANCE MOCTLV

	KANGE	MOSILI
EXTRA LARGE	66.5-75	68-71
LARGE	56.5-65	58-61
MEDIUM	45.5-54	47-50
SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA,	, MO, NM, OK, a	and TX

SOUTHEAST REGIONAL Prices are steady. Asking price for next week deliveries are trending higher. Retail demand is mostly moderate with improved feature activity noted. Food service demand is moderate. Current supplies are light to moderate and held with confidence. Market activity is moderate. Eastern region breaking stock offerings are moderate for the light to moderate demand. Light type fowl processing schedules are normal; demand is moderate.

	RANGE	MOSTLY
EXTRA LARGE	61.5-69	63-66
LARGE	60-67	61-64
MEDIUM	47-57	48-52
SOUTHEST AREA: AL, FL, GA, MS, NC, SC	, Eastern TN, and	Southern VA

PRICES TO RETAILERS. SALES TO VOLUME BUYERS. USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DÖZEN.

NEW YORK EGGS Prices are steady. Offerings are light to

RANGE	MOSTLY
73-77	-
71-75	-
61-65	-
	73-77 71-75

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	60-68	61-63
LARGE	58-66	59-61
MEDIUM	47-55	48-50

WESTERN REGIONAL Prices are steady. Asking prices for next week are 9 cents higher for jumbo and extra large and 7 cents higher for large, medium, and small. Offerings are light to mostly moderate with demand light to good, mostly moderate and better into planned ads. Supplies are mostly moderate. Market activity is slow to mostly moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 9 cents higher for jumbo and extra large, and 7 cents higher for large, medium, and small. Offerings are light to moderate with demand ranging light to good, mostly moderate and better into current ads. Supplies are moderate. Market activity is slow to mostly moderate. Small benchmark price 62 cents.

Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

DANGE

	IVANGE
JUMBO	115
EXTRA LARGE	105
LARGE	95
MEDIUM	82
SOUTHERN CALIFORNIA	

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	KANGE
JUMBO	97-107
EXTRA LARGE	87-95
LARGE	75-85
MEDIUM	62-72

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION

Prices are steady. Demand is light to moderate on mostly light offerings. Supplies are moderate to heavy. Market activity is slow to mostly moderate.

	RANGE	MOSTLY
BREAKING STOCK	30-33	
CHECKS & UNDERGRADES	14-21	14-18
CENTRAL STATES AREA: AR, CO, IA NM, ND, NE, OH, OK, SD, TX, WI	, IL, IN, KS,	LA, MI, MN, MO,

EASTERN REGION

Prices are steady. Demand is light to moderate for moderate offerings. Market activity remains slow to moderate. Cases broken under federal inspection for week ending 25-Sep-2010 were 10 percent less than the previous week, but 20 percent more than the same week last year.

RANGE MOSTLY

BREAKING STOCK	29-34	30-32
CHECKS & UNDERGRADES	17-22	TFEWR
EASTERN STATES AREA: AL, CT, DE	E, FL, GA, KY,	ME, MD,
MA, MS, NH, NJ, NY, NC, PA, RI, SC, 7	TN, VT, VA, W	V

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 25-Sep-2010 (lbs. in thousands) (Excludes Ingredients)					nts)	
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Producti	on Broken	Whole	Whites	Yolk		
CW	1,530,108	36,684	14,860	7,383	3,441	4,974
PW	1,555,800	37,218	15,424	7,635	3,483	4,818
LY	1,280,924	30,915	12,541	6,040	2,572	4,249
% PW	-2%	-1%	-4%	-3%	-1%	3%
% LY	19%	19%	18%	22%	34%	17%
2010	50,500,175	1,222,146	498,366	243,077	109,012	168,098
2009	49,006,278	1,192,207	475,205	239,332	108,275	164,314
% YTD	3%	3%	5%	2%	1%	2%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	41.76	41.84	41.96
Average Yield Per Case - (Inedible Excluded)	38.51	38.74	38.64

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

•	Cases	s Broken	Liqu	Liquid Whole		
	Cases	% of Total	Lbs.	% of Total		
CURRENT WEEK	757,257	49.5%	18,436	50.3%		
PREVIOUS WEEK	759,942	48.8%	19,344	52.0%		
LAST YEAR	690,112	53.9%	17,795	57.6%		

^{*}Note: Year-to-date total reflects comparable time period.

NATIONAL LIQUID Whole egg prices are too few to report with white prices steady to lower and yolk lower. Demand is moderate to fairly good for whole egg and whites and fairly good to good for yolk. Contractual demand continues to clear available whole egg and whites. Offerings are light for whole egg and whites and moderate for yolk. Market activity is slow to mostly moderate.

Trade Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE		TFEWR		
WHITES	12	34-39	36.92	-2.58
YOLKS	10	65-68	66.85	-3.40

NATIONAL DRIED

Prices are lower on albumen, unchanged to lower on the balance of dried products. Demand is very light to light. Supplies are fully sufficient to cover current needs. Market activity is slow. Dried eggs processed under federal inspection for the week ending 25-Sep-2010 are 1% less than last week, however 34% more than the same week last year. The total year to date production of dried eggs produced is 1 percent higher than a year ago.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	2.20-2.50	MOSTLY	2.30-2.35
YOLKS	1.80-2.00	MOSTLY	1.80-1.90
ALBUMEN, SPRAY, DRIED	3.85-4.05	MOSTLY	3.90-3.95
BLENDS (WHOLE PLUS SWEETENER)	1.86-2.15	MOSTLY	2.00-2.10

NATIONAL FROZEN

Frozen whole egg prices are irregular with whites and sugared yolk steady to 1 cent higher and salted yolk steady to 3 cents lower. Offerings are moderate while demand ranges light to good and better for less than trucklot volumes of frozen product. Sugared yolk demand is reported as improving. Supplies are mostly moderate to instances heavy. Market activity is light to mostly moderate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are minimum 43% solids.

	TRUCKL	OTS	LTL (MIN. 25 CONT.)			
	RANGE	MOSTLY	RANGE	MOSTLY		
WHOLE	55-62	57-61	62-67	63		
WHITES	55-61	56-60	61-66	61-64		
SUGARED YOLKS	87-95	87-91	93-97	93-95		
SALTED YOLKS	83-87	85-86	88-93	88-91		

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, Do	C Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats, Chief	Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal, Officer-in-Charge
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry, Officer-in-Charge	Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR SEPT 24, 2010 – SEPT 30, 2010

		CURRE	NT LOADS	5 109.25		FU	TURE LC	DADS 34.50			TOTAL	LOADS	5 143.75	5	
	;	SE	N	IE	N	ΙW			5	SC	N۱	N	SI	N	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL			34.00	35.00			1.00	GNR W 1		46.69					23.00
GNR W 1	33.07		35.83	36.17			33.00	GL W J	88.50		82.50		86.50	92.00	5.50
GNR BR 1		103.00	103.25				3.00	GL W XL	67.58	72.38			75.73	72.43	13.50
GL W J			66.00	67.50	79.00		5.00	GL W LG	55.00	54.25	49.00			60.22	15.00
GL W XL	60.00		56.85	58.94	58.45	55.88	25.50	GL W MD	38.50	43.00				48.16	19.75
GL W LG	48.69	52.00	47.88	47.57	50.51		26.25	GL W SM					36.00		2.00
GL W MD	40.00		41.25	38.80	40.36	43.00	18.25	GL BR LG		99.00				111.00	5.00
GL W SM		39.75	38.00	39.00	32.00		5.00	GL BR MD	46.00						1.00
GL BR LG		102.00			100.00		8.00	NRBS - 48							2.00
GL BR MD	50.00	38.00					3.00								
GL BR SM			38.00	40.00			.25								
NRBS - 48	29.50	31.50	25.50	30.00	29.00	33.33	19.00								
NRBS - 39			14.00	18.00			2.00								
NRBS - 36					18.50	21.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices are trending steady. Demand is moderate for the at least sufficient offerings of light type hens. Processing schedules are normal. Trade activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

<u>SOUTH CENTRAL</u> Trading levels were TFEWR. Demand was light for at least adequate supplies of light hens. Schedules were normal. Finished sales were slow to fair. Trade sentiment was about steady.

REMOVAL COST RANGE MAJORITY
TOO FEW TO REPORT

NORTH CENTRAL Prices unchanged. Demand is moderate to good, offerings light to heavy. Schedules are part time to full time. Market activity is moderate to good.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	66.00	64.00	53.00
SOUTHEAST	64.50	62.50	50.00
MIDWEST	57.50	55.50	44.50
SOUTH CENTRAL	69.50	59.50	48.50
COMBINED REGIONAL	64.60	60.26	48.91

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales are too few to report. Offerings are mostly moderate for current trade needs. Demand is light to moderate with trading limited due to the bulk of supplies being used internally. Processing schedules are normal. Trade activity is slow to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

HEAVY CANNER HENS
(WITHOUT NECKS)

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)

HEAVY CANNER HENS (WITHOUT NECKS)

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week ending 25-SEP-10

U.S. fowl slaughtered domestically						
Thousands	Light	Heavy	Total			
	Hens	Hens	Hens			
Head	1,564	1,485	3,049			
Last Week	1,487	1,466	2,953			
Same week yr ago	1,451	1,599	3,050			
To-date/2010*	53,525	53,592	107,117			
To-date/2009*	49,144	57,234	106,378			

U.S. fowl slaughtered in Canada Thousands Light Heavy Total Hens Hens Hens Head 351 27 378 Last Week 417 0 417 Same week yr ago 306 7 313 To-date/2010* 12.957 418 13.375 To-date/2009* 12,031 26 12,057

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light	Heavy	Total
	Hens	Hens	Hens
Head	1,915	1,512	3,427
Last Week	1,904	1,466	3,370
Same week yr ago	1,757	1,606	3,363
To-date/2010*	66,482	54,010	120,492
To-date/2009*	61,175	57,260	118,435

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Sep 18, 2010			Year-To-Date*			
Type	2010	2009 /1	2010 /2	2009		
Liquid	0	195	2,911	8,013		
Frozen	0	0	88	95		
Dried	40	0	345	547		
Total	40	195	3,344	8,655		

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week End	ing Sep 18, 20	10	Year-To-	-Date*
Type	2010	2009 /1	2010 /2	2009
Liquid	376	323	14,377	12,484
Frozen	39	10	397	240
Dried	0	0	151	0
Total	415	333	14,925	12,724

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Sep 18, 2010			Year-To-Date*		
	2010	2009 /1	2010 /2	2009	
Jumbo	0	0	0	0	
Extra Large	1,350	2,640	56,971	54,773	
Large	2,470	4,200	97,925	115,251	
Medium	810	1,650	32,012	39,727	
Ungraded	11,676	15,582	168,592	265,621	
Misc	0	936	900	7,154	
Total	16,306	25,008	356,400	482,526	
4.0	14/ 1 /				

^{/1} Comparable Week, to-date figures may not total due to rounding.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

EGG PRODUCTS

Shell Eggs Broken Up 3 Percent from Last Year

Shell eggs broken totaled 177 million dozen during August 2010, up 3 percent from August a year ago, but 2 percent below the 179 million broken last month.

During calendar year 2010 through August, shell eggs broken totaled 1,359 million dozen, up 2 percent from the comparable period in 2009. To date, cumulative total edible product from eggs broken in 2010 was 1,766 million pounds, up 2 percent from 2009. Source: USDA/NASS

COMMERCIAL EGG MOVEMENT (Receipts from Producers)				
W/E 25-Sep-2010	Cases	% Change	From	
REGIONS	(in thousands)	LW	LY	
North Atlantic	187.1	2	3	
East North Central	643.8	-1	7	
West North Central	211.5	-1	-31	
South Atlantic	130.1	-2	-22	
South Central	58.8	0	12	
West	110.4	2	3	
Total	1341.7	0	-5	
Matched plants reporting 76 Areas Covered:			76	
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)				

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE) East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 25-Sep -2010					
Selected Consuming	CW	CW LW		% Change	
Centers	(Cases, in the	housands)	LW	LY	
Atlanta	14.6	18.6	-22	-35	
Boston	2.9	2.8	4	7	
Chicago	54.8	52.5	4	10	
Los Angeles	63.8	66.1	-3	5	
New Orleans	5.3	5.3	0	8	
New York	32.1	29.8	8	2	
St. Louis	74.8	77.4	-3	29	
San Francisco	20.2	20.3	0	16	
Total	268.5	272.8	-2	8	
4 Week Moving Avg.	259.8				

Prices paid per doz. Grade A Brown eggs in cartons dlvrd store door.				
	Ex Large	Large	Med	Small
MAINE	122	114	79	66
MOSTLY	-	-	-	-
NEW HAMPSHIRE	116-120	108-112	73-77	59-63
MOSTLY	118-119	110-111	75-76	61-62
RHODE ISLAND	121-125	113-117	78-82	65-69
MOSTLY	121	113	78	65
VERMONT	122-125	114-120	79	-
MOSTLY	-	-	-	-

NEW ENGLAND WEEKLY SHELL EGG REPORT Sep 28, 2010

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks) (In Thousands)

(iiidi dar t didaila) (iii iiidadailad)					
	Frozen Eggs	Proc. Turkeys	Proc. other		
	lbs.	lbs.	Poultry lbs.		
AM 09/27/10	3,058	157,779	60,978		
AM 09/01/10	3,004	173,558	53,630		
CHG	54	-15779	7348		
PCT CHG	2%	-9%	14%		

^{/2} Includes revisions to previous week(s)

^{*}Note: Year to-date totals reflect comparable time periods.