TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
SEPTEMBER 29 , 2010
VOL. 57 NO. 116

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is fully steady to firm. Demand light to good, mostly moderate. Some distributers are finding price resistance from buyers for holiday employee gift programs resulting in consideration being given to alternate gift ideas. Offerings extremely light to light. Frozen basted equivalent offering prices on a national basis for hens 103.00-107.00 cents shipping point and toms 102.00-109.00 cents shipping point for current deliveries. No trading reported.

The market on white meat and bone-in breasts items is steady to firm. Demand moderate to good for the nil to extremely light offerings. The market on tom bulk parts is steady to firm with wings strongest. Demand on bulk parts is light to good, mostly moderate to good. Offerings extremely light to light with wings the least available. The market on thigh meat is steady to instances firm. Demand moderate for the light at best offerings. The market on mechanically separated turkey (MST) is steady to fully steady. Demand light to moderate for the light at best offerings for prompt shipments. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings extremely light to light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	133-149
TURKEYS Y TOMS UNDER 22#	128-149
TURKEYS Y TOMS 22-24#	128-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	101-109
FROZEN TURKEYS Y TOMS 14-24#	101-112
FROZEN TURKEYS Y TOMS 24-28#	103-108

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 SEPTEMBER 2010.

The market on white meat is fully steady to firm for the moderate to good demand. Further processed demand moderate to good. Offerings of fresh and frozen extremely light. The market on tom bulk parts is steady to firm with wings strongest. Demand moderate to good. Offerings extremely light to light with wings the least available. The market on thigh meat is steady to fully steady. Inquiry moderate to good for domestic and export shipments. Offerings light and spotty. Trading slow. Fresh breast trim traded at 188 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	132.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	135.07	28
BREASTS, 4-8 LBS PLANT GRADE 2/		F	121.00	80
DRUMSTICKS, TOM		F	75.00	7
DRUMSTICKS, TOM--FRESH	74.00		74.00	40
DRUMSTICKS, HEN		M	72.00	9
WINGS, FULL-CUT, TOM		M	82.00	5
WINGS, FULL-CUT, HEN		M	75.00	12
WINGS, V-TYPE, TOM		F	90.19	206
WINGS, V-TYPE, HEN		W	122.00	5
NECKS, TOM		M	50.00	40
NECKS, HEN		M	46.00	15
BREASTS, B/S, TOM 3/		F	260.00	20
BREASTS, B/S, TOM--FRESH 3/	265.00		265.00	40
THIGH MEAT		R	125.00	14
THIGH MEAT--FRESH	128.00		128.00	40
BREAST TRIM MEAT		R	186.00	40
SCAPULA MEAT		R	186.00	14
WING MEAT WITH SKIN		R	148.00	14
TENDERLOINS		F	218.00	5
DESTRAPPED TENDERS		R	245.00	20
DESTRAPPED TENDERS--FRESH		F	245.00	20
MECHANICALLY SEPARATED 4/		R	25.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	27.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		M	79.00	54
WINGS FULL-CUT - TOMS		F	81.00	54
WINGS, V-TYPE, TOM		M	88.50	280
TAILS		F	43.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	124.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 SEPTEMBER 2010.

The market on bulk parts is steady to firm. Demand was moderate to good. Offerings light with all wings the least available and necks and drums showing a slight more availability. The market on white meat is fully steady to firm. Demand was moderate to good. Offerings light and unavailable. Thigh meat market is fully steady, instances firm. Demand was moderate to good. Offerings mixed but mostly light. All trading was slow. Domestic; fresh wing meat 148 cents and fresh tails 36 cents. Export; fresh thigh meat 128 cents port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	135.07	28
BREASTS, 4-8 LBS PLANT GRADE 2/		F	121.00	80
DRUMSTICKS, TOM	76.00		76.00	5
DRUMSTICKS, TOM--FRESH		T	74.00	40
DRUMSTICKS, HEN		M	72.00	9
WINGS, FULL-CUT, TOM	82.00-86.00		83.54	104
WINGS, FULL-CUT, HEN		M	75.00	12
WINGS, V-TYPE, TOM		F	90.19	206
WINGS, V-TYPE, HEN		W	122.00	5
NECKS, TOM	51.00		51.00	28
NECKS, HEN		M	46.00	15
BREASTS, B/S, TOM 3/		F	260.00	20
BREASTS, B/S, TOM--FRESH 3/		T	265.00	40
THIGH MEAT		R	125.00	14
THIGH MEAT--FRESH		T	128.00	40
BREAST TRIM MEAT		R	186.00	40
SCAPULA MEAT		R	186.00	14
WING MEAT WITH SKIN		R	148.00	14
TENDERLOINS		F	218.00	5
DESTRAPPED TENDERS		R	245.00	20
DESTRAPPED TENDERS--FRESH		F	245.00	20
MECHANICALLY SEPARATED 4/		R	25.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	27.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		M	79.00	54
WINGS FULL-CUT - TOMS		F	81.00	54
WINGS, V-TYPE, TOM		M	88.50	280
TAILS	38.00		38.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	128.00		128.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
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