

### TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY SEPTEMBER 27, 2010 VOL. 57 NO. 115

U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News and Analysis Branch

#### NATIONAL TURKEY MARKET-AT-A-GLANCE

#### **DOMESTIC MARKET HIGHLIGHTS**



The market on frozen 8-16 lb. hens and 16-24 lb. toms is fully steady to firm. Demand was in a full range light to good, mostly moderate for deferred. Frozen offerings light and held with confidence. Fresh offerings light. Some buyers showing increased interest for fresh hens and toms as frozen offerings are limited in availability. Frozen basted equivalent offering prices on a national basis for hens 102.00-107.00 cents shipping point and toms 100.00-109.00 cents shipping point for current deliveries. No trading was reported.

The market on bulk parts, white meat items and thigh meat is fully steady to firm. Demand was moderate to good. Offerings were light. The market on thigh meat is fully steady to firm. Demand moderate to good. Offerings light. The market on mechanically separated turkey (MST) is steady to fully steady. Offerings light to moderate. Trading was slow to moderate.

#### **EXPORT MARKET HIGHLIGHTS**

Trading centered on light sales of tom drums and tom 2-joint wings, balance slow. Demand was light to moderate. Some buyers are showing some resistance to current price levels. Offerings light.

# SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	133-149
TURKEYS Y TOMS UNDER 22#	128-149
TURKEYS Y TOMS 22-24#	128-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

## LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

FROZEN TURKEYS Y TOMS 24-28# 103-108
FROZEN TURKEYS Y TOMS 28# & UP
BREASTS 10-12#
COOKED ROLLS 60/40% 9# & UP

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	101-109
FROZEN TURKEYS Y TOMS 14-24#	101-112
FROZEN TURKEYS Y TOMS 24-28#	103-108

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 SEPTEMBER 2010.

The market on bulk parts, white meat items, and thigh meat is steady to firm. Demand is moderate to good. Offerings are light. The mechanically separated turkey market is steady to fully steady. Demand is in a full range, light to good. Offerings are light to moderate. Market activity is slow to moderate with most movement into domestic channels. For domestic: fresh tails 35 cents and fresh tom necks 44 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	132.00	80
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	135.07	28
BREASTS, 4-8 LBS PLANT GRADE 2/		F	121.00	80
DRUMSTICKS, TOM		F	75.00	7
DRUMSTICKS, TOMFRESH	74.00		74.00	40
DRUMSTICKS, HEN	72.00		72.00	9
WINGS, FULL-CUT, TOM	82.00		82.00	5
WINGS, FULL-CUT, HEN	75.00		75.00	12
WINGS, V-TYPE, TOM		F	90.19	206
WINGS, V-TYPE, HEN		W	122.00	5
NECKS, TOM	50.00		50.00	40
NECKS, HEN	46.00		46.00	15
BREASTS, B/S, TOM 3/		F	260.00	20
BREASTS, B/S, TOMFRESH 3/		F	265.00	80
THIGH MEAT		R	125.00	14
THIGH MEATFRESH		F	125.32	63
BREAST TRIM MEAT		R	186.00	40
SCAPULA MEAT		R	186.00	14
WING MEAT WITH SKIN		R	148.00	14
TENDERLOINS		F	218.00	5
DESTRAPPED TENDERS		R	245.00	20
DESTRAPPED TENDERSFRESH		F	245.00	20
MECHANICALLY SEPARATED 4/		R	25.00	40
MECHANICALLY SEPARATEDFRESH 4/	27.00		27.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	79.00		79.00	54
WINGS FULL-CUT - TOMS		F	81.00	54
WINGS, V-TYPE, TOM	88.50		88.50	280
TAILS		F	43.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	124.50	80

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat incl.; and basted.

<sup>3/</sup> Boneless & skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.