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NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending 3 cents lower in the Midwest, 2 cents lower in the East, and unchanged in the West when compared to last week prices. Offerings are light to heavy, mostly moderate to heavy to satisfy current trade needs. Retail and food service demand is light to moderate following the weekend. Floor stocks are adequate to heavy. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week trading. Prices are trending firm to higher for wings with good movement. Boneless skinless breasts, tenders and bone-in breast are weak to lower and slow to clear. Dark meat items are mostly steady. Supplies are adequate to ample for breast and tenders, light to moderate for dark meat, and light for wings. In production areas, live supplies are moderate. Weights are desirable. Market activity on parts is slow to moderate, however wings are active.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 27-SEP-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	77.09	14
Ohio Cities	TFEWR		:	71.86	8
Denver	96.50	96.50	4 :	89.41	8
Detroit	TFEWR		:	79.38	37
Los Angeles	97.00	92.31	32 :	84.28	99
New York	80.00-83.00	81.48	21 :	82.06	44
Philadelphia	79.50-81.00	79.82	11 :	80.52	22
Pittsburgh	79.00-82.00	80.45	11 :	84.16	52
St. Louis	TFEWR		:	75.95	12
San Francisco	97.50	96.38	12 :	89.73	36

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	72.00-76.00		:	74.94	48

Composite Weighted Average 3/:

Loads	09/27/10	Change Last Wk	09/20/10	09/28/09
380	81.65	-1.49	83.14	70.38

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	84.00-86.00	84.10	28
Central	65.00-80.00	74.82	72
Western	76.00-87.00	82.89	55

FOB Dock Equivalent 5/:

Mississippi	82.00-86.00	84.03	46

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,006	77.00-94.23	86.83

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	221.00	1,785
BREASTS - B/S	186.50	7,639
BREASTS - WHOLE	105.50	1,560
THIGH MEAT - B/S	97.50	1,276
THIGHS	54.50	1,069
DRUMSTICKS	61.50	1,149
LEG QUARTERS	41.00	10,542
WINGS	129.00	3,747

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to weak on all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to fair at best as dealers assess market developments entering the week. Offerings are moderate to mostly heavy. Trade activity is slow. In the parts complex, supplies of wings and most dark meat cuts are moderate; breast items and tenders were heavy and slow to clear.

SOUTHERN REGION BROILER/FRYER Prices are steady to weak for whole broilers and fryers. Offerings are moderate to heavy. Demand following the weekend is light to moderate for end of the month business. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week trading. Prices are trending higher for wings, steady for dark meat and weak to lower for breast and tenders. Offering for b/s breast are heavy, light for wings and moderate for dark meat items. In production areas, live supplies are moderate. Weights are desirable. The market activity is slow to moderate on parts.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday. Whole broiler fryer and wog prices trended barely steady to lower for the light to moderate offers. Retail and food service demand was light to moderate at best. Floor stocks were balanced to long. Sizes were desirable to heavy. The Los Angeles negotiated WOG weighted average is down 4.85 cents from last week to 80.27 cents on 43 loads. Trading: boneless skinless breasts 126-162; tenderloins 140-188; bone-in breasts 93-127; jumbo wings 130-132; legs 59-62; leg quarters bulk 38-48, 4/10 40-45; drums 45-56; thighs 55-61; fresh thigh meat 101-104; fresh leg meat 88-99 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were down 3 cents into Chicago market; TFEWR into Ohio cities, Detroit, and St. Louis. Whole broiler/fryer price trend was barely steady to lower. Offerings on whole birds were light to moderate. Trade activity was nonaggressive and light. Floor stocks adequate to heavy; weights desirable to heavy. Part prices trended steady on leg items, steady to at times firm on wings and lower on breast cuts. Supplies of breast cuts were heavy, all other parts light to moderate. Parts trade was slow and hand to mouth. Retail and food service demand was light to at best moderate

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are 1 cent lower at 81 to 90 cents, with a lower trending undertone. Movement of ready-to-cook whole birds is light to fair for the last week of September. Supplies of all sizes are moderate to heavy. Live supplies are mostly moderate with weights ranging desirable to heavy. Processing schedules are moderately heavy. Market activity is slow. In the parts complex, breasts items and tenders are heavy. Dark meat cuts are moderate and wings are light.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	72-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Prices were trending steady for wings and most dark meat cuts; weak for breast items and tenders. Trucklot buying activity was light and generally unaggressive as dealers saw no need to extend floor stock beyond regular commitments. Offerings of breast items and tenders are heavy to very heavy and competitively priced. Dark meat cuts and wings are sufficient for current needs. Trade activity is slow.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160	163.50	564,040
TENDERLOINS	170	170.96	132,280
BREAST - WITH RIBS	98-99	112.97	51,476
BREAST - LINE RUN	98	98.74	66,224
LEGS	58-59	59.27	66,360
LEG QUARTERS (BULK)	40-41	38.41	210,920
DRUMSTICKS	48-49	55.16	50,880
THIGHS	51-52	54.68	82,720
B/S THIGHS	100-101	102.24	55,120
WINGS (WHOLE)	128-129	134.40	143,280
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,400
LIVERS (5 POUND TUBS)	40-45	46.37	7,800
GIZZARDS (HEARTS)	50-55	60.28	16,160

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	929	116.00-222.00	-	146.01
TENDERLOINS	125	148.00-270.00	-	161.00
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	1,351	37.00-47.00	38-42	39.96
WINGS (WHOLE)	428	103.00-136.00	122-129	125.73
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/27	09/23	09/23	09/20	09/16
Alabama	4,061	4,102	5.63	4,104	5.57
Arkansas	4,879	5,176	5.52	4,808	5.54
Delmarva	2,306	2,295	5.96	2,280	6.01
KY-LA-TN	2,422	2,407	5.18	2,414	5.06
Mississippi	3,106	3,708	5.92	2,986	5.89
North Carolina	2,797	2,711	7.04	2,735	7.14
Texas	2,684	2,709	5.63	2,723	5.78
Total	22,234	22,330	5.79	22,050	5.81
Mon	22,234 (A)			22,050 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 27-Sep 2010 is estimated to be 33,265,000 up 0.53 percent from a week ago. and up 2.5 percent from a year ago. (last week 33,088,000 last year 32,461,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	376	130.00-192.00	-	151.63
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	375	34.00-38.00	-	36.75
LEG QUARTERS (4/10)	973	38.00-40.00	-	39.46
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Sep 27, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 65.00	63.68	63.28

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 27-SEP-2010 TO 01-OCT-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	120.00 -165.00	126.00 -149.00
TENDERLOINS	169.00 -185.00	173.00 -183.00
BREAST - LINE RUN	84.00 -118.00	90.00 -106.00
LEGS	47.00 - 57.00	-
LEG QUARTERS (BULK)	35.00 - 49.00	36.00 - 38.00
LEG QUARTERS (4/10)	39.00 - 50.00	40.00 - 42.00
DRUMSTICKS	39.00 - 57.00	-
THIGHS	47.00 - 60.00	-
B/S THIGHS	97.00 -103.00	-
WINGS (WHOLE)	118.00 -133.00	126.00 -132.00
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100-118
WOGS 2# & UP - CUT UP 8&9 PIECES	103-122
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	
	DRY PACK	129-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

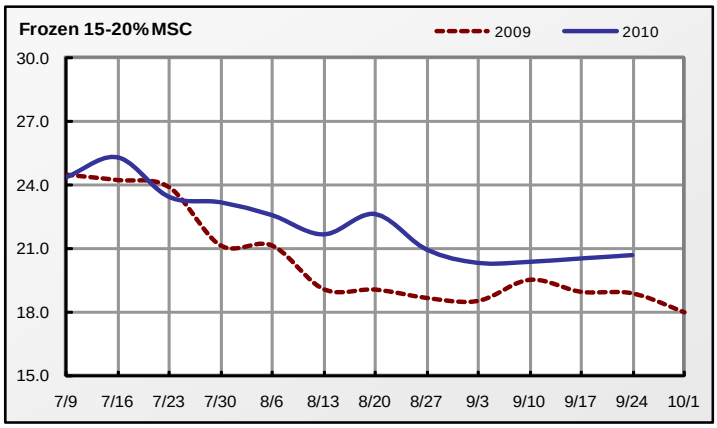
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend was generally steady on all fat contents. Supplies of fresh and frozen 15-20% continue moderate to mostly heavy with the remainder of fat contents moderate. Schedules were seasonally normal. Export and domestic demand on fresh and frozen 15-20% was light. Market activity was slow. The buzz of 2011 contracts is in the air with a very few kicking off negotiations this week, though most continue to wait for October. Frames continue to be discarded as many deal with reduced contract needs from both domestic and export buyers leaving a sizeable volume of MSC on the spot marketplace to be moved. Buyers maintain that finished product sales are slow with some running long on inventories. Supplies of raw materials were heavy. Frame values were steady to lower with most trading between 5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

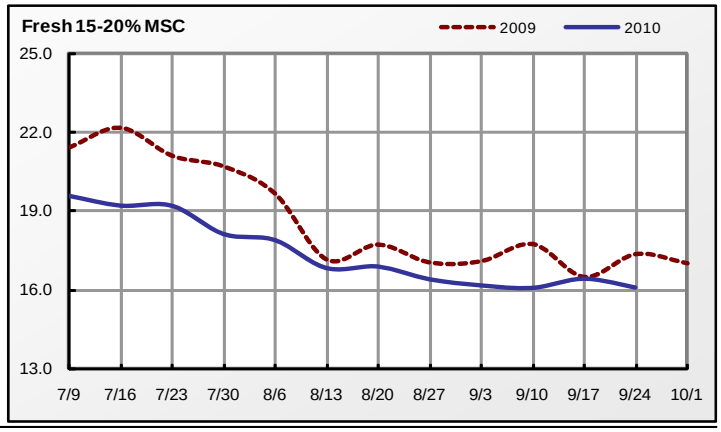
	Frozen			Fresh		
Fat Content	24-Sep-10	Last Week	Last Year	24-Sep-10	Last Week	Last Year
15% or Less						
Price Range			-	19.00	19.00	18.00-19.00
Wtd Avg Price			-	19.00	19.00	18.57
Volume Traded	-	-	-	41	122	282
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	15.00 - 23.00	15.50 - 24.00	17.00-22.50	13.00 - 19.00	13.00 - 19.00	15.00-21.00
Wtd Avg Price	20.68	20.52	18.85	16.06	16.39	17.36
Volume Traded	1,157	1,506	1,104	3,468	2,652	2,279
Volume Exported	1,077	1,466	1,104	653	449	245
20% or More						
Price Range	-	-	-	18.00	18.00	17.00
Wtd Avg Price			-	18.00	18.00	17.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Aug 2010	Jul 2010	Aug 2009	Aug 2010	Jul 2010	Aug 2009
15% or Less						
Wtd Avg Price	-	24.00	20.00	21.51	25.25	20.20
Volume Traded	-	270	216	628	1,738	981
Volume Exported	-	270	216	200	912	-
15-20%						
Wtd Avg Price	21.80	24.61	19.34	16.91	19.06	17.77
Volume Traded	6,995	7,249	7,073	12,159	16,393	12,115
Volume Exported	6,067	6,629	6,532	2,122	1,775	2,774
20% or More						
Wtd Avg Price	-	-	-	18.57	21.33	19.66
Volume Traded	-	-	-	286	367	246
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-SEP-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Schedules were as desired. Finished sales were improving and at least moderate. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were trending steady. Offerings are mostly moderate for current needs. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Trade activity is moderate.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16.25		12.34
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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