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NATIONAL EGG REVIEW

All reported prices are sharply lower. Next week's regional asking prices are trending significantly lower on all sizes. Retail demand is light to moderate with a substantial amount of feature activity planned for next week. Food service demand is light to instances moderate. Supplies remain heavy. Market activity is slow. Breaking stock prices, along with checks and undergrades, are slightly lower. Demand is light. Offerings are heavy. Supplies also remain heavy. Market activity is slow. North Central regional light type hen removal costs remain steady. Offerings are moderate for the moderate demand. Processing schedules are part-time to full-time. Market activity is moderate.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices continue the downward trend with larger sizes 5 cents lower and medium and small sizes 1 cent lower. Midwest delivered prices are steady, but a sharply lower undertone is noted. Retail demand is light to moderate, while food service demand is light to moderate with instances moderate. Offerings are moderate to heavy. Market activity is slow. Breaking stock prices are steady to 1 cent lower with checks and undergrades down 2 cents. Offerings are heavy. Demand is light. Market activity is slow.

	RANGE	MOSTLY
EXTRA LARGE	73-82	76-79
LARGE	72-81	74-77
MEDIUM	43-52	45-48

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices are steady. Retail demand is light. Distributive demand is light to moderate. Offerings are moderate to heavy. Market activity is slow to moderate. Eastern region breaking stock demand is light to fair for heavy offerings. Spent hen demand in the Eastern region is mostly moderate for about adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	83-102	85-88
LARGE	77-91	82-86
MEDIUM	48-61	53-55

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL September 10, 2010
Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	127.00	121.00	80.00
SOUTHEAST	121.50	119.50	79.00
MIDWEST	118.50	116.50	75.50
SOUTH CENTRAL	128.50	124.50	81.50
COMBINED REGIONAL	124.10	120.57	79.10

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	09-14-10	09-07-10	09-15-09
Large	48-58	88-98	57-67
Medium	23-27	47-51	41-45

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/
(Includes Conventional and Specialty - 30 dozen cases-in thousands)

SEP 13, 2010		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	8.7	10.4	4.4	11.6	13.7	48.8
	Change	1.0	1.6	-1.6	3.3	-0.9	7%
Ex Lge	Curr Wk	27.1	35.7	17.1	27.4	42.9	150.2
	Change	0.7	7.6	1.3	4.4	-5.7	6%
Large	Curr Wk	60.9	133.3	102.2	125.0	163.2	584.6
	Change	1.1	14.0	17.4	19.7	3.8	11%
Medium	Curr Wk	16.5	52.1	32.8	27.9	54.8	184.1
	Change	-0.2	-17.7	0.1	4.4	-0.8	-7%
Small	Curr Wk	1.8	5.2	0.5	2.1	7.5	17.1
	Change	-1.1	-1.5	-0.3	-0.4	0.2	-15%
Misc	Curr Wk	3.9	22.9	10.3	10.6	8.3	56
	Change	1.1	4.0	0.6	2.6	0.0	17%
Ungraded	Curr Wk	14.7	54.1	20.2	13.8	21.4	124.2
	Change	3.9	9.0	-1.1	2.3	-5.3	8%
Total	Curr Wk	133.6	313.7	187.5	218.4	311.8	1165
Percent	Change	5%	6%	10%	20%	-3%	6%
TOTAL		No. of Cases	% Change	No. of Coops			

Shell Egg	1165	6%	157
Shell Egg Breaking Stock	372.2	14%	29
Total Shell Egg	1537.2	8%	186

Specialty Shell Egg Inventory 2/
Shell Egg stocks on hand to be marketed as specialty 1/
(30 dozen cases - in thousands)

	Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Large	3.7	9.0	2.3	2.4	4.9	22.3
	-2.3	-3.0	0.5	-1.5	-0.8	-24%
Ungraded	0.0	10.8	2.5	0.0	0.0	13.3
	0.0	3.0	0.0	0.0	0.0	29%
Total	3.7	19.8	4.8	2.4	4.9	35.6
Percent	-38%	0%	12%	-38%	-14%	-10%
TOTAL	No. of Cases	% Change	No. of Coops			
Specialty Shell Egg	35.6	-10%	41			

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 11-SEP-2010	(Lbs In Thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,422,278	34,193	13,962	6,622	3,233	4,633
PW	1,402,317	33,677	13,372	6,316	2,770	4,783
LY	1,262,056	31,079	11,467	5,670	2,783	4,165
% PW	1%	2%	4%	5%	17%	-3%
% LY	13%	10%	22%	17%	16%	11%
2010*	47,414,267	1,148,244	468,082	228,059	102,088	158,305
2009*	46,415,309	1,128,992	449,871	227,179	103,141	155,954
% YTD	2%	2%	4%	0%	-1%	2%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.77	41.47	41.51
(Inedible Excluded)	38.51	38.05	38.21

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	765,171	53.8%	19,576	57.3%
PREVIOUS WEEK	731,614	52.2%	18,573	55.2%
LAST YEAR	696,274	55.2%	18,712	60.2%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	SEPT 04	SEPT 11	SEPT 04	SEPT 11
	Thousand			
Alabama	30,514	29,912	20,939	21,512
Arkansas	22,983	23,679	20,964	20,718
Delaware	3,916	3,801	5,281	4,960
Florida	1,357	1,344	1,015	1,082
Georgia	32,136	31,509	27,425	27,141
Kentucky	7,818	8,073	6,366	5,973
Louisiana	3,409	3,394	2,978	2,927
Maryland	6,998	7,008	5,905	6,058
Mississippi	8,336	19,017	16,305	16,383
North Carolina	8,813	18,787	15,716	15,818
Oklahoma	6,274	6,332	4,887	5,095
Pennsylvania	3,808	3,734	3,223	3,184
South Carolina	5,754	5,444	4,793	4,652
Texas	5,804	16,143	13,164	13,445
Virginia	6,158	6,176	4,653	4,540
California, Missouri, Tennessee, and West Virginia	19,572	19,620	16,109	17,452
19 State total	203,650	203,973	169,723	170,940
Previous year total	195,627	193,228	167,105	166,413
Percent of previous year	104	106	102	103

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Oct-10 is estimated at 156.8 million head. This compares to 156.6 million head the previous week and to 156.4 million head the same week a year ago, when the slaughter was 162.3 million head and the composite weighted average price was 69.91 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 09/09/10 - 09/15/10

CURRENT LDS	190.25		FUTURE LDS		18.00		TOTAL LDS		208.25	
	SE	NE	SE	NE	MW	DST	LOADS			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS			
GNR W 1	48.38	--	48.50	50.83	--	--	6.00			
GNR BR 1	--	125.00	--	--	--	--	2.00			
GL W J	70.00	--	75.50	77.25	65.25	--	4.00			
GL W XL	51.05	--	55.02	57.92	44.82	47.38	40.50			
GL W LG	--	--	40.75	41.07	41.54	42.11	14.25			
GL W MD	--	--	34.25	36.56	27.00	27.19	23.00			
GL W SM	42.00	43.00	32.33	35.25	35.25	--	7.00			
GL BR XL	--	--	130.00	132.00	--	--	1.00			
NRBS - 48	31.65	33.42	--	--	36.02	37.58	42.75			
NRBS - 45	--	--	--	--	35.67	38.00	3.00			
NRBS - 42	--	20.00	--	--	18.00	--	1.25			
NRBS - 39	17.00	19.00	--	--	23.91	27.00	13.00			

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 11-Sep-10

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY		
Atlanta	13.3	14.3	-7	-37		
Boston	3.3	3.2	1	14		
Chicago	48.3	49.5	-2	5		
Los Angeles	52.9	51.1	4	-15		
New Orleans	5.2	5.4	-4	11		
New York	32.1	33.9	-5	13		
St. Louis	69.1	71.9	-4	1		
San Francisco	19.9	24.4	-18	17		
Total	244.1	253.7	-4	-3		
4 Week Moving Avg.	257.8					

LIVE TURKEYS SLAUGHTERED W/E 11-Sep-10 (Preliminary)

	YOUNG		YOUNG		OLD		TOTAL	
	HENS	TOMS	BREEDERS	TOTAL	TURKEYS			
Head	1,539	2,244	17	7	3,807			
Avg Wt	17.03	36.94	23.80	40.25	28.84			
Last week	1,708	2,600	27	10	4,345			
Same wk yr ago	1,644	2,302	24	2	3,972			
Avg Wt	16.80	36.85	24.41	57.49	28.48			
To-date/2010*	64,438	91,365	740	247	156,790			
To-date/2009*	69,234	93,104	848	202	163,388			
% Change YTD	-7%	-2%	-13%	22%	-4%			
<i>Ready-to-Cook Weight and Dressing Percentage</i>								
Current week	20,968	66,317	311	217	87,813			
Last week	22,430	75,887	507	192	99,016			
Same wk yr ago	22,095	67,863	448	88	90,494			
To-date/2010*	872,060	2,800,048	14,503	6,225	3,692,836			
To-date/2009*	929,366	2,816,284	17,605	4,869	3,768,124			
% Change YTD	-6%	-1%	-18%	28%	-2%			
Dressing %	80.0%	80.0%	77.0%	77.0%				

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 11-Sep-10	-----Young turkeys-----			Old Breeders	Total Turkeys
	Thousand	Pct chg	Avg		
	Head	PW	Live wt	-Thousand head-	Avg Live wt
North East	537	-15	26.16	(A)	539 26.16
South Atlantic	510	2	34.63	(A)	512 34.63
North Central	1,774	-21	31.95	(A)	1,775 31.95
South Central	725	5	19.34	(A)	726 19.34
West	254	-6	27.95	(A)	255 27.95
U.S. total	3,800 (B)	-12	28.84	7	3,807 28.84
To-date					
2010*	156,543 (B)			247	156,790
To-date					
2009*	163,186 (B)			202	163,388

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 17,000; for the current year to date* 740,000; for last year to date* 848,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 11-Sep-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	172,096	1,329	1,432	2,761	421
Avg Wt	5.55	3.24	8.10	5.76	6.91
Last week	165,740	1,436	1,558	2,994	437
Same wk yr ago	165,570	1,369	1,346	2,715	392
Avg Wt	5.46	3.29	7.88	5.57	6.83
To-date/2010*	5,643,034	49,510	49,340	98,850	14,602
To-date/2009*	5,520,369	45,479	52,686	98,165	14,335
% Change YTD	2%	9%	-6%	1%	2%

Ready-to-Cook Weight and Dressing Percentage

Current week	711,574	2,282	7,713	9,995	2,095
Last week	677,885	2,428	8,403	10,831	2,206
Same wk yr ago	673,489	2,342	7,053	9,395	1,901
To-date/2010*	23,360,861	84,465	258,846	343,311	72,191
To-date/2009*	22,608,659	75,709	274,432	350,141	68,239
% Change YTD	3%	12%	-6%	-2%	6%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.5 million head. Estimated U.S. slaughter for this period was 174.2 million head, or 12.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Aug 7	168.2	165.0	102%	5.41
14	168.7	164.7	102%	5.54
21	166.3	163.8	102%	5.47
28	167.8	163.5	103%	5.48
Sept 4	174.2	161.5	108%	5.55
11	150.8	159.7	94%	5.53
Year to date	5862.4	5735.7	102%	
Sept 18		161.4		
25		162.2		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 18-Sep-10

Class	Current Week 09/18/10 (1)	Previous Week 09/11/10
Broiler/fryer	172,475 (2)	151,143
Light hens	1,589	1,088
Heavy hens	1,412	1,276
Total	175,476	153,507

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 18-Sep-10 is 161.4 million head compared to 165.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.8 million head or 11.4 million more than estimated available. For the week of 25-Sep-10 the estimated available is 162.2 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 09/13/10	2,983	172,012	56,817
AM 09/01/10	3,004	173,558	53,630
CHG	-21	-1546	3187
PCT CHG	-1%	-1%	6%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 99.00-107.00 cents shipping point and toms 97.00-109.00 cents shipping point for current deliveries. No trading reported for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 13-Sep-10

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-16.25 CENTS/LB.		12.34
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 10-Sep-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 11-Sep-2010	Cases (In thousands)	% Change From LW	LY
North Atlantic	193.4	-1	10
East North Central	645.3	-2	6
West North Central	206.2	-3	-34
South Atlantic	133.7	-1	-20
South Central	52.6	5	1
West	105.9	10	-4
Total	1337.1	-1	-6

Matched plants reporting

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 13-Sep-2010

	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds

Delivered to First Receivers 1/:

Los Angeles	97.00	95.89	28	:	89.15	76
New York	83.00-86.00	84.35	20	:	83.95	42

Delivered to First Receivers 1/:

	Whole Body 2/:			Lds	Composite	
	Maj	Wtd Avg	Wtd Avg		Lds	
Chicago	77.00-80.00			:	80.85	49

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER

Loads	09/13/10	Change Last Wk	09/06/10	09/14/09
349	85.08	-.01	85.09	73.40

