# TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch


## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is fully steady to firm. Demand light to moderate. Frozen offerings short to light at best and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 98.00-102.00 cents shipping point and toms 96.00-109.00 cents shipping point for current deliveries. No trading reported. The market on parts and meat items is steady to firm. Demand generally moderate to good. Offerings extremely light to light. Trading light.

### EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to instances good, mostly light to moderate. Offerings extremely light to instances moderate.

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**SAN FRANCISCO TURKEYS (CENTS PER LB)**
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|---|---|
| TURKEYS Y HENS | 133-149 |
| TURKEYS Y TOMS UNDER 22# | 128-149 |
| TURKEYS Y TOMS 22-24# | 128-149 |
| TURKEYS Y TOMS 24-26# | 125-149 |
| TURKEYS Y TOMS 26 LBS & OVER | 126-149 |

**LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)**
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|---|---|
| FROZEN TURKEYS Y TOMS 24-28# | 103-105 |
| FROZEN TURKEYS Y TOMS 28# & UP | |
| BREASTS 10-12# | |
| COOKED ROLLS 60/40% 9# & UP | |

| DELIVERED TO RETAILERS | RANGE |
|---|---|
| FRESH TURKEYS Y HENS 8-16# | 110-120 |
| FRESH TURKEYS Y TOMS 14-24# | |
| FROZEN TURKEYS Y HENS 8-16# | 101-109 |
| FROZEN TURKEYS Y TOMS 14-24# | 100-112 |
| FROZEN TURKEYS Y TOMS 24-28# | 103-105 |

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 SEPTEMBER 2010.

The market on bulk parts, white meat, thigh meat, and mechanically separated turkey (MST) remains steady to firm. Demand for bulk parts and meats was moderate to good. Offerings are light. Thigh meat demand is moderate to good. Offerings were light. MST demand is moderate. Offerings are light. Market activity is slow to moderate. For domestic: fresh tom necks 43 cents and frozen hen breast meat 222 cents delivered.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|---|---|---|---|---|
| BREASTS, 4-8 LBS GRADE A 2/ | | W | 126.00 | 40 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 161.00 | 2 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 75.00 | | 75.00 | 5 |
| DRUMSTICKS, TOM--FRESH | 71.00 | | 71.00 | 40 |
| DRUMSTICKS, HEN | | F | 73.25 | 53 |
| WINGS, FULL-CUT, TOM | 81.00-82.00 | | 81.48 | 83 |
| WINGS, FULL-CUT, HEN | 75.00 | | 75.00 | 5 |
| WINGS, V-TYPE, TOM | 88.00 | | 88.00 | 9 |
| WINGS, V-TYPE, HEN | | | | |
| NECKS, TOM | 51.00 | | 51.00 | 17 |
| NECKS, HEN | | F | 47.00 | 10 |
| BREASTS, B/S, TOM 3/ | 257.00 | | 257.00 | 30 |
| BREASTS, B/S, TOM--FRESH 3/ | 262.00 | | 262.00 | 40 |
| THIGH MEAT | | | | |
| THIGH MEAT--FRESH | | F | 116.62 | 90 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | | | |
| WING MEAT WITH SKIN | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | | W | 233.00 | 20 |
| MECHANICALLY SEPARATED 4/ | | F | 25.00 | 80 |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 26.31 | 146 |
| **EXPORT TRADING** | | | | |
| DRUMSTICKS, TOMS | | W | 71.00 | 80 |
| WINGS FULL-CUT - TOMS | | F | 82.00 | 108 |
| WINGS, V-TYPE, TOM | | R | 87.88 | 240 |
| TAILS | | F | 39.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | F | 25.00 | 108 |
| THIGH MEAT - FROZEN | | W | 122.00 | 42 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.