EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

All New York and regional prices are sharply lower. Next week's regional asking prices are trending significantly lower on all sizes. Retail demand is light to very light. Food service demand is light to instances moderate. Supplies are very heavy and continue to build. Market activity is slow to inactive. Breaking stock prices, along with checks and undergrades, are sharply lower. Demand is light. Offerings are very heavy and include graded loose product. Supplies are heavy and building. Market activity is slow. North Central regional light type hen removal costs remain steady. Offerings are light to moderate for the moderate demand. Processing schedules are part-time. Market activity is moderate.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices are 12 cents lower on large and medium sizes, and 1 cent lower on small. Midwest delivered prices are steady. A lower undertone is still noted. Retail demand is light, while food service demand is light to moderate. Offerings are heavy to instances very heavy. Market activity is very slow. Breaking stock prices are 1 cent lower. Offerings remain very heavy and include graded loose product. Demand is light. Supplies are heavy and building. Market activity is slow.

	RANGE	MOSTLY				
EXTRA LARGE	114-123	117-120				
LARGE	113-122	115-118				
MEDIUM	72-81	74-77				
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,						
western NY, and western PA						

NORTHEAST REGIONAL Prices are unchanged, however all sizes are trending lower. Supplies are moderate to heavy on Medium, heavy on larger sizes. Demand into all channels is mostly light to moderate. Market activity is slow to inactive. Eastern region breaking stock offerings are ample for a light demand. Light type hen demand is mostly moderate for adequate offerings.

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	KANGE	WIOSILI				
EXTRA LARGE	120-140	125-129				
LARGE	114-128	119-123				
MEDIUM	74-87	79-81				
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,						
eastern NY, PA, RI, northern VA, and VT						

DANCE

COMBINED REGIONALAverage prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM			
NORTHEAST	137.00	132.00	95.00			
SOUTHEAST	132.50	130.50	94.00			
MIDWEST	129.50	127.50	92.50			
SOUTH CENTRAL	139.50	135.50	98.50			
COMBINED REGIONAL	134.87	131.57	95.17			
Computed from simple weekly averages weighted by regional area populations.						

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	09-07-10	08-31-10	09-08-09
Large	88-98	110-120	57-67
Medium	47-51	69-73	37-41

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)

SEP 07, 20	10		No	So	So		,
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	7.7	8.8	6.0	8.3	14.6	45.4
	Change	0.6	0.6	1.8	-0.3	1.7	11%
Ex Lge	Curr Wk	26.4	28.1	15.8	23.0	48.6	141.9
Ū	Change	-0.2	8.4	5.4	5.0	-2.3	13%
Large	Curr Wk	59.8	119.3	84.8	105.3	159.4	528.6
· ·	Change	6.3	45.0	25.7	19.3	13.6	26%
Medium	Curr Wk	16.7	69.8	32.7	23.5	55.6	198.3
	Change	0.7	12.3	6.5	0.6	1.2	12%
Small	Curr Wk	2.9	6.7	0.8	2.5	7.3	20.2
	Change	-0.5	-1.1	0.4	-1.1	0.4	-9%
Misc	Curr Wk	2.8	18.9	9.7	8.0	8.3	47.7
	Change	0.9	0.3	3.5	0.5	-2.2	7%
Ungraded	Curr Wk	10.8	45.1	21.3	11.5	26.7	115.4
	Change	-0.1	5.9	2.9	3.6	5.7	18%
Total	Curr Wk	127.1	296.7	171.1	182.1	320.5	1097.5
Percent	Change	6%	32%	37%	18%	6%	18%
TOTAL		No. of	Cases	% Cha	nge	No. of	Coops
Shell Egg			1097.5	1	8%		157
Shell Egg B	reaking Sto	ck	326.5	1	7%		29
Total Shell	Egg	<i>-</i>	1424.0	1	8%		186
=======================================							

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/ (30 dozen cases – in thousands)

			No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Large	Curr Wk	6.0	12.0	1.8	3.9	5.7	29.4
_	Change	1.3	7.4	1.0	8.0	-0.1	55%
Ungraded	Curr Wk	0.0	7.8	2.5	0.0	0.0	10.3
_	Change	0.0	-0.8	-4.7	0.0	0.0	-35%
Total	Curr Wk	6.0	19.8	4.3	3.9	5.7	39.7
Percent	Change	28%	50%	-46%	26%	-2%	14%
TOTAL		No. of (Cases	% Cha	nge	No. of	Coops
Specialty S	hell Egg		39.7	14	1%		41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 04-SEP-2010 (Lbs In Thousands) (Excludes Ingredients)								
Total	Cases	Liquid	Liquid	Liquid				
	Broken	Whole	White	Yolk	Dried	Inedible		
CW	1,402,317	33,677	13,372	6,316	2,770	4,783		
PW	1,313,490	33,546	11,763	5,455	2,284	4,389		
LY	1,292,593	31,898	11,974	6,233	3,005	4,130		
% PW	7%	0%	14%	16%	21%	9%		
% LY	8%	6%	12%	1%	-8%	16%		
2010*	45,991,989	1,114,051	454,120	221,437	98,855	153,672		
2009*	45,153,253	1,097,912	438,403	221,508	100,358	151,789		
% YTD	2%	1%	4%	0%	-1%	1%		
Average Yield Per Case - Current Previous Last								

Week

41.47

38.05

Week

41.99

38.65

Year

41.96

38.76

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID	WHOLE
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	731,614	52.2%	18,573	55.2%
PREVIOUS WEEK	684,241	52.1%	19,595	58.4%
LAST YEAR	700,303	54.2%	18,732	58.7%

BROILER HATCHERY

(Inedible Included)

(Inedible Excluded)

BROILLINITATIONER	Broiler Eggs Set Broiler Chicks Placed						
19 Selected States	AUG 28	SEPT 04	AUG 28	SEPT 04			
STATE		Thou	usand				
Alabama	30,388	30,514	21,336	20,939			
Arkansas	24,272	22,954	21,232	20,944			
Delaware	3,919	3,916	5,095	5,156			
Florida	1,358	1,357	1,017	1,015			
Georgia	32,007	32,137	27,529	27,405			
Kentucky	7,703	7,818	6,465	6,333			
Louisiana	3,423	3,409	3,028	2,978			
Maryland	7,375	6,998	5,714	6,055			
Mississippi	18,545	18,336	16,466	16,305			
North Carolina	19,733	18,813	15,092	15,716			
Oklahoma	6,422	6,606	3,934	4,887			
Pennsylvania	3,836	3,634	3,076	3,209			
South Carolina	5,876	5,754	5,085	4,793			
Texas	15,788	15,350	13,519	13,164			
Virginia	6,094	6,144	5,106	4,648			
California, Missouri, Te	nnessee,						
and W. Virginia	19,311	19,509	16,869	16,210			
19 State total	206,050	203,249	170,563	169,757			
Previous year total	200,648	195,627	166,236	167,105			
Percent of previous ye	ear 103	104	103	102			
Source: NASS, USDA							

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Oct-10 is estimated at 156.6 million head. This compares to 157.4 million head the previous week and to 156.3 million head the same week a year ago, when the slaughter was 163.5 million head and the composite weighted average price was 70.43 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 09/02/10 - 09/08/10							
CURRENT I			ADING FO			8/10 L LDS 9	4.00
CURRENT		.00 FC SE	_	IE	_	N LDS 9	4.00
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	88.00	93.00	80.63	85.17			16.00
GNR BR 1			125.25				2.00
GL W XL			89.00	97.15	84.00	65.00	9.00
GL W LG			94.00	97.63	94.45	86.00	15.00
GL W MD			40.67	46.00		40.00	3.00
GL W SM			40.00	43.00	40.50		4.00
GL BR LG		136.00					1.00
GL BR MD	54.50						1.00
NRBS - 48					37.58	41.00	13.00
NRBS - 45					36.18	38.36	11.00
NRBS - 39		33.75			28.39	30.15	15.00

MOVEMENT OF EGGS IN	<u>CHANNELS</u>	W/E 09-Se	p-10	
Selected	CW	PW	% C	HANGE
Consuming Centers	Cases, in	thousands	LW	LY
Atlanta	14.3	14.6	-2	-37
Boston	3.2	3.9	-18	19
Chicago	49.5	55.7	-11	8
Los Angeles	51.1	51.3	0	-10
New Orleans	5.4	5.3	2	32
New York	33.9	30.7	10	17
St. Louis	71.9	76.7	-6	18
San Francisco	24.4	25.0	-2	16
Total	253.7	263.2	-4	4
4 Week Moving Avg.	263.8			

<u>LIVE TURKEYS SLAUGHTERED</u> W/E 04-Sep-10 (Preliminary)

	YOUNG		YOUNG	YOUNG OLD		
	HENS	TOMS	BREE	DERS	TURKEYS	
Head	1,708	2,600	27	10	4,345	
Avg Wt	16.42	36.48	24.38	24.92	28.49	
Last week	1,877	2,853	13	5	4,748	
Same wk yr ago	1,824	2,715	30	6	4,575	
Avg Wt	16.85	36.45	23.43	28.28	28.54	
To-date/2010*	62,899	89,121	723	240	152,983	
To-date/2009*	67,590	90,802	824	200	159,416	
% Change YTD	-7%	-2%	-12%	20%	-4%	
Ready-to-Cook V	Veight and	d Dressing F	Percentage			
Current week	22,430	75,887	507	192	99,016	
Last week	24,126	83,441	246	140	107,953	
Same wk yr ago	24,588	79,169	538	130	104,425	
To-date/2010*	851,092	2,733,731	14,192	6,008	3,605,023	
To-date/2009*	907,271	2,748,421	17,157	4,781	3,677,630	
% Change YTD	-6%	-1%	-17%	26%	-2%	
Dressing %	80.0%	80.0%	77.0%	77.0%		
*Note: Year to-date totals reflect comparable time periods.						

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

IURKETS	<u>SLIKU I</u>	N FEDER	ALLT INSP	CCIED F	<u>LANIS</u>
0 (Prel	liminary)				
Your	ng turkey	/S	Old	Total	Turkeys
housand I	Pct chg	Avg	Breeder	rs	Avg
Head	PW	Live wt	-Thousand	d head-	Live wt
635	1	25.56	(A)	637	25.56
500	-29	34.76	(A)	502	34.76
2,240	-6	30.87	(A)	2,242	30.87
689	-8	18.91	(A)	691	18.91
271	-4	28.69	(A)	273	28.69
4,335(B)) -9	28.49	10	4,345	28.49
152,743(B))		240	152,983	
159,216(B))		200	159,416	
	0 (Prei	0 (Preliminary)Young turkey housand Pct chg Head PW 635 1 500 -29 2,240 -6 689 -8 271 -4	0 (Preliminary)Young turkeys housand Pct chg Avg Head PW Live wt 635 1 25.56 500 -29 34.76 2,240 -6 30.87 689 -8 18.91 271 -4 28.69 4,335(B) -9 28.49	O (Preliminary)Young turkeys Chousand Pct chg Avg Breeder Head PW Live wt -Thousand 635 1 25.56 (A) 500 -29 34.76 (A) 2,240 -6 30.87 (A) 689 -8 18.91 (A) 271 -4 28.69 (A) 4,335(B) -9 28.49 10	Young turkeys

(A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turkeys included: this week 27,000; for the current year to date* 723,000; for last year to date* 824,000 *Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION							
(Preliminary)	Young	Light	Heavy	Total			
W/E 04-Sep-2010	Chickens	Hens	Hens	Hens	Ducks		
			Thousand	ls			
Head	172,096	1,329	1,432	2,761	421		
Avg Wt	5.55	3.24	8.10	5.76	6.91		
Last week	165,740	1,436	1,558	2,994	437		
Same wk yr ago	165,570	1,369	1,346	2,715	392		
Avg Wt	5.46	3.29	7.88	5.57	6.83		
To-date/2010*	5,643,034	49,510	49,340	98,850	14,602		
To-date/2009*	5,520,369	45,479	52,686	98,165	14,335		
% Change YTD	2%	9%	-6%	1%	2%		
Ready-to-Cook We	eight and Dre	ssing Perc	entage				
Current week	711,574	2,282	7,713	9,995	2,095		
Last week	677,885	2,428	8,403	10,831	2,206		
Same wk yr ago	673,489	2,342	7,053	9,395	1,901		
To-date/2010*	23,360,861	84,465	258,846	343,311	72,191		
To-date/2009*	22,608,659	75,709	274,432	350,141	68,239		
% Change YTD	3%	12%	-6%	-2%	6%		
Dressing %	74.5%	53.0%	66.5%		72.0%		
(A) The estimated i							
week revised average	ge chick placem	nents 6 to 7	weeks ear	lier was 161	.5 million		

head. Estimated U.S. slaughter for this period was 174.2 million head, or 12.7 million more than estimated available.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week	Million Head	Million Head		Avg
E	Ending	Slaughtered	Available*	Pct	Wt
Jul	31	168.6	164.7	102%	5.50
Aug	7	168.2	165.0	102%	5.41
	14	168.7	164.7	102%	5.54
	21	166.3	163.8	102%	5.47
	28	167.8	163.5	103%	5.48
Sept	4	174.2	161.5	108%	5.55
Year	to date	5711.6	5576.0	102%	
Sept	11		159.7		
	18		161.4		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 11-Sep-10

Current Week 09/11/10 (1)		Previous Week 09/04/10
Class		Thousand head
Broiler/fryer	151,143 (2)	171,868
Light hens	1,088	1,459
Heavy hens	1,276	1,364
Total	153,507	174,691
(1) Estimated		

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 11-Sep-10 is 159.7 million head compared to 149.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 151.4 million head or 8.3 million less than estimated available. For the week of 18-Sep-10 the estimated available is 161.4 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers (Inc. Gov't Stocks) (In Thousands)

Fre	ozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 09/06/10	3,003	173,805	55,670
AM 08/01/10	3,014	166,944	46,217
CHG	-11	6861	9453
PCT CHG	0%	4%	20%
Rased on the his	storical relationshin	of the preliminary LLS Cold	l Storage

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2010 and the selected centers storage report, the expected U.S. holdings on September 1, 2010 are:

Frozen Eggs 25 MIL LBS PLUS OR MINUS 5% Processed Turkevs 520 MIL LBS PLUS OR MINUS 5% Processed Other Poultry 673 MIL LBS PLUS OR MINUS 5%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 98.00-102.00 cents shipping point and toms 96.00-109.00 cents shipping point for current deliveries. Trading light on frozen Grade A basted equivalent toms at 97 cents shipping point.

LIVE HEN MARKETS HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 06-Sep-10

REGIONS RANGE MAJORITY WTD AVG Southeast (1) 8-16.25 CENTS/LB. 12.36

Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 03-Sep-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers) W/E 04-Sep-2010 % Change From Cases REGIONS (In thousands) LW LY North Atlantic 196.2 1 13 East North Central 656.4 1 11 West North Central 212.0 -3 -31 South Atlantic 135.1 -3 -21 South Central 50.2 -3 0 West 96.6 -9 -19 Total 1346.5 -1 -4 Matched plants reporting 76 76 Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 06-Sep -2010

G	Grade A		: Compo	: Composite	
Maj	Wtd Avg	Lds	: Wtd Avg	Lds	
alivered to First Receiver	re 1/·				

Delivered to First I

Los Angeles 97.00 95.93 29 87 94 86 New York 84.00-87.00 85.57 21 84.79

Delivered to First Receivers 1/:

	Who	Whole Body 2/:		Composite		
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Chicago	77.00-80.00			:	81.21	50

^{1/:} Includes branded product.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER

Loads 09/06/10 Change Last Wk 08/30/10 09/07/09 374 85.62 85.09 - 53 73 99

⁽B) Dressing % adjustments reflect quarterly update.

^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Weights under 7 lbs. subject to discount.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





