TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is fully steady to firm. Demand light to moderate. Fresh interest light to moderate for November. Some industry members are pondering the ramifications of the higher trending whole turkey prices on consumer demand for Thanksgiving. Frozen offerings short to light at best and held with confidence. Fresh offerings light to moderate for November. Frozen basted equivalent offering prices on a national basis for hens 98.00-102.00 cents shipping point and toms 96.00-109.00 cents shipping point for current deliveries. Trading light on frozen Grade A basted equivalent toms at 98.50 cents shipping point and plant grade basted equivalent toms at 96 cents shipping point for current deliveries.

The market on most items is steady to firm with tails and mechanically separated turkey in the steadiest position. Demand moderate to good. Offerings extremely light to light with some finding the limited availability due in part to this week's short holiday processing schedules. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings extremely light to instances moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	133-149
TURKEYS Y TOMS UNDER 22#	128-149
TURKEYS Y TOMS 22-24#	128-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	101-109
FROZEN TURKEYS Y TOMS 14-24#	99-112
FROZEN TURKEYS Y TOMS 24-28#	102-104

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 SEPTEMBER 2010.

The market on most items is steady to firm. Demand was moderate instances good. Offerings light and not fully recovered from the holiday shortened week. Trading was light to moderate. For domestic: hearts 30 cents, fresh tom necks 42-45 cents, fresh tom full-cut wings 71-76 cents and fresh hen breast meat 220 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	170.79	21
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00		75.00	40
DRUMSTICKS, TOM--FRESH	72.00-73.00		72.38	64
DRUMSTICKS, HEN		F	72.00	12
WINGS, FULL-CUT, TOM	80.00		80.00	40
WINGS, FULL-CUT, HEN		F	75.00	10
WINGS, V-TYPE, TOM	88.00		88.00	80
WINGS, V-TYPE, HEN		F	122.00	5
NECKS, TOM	50.00-52.00		50.45	110
NECKS, HEN		R	45.00	44
BREASTS, B/S, TOM 3/		F	245.00	120
BREASTS, B/S, TOM--FRESH 3/	258.00		258.00	80
THIGH MEAT		F	122.00	80
THIGH MEAT--FRESH		T	120.00	28
BREAST TRIM MEAT		W	176.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN		F	145.00	20
TENDERLOINS		F	210.00	12
DESTRAPPED TENDERS		F	240.00	40
DESTRAPPED TENDERS--FRESH	233.00		233.00	20
MECHANICALLY SEPARATED 4/	23.00-25.00		23.67	120
MECHANICALLY SEPARATED--FRESH 4/		T	26.09	108
EXPORT TRADING				
DRUMSTICKS, TOMS	71.00		71.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	35.84	336
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	122.00		122.00	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.