TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Fresh interest light to moderate with demand noted for the up-coming Rash Hashanah in September. Frozen offerings light at best. Fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 97.00- 102.00 cents shipping point and toms 95.00-109.00 cents shipping point for current deliveries. No trading reported.

The market on white meat and tom bulk parts is steady to firm. Demand light to good, mostly moderate. Offerings extremely light to light. The market on thigh meat is steady to firm. Demand light to moderate. Offerings extremely light to light. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings extremely light to instances moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	100-109
FROZEN TURKEYS Y TOMS 14-24#	98-112
FROZEN TURKEYS Y TOMS 24-28#	101-103

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 AUGUST 2010.

The market on white meat and bulk parts is steady to firm. Demand light to good, mostly moderate with interest and activity noted on frozen tom breast meat with age. Offerings extremely light to light. The market on thigh meat is steady to firm and mechanically separated turkey mostly steady. Demand on thigh meat is light to moderate for the extremely light to light offerings. Mechanically separated turkey demand is light for the light to instances moderate offerings. Trading moderate for deferred shipments, light for current. For domestic: frozen breast trim 168 and frozen scapula 174 delivered November, fresh tom necks 44 cents delivered. For export: tom necks 50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	167.90	8
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	74.00	40
DRUMSTICKS, TOM--FRESH	70.00-72.00		71.00	120
DRUMSTICKS, HEN		R	70.00	13
WINGS, FULL-CUT, TOM		F	75.00	40
WINGS, FULL-CUT, HEN		M	75.00	5
WINGS, V-TYPE, TOM		R	89.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		M	50.00	40
NECKS, HEN		M	46.00	27
BREASTS, B/S, TOM 3/	244.00		244.00	120
BREASTS, B/S, TOM--FRESH 3/		M	259.00	40
THIGH MEAT	118.00		118.00	40
THIGH MEAT--FRESH	119.00		119.00	80
BREAST TRIM MEAT		F	174.00	10
SCAPULA MEAT		F	173.25	24
WING MEAT WITH SKIN	144.00		144.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	230.00	25
DESTRAPPED TENDERS--FRESH	233.00		233.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	27.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	76.32	128
WINGS FULL-CUT - TOMS		R	74.73	33
WINGS, V-TYPE, TOM		F	87.50	324
TAILS		F	40.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	118.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 SEPTEMBER 2010.

The market on bulk parts and white meat is steady to firm. Inquiry was in a full range from light to good. Offerings remain light. The market on thigh meat is steady to firm. Demand was light to moderate for the light availability. The market on mechanically separated turkey was steady. Demand was light. Offerings light to moderate. Trading for all items was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	167.90	8
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00		75.00	40
DRUMSTICKS, TOM--FRESH	70.00		70.00	40
DRUMSTICKS, HEN		R	70.00	13
WINGS, FULL-CUT, TOM		F	75.00	40
WINGS, FULL-CUT, HEN		M	75.00	5
WINGS, V-TYPE, TOM		R	89.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	52.00		52.00	40
NECKS, HEN		M	46.00	27
BREASTS, B/S, TOM 3/		T	244.00	120
BREASTS, B/S, TOM--FRESH 3/	256.00		256.00	120
THIGH MEAT		T	118.00	40
THIGH MEAT--FRESH	116.00		116.00	40
BREAST TRIM MEAT	176.00		176.00	80
SCAPULA MEAT		F	173.25	24
WING MEAT WITH SKIN		T	144.00	40
TENDERLOINS				
DESTRAPPED TENDERS	235.00		235.00	40
DESTRAPPED TENDERS--FRESH		T	233.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	76.32	128
WINGS FULL-CUT - TOMS		R	74.73	33
WINGS, V-TYPE, TOM		F	87.50	324
TAILS	38.00		38.00	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	118.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.