

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate with interest consisting mostly of spot loads. Fresh interest light for the November holidays. Frozen offerings light at best. Fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 96.00-102.00 cents shipping point and toms 94.00-109.00 cents shipping point for current deliveries. No frozen trading reported for current shipments. Fresh trading light on hens and toms for November at 115-139, mostly 115-120 cents delivered.

The market on white meat and tom bulk parts is fully steady to firm, tails steady. Demand light to good, mostly light to moderate for pre-Labor Day Holiday needs. Offerings extremely light to light. The market on rib breasts is steady to firm. Demand light to moderate with interest and trading noted on fresh 4-8 lb. sizes for November. Offerings extremely light to light. The market on thigh meat is steady to firm. Demand light to moderate. Offerings light and held with confidence. The market on mechanically separated turkey is steady with some caution noted in response to the upcoming holiday weekend. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to moderate with continued export inquiry being noted on whole turkeys. Offerings extremely light to instances moderate and generally held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	KANGE
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	101-103
FROZEN TURKEYS Y TOMS 28# & UP	102-104
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	100-109
FROZEN TURKEYS Y TOMS 14-24#	98-112
FROZEN TURKEYS Y TOMS 24-28#	101-103

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST 2010.

The market on white meat and tom bulk parts is fully steady to firm. Demand light to moderate, instances good for pre-holiday needs. Offerings light at best. The market on rib breasts is steady to firm with offerings of fresh 4-8 lb. breasts for November holiday needs at steady to higher trending price levels. Offerings light at best and held with confidence. The market on thigh meat is steady to firm. Demand light to moderate for the light at best offerings. The market on mechanically separated turkey is steady to barely steady with spot caution noted on fresh from pre-holiday production. Demand and offerings light to moderate. Trading light. For domestic: fresh 4-8 lb. breasts 176 cents delivered November.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
				(555)
BREASTS, 4-8 LBS GRADE A FRESULO		R	107.00	0
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		K	167.90	8
DRUMSTICKS, TOM		F	74.00	40
DRUMSTICKS, TOMFRESH	70.00	•	70.00	40
DRUMSTICKS, HEN		R	70.00	13
WINGS, FULL-CUT, TOM		F	75.00	40
WINGS, FULL-CUT, HEN	75.00		75.00	5
WINGS, V-TYPE, TOM		R	89.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	50.00		50.00	40
NECKS, HEN	46.00		46.00	27
BREASTS, B/S, TOM 3/	050.00		050.00	40
BREASTS, B/S, TOMFRESH 3/ THIGH MEAT	259.00	F	259.00	40
THIGH MEAT THIGH MEATFRESH		F F	118.00 117.54	20 37
BREAST TRIM MEAT		F	174.00	10
SCAPULA MEAT		F	173.25	24
WING MEAT WITH SKIN		Ŵ	140.00	4
TENDERLOINS				
DESTRAPPED TENDERS		F	230.00	25
DESTRAPPED TENDERSFRESH	235.00		235.00	36
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	27.00		27.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	76.32	128
WINGS FULL-CUT - TOMS		R	74.73	33
WINGS, V-TYPE, TOM		F	87.50	324
TAILS		F	40.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	118.00	80

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat incl.; and basted.

^{3/} Boneless & skinless without tenderloins.

^{4/ 15-20%} fat with skin added.