



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices in all regions are higher on larger sized eggs and Mediums. New York prices are up 2 cents on Large and Extra Large, unchanged on Mediums. Demand into all channels is mixed, light to good. Current supplies are mostly light to moderate. Market activity is moderate to active. Breaking stock offerings are light to moderate; demand is moderate to good. Light type hen offerings are light to sufficient for the mostly moderate demand.

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, cents per dozen

MIDWEST Midwest delivered prices are 23 cents higher on extra large and large, and 13 cents higher on medium. Producer prices are 2 cents higher on large, and steady on medium and small sizes. Cartoned and loose shell egg demand is moderate to good. Offerings are light. Market activity is active. Breaking stock prices are higher on mostly good demand and light to moderate offerings. Market activity is moderate to active.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	125-134	128-131
LARGE	124-133	126-129
MEDIUM	89-98	91-94

Prices to store door

	RANGE	MOSTLY
EXTRA LARGE	132-140	133-135
LARGE	130-138	131-133
MEDIUM	95-103	96-98

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	108-118	112
MEDIUM	71-75	73
SMALL	29-35	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices are 22 to 23 cents higher on Extra Large, 23 cents higher on Large and 13 cents higher on Medium when compared to prices last week. Current supplies range very light to moderate. Demand is light to moderate. Market activity is moderate. Breaking stock demand in the Eastern region is moderate to good for light offerings. Light type hen offerings are sufficient for normal processing schedules.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	131-151	134-140
LARGE	125-139	130-134
MEDIUM	89-102	94-96

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

SOUTHEAST Prices are higher on all sizes. Demand into retail and distributive channels is moderate to good. Supplies are light on heavier weights and moderate on Medium eggs for current trade needs. Market activity is moderate to active. Eastern region breaking stock offerings are light for the moderate to good demand. Spent hen offerings are adequate; processing schedules are normal.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	114.5-137	131-134
LARGE	110.5-135	129-132
MEDIUM	86.05-99	92-96

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

SOUTH CENTRAL Prices are 22 cents higher for extra large, 23 cents higher for large, and 13 cents higher for medium. Retail demand is moderate to good. Food service demand is light to moderate. Supplies are light for the larger sizes and moderate for medium. Market activity is moderate to active. Central states breaking stock prices, along with checks and undergrades, are higher. Demand is moderate to mostly good with offerings light. Supplies are light. Market activity is moderate to active.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	136.5-145	138-141
LARGE	132.5-141	134-137
MEDIUM	95.5-104	97-100

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices are 2 cents higher on larger sizes. Medium sized eggs are steady. Supplies are light to moderate. Demand is light to moderate. Market activity is mostly moderate.

	RANGE
EXTRA LARGE	143-147
LARGE	141-145
MEDIUM	101-105

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

WESTERN Prices are 22 cents higher for jumbo and extra large, 23 cents higher for large, and 13 cents higher for medium and small. The Pacific inventory increased 41% from last Monday, with California up 55% and OR-WA-UT increasing 16%. Demand is very light to instances moderate on light to moderate offerings. Supplies are moderate to heavy. Market activity is slow to moderate.

CALIFORNIA Prices are 22 cents higher for jumbo and extra large, 23 cents higher for large, and 13 cents higher for medium and small. The Pacific inventory increased 41% from last Monday, with California up 55% and OR-WA-UT increasing 16%. Offerings are light to moderate on very light to instances moderate demand. Supplies are moderate to heavy. Market activity is light to moderate. Small benchmark price \$1.11.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	185
EXTRA LARGE	178
LARGE	168
MEDIUM	131

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending September 03, 2010 will increase by 0 percent. Present week purchases for the week ending August 27, 2010 were 138,944 cases which was 2 percent below the prior week and 3 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	115,599	23,345	138,944

% change from the prior week..... -4 +8 -2
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK All prices are higher. Offerings are light on moderate to mostly good demand. Supplies are light. Market activity is moderate to active.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	53-55	
CHECKS & UNDERGRADES	36-43	36-40
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,
GENERALLY FOR SLAUGHTER THE WEEK OF 30-AUG-2010

SOUTH CENTRAL. Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST Prices were trending steady. Offerings are moderate for current needs. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Market activity was slow to moderate.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	8-16.25 CENTS/LB.		12.35
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESAL E PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEKS OF AUGUST 16, 2010

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.20	2.18	1.96	1.36

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR THE WEEKS OF AUGUST 16, 2010 AS SET BY ONTARIO EGG PRODUCERS

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.67	1.67	1.51	1.03

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/
(Includes Conventional and Specialty - 30 dozen cases-in thousands)

AUG 30, 2010		No		So		So	
		Cent	Cent	Atl	Pacific	5-Area	
Jumbo	Curr Wk	7.1	8.2	4.2	8.6	12.9	41
	Change	1.7	0.4	0.3	0.3	1.5	11%
Ex Lge	Curr Wk	26.6	19.7	10.4	18.0	50.9	125.6
	Change	2.9	4.1	3.3	-2.8	17.2	24%
Large	Curr Wk	53.5	74.3	59.1	86.0	145.8	418.7
	Change	1.4	10.3	10.8	-1.6	44.8	19%
Medium	Curr Wk	16.0	57.5	26.2	22.9	54.4	177
	Change	-1.8	6.4	3.4	-7.7	18.7	12%
Small	Curr Wk	3.4	7.8	0.4	3.6	6.9	22.1
	Change	0.3	-4.3	0.1	-1.2	2.0	-12%
Misc	Curr Wk	1.9	18.6	6.2	7.5	10.5	44.7
	Change	-0.8	-3.0	-1.6	-0.8	2.6	-7%
Ungraded	Curr Wk	10.9	39.2	18.4	7.9	21.0	97.4
	Change	3.9	-11.7	4.6	-1.9	0.4	-5%
Total	Curr Wk	119.4	225.3	124.9	154.5	302.4	926.5
Percent	Change	7%	1%	20%	-9%	41%	12%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg	926.5	12%	157
Shell Egg Breaking Stock	278.3	-3%	29
Total Shell Egg	1204.8	9%	186

Specialty Shell Egg Inventory 2/
Shell Egg stocks on hand to be marketed as specialty 1/
(30 dozen cases - in thousands)

		No		So		So	
		Cent	Cent	Atl	Pacific	5-Area	
Large	Curr Wk	4.7	4.6	0.8	3.1	5.8	19
	Change	-1.3	-1.4	-0.3	0.1	-0.4	-15%
Ungraded	Curr Wk	0.0	8.6	7.2	0.0	0.0	15.8
	Change	0.0	-3.9	2.7	0.0	0.0	-7%
Total	Curr Wk	4.7	13.2	8.0	3.1	5.8	34.8
Percent	Change	-22%	-29%	43%	3%	-6%	-11%

TOTAL	No. of Cases	% Change	No. of Coops
Specialty Shell Egg	34.8	-11%	41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUGUST 27, 2010

CURRENT LOADS								24.75	FUTURE LOADS								13.00	TOTAL LOADS								37.75
SE			NE			MW		LOADS	SC			NW		SW			LOADS									
CLASS	ORG	DST	ORG	DST	ORG	DST	CLASS		ORG	DST	ORG	DST	ORG	DST	ORG	DST										
GNR W 1	105.50	--	106.00	107.50	107.00	111.00	15.00	GNR W 1	--	--	--	--	--	--	--	7.00										
GNR BR 1	--	--	--	--	--	--	1.00	GL W J	--	--	--	--	141.50	147.00	1.00											
GL W XL	--	--	119.50	132.84	123.72	--	6.75	GL W XL	133.00	136.00	--	139.75	--	--	1.50											
GL W LG	--	--	118.50	120.00	124.73	--	3.75	GL W LG	126.00	134.75	--	137.75	--	137.00	3.75											
GL W MD	--	--	77.00	79.00	69.92	--	4.00	GL W MD	73.00	--	--	84.00	--	79.83	4.00											
GL W SM	--	--	46.00	49.00	--	--	1.00	GL BR LG	--	--	--	--	131.50	135.50	1.00											
NRBS - 39	--	--	--	--	36.00	38.00	1.25																			

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 23, 2010 – AUG 27, 2010

CURRENT LOADS								100.50	FUTURE LOADS								57.25	TOTAL LOADS								157.75
SE			NE			MW		LOADS	SC			NW		SW			LOADS									
CLASS	ORG	DST	ORG	DST	ORG	DST	CLASS		ORG	DST	ORG	DST	ORG	DST	ORG	DST										
GNR W 1	101.00	104.00	98.75	105.25	107.00	111.67	70.00	GNR W 1	--	108.94	--	--	--	--	--	48.00										
GNR W 2	--	--	--	--	93.25	96.75	3.00	GL W J	133.75	--	--	--	141.50	147.00	2.50											
GNR BR 1	--	--	--	--	--	--	2.00	GL W XL	133.00	140.69	--	139.75	--	143.08	7.75											
GL W J	--	--	--	--	133.75	--	.50	GL W LG	124.17	133.61	--	137.75	--	136.46	25.50											
GL W XL	134.50	--	121.21	131.30	128.55	129.50	28.75	GL W MD	73.00	--	--	84.00	--	81.85	16.75											
GL W LG	124.67	129.00	114.57	118.64	125.43	--	51.75	GL W SM	33.00	--	--	46.50	--	42.85	7.75											
GL W MD	--	75.00	76.00	79.67	72.28	--	19.75	GL BR J	--	--	--	--	--	147.00	.25											
GL W SM	--	--	44.17	47.17	35.52	39.25	9.25	GL BR LG	--	--	--	--	131.50	135.50	1.00											
GL BR J	--	--	--	--	133.75	--	.25																			
GL BR LG	--	--	--	--	--	--	1.00																			
NRBS - 39	--	--	--	--	36.00	38.00	1.25																			

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT – FROZEN EGGS

ON HAND	(In Thousands)		
	08/23/10	08/16/10	08/24/09
PACIFIC COAST	37	38	75
LOS ANGELES	0	0	0

CERTIFIED ORGANIC EGGS IN CARTONS

Brown Eggs	(price per carton delivered to first receivers)	
	CENTS/CARTON	MOSTLY
Extra Large doz.	255 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	230 – 310	265 - 300
1/2 doz.	160 – 189	160 - 178

NORTH CAROLINA EGGS The market is steady on small, higher on the balance. Supplies are light. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY	
EXTRA LARGE	144.04
LARGE	140.30
MEDIUM	109.86
SMALL	72.00

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