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BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Preliminary majority prices are unchanged on the top end and up 4 cents on the lower end in the Midwest, up 1 cent in the East and unchanged in the West when compared to early week prices. Offerings are light to moderate and clearing satisfactorily. Retail demand is light to good, mostly moderate to good. Food service demand is light to moderate entering the weekend. Floor stocks are short to moderate. Market activity is mostly moderate. In the parts structure, movement is moderate to good. Prices are trending steady to higher for breast items, tenders and wings. Dark meat items are steady to lower, mostly steady with drums in the weakest position. Offerings of breast items and tenders are light and moving well. In production areas, live supplies are light to moderate. Weights are mostly desirable, but continue to be affected by the heat and often trending lighter. Market activity on parts is moderate to active.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 30-AUG-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	84.00-87.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	79.00-82.00	78.00-92.25	82.40	37
FOB Dock Equivalent 3/:				
Mississippi	83.00-86.00	75.00-89.00	85.29	48

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
738	86.61-92.14	87.74

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	220.50	1,192
BREASTS - B/S	205.50	5,178
BREASTS - WHOLE	109.50	1,083
THIGH MEAT - B/S	93.50	1,048
THIGHS	51.50	779
DRUMSTICKS	60.00	821
LEG QUARTERS	40.00	6,565
WINGS	120.00	2,606

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices are trending mostly steady. Trucklot buying activity for ready-to-cook whole broiler/fryer is moderate to good entering the weekend. Offerings of all sizes are light to moderate and clearing satisfactorily. Trade activity is moderate to active. In the parts complex, supplies of breast items and tenders are light and well cleared. Wings and most dark meat cuts are moderate with drums noted as available and slow to clear.

MIDWEST BROILER/FRYER Preliminary whole broiler/fryer delivered prices into the Chicago market were unchanged on high side and up 4 on low end. Whole broiler/fryer prices were steady to instances firm. Offerings of whole birds were moderate with buyer interest waning and more cautious. Floor stocks were short to moderate; weights desirable. Prices on parts were trending firm to higher on wings, steady to firm on dark meat cuts and breast items were mixed. Supplies of breast items were moderate to light, but noted as increasing overall, while wings and dark meat cuts were light to moderate. Trade activity was light to fairly good on breast and tenders, wings fairly active and dark meat lines were mixed. Retail demand was light to moderate. Food service movement was light to good; best into catering, fast food and into resort areas.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 97 cents, unchanged from last Monday. The market on whole broiler fryers and WOGs is steady to fully steady. Offerings extremely light to light. Retail demand light to good, mostly moderate to good. Foodservice demand light to moderate. Floor stocks mostly adequate. Weights mostly desirable. The market on white items is steady to firm. The market on dark items is mostly steady except for thigh meat which is steady to fully steady. Demand on white meat is moderate to good and dark items are light to moderate. Offerings of white items light at best and dark items light to moderate.

SOUTHERN BROILER/FRYER Price trend for whole broilers and fryers is steady. Offerings are moderate. Demand entering the weekend is moderate. Market activity is moderate. In the parts structure, movement is moderate to fairly good for late week business. Prices are trending steady for wings, firm for breast items. Dark meat items are steady to weak with drums in the weakest position. Offerings are light for breast items and tenders. Offerings of dark meat items are moderate to heavy with drums slow to clear. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is moderate to active on parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 86 to 94 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is moderate to fairly good entering the weekend. Supplies are light to moderate. Live supplies are moderate; weights are mostly desirable to light. Processor schedules are heavy when combined with a few plants operating on Saturday. Market activity is moderate to active. In the parts complex, breast items and tenders are light and moving well. Dark meat cuts and wings are moderate with drumsticks in the longest position.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		80-101
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	08/23/10-08/27/10	(A)
	08/24/09-08/28/09	(A)
NO. OF BOXES	08/23/10-08/27/10	(A)
	08/24/09-08/28/09	(A)

(A) Not reported to avoid disclosing individual operations.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

AUGUST 26, 2010					AUGUST 27, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	404	177.00-215.00	-	180.74	429	177.00-215.00	-	180.68	1,939	179.15
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			857	185.94
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			517	100.17
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			380	93.38
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	239	30.00-38.00	-	34.52	329	33.00-38.00	-	35.60	1,560	35.71
LEG QUARTERS (4/10)	903	37.00-40.00	-	39.35	1,168	37.00-40.00	-	39.33	4,317	39.43
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			729	120.29
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			550	133.06
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			189	46.38
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			146	47.98
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			375	89.60

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUGUST 26, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
61.00 - 67.00	64.32

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUGUST 27, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 67.00	64.07	64.51

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices were trending firm for breast items and tenders; steady for wings and lower for drums. Trucklot buying activity was moderate to fairly good entering the weekend. Offerings of breast items and tenders are light with good movement; wings and most dark meat cuts are moderate with drumsticks noted as available. Trade activity is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

AUGUST 26, 2010				AUGUST 27, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	195-200	176.38	589,800	195-200	179.13	488,600	176.27	2,640,760
TENDERLOINS	195-200	192.39	174,400	195-200	193.71	163,640	187.54	743,360
BREAST - WITH RIBS	105-106	111.95	61,054	106-107	111.77	50,993	110.18	392,110
BREAST - LINE RUN	105	107.20	69,493	106	107.41	75,482	106.20	353,527
LEGS	58-59	57.71	121,400	58-59	55.77	158,600	56.09	853,680
LEG QUARTERS (BULK)	40-41	40.92	201,480	40-41	41.59	151,800	40.99	1,088,120
DRUMSTICKS	48-49	64.48	63,440	47-48	57.32	84,000	59.72	411,360
THIGHS	50-51	53.26	93,000	50-51	56.63	63,160	55.56	418,320
B/S THIGHS	100-101	100.06	68,840	100-101	98.81	92,800	98.98	426,640
WINGS (WHOLE)	121-122	121.81	160,640	121-122	123.37	170,520	122.64	857,920
BACKS AND NECKS (STRIPPED)	13-15	15.00	22,200	13-15	15.00	20,280	15.00	97,640
LIVERS (5 POUND TUBS)	40-45	43.80	9,760	40-45	43.34	3,640	43.01	39,600
GIZZARDS (HEARTS)	50-55	55.00	8,640	50-55	52.26	20,840	53.28	80,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	08/27	08/26	08/25	08/24	08/25	08/24	08/20	08/18
Alabama	4,417	4,160	4,079	4,091	5.42	5.47	4,012	5.39
Arkansas	4,635	5,156	4,767	5,029	5.50	5.36	4,556	5.46
Delmarva	2,750	2,311	2,342	2,285	5.95	5.89	2,180	5.91
KY-LA-TN	2,583	2,382	2,423	2,477	5.13	4.99	2,700	4.98
Mississippi	3,400	3,087	2,984	3,054	5.84	5.82	3,042	6.03
North Carolina	3,157	2,803	2,697	2,666	7.09	6.99	2,823	6.90
Texas	2,660	2,656	2,448	2,447	5.72	5.09	2,722	5.63
Total	23,602	22,555	21,740	22,049	5.76	5.62	22,035	5.72
Mon-Fri	112,641 (A)						109,732 (A)	
Saturday	1,877 (included in total for date shown)						555	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 27-Aug-10 and 28-Aug-10 is estimated to be 35,311,000 head up 6.79 percent from a week ago and up 4.71 percent from a year ago. (Last week 33,066,000, last year 33,724,000)

Weekly broiler-fryer slaughter under federal inspection for the week 28-Aug-10 is estimated to be 166,570,000 head up 1.41 percent from a week ago, and up 0.89 percent from a year ago. (Last week 164,259,000, last year 165,093,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	130-164
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 21-Aug-10 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	43,243	81,216	28,331	11,469	164,259
Avg Live Wgt	3.76	5.44	6.93	8.68	5.48
% of total /1	26%	50%	17%	7%	100%
Comparisons					
Last week	45,784	80,849	29,878	10,199	166,710
Avg Live Wgt	3.61	5.45	6.91	8.16	5.47
% of total /1	27%	49%	18%	6%	100%
Year Ago 2/	41,447	85,232	20,412	16,904	163,995
Avg Live Wgt	3.85	5.46	6.96	8.32	5.53
% of total /1	25%	52%	13%	10%	100%
To date/2010*	1,320,924	2,575,352	798,590	610,332	5,305,198
To date/2009*	1,341,235	2,610,071	735,329	503,071	5,189,706

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 21-Aug-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	164,259	1,354	1,528	2,882	423
Avg Wt	5.48	3.12	8.10	5.76	6.88
Last week	166,710	1,038	1,621	2,659	405
Same wk yr ago	163,995	1,412	1,531	2,943	402
Avg Wt	5.53	3.24	7.86	5.64	6.70
To-date/2010*	5,305,198	46,745	46,350	93,095	13,744
To-date/2009*	5,189,706	42,827	49,629	92,456	13,546
% Change YTD	2%	9%	-7%	1%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	670,604	2,239	8,231	10,470	2,095
Last week	679,368	1,755	8,667	10,422	1,971
Same wk yr ago	675,635	2,379	8,002	10,381	1,912
To-date/2010*	21,971,402	79,755	242,730	322,485	67,890
To-date/2009*	21,245,172	71,139	258,447	329,586	64,421
% Change YTD	3%	12%	-6%	-2%	5%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.8 million head. Estimated U.S. slaughter for this period was 166.3 million head, or 2.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Jul	17	165.0	162.9	101%	5.55
	24	168.7	163.8	103%	5.50
	31	168.6	164.7	102%	5.41
Aug	7	168.2	165.0	102%	5.54
	14	168.7	164.7	102%	5.47
	21	166.3	163.8	102%	5.48
Year to date		5369.6	5251.0	102%	
Aug	28		163.5		
Sept	4		161.5		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	08/30/10	08/23/10	%CHG	08/31/09	%CHG
Broilers	166,570	164,259 [1]	+1.41	165,093 [1]	+0.89
Cattle	678	667	+02	658 [2]	+03
Hogs	2,110	2,073	+02	2,203 [2]	-04

[1] Actual data incorporated when available.
[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 23-Aug-10

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	180-195	185-199

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-84.50	76.00-80.00
VACUUM PACKED (6-9 PER BOX)	74.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remain steady. Demand is moderate to instances fairly good. Supplies are moderate to heavy for current needs. Market activity is seasonal, mostly moderate to slow. Processing schedules are varied. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 23-Aug-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 24-Aug-10

Al Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted	RANGE			
Muscovy Ducks - Drakes	1.80	-	2.50	lbs.
Finch		-	26.00	ea.
Pekin Ducks	4.00	-	5.00	ea.
Pullets 4-6 LBS		-	1.15	lbs.
Red Fowl 5-6 LBS	.75	-	.90	lbs.
Red Fowl 4-5 LBS	.75	-	.80	lbs.
Crossbred Roosters 7-11 LBS	.70	-	.80	lbs.
Crossbred Roosters 4-6 LBS	1.10	-	1.30	lbs.
Crossbred Fowl 5-9 LBS	.80	-	.85	lbs.
Banty Roosters	3.50	-	4.50	ea.
Banty Hens	2.00	-	2.50	ea.
Guinea Pigs	2.00	-	9.00	ea.
Guinea Fowl	5.00	-	7.00	lbs.
Kid Goats	40.00	-	50.00	ea.
Geese 9-14 LBS	1.00	-	1.20	lbs.
Pigeons	1.75	-	2.50	ea.
White Pigeons	2.50	-	3.50	ea.
Chukars	2.00	-	2.25	ea.
Rabbits 6-9 LBS	.80	-	1.00	lbs.
Rabbits 4-6 LBS	1.10	-	1.25	lbs.
Leghorn Hens		-	2.25	ea.
Bunnies	1.00	-	4.00	ea.
Silkies	1.50	-	3.00	ea.
Goats	60.00	-	65.00	ea.
Turkeys		-	13.00	ea.
Guinea Keets	1.00	-	2.00	ea.
Chicks	.40	-	.80	ea.
Quail	1.50	-	2.50	ea.
Parakeets	9.00	-	15.00	ea.
Peacocks		-	28.00	ea.
Ducklings	3.00	-	6.00	ea.
Canaries	32.00	-	35.00	ea.
Muscovy Ducks - Hens	1.80	-	2.15	lbs.
Bobwhite	1.10	-	2.00	ea.
Chinchilla	48.00	-	50.00	ea.
Fancy Bantams	8.00	-	42.00	ea.
Turkey Poults	2.50	-	3.50	ea.

Total Coops Sold 2942

NATIONAL CANNER FOWL Sales are too few to report. Offerings are moderate to heavy for current trade needs. Demand is light to moderate with trading limited due to the bulk of supplies being used internally. Processing schedules are normal. Trade activity is slow to moderate.
Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Prices are trending steady. Demand is mostly moderate for the sufficient offerings of light type hens. Processing schedules were normal. Trade activity is slow to moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Offerings of light hens were at least adequate. Schedules were as desired. Retail demand was fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand is moderate, offerings light to moderate. Schedules are mostly full-time. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 30-AUG-10

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Prices were trending steady. Sales were too few to report prices. Offerings are moderate for current needs. Processing schedules for next week are noted as normal. Finished product supplies are moderate to heavy. Market activity remained slow to moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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