TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Inquiry light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 95.00-102.00 cents shipping point and toms 94.00-102.00 cents shipping point for current deliveries. No trading reported.

The market on white meat and bone-in parts is steady to firm. Demand light to good, mostly moderate to good. Offerings extremely light to instances moderate. The market on thigh meat and mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light. Retail features are more active this week with ground turkey the most active. Rotisserie breasts and tenders ads are also increase in volume from than last week while cutlets are slightly slower.

EXPORT MARKET HIGHLIGHTS

Trading light with activity also noted on tom necks and livers. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	99-102
FROZEN TURKEYS Y TOMS 28# & UP	102-104
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	98-109
FROZEN TURKEYS Y TOMS 14-24#	98-102
FROZEN TURKEYS Y TOMS 24-28#	99-102

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 AUGUST 2010.

The market tone on white meat is steady to firm. Demand moderate to good for the light to instances moderate offerings. The market tone on tom bulk parts is steady to firm. Demand light to good. Offerings light to instances moderate. The market on mechanically separated turkey and thigh meat is steady. Demand and offerings light to moderate. Trading light. For domestic tails 36 cents delivered. For export: livers 21, tom necks 39 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	165.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	117.00	40
DRUMSTICKS, TOM	71.00-72.00		71.13	46
DRUMSTICKS, TOM--FRESH		F	66.25	320
DRUMSTICKS, HEN		R	69.00	40
WINGS, FULL-CUT, TOM	75.00		75.00	12
WINGS, FULL-CUT, HEN		W	71.00	14
WINGS, V-TYPE, TOM		R	88.00	160
WINGS, V-TYPE, HEN				
NECKS, TOM	45.00		45.00	18
NECKS, HEN		W	42.00	14
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	250.00-251.00		250.33	120
THIGH MEAT		R	114.00	40
THIGH MEAT--FRESH		F	113.05	84
BREAST TRIM MEAT				
SCAPULA MEAT		F	174.00	20
WING MEAT WITH SKIN		F	140.00	20
TENDERLOINS		R	205.00	20
DESTRAPPED TENDERS		M	229.00	40
DESTRAPPED TENDERS--FRESH		F	231.00	60
MECHANICALLY SEPARATED 4/		M	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.96	202
EXPORT TRADING				
DRUMSTICKS, TOMS		W	74.50	40
WINGS FULL-CUT - TOMS	78.00		78.00	40
WINGS, V-TYPE, TOM		M	88.17	360
TAILS		R	34.25	216
MECHANICALLY SEPARATED 4/		W	22.50	80
THIGH MEAT - FROZEN	113.00-114.00		113.50	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.