



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand was light to moderate. Frozen offerings light. Frozen basted equivalent offering prices on a national basis for hens was 94.00-102.00 cents shipping point and toms 93.00-102.00 cents shipping point for current deliveries. No trading was reported.

The market on bulk parts is steady to firm. Demand was in a full range from light to good. Offerings light. The market on white meat is steady to firm. Demand light to moderate, instances good. Offerings light to moderate. The market on 4-8 lb. breasts was steady to fully steady and not well tested. Demand light to moderate. Offerings were light and held with confidence. The market on thigh meat is steady. Demand and offerings light to moderate. The market on mechanically separated turkey (MST) is steady. Demand and offerings light to moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	98-100
FROZEN TURKEYS Y TOMS 14-24#	98-100
FROZEN TURKEYS Y TOMS 24-28#	99-100

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 AUGUST 2010.

The market on white meat is steady to firm. Demand light to good, mostly moderate to good. Offerings extremely light to instances moderate. The market on 4-8 lb. breasts is steady to fully steady with offerings generally held with confidence. Demand light to moderate. The market on tom bulk parts is steady to fully steady, instances firm. Demand light to good, mostly moderate to good with inquiry centered on frozen tom drums. Offerings extremely light to light with frozen tom drums the least available. The market on thigh meat is steady. Demand light to instances moderate. Offerings light to adequate. The market on mechanically separated turkey (MST) is steady for the light to moderate demand. Offerings light to instances moderate. Trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	165.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		M	118.50	320
DRUMSTICKS, TOM		M	71.00	40
DRUMSTICKS, TOM--FRESH	65.00		65.00	80
DRUMSTICKS, HEN	70.00		70.00	24
WINGS, FULL-CUT, TOM		M	71.00	20
WINGS, FULL-CUT, HEN	71.00		71.00	8
WINGS, V-TYPE, TOM		M	88.83	120
WINGS, V-TYPE, HEN		F	126.44	90
NECKS, TOM		M	41.83	240
NECKS, HEN	42.00		42.00	6
BREASTS, B/S, TOM 3/			250.00	80
BREASTS, B/S, TOM--FRESH 3/	250.00		250.00	80
THIGH MEAT	114.00-115.00		114.50	80
THIGH MEAT--FRESH		F	114.00	20
BREAST TRIM MEAT		W	172.00	40
SCAPULA MEAT		F	174.00	20
WING MEAT WITH SKIN		W	137.50	40
TENDERLOINS		T	220.00	20
DESTRAPPED TENDERS		M	229.00	40
DESTRAPPED TENDERS--FRESH		F	231.00	20
MECHANICALLY SEPARATED 4/		M	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	25.20	100

EXPORT TRADING

DRUMSTICKS, TOMS		M	74.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	88.17	360
TAILS		W	39.00	47
MECHANICALLY SEPARATED 4/		F	25.00	108
THIGH MEAT - FROZEN		R	110.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 AUGUST 2010.

The market tone on bulk parts was steady to fully steady, instances firm. Demand was light to moderate. Offerings light. White meat is steady to firm. Demand light to good. Offerings light to moderate. The market on 4-8 lb. breasts is steady to fully steady held with confidence. The market on thigh meat is steady. Demand and offerings were light. The market on mechanically separated turkey (MST) is steady. Demand was light. Offerings light to moderate. Trading was slow. For domestic: fresh wing meat 142 cents, fresh scapula 176 cents, fresh tail 36 cents, fresh tom necks 39 cents and fresh breeder hen breast meat 210 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	165.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		M	118.50	320
DRUMSTICKS, TOM		M	71.00	40
DRUMSTICKS, TOM--FRESH	65.00-67.00		65.67	60
DRUMSTICKS, HEN	70.00		70.00	14
WINGS, FULL-CUT, TOM	71.00		71.00	9
WINGS, FULL-CUT, HEN	71.00		71.00	14
WINGS, V-TYPE, TOM		M	88.83	120
WINGS, V-TYPE, HEN		F	126.44	90
NECKS, TOM	39.00-42.00		40.08	111
NECKS, HEN	42.00		42.00	14
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	250.00	80
THIGH MEAT	113.00-114.00		113.47	76
THIGH MEAT--FRESH	115.00		115.00	60
BREAST TRIM MEAT		W	172.00	40
SCAPULA MEAT		F	174.00	20
WING MEAT WITH SKIN		W	137.50	40
TENDERLOINS				
DESTRAPPED TENDERS		M	229.00	40
DESTRAPPED TENDERS--FRESH		F	231.00	20
MECHANICALLY SEPARATED 4/		M	23.00	40
MECHANICALLY SEPARATED--FRESH 4/	25.00-26.00		25.43	141
EXPORT TRADING				
DRUMSTICKS, TOMS	74.50		74.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	88.17	360
TAILS		W	39.00	47
MECHANICALLY SEPARATED 4/	22.50		22.50	80
THIGH MEAT - FROZEN	114.00		114.00	40

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

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