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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Inquiry light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 94.00-102.00 cents shipping point and toms 93.00-102.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to firm. Demand light to good, mostly moderate with interest noted on tom breast meat contracts for the balance of the year. Offerings light to instances moderate. The market on tom bulk parts is steady to firm. Demand light to mostly moderate. Offerings light to moderate at best. The market on thigh meat is steady at best. Demand and offerings light to moderate. The market on mechanically separated turkey (MST) is steady with some unsettledness noted on fresh. Demand and offerings light to moderate with some spot availability of fresh noted. Trading light to moderate. Retail ad activity is less active on most items going into the middle of the month, however cutlets and boneless breasts are more active.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand light to moderate with some finding active inquiry from Asia on tom drums. Offerings light to moderate with some holding frozen bulk parts with increased confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	99-100
FROZEN TURKEYS Y TOMS 28# & UP	102-104
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	98-100
FROZEN TURKEYS Y TOMS 14-24#	98-100
FROZEN TURKEYS Y TOMS 24-28#	99-100

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 AUGUST 2010.

The market on bulk parts was steady to fully steady, with necks and frozen drums instances firm. Demand and offerings are both light to moderate. The market on white meat remains steady to firm. Demand was mixed and ranged from light to good. Offerings are light to moderate. The thigh meat market is steady and not fully tested. Demand is light to moderate. Offerings are light. The market on mechanically separated turkey (MST) is mixed. Demand is light to moderate. Offerings are light to moderate. Market activity is slow to moderate. For domestic: fresh wing meat 140 and fresh tails 35 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	151.00-179.00		165.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00-119.00		118.50	320
DRUMSTICKS, TOM	71.00		71.00	40
DRUMSTICKS, TOM--FRESH	63.00-67.00		65.20	400
DRUMSTICKS, HEN	72.00		72.00	40
WINGS, FULL-CUT, TOM	71.00		71.00	20
WINGS, FULL-CUT, HEN		F	71.00	10
WINGS, V-TYPE, TOM	88.00-90.50		88.83	120
WINGS, V-TYPE, HEN		F	126.44	90
NECKS, TOM	41.00-42.50		41.83	240
NECKS, HEN		R	41.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	247.00-250.00		249.50	240
THIGH MEAT		F	114.00	20
THIGH MEAT--FRESH		F	114.00	20
BREAST TRIM MEAT		W	172.00	40
SCAPULA MEAT		F	174.00	20
WING MEAT WITH SKIN		W	137.50	40
TENDERLOINS		T	220.00	20
DESTRAPPED TENDERS	229.00		229.00	40
DESTRAPPED TENDERS--FRESH		F	231.00	20
MECHANICALLY SEPARATED 4/	23.00		23.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00-26.00		25.20	100
EXPORT TRADING				
DRUMSTICKS, TOMS	71.00-75.00		74.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	87.50-89.00		88.17	360
TAILS		W	39.00	47
MECHANICALLY SEPARATED 4/		F	25.00	108
THIGH MEAT - FROZEN		R	110.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.