

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Inquiry light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 94.00-102.00 cents shipping point and toms 93.00-102.00 cents shipping point for current deliveries. Trading moderately light on frozen basted equivalent hens at 101 cents shipping point.

The market on white meat is steady to firm. Demand light to good, mostly moderate. Offerings light to sometimes moderate. The market on tom bulk parts is steady to fully steady. Demand light to mostly moderate. Offerings light to moderate at best. The market on thigh meat is steady to barely steady. Demand and offerings light to moderate. The market on mechanically separated turkey (MST) is steady to instances fully steady. Some caution is noted on MST as some industry members look at demand for product beyond the upcoming Labor Day weekend. Demand and offerings light to moderate. Trading on all parts and meat items light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY	
DELIVERED TO RESTAURANTS AND INSTITUTI	<u>IONS</u>
	RANGE
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	98-100
FROZEN TURKEYS Y TOMS 14-24#	97-100
FROZEN TURKEYS Y TOMS 24-28#	99-100

LIVE TURKEYS	SLAUGH [*]	TERED W/E	07-Aug-10	(Preliminal	ry)
	YO	UNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREE	DERS	TURKEYS
Head	1,795	2,664	15	4	4,478
Avg Wt	16.71	36.69	21.60	35.11	28.63
Last week	1,848	2,738	23	8	4,617
Same wk yr ago	1,993	2,678	30	15	4,716
Avg Wt	16.93	37.08	27.15	29.29	28.47
To-date/2010*	55,605	78,272	627	196	134,700
To-date/2009*	59,700	80,096	728	168	140,692
% Change YTD	-7%	-2%	-14%	17%	-4%
Ready-to-Cook	Weight ar	nd Dressing	Percentage		
Current week	23,997	78,187	250	108	102,542
Last week	24,162	80,123	488	230	105,003
Same wk yr ago	26,993	79,440	623	336	107,392
To-date/2010*	756,415	2,416,657	12,347	5,019	3,190,438
To-date/2009*	799,569	2,434,906	15,319	4,067	3,253,861
% Change YTD	-5%	-1%	-19%	23%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

Avg

25.64

33.51

30.94

19.21

26.21

28.63

Old

Live wt -Thousand head- Live wt

Breeders

(A)

(A)

(A)

(A)

(A)

Total Turkeys

629

651

621

309

4,478

196 134,700

168 140,692

2.268

Avg

25.64

33.51

30.94

19.21

26.21

28.63

-10 (Preliminary) -----Young turkeys-

PW

0

1

0

-22

16

Thousand Pct chq

Head

628

650

620

309

134,504 (B)

140,524 (B)

4,474(B) -3

2.267

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 16-AUG-2010

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF S 8-16 lbs. 16-24 lbs.	SALE 106.82 106.53	132,500 47,500
PRICE TO BE DETER! 8-16 lbs. 16-24 lbs.	MINED 	2,500 2,500

Total Volume:

(A) Not published to avoid disclosing individual operations.

(B) Number of youngbanded breeder turkeys included: this week 15,000; for the current year to date* 627,000; for last year to date* 728,000.

*Note: Year to-date totals reflect comparable time periods.

W/E 07-Aug-10

North East

West

U.S. total

To-date 2010*

To-date 2009*

South Atlantic

North Central

South Central

185,000

^{*}Note: Year to-date totals reflect comparable time periods.

Weekly Weighted Average Prices for Frozen Whole Young Turkeys USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch

(consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots)

For the Week Ending August 13, 2010

National	Current Week		Last Week		Last Year	
Weighted Average Price	wtd avg	volume	wtd avg	volume	wtd avg	volume
(FOB Shipper Dock basis)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)
8-16 lb. (Hens)	101.00	240	95.67 ¹		81.00	
16-24 lb. (Toms)	96.53 ¹		92.00	10	81.00	

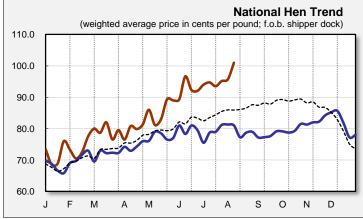
July Averages					
This	Last	Last			
Month	Month	Year			
94.67	90.28	78.86			
94.46	89.98	78.70			

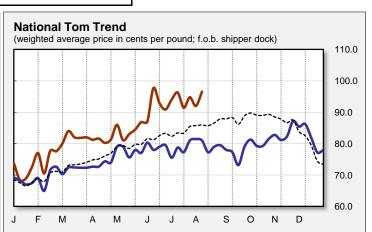
Regional	Current	Week	Last V	Veek	Last \	Year
Weighted Average Price	wtd avg	volume	wtd avg	volume	wtd avg	volume
(Delivered basis)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)
8-16 lb. (Hens)						
Eastern Region	104.00	240	100.90 ¹		84.00	
Central Region	100.30 ¹		98.10 ¹		81.00 ¹	
Western Region	98.40 ¹		97.60 ¹		81.00 ¹	
16-24 lb. (Toms)						
Eastern Region	102.20 ¹		100.20 ¹		84.00	
Central Region	99.80 ¹		95.00	10	80.75 ¹	
Western Region	98.50 ¹		96.80 ¹		81.00 ¹	

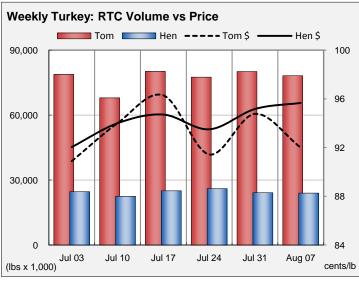
July Averages						
This	Last	Last				
Month	Month	Year				
98.68	93.38	82.68				
98.84	95.47	81.08				
95.89	91.19	81.82				
98.92	93.25	82.39				
98.41	94.74	80.89				
95.82	91.19	81.82				

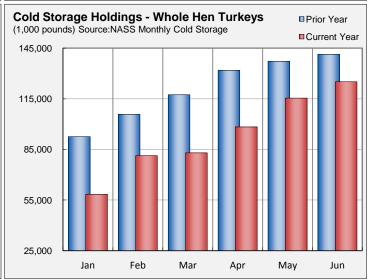
based on offers.

—— 2010 ——2009 ——Prior 3 Year Avg.









Source: USDA AMS Poultry Market News & Analysis www.ams.usda.gov/poultry/pymn.htm

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 AUG 2010.

The bulk parts market is steady to fully steady. Demand is light to moderate with some reporting increased inquiry. Offerings are light to moderate. The market on white meat is steady to firm. Demand is light to instances good with offerings light to moderate. The thigh meat market is steady to barely steady. Demand is light to moderate while offerings are mostly light. Market activity is slow into domestic and export channels. For domestic: fresh scapula meat 176, fresh tom full-cut wings 69, frozen tom breast meat (over 6 months age) 232, frozen mature hen drums 65 cents delivered. For export: frozen tom necks 38 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	MANUE	OODL 17	TRIOE	(000)
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	128.66	17
BREASTS, 4-8 LBS PLANT GRADE 2/		•	120.00	.,
DRUMSTICKS, TOM		W	69.45	110
DRUMSTICKS, TOMFRESH	65.00		65.00	40
DRUMSTICKS, HEN		W	69.00	21
WINGS, FULL-CUT, TOM	71.00-72.00		71.80	100
WINGS, FULL-CUT, HEN		W	71.00	5
WINGS, V-TYPE, TOM		W	87.40	100
WINGS, V-TYPE, HEN		W	122.00	5
NECKS, TOM	37.00		37.00	80
NECKS, HEN	41.00		41.00	40
BREASTS, B/S, TOM 3/		R	225.00	40
BREASTS, B/S, TOMFRESH 3/	250.00		250.00	74
THIGH MEAT		W	114.00	50
THIGH MEATFRESH	115.00		115.00	40
BREAST TRIM MEAT		W	172.00	40
SCAPULA MEAT	172.00-176.00		173.53	16
WING MEAT WITH SKIN		W	137.50	40
TENDERLOINS		Т	220.00	20
DESTRAPPED TENDERS		F	231.00	14
DESTRAPPED TENDERSFRESH		W	230.00	12
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATEDFRESH 4/	25.50-26.00		25.75	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	73.00	162
WINGS FULL-CUT - TOMS		F	70.00	162
WINGS, V-TYPE, TOM				
TAILS		W	39.00	47
MECHANICALLY SEPARATED 4/	100.00.110.00		440.00	400
THIGH MEAT - FROZEN	109.00-113.00		110.33	120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 AUGUST 2010.

The bulk parts market remains steady to fully steady. Demand and offerings are light to moderate. The market on white meat is steady to firm. Demand ranges light to good with inquiry reported on fresh breast meat and scapula meat. Offerings are light to moderate. The thigh meat market is steady to barely steady. Demand is light to moderate. Offerings are mostly light. The market on mechanically separated turkey (MST) is mixed. Demand is light to instances moderate. Offerings are light to moderate for the current week's production. Market activity is slow to moderate. For domestic: fresh breast trim 174, fresh scapula meat 173.5-174, fresh wing meat 140, fresh MST (pet food) 18, frozen hen breast meat (over 6 months age) 207 cents delivered. For export: fresh tom drums 64, frozen hen drums 69, frozen tom necks 38 cents delivered border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F	128.66	17		(333)
DRUMSTICKS, TOM		W	69.45	110	69.47	190
DRUMSTICKS, TOMFRESH	64.00		64.00	40	66.82	440
DRUMSTICKS, HEN		W	69.00	21	69.00	21
WINGS, FULL-CUT, TOM		R	71.80	100	71.68	190
WINGS, FULL-CUT, HEN	71.00		71.00	10	71.00	15
WINGS, V-TYPE, TOM		W	87.40	100	87.40	100
WINGS, V-TYPE, HEN	122.00-128.00		126.44	90	126.21	95
NECKS, TOM		R	37.00	80	38.46	480
NECKS, HEN		R	41.00	40	41.11	45
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOMFRESH 3/	250.00		250.00	80	250.00	194
THIGH MEAT	114.00		114.00	20	114.00	110
THIGH MEATFRESH	114.00		114.00	20	114.68	62
BREAST TRIM MEAT		W	172.00	40	172.00	40
SCAPULA MEAT	174.00		174.00	20	173.79	36
WING MEAT WITH SKIN		W	137.50	40	138.00	60
TENDERLOINS		Т	220.00	20	220.00	20
DESTRAPPED TENDERS	231.00		231.00	20	231.00	20
DESTRAPPED TENDERSFRESH	231.00		231.00	20	230.63	32
MECHANICALLY SEPARATED 4/	23.00-25.00		24.33	120	23.50	160
MECHANICALLY SEPARATEDFRESH 4/	25.50-27.00		26.22	250	26.17	452
EXPORT TRADING						
DRUMSTICKS, TOMS	73.00		73.00	120	72.03	390
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM		F	70.00	162		
TAILS		W	39.00	47	39.00	47
MECHANICALLY SEPARATED 4/	25.00		25.00	108	25.00	108
THIGH MEAT - FROZEN		R	110.33	120	110.33	120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.