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NATIONAL BROILER MARKET AT-A-GLANCE

Prices are steady to higher in the East, firm in the Midwest, and steady to firm in the West. Offerings are light to moderate for late week business as hot weather conditions in production areas continue to affect bird sizes. Retail and food service demand is light to moderate, occasionally good into resort areas, and some fast food outlets. Floor stocks are very light to moderate. The market activity is moderate to active. In the parts structure, movement is moderate to good. Prices are trending firm to higher on tenders and boneless skinless breast, steady to firm for dark meat and steady for wings. Offerings are light for tenders and b/s breast with good movement. Dark meat offerings are light to moderate and wings are moderate. In production areas, live supplies are light to moderate. Weights are trending lighter due to continuous extreme heat, but noted as mostly desirable. Market activity on parts is moderate to active.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 16-AUG-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	81.00-84.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	75.00-82.00	69.00-90.25	80.06	37
FOB Dock Equivalent 3/:				
Mississippi	83.00-87.00	70.00-90.00	84.98	50

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
738	86.25-92.03	87.55

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	208.00	1,357
BREASTS - B/S	187.00	5,488
BREASTS - WHOLE	105.50	1,205
THIGH MEAT - B/S	90.50	1,160
THIGHS	52.00	794
DRUMSTICKS	60.50	842
LEG QUARTERS	39.50	7,642
WINGS	122.50	2,866

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices are trending firm. Trucklot buying activity for ready-to-cook whole broiler/fryer is fairly good approaching the weekend. Offerings of all sizes are light to moderate as the hot weather conditions in production areas continue to affect bird sizes. Market activity is active. In the parts complex, supplies of boneless skinless breast and tenders are light and clearing well. Wings are moderate for current needs and dark meat cuts are light to moderate.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market area moved up 5 cents. Whole broiler/fryer prices were firm. Whole bird offers were light for the light to moderate buyer interest. Floor stocks were very light to moderate; weights trending lighter than desired. Prices on parts were steady to higher Breast cuts, especially tenders, and wings were in the tightest supply, while dark meat lines were balanced to moderate. Retail and food service demand was light to moderate, occasionally fairly good into resort areas, catering and some fast food outlets.

WESTERN BROILER/FRYER The Los Angeles Preliminary majority is 97 cents, unchanged from last Monday's final. The market on whole broiler fryers and WOGs is steady to fully steady. Offerings light to sometimes moderate. Retail and food service demand light to moderate with improved activity noted on WOGs for rotisserie. Floor stocks adequate to sometimes lighter than desired. Weights mostly desirable with some noting lighter trending sizes. The market on white items is steady to fully steady with boneless skinless breasts strongest. The market on dark items is steady to fully steady. Demand light to moderate, instances good. Offerings of white and dark items light to moderate.

SOUTHERN BROILER/FRYER Price trend for whole broilers and fryers is steady to higher. Offerings are light to moderate. Demand is moderate to good entering the weekend. Market activity is moderate to active. In the parts structure, movement is moderate to fairly good for late week trading. Price trend for wings is mostly steady, steady to firm for dark meat and firm to higher for tenders and boneless skinless breast. Offerings for dark meat items are light to moderate. Wings are moderate but tenders and boneless skinless is light and moving well. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is moderate to active on parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are one cent higher at 83 to 92 cents, with a higher trending undertone. Movement of ready-to-cook whole birds is moderate to fairly good entering the weekend. Supplies are light to moderate with the heavier sizes in the tightest position. Live supplies are moderate; weights are mostly desirable to light with heat continuing to affect bird sizes. Processing schedules are moderately heavy. Market activity is moderate to active. In the parts complex, offerings are light to moderate with breast and dark meat cuts in the best position.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		79-97
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	08/09/10-08/13/10	(A)
	08/10/09-08/14/09	(A)
NO. OF BOXES	08/09/10-08/13/10	(A)
	08/10/09-08/14/09	(A)

(A) Not reported to avoid disclosing individual operations.

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SOUTHERN STATES BROILER/FRYER PARTS

ITEM	AUG 12 POUNDS (000)	AUG 12 RANGE	AUG 12 MAJORITY	AUG 12 WTD AVG	AUG 13 POUNDS (000)	AUG 13 RANGE	AUG 13 MAJORITY	AUG 13 WTD AVG	WEEKLY (000)	WEEKLY WTD AVG
BREAST - B/S	340	159.00-198.00	-	164.94	329	155.00-199.00	-	162.54	2,000	159.81
TENDERLOINS	145	166.00-207.00	-	173.00	148	170.00-203.00	-	173.48	1,008	170.54
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				450	98.04
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				325	93.71
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	343	33.00-38.00	-	36.91	295	32.00-39.00	-	36.48	1,461	36.56
LEG QUARTERS (4/10)	644	38.00-41.00	-	39.41	577	38.00-41.00	-	39.53	2,496	39.56
WINGS (WHOLE)	TOO FEW TO REPORT				TOO FEW TO REPORT				561	122.15
WINGS (CUT)	TOO FEW TO REPORT				TOO FEW TO REPORT				508	127.34
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				272	38.88
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				121	45.14
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				508	84.41

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING – F.O.B. DOCK.

AUG 12 RANGE	AUG 12 TODAY'S AVERAGE	AUG 13 RANGE	AUG 13 TODAY'S AVERAGE	5-DAY AVERAGE
62.50 – 67.50	65.85	62.00-68.00	65.63	65.22

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity remained moderate to fairly good entering the weekend. Prices are trending firm for tenders and boneless skinless breast; steady to firm for most dark meat cuts. Offerings of breast items, thighs and thigh meat are light and clearing well. Wings are moderate for current needs. Market activity is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	AUG 12 CURRENT NEG TRADING*	AUG 12 WTD AVG**	AUG 12 VOL /LBS	AUG 13 CURRENT NEG TRADING*	AUG 13 WTD AVG**	AUG 13 VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	170-175	159.96	736,120	175	161.96	534,380	158.18	3,150,140
TENDERLOINS	175-180	167.36	179,160	180	175.68	132,240	169.78	679,960
BREAST - WITH RIBS	99-100	110.36	69,652	99-100	105.64	78,050	109.45	389,516
BREAST - LINE RUN	99	101.05	106,761	99	101.46	67,193	100.59	415,819
LEGS	58-59	54.70	151,440	58-59	55.81	139,440	54.05	758,240
LEG QUARTERS (BULK)	40-41	40.52	218,560	40-41	41.45	185,200	40.35	1,357,640
DRUMSTICKS	49-50	56.09	71,000	49-50	58.12	112,440	56.24	408,880
THIGHS	50-51	55.06	75,960	50-51	56.7	106,920	54.32	395,240
B/S THIGHS	99-100	96.07	72,200	99-100	96.53	75,280	95.24	353,000
WINGS (WHOLE)	121-122	122.36	186,760	121-122	122.58	146,040	122.44	832,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	13,360	13-15	15.00	24,800	15.00	98,200
LIVERS (5 POUND TUBS)	40-45	43.28	8,040	40-45	42.33	6,520	42.79	46,440
GIZZARDS (HEARTS)	50-55	52.74	15,680	50-55	53.00	21,760	53.28	98,640

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000) 08/13	ESTIMATED (1,000) 08/12	ACTUAL (1,000) 08/11	ACTUAL (1,000) 08/10	AVG WTS 08/11	AVG WTS 08/10	ACTUAL (1,000) 08/06	AVG WTS 08/04
Alabama	4,040	4,220	3,990	4,072	5.47	5.48	4,342	5.34
Arkansas	4,824	5,224	4,994	5,136	5.36	5.33	4,918	5.44
Delmarva	2,432	2,301	2,228	2,194	5.93	5.89	2,727	5.84
KY-LA-TN	2,512	2,459	2,427	2,375	4.85	5.03	2,319	5.17
Mississippi	3,105	3,048	2,929	2,996	5.71	5.72	3,329	5.75
North Carolina	3,086	2,768	2,683	2,724	6.95	6.93	3,226	6.77
Texas	2,628	2,631	2,687	2,572	5.50	5.49	2,226	5.57
Total	22,627	22,651	21,938	22,069	5.64	5.65	23,087	5.66
Mon-Fri	112,244	(A)					110,859	(A)
Saturday	1,248 (included in total for date shown)						1,715	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 13-Aug-10 and 14-Aug-10 is estimated to be 33,853,000 head down 2.28 percent from a week ago and up 4.35 percent from a year ago.
(Last week 34,644,000, last year 32,441,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 14-Aug-10 is estimated to be 166,069,000 head down 0.05 percent from a week ago, and up 1.73 percent from a year ago.
(Last week 166,144,000, last year 163,237,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH/FRYERS	ICE PACK	
	DRY PACK	130-164
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

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YOUNG CHICKENS SLAUGHTERED

W/E 07-Aug-2010 Under Federal Inspection (Preliminary) (In Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	39,383	83,313	30,245	13,203	166,144
Avg Live Wgt	3.83	5.40	6.87	8.49	5.54
% of total /1	24%	50%	18%	8%	100%
Comparisons					
Last week	45,938	82,474	28,605	9,525	166,542
Avg Live Wgt	3.83	5.42	7.01	8.05	5.41
% of total /1	28%	49%	17%	6%	100%
Year Ago 2/	41,720	85,416	18,517	19,117	164,770
Avg Live Wgt	3.91	5.39	6.81	8.13	5.49
% of total /1	25%	52%	11%	12%	100%
To date/2010*	1,231,897	2,413,287	740,381	588,664	4,974,229
To date/2009*	1,261,041	2,436,523	694,260	470,650	4,862,474

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 07-Aug-2010	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	----------THOUSANDS----------				
Head	166,144	1,397	1,518	2,915	443
Avg Wt	5.54	3.17	8.16	5.77	6.60
Last week	166,542	1,413	1,555	2,968	416
Same wk yr ago	164,770	1,282	1,564	2,846	409
Avg Wt	5.49	3.17	7.81	5.72	5.99
To-date/2010*	4,974,229	44,353	43,201	87,554	12,916
To-date/2009*	4,862,474	40,114	46,335	86,449	12,756
% Change YTD	2%	11%	-7%	1%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	685,726	2,347	8,237	10,584	2,105
Last week	671,239	2,426	8,407	10,833	2,037
Same wk yr ago	673,918	2,113	8,123	10,236	1,739
To-date/2010*	20,621,430	75,761	225,832	301,593	63,824
To-date/2009*	19,898,241	66,534	241,371	307,905	60,961
% Change YTD	4%	14%	-6%	-2%	5%
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Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.0 million head. Estimated U.S. slaughter for this period was 168.2 million head, or 3.2 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

**Note: Year-to-date totals reflect comparable time periods.*

ESTIMATED U.S. FRYER SLAUGHTER AVAILABLE COMPARISON

MILLION HEAD

WEEK ENDING		SLAUGHTERED	AVAILABLE*	PCT	AVG WT
Jul	3	166.6	161.0	103%	5.48
	10	146.8	161.5	91%	5.53
	17	165.0	162.9	101%	5.55
	24	168.7	163.8	103%	5.50
	31	168.6	164.7	102%	5.41
Aug	7	168.2	165.0	102%	5.54
Year to date		5,034.6	4,922.5	102%	
Aug	14		164.7		
	21		163.8		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

----------THOUSANDS----------

W/E	08/14/10	08/07/10	%CHG	08/15/09	%CHG
Broilers	166,069	166,144	0	163,237	+02
Cattle	643	656	-02	644	0
Hogs	2,056	1,966	+05	2,239	-08

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 09 August 2010

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	196-200	201-207
MIDWEST MOSTLY	179-195	185-199

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-81.50	75.00-79.00
VACUUM PACKED (6-9 PER BOX)	74.00-80.00	74.00-77.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84 - 87.59
14 OZ.	77.76 - 101.25
16 OZ.	84.96 - 112.08

THE EASTERN REGION INCLUDES:
CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is moderate to instances fairly good. Supplies are moderate to at times heavy. Market activity is moderate to slow. Processing schedules are varied, part-time to full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 19-JUL-2010

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION -10-Aug-10

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE		
Muscovy Ducks - Drakes	2.00	-	2.20lbs.
Parakeets	9.00	-	15.00ea.
Pekin Ducks	3.00	-	4.00ea.
Pullets 4-6 LBS		-	.90lbs.
Red Fowl 5-6 LBS	.75	-	.80lbs.
Red Fowl 4-5 LBS	.65	-	.70lbs.
Leghorn Roosters	1.00	-	1.25ea.
Crossbred Roosters 7-11 LBS	.35	-	.60lbs.
Crossbred Roosters 4-6 LBS	1.00	-	1.10lbs.
Crossbred Fowl 5-9 LBS	.70	-	.90lbs.
Banty Roosters	2.00	-	2.25ea.
Banty Hens	1.50	-	1.75ea.
Guinea Pigs	1.50	-	10.50ea.
Guinea Fowl	5.00	-	7.00lbs.
Pigeons	.50	-	1.00ea.
White Pigeons	1.50	-	2.00ea.
Chukars	1.00	-	1.75ea.
Rabbits 6-9 LBS	.80	-	1.00lbs.
Rabbits 4-6 LBS	.75	-	1.15lbs.
Leghorn Hens		-	1.00ea.
Bunnies	1.00	-	3.00ea.
Doves		-	4.00ea.
Silkies	3.50	-	4.50ea.
Goats	40.00	-	45.00ea.
Turkeys	4.00	-	6.00ea.
Guinea Keets	.80	-	1.50ea.
Chicks	.50	-	.90ea.
Quail	1.00	-	1.50ea.
Muscovy Ducks - Hens	2.00	-	2.10lbs.
Hamsters	1.00	-	6.00ea.
Laying Pullets		-	4.50ea.
Parrot		-	90.00ea.
Swans		-	105.00ea.
Turkey Polts	3.00	-	4.00ea.

Total Coops Sold 3,810

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NATIONAL CANNER FOWL MARKET Sales are too few to report. Offerings are moderate to heavy for current trade needs. Demand is light to moderate with limited trading due to the majority of supplies being used internally. Processing schedules are normal. Market activity is slow to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Prices are trending steady. Demand is mostly moderate to instances good for the adequate offerings of light type hens. Processing schedules were normal. Market activity is slow to moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate offerings. Schedules were reduced. Finished sales were slow. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand is moderate to good with offerings light to moderate. Schedules are part to full-time. Market activity is light to moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS
(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-Aug-10

SOUTH CENTRAL Negotiations were TFEWR. Demand was moderate for adequate offerings of heavy hens. Schedules were normal. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Prices are trending steady for heavy fowl. Offerings are moderate. Processing schedules for next week are noted as normal. Finished product supplies are moderate to instances heavy for current trade needs. Market activity remained slow to moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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