



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Inquiry light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 94.00-102.00 cents shipping point and toms 93.00-102.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to firm. Demand light to moderate, instances good. Offerings of frozen tom breast meat light to moderate and the balance of white meat light. The market on tom bulk parts is steady to fully steady, instances firm. Demand light to moderate, sometimes good. Offerings light to moderate with some holding product with increased confidence. The market on thigh meat is steady at best. Demand light. Offerings light to moderate. The market on mechanically separated turkey (MST) is steady with some spot strength noted on fresh MST. Demand and offerings light to moderate. Trading very light to moderate. Some less than truck-lot trading was noted on tom machine defatted gizzards at higher price levels.

### EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand and offerings light to moderate.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	98-100
FROZEN TURKEYS Y TOMS 14-24#	97-100
FROZEN TURKEYS Y TOMS 24-28#	99-100

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 AUGUST 2010.

The market on white meat is steady to firm with trims strongest. Demand light to moderate, instances good. Offerings light to instances moderate with some spot availability of frozen tom breast meat noted. The market on frozen tom drums, wings and necks was steady to fully steady and fresh tom drums steady. Demand light to moderate. Offerings of fresh tom drums light to moderate and frozen tom drums, wings and necks light. Some industry members noted fewer offerings of tom necks when compared to last week. Trading very light. For domestic (mostly partial loads): breeder hen drums 71, hand-defatted tom gizzards 98, fresh tom wings 67, fresh tom necks 36 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	128.66	17
BREASTS, 4-8 LBS PLANT GRADE 2/		W	115.00	160
DRUMSTICKS, TOM		M	69.50	80
DRUMSTICKS, TOM--FRESH	63.00		63.00	40
DRUMSTICKS, HEN		F	69.00	10
WINGS, FULL-CUT, TOM		F	69.67	60
WINGS, FULL-CUT, HEN		F	71.00	10
WINGS, V-TYPE, TOM		R	87.00	100
WINGS, V-TYPE, HEN				
NECKS, TOM		M	38.00	40
NECKS, HEN		F	42.00	10
BREASTS, B/S, TOM 3/		R	225.00	40
BREASTS, B/S, TOM--FRESH 3/		M	250.00	40
THIGH MEAT	114.00		114.00	40
THIGH MEAT--FRESH		M	115.00	2
BREAST TRIM MEAT		F	170.52	54
SCAPULA MEAT		F	173.03	29
WING MEAT WITH SKIN		M	139.00	20
TENDERLOINS	220.00		220.00	20
DESTRAPPED TENDERS		F	231.00	14
DESTRAPPED TENDERS--FRESH		R	231.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	26.05	42
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	69.50	108
WINGS FULL-CUT - TOMS		F	70.00	162
WINGS, V-TYPE, TOM				
TAILS		R	36.93	214
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	115.00	270

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 AUGUST 2010.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light to moderate with more items falling into the light availability. White meat is steady to firm. Demand light to moderate, instances good. Offerings light to moderate. Trading was light. For domestic: fresh full cut wings 70 cents, fresh breast trim 173 cents, frozen tails 35 cents and machine defatted tom gizzards 97 cents. For export: frozen tom necks 36 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	128.66	17
BREASTS, 4-8 LBS PLANT GRADE 2/		W	115.00	160
DRUMSTICKS, TOM	68.00-74.00		69.45	110
DRUMSTICKS, TOM--FRESH	65.00-73.00		68.57	280
DRUMSTICKS, HEN	69.00		69.00	21
WINGS, FULL-CUT, TOM	70.00-74.00		71.56	90
WINGS, FULL-CUT, HEN	71.00		71.00	5
WINGS, V-TYPE, TOM	87.00-88.00		87.40	100
WINGS, V-TYPE, HEN	122.00		122.00	5
NECKS, TOM	36.00-40.00		38.83	360
NECKS, HEN	42.00		42.00	5
BREASTS, B/S, TOM 3/		R	225.00	40
BREASTS, B/S, TOM--FRESH 3/		M	250.00	40
THIGH MEAT	114.00		114.00	50
THIGH MEAT--FRESH		M	115.00	2
BREAST TRIM MEAT	172.00		172.00	40
SCAPULA MEAT		F	173.03	29
WING MEAT WITH SKIN	137.00-138.00		137.50	40
TENDERLOINS		T	220.00	20
DESTRAPPED TENDERS		F	231.00	14
DESTRAPPED TENDERS--FRESH	230.00		230.00	12
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	26.00-27.00		26.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	73.00		73.00	162
WINGS FULL-CUT - TOMS		F	70.00	162
WINGS, V-TYPE, TOM				
TAILS	39.00		39.00	47
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	115.00	270

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.