

BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Whole bird prices are trending steady overall. Offerings are light to moderate on light trade interest. Retail demand is light to moderate. Food service demand is light to good, mostly light to moderate entering the weekend. Floor stocks are adequate to long. The market activity is slow to moderate. In the parts structure, movement is fair to moderate. Price trend for parts is steady to higher on legs, leg quarters and thighs, mostly steady for all other parts. Offerings are moderate to heavy for breast items, light to heavy for wings, mostly moderate and light to moderate for dark meat items. In production areas, live supplies are light to moderate. Weights are trending lighter due to continuous extreme heat, but noted as mostly desirable. Market activity on parts is slow to moderate.

PRELIMINARY REPORT Prices negotiated for trucklot sales of readyto-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 09-AUG-2010

	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to	First Receivers:			
US Grade A	1/			
New York	79.00-82.00			
Los Angeles	97.00			
Whole Body	2/			
Chicago	72.00-77.00	67.00-90.00	75.99	37
FOB Dock Ed	quivalent 3/:			
Mississippi	83.00-86.00	69.00-88.00	84.53	46

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.50 cents based on icepacked USDA grade "A" sized 2 1/2 to 3 pound birds.

		PRELIMINARY FOB DOCK OR EQUIVALENT
LDS	RANGE	PRELIM WTD AVG
736	85.78-91.87	87.12

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD AVG	VOLUME
ITEM (CENTS	PER POUND)	(000 POUNDS)
LINE RUN TENDERS	207.00	1,277
BREASTS - B/S	183.00	5,408
BREASTS - WHOLE	105.00	1,125
THIGH MEAT - B/S	88.00	1,080
THIGHS	50.00	794
DRUMSTICKS	61.00	842
LEG QUARTERS	39.50	7,562
WINGS	121.50	2,786

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION Preliminary majority delivered price ranges into the Chicago market widened, up 2 cents and down 1 cent. Whole broiler/fryer price trend was steady. Whole bird offers remained light to moderate on light trade interest. Floor stocks were adequate to long; weights desirable to light. Prices on dark meat lines most steady, occasionally fully steady and all other parts were steady. Wings were in close balance to tight, other parts were available. Retail demand ended the week with very little improvement, mostly light, while food service demand was moderate to good.

WESTERN REGION The Los Angeles preliminary majority is unchanged from last Monday's final. The market on whole broiler fryers and WOGs is steady. Offerings light to moderate. Retail and food service demand light to moderate with best activity into retail channels. Floor stocks adequate. Weights mostly desirable. The market on wings and tenderloins is steady to fully steady with tenderloins strongest, balance of white items mostly steady. The market on drums is steady to barely steady with the balance of dark items steady to fully steady. Demand light to moderate with best activity continuing into retail channels. Offerings of tenderloins light and the balance of white items light to moderate. Dark item offerings light to moderate with leg quarters the least available.

NORTHEAST REGION Price trends are holding steady. Trucklot buying activity for ready-to-cook whole broiler/fryer is mostly fair to instances moderate entering the weekend. Offerings of all sizes are moderate to heavy for current trade needs. Market activity is slow to moderate. In the parts complex, supplies of dark meat items are light to moderate and clearing well with thighs, thigh meat and legs in the better balance. Breast items are moderate to heavy with light interest; wings are moderate for current needs.

SOUTHERN REGION Price trend for whole broilers and fryers remain steady. Offerings are moderate. Demand is light to moderate entering the weekend. Market activity is moderate. In the parts structure, movement is light to moderate. Price trend for breast items and wings is mostly steady. Dark meat items are steady to higher with thighs in the best position. Offerings for dark meat items are light to moderate and remaining items are moderate to heavy. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is slow to moderate on parts.

DELMARVA Less-than-trucklot asking prices are unchanged at 81 to 90 cents, with a steady trending undertone. Movement of readyto-cook whole birds is mostly fair entering the weekend. Supplies of all sizes are moderate to heavy for current trade needs. Live supplies are moderate; weights are mostly desirable to light. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, offerings are light to moderate with dark meat in the best position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

RANGE WEIGHTED AVERAGE NO. OF BOXES	BRANDED U.S. GRADE 69-95 (A) (A)
CUMULATIVE	08/02/10-08/06/10 (A)
	08/03/09-08/07/09 (A)
NO. OF BOXES	08/02/10-08/06/10 (A)
	08/03/09-08/07/09 (A)
(A) Not reported to avoid of	disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

AUGUST 05, 2010		,.			AUGUST 0	6, 2010			WE	EKLY
	LBS			WTD	LBS			WTD	LBS	WTD
ITEM ((000)	RANGE	MAJ	AVG	(000)	RANGE	MAJ	AVG	(000)	AVG
BREAST - B/S	434 1	55.00-198.00	-	161.78	365	157.00-198.00	-	160.30	2,060	158.92
TENDERLOINS	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			1,014	168.80
BREAST - LINE RUN	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			396	97.83
FRONT HALVES	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			260	90.90
LEGS	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	494	36.00-39.00	-	37.01	578	36.00-39.00	-	36.94	2,513	36.87
LEG QUARTERS (4/10)	794	38.00-40.00	-	39.70	747	37.00-41.00	-	39.25	3,616	39.47
WINGS (WHOLE)	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			486	121.10
WINGS (CUT)	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			452	123.66
DRUMSTICKS	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			TFEWR	
THIGHS	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			TFEWR	
B/S THIGHS	TOO	FEW TO REPOR	RT		TC	O FEW TO REPORT			456	83.42
WHOLE BODY INDEX BASE	*********** FD ON SOU	**************************************	********** PARTS TR	RADING	**************************************	RODY INDEX BASED ON	********* SOLITHI	************	************ FS PARTS	TRADING

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUGUST 05, 2010 -- F.O.B. DOCK.

 RANGE
 TODAY'S AVERAGE
 RANGE
 TODAY'S AVERAGE
 5-DAY AVERAGE

 64.00 - 67.00
 64.92
 64.00 - 66.50
 65.03
 63.98

FOR AUGUST 06, 2010 -- F.O.B. DOCK.

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity improved slightly under normal weekend demand and was noted as fair to moderate. Prices are trending steady to higher for thighs, thigh meat and legs, but holding steady for the balance of items. Offerings of dark meat cuts are light to moderate, with legs, leg quarters and thighs noted as light and well cleared. Breast items and wings are moderate to heavy and slow to clear. Market activity is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

AUGUST 05, 2010				AUGUST 06, 2010				
•	CURRENT NEG	WTD	VOL	CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
ITEM	TRADING*	AVG**	/LBS	TRADING*	AVG**	/LBS	WTD AVG	VOL/LBS
BREAST - B/S	165	155.67	613,320	165	155.84	676,720	155.51	3,064,260
TENDERLOINS	170	171.12	162,920	170	171.47	138,680	170.16	707,320
BREAST - WITH RIBS	99-100	107.53	66,893	99-100	107.47	63,211	107.41	303,224
BREAST - LINE RUN	99	99.24	70,619	99	99.57	63,000	99.41	371,139
LEGS	58-59	53.93	148,320	58-59	55.42	129,840	52.43	828,480
LEG QUARTERS (BULK	() 40-41	39.82	317,600	40-41	41.22	262,600	39.68	1,450,560
DRUMSTICKS	49-50	57.59	104,080	49-50	59.12	91,120	57.31	377,560
THIGHS	46-47	51.42	58,640	47-48	52.95	73,600	51.50	354,400
B/S THIGHS	94-95	93.27	71,680	94-95	93.20	76,400	93.43	353,160
WINGS (WHOLE)	121-122	121.15	245,400	121-122	121.82	191,880	122.34	933,920
BACKS AND NECKS (S	TRIPPED) 13-15	15.00	24,400	13-15	15.00	15,280	15.00	102,600
LIVERS (5 POUND TUB	S) 40-45	42.76	10,280	40-45	43.15	7,080	42.70	46,520
GIZZARDS (HEARTS)	50-55	53.47	20,280	50-55	52.78	22,720	53.02	94,360

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG). TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS									
E	STIMATE	D	ACTUA	L	AVG	WTS	ACTUAL	AVG	
	(1,000)		(1,000))			(1,000)	WTS	
	08/06	08/05	08/04	08/03	08/04	08/03	07/30	07/28	
Alabama	4,013	4,160	4,009	3,998	5.34	5.51	4,014	5.37	
Arkansas	4,946	5,282	4,729	5,165	5.44	5.30	4,834	5.43	
Delmarva	2,307	2,305	2,315	2,287	5.84	5.98	2,528	5.82	
KY-LA-TN	2,217	2,456	2,095	2,465	5.17	5.00	2,417	5.01	
Mississippi	3,427	3,033	2,955	3,036	5.75	5.77	3,460	6.04	
North Carolin	a 3,077	2,750	2,529	2,695	6.77	6.95	2,807	6.80	
Texas	2,634	2,655	2,652	2,712	5.57	5.51	2,689	5.57	
Total	22,621	22,641	21,284	22,358	5.66	5.66	22,749	5.68	
Mon-Fri	111,784	(A)					111,335 (١)	
Saturday	1,696	(include	d in total	for date	shown)		748		
(A) Mookh our	nulativa fa	r ototoo lii	stad above	_					

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Aug-10 and 07-Aug-10 is estimated to be 33,844,000 head down 0.86 percent from a week ago and up 0.28 percent from a year ago. (Last week 34,137,000, last year 33,751,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 07-Aug-10 is estimated to be 166,064,000 head down 0.29 percent from a week ago, and up 0.79 percent from a year ago. (Last week 166,542,000, last year 164,770,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS RANGE

109-122 125-135

FRESH FRYERS
ROASTERS 4# & UP
HENS UNDER 5#
HENS OVER 5#
DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
DRY PACK	130-164
ICE PACK	
DRY PACK	117
ICE PACK	
DRY PACK	118
ICE PACK	129
	265-268
	ICE PACK DRY PACK ICE PACK DRY PACK

YOUNG CHICKENS SLAUGHTERED

W/E 31-Jul-10 Under Federal Inspection (Preliminary) (in Thousands)

,	Α	В	C	D	,
	4.25 lbs	4.26 -	6.26 -	7.76 lbs	
	& down	6.25 lbs	7.75 lbs	& up	Total
Head	45,938	82,474	28,605	9,525	166,542
Avg Live Wgt	3.83	5.42	7.01	8.05	5.41
% of total /1	28%	49%	17%	6%	100%
Comparisons					
Last week	41,289	88,058	22,463	14,830	166,640
Avg Live Wgt	3.89	5.43	7.06	8.04	5.50
% of total /1	25%	53%	13%	9%	100%
Year Ago 2/	41,890	80,729	20,990	20,023	163,632
Avg Live Wgt	3.91	5.39	6.69	8.12	5.51
% of total /1	26%	49%	13%	12%	100%
To date/2010*	1,192,514	2,329,974	710,136	575,461	4,808,085
To date/2009*	1,219,321	2,351,107	675,743	451,533	4,697,704

^{/1} May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 31-Jul-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
				nds	
Head	166,542	1,413	1,555	2,968	416
Avg Wt	5.41	3.24	8.13	5.80	6.80
Last week	166,640	1,308	1,576	2,884	414
Same wk yr ago	163,632	1,313	1,659	2,972	455
Avg Wt	5.51	3.29	7.90	5.86	5.67
To-date/2010*	4,808,085	42,956	41,683	84,639	12,473
To-date/2009*	4,697,704	38,832	44,771	83,603	12,347
% Change YTD	2%	11%	-7%	1%	1%
Ready-to-Cook V	Veight and Dre	ssing Per	centage		
Current week	671,239	2,426	8,407	10,833	2,037
Last week	682,807	2,302	8,552	10,854	2,006
Same wk yr ago	671,701	2,246	8,716	10,962	1,832
To-date/2010*	19,935,704	73,414	217,595	291,009	61,719
To-date/2009*	19,224,323	64,421	233,248	297,669	59,222
% Change YTD	4%	14%	-7%	-2%	4%
Dressing %	74.5%	53.0%	66.5%		72.0%
(A) The estimated	number of fryers	s available	for marketing	ng based or	the 2-wee

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.7 million head. Estimated U.S. slaughter for this period was 165.0 million head, or 0.3 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Note. Teal to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week	Million Head	Million Head		Avg
E	nding	Slaughtered	Available*	Pct	Wt
Jun	26	165.7	161.2	103%	5.60
Jul	3	166.6	161.0	103%	5.48
	10	146.8	161.5	91%	5.53
	17	165.0	162.9	101%	5.55
	24	168.7	163.8	103%	5.50
	31	168.6	164.7	102%	5.41
Year t	to date	4866.4	4757.5	102%	
Aug	7		165.0		
	14		164.7		

^{*}Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

DITOILLI	0/11 1 ==/1100	,, , _ , _ ,		<u>0 </u>	
Under Fede	eral Inspection	(in Thousan	ids)		
W/E	08/07/10	07/31/10	%CHG	08/08/09	%CHG
Broilers	166,064	166,542 ¹	-0.29	164,770 ¹	+0.79
Cattle	654	654	0	625 ²	+05
Hogs	1,966	1,949	+01	2,100 ²	-06

Actual data incorporated when available.
 Totals adjusted to reflect USDA, NASS revisions.

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-81.50	75.00-79.00
VACUUM PACKED (6-9 PER BOX)	74.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ	84 96-112 08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices are steady. Demand is moderate with supplies moderate to at times heavy. Market activity is moderate to instances slow. Processing schedules are full-time. Prices paid, first receivers for 10-18oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 02-Aug-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 03-Aug-10

Al Papers Required To Sell All Out Of State Poultry
ses Paid Per I b. Except As Noted RANGE

Prices Paid Per Lb, Except As Noted	R	AN(3E
Muscovy Ducks - Drakes	1.50	-	3.00 lbs.
Cockatiels		-	22.00 ea.
Pekin Ducks	3.00	-	4.00 ea.
Pullets 4-6 LBS		-	.75 lbs.
Red Fowl 5-6 LBS	.60	-	.70 lbs.
Red Fowl 4-5 LBS	.50	-	.55 lbs.
Crossbred Roosters 7-11 LBS	.60	-	.70 lbs.
Crossbred Roosters 4-6 LBS	.75	-	.90 lbs.
Crossbred Fowl 5-9 LBS	.50	-	.70 lbs.
Banty Roosters	2.00	-	2.50 ea.
Banty Hens	1.75	-	2.00 ea.
Guinea Pigs	2.00	-	9.00 ea.
Guinea Fowl	4.00	-	6.00 lbs.
Geese 9-14 LBS		-	1.75 lbs.
Pigeons	2.00	-	3.00 ea.
White Pigeons	3.00	-	3.25 ea.
Rabbits 6-9 LBS	.80	-	.95 lbs.
Rabbits 4-6 LBS	.95	-	1.10 lbs.
Leghorn Hens	.02	-	.10 ea.
Bunnies	.50	-	2.00 ea.
Doves		-	2.00 ea.
Silkies	3.00	-	5.00 ea.
Goats	52.00	-	60.00 ea.
Guinea Keets	1.50	-	2.00 ea.
Chicks	.10	-	.50 ea.
Muscovy Ducks - Hens	1.30	-	1.50 lbs.
Hamsters	1.00	-	1.75 ea.
Mice		-	.15 ea.
Rats	.05	-	.10 ea.
Turkey Poults	2.50	-	3.00 ea.
Total Coops Sold 4,098			

^{*}Note: Year to-date totals reflect comparable time periods.

EASTERN REGION MISC POULTRY Delivery Week of 02-Aug-10

NATIONAL CANNER FOWL Sales are noted as too few to report. Offerings are moderate to instances heavy for current trade needs. Demand is light to moderate with limited trading due to the majority of supplies being used internally. Processing schedules are normal. Market activity is slow to moderate.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW TO REPORT HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW TO REPORT HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Prices are trending steady. Demand is mostly moderate for the adequate offerings of light type hens. Processing schedules were normal. Market activity is slow to moderate.

RANGE MAJORITY

REMOVAL COST 2-11 3-7

<u>SOUTH CENTRAL</u> Negotiations were TFEWR. Demand was slow for at least adequate offerings of light hens. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL Prices unchanged. Demand is moderate to fairly good with offerings light to moderate. Schedules are part to full-time. Market activity is light to moderate.

RANGE MAJORITY
REMOVAL COST 0-10.5 0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 09-AUG-10

<u>SOUTH CENTRAL</u> Negotiations were TFEWR. Demand was moderate for adequate offerings of heavy hens. Schedules were measured. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJORITY

AT FARM BUYER LOADING TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>SOUTHEAST HEAVY</u> Sales were too few to report prices. Prices are trending steady for heavy fowl. Offerings of heavy fowl are moderate. Processing schedules for next week are noted as normal. Finished product supplies are moderate to instances heavy for current trade needs. Market activity remained slow to moderate.

AT FARM BUYER LOADING TOO FEW TO REPORT TOO PLANT TOO FEW TO REPORT TOO FEW TO REPORT TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats Chief
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry Officer In Charge
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal Officer In Charge