EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY AUGUST 05, 2010 VOL 61 NO 31

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

Prices in all areas remain steady this week. Both retail and food service shell egg demand is light to moderate. Supplies are light to moderate for jumbo and extra large, moderate for large and moderate to instances heavy for medium. Market activity is moderate with the Southwest region reporting instances slow. Breaking stock prices are steady to lower. Checks and undergrades remain unchanged. Demand is light with offerings moderate to heavy, lighter weight eggs most available. Market activity is slow to moderate. North Central regional light type hen removal costs is steady. Offerings are light to mostly moderate for the moderate to fairly good demand. Processing schedules are full-time. Market activity is moderate.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices are steady on all sizes. Retail and food service demand is moderate on moderate offerings. Market activity is moderate to active on jumbo and extra large sizes, moderate on large, and slow to moderate on small and medium sizes. Breaking stock prices are steady on light demand and moderate to heavy offerings, heaviest on lighter shell eggs. Market activity is slow to moderate.

	RANGE	MOSTLY
EXTRA LARGE	73-82	76-79
LARGE	72-81	74-77
MEDIUM	49-58	51-54
MIDWEST AREA: IA,	IL, IN, KY, MI	, MN, OH, NE, ND, SD,
western NY and wes	tern PA	

<u>NORTHEAST REGIONAL</u> Prices are steady. Supplies are light to moderate. Demand is light to fair. Market activity is moderate. Eastern region breaking stock offerings are sufficient for the light demand. Spent offerings are adequate for a moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	78-98	80-84
LARGE	72-86	77-81
MEDIUM	52-65	57-59
NORTHEAST AREA	: CT, DC, DE, N	MA, MD, ME, NH, eastern NJ,
eastern NY PA RI	northern VA an	nd VT

COMBINED REGIONAL

July 30, 2010

, WI, WV,

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Willie egge in carterie, delivered warefledee, certie per dezeri									
REGIONS	EX LARGE	LARGE	MEDIUM						
NORTHEAST	82.00	79.00	58.00						
SOUTHEAST	80.50	78.50	57.00						
MIDWEST	77.50	75.50	52.50						
SOUTH CENTRAL	88.50	83.50	57.50						
COMBINED REGIONAL	82.46	79.34	56.26						
Computed from simple weekly a	averages weighted	by regional a	area populations	S.					

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged,

grade yield basis, certis per dozerr										
	08-03-10	07-27-10	08-04-09							
Large	54-64	54-64	75-85							
Medium	31-35	31-35	36-40							

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)) AUG 02, 2010 No So So Atl Pacific 5-Area Northeast Cent Cent Jumbo Curr Wk 8.0 10.4 4.0 6.7 11.8 40.9 Change 8.0 -1.0-0.9-0.9-0.4-6% Curr Wk 25.8 9.7 23.3 34.9 Ex Lge 24.6 118.3 Change 1.1 -6.30.8 3.6 -0.5-1% Curr Wk 59.6 103.3 60.1 93.2 117.0 433.2 Large Change 5.5 -14.66.9 -5.8 8.4 0% Curr Wk 222 60.4 Medium 27.4 31.1 37.1 178.2 Change 0.0 1.2 5.1 6.5 3% -7.7Curr Wk Small 3.9 9.1 2.9 5.4 7.5 28.8 Change -0.6 -1.3 -0.8 -0.6 -0.3-11% 24.5 Misc Curr Wk 3.1 9.6 15.5 7.5 60.2 Change 0.1 2.1 -1.45.2 0.6 12% Ungraded Curr Wk 11.4 53.9 14.6 6.6 20.3 106.8 Change 4.0 -1.51.5 1.2 5.4 11% Total Curr Wk 132.8 287.4 128.3 236.1 966.4 181.8 Percent 9% -7% 10% Change 5% 2% 2% **TOTAL** % Change No. of Cases No. of Coops 2% Shell Egg 966.4 157 Shell Egg Breaking Stock 226.4 5% 29 Total Shell Egg 1192.8 2% 186

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/ (30 dozen cases – in thousands)

	,		No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Large	Curr Wk	5.9	7.0	2.1	4.1	6.2	25.3
	Change	-0.1	0.4	-0.5	-0.1	0.9	2%
Ungraded	Curr Wk	0.0	7.5	3.5	0.0	0.0	11.0
	Change	0.0	-0.2	0.2	0.0	0.0	0%
Total	Curr Wk	5.9	14.5	5.6	4.1	6.2	36.3
Percent	Change	-2%	1%	-5%	-2%	17%	2%
TOTAL		No. of (Cases	% Cha	nge	No. of	Coops
Specialty S	Shell Egg		36.3	2	2%		41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

1

EGGS PROCESSED UNDER FEDERAL INSPECTION											
W/E 31-JUL-2010 (Lbs In Thousands) (Excludes Ingredients)											
Total	Cases	Liquid	Liquid	Liquid							
	Broken	Whole	White	Yolk	Dried	Inedible					
CW	1,389,048	32,667	13,802	6,682	3,358	4,406					
PW	1,393,638	34,378	13,297	6,337	3,047	4,483					
LY	1,274,659	31,920	11,618	5,926	2,625	4,052					
% PW	0%	-5%	4%	5%	10%	-2%					
% LY	9%	2%	19%	13%	28%	9%					
2010*	39,181,482	948,038	389,463	190,738	85,086	130,847					
2009*	38,538,549	938,343	373,688	188,505	85,217	130,396					
% YTD	2%	1%	4%	1%	0%	0%					
Averag	Average Yield Per Case - Current Previous Last										
Week Week Year											
(Inedible	e Included)		41.44	41.	97 4	11.98					

<u>IN-LINE PRODUCTION</u> (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID	WHOLE
	Cases	% of Total	Lbs. %	6 of Total
CURRENT WEEK	708,896	51.0%	18,390	56.3%
PREVIOUS WEEK	725,129	52.0%	19,914	57.9%
LAST YEAR	686,914	53.9%	18,897	59.2%

Broiler Fags Set

38.26

38.76

38.81

Broiler Chicks Placed

В	R	Ol	ILE	R	HA	TC	н	ER	Υ

(Inedible Excluded)

	Brollei	r ⊑ggs 5e t	Broller Chic	KS Placed
19 Selected States	JUL 24	JUL 31	JUL 24	JUL 31
STATE		Thou	usand	
Alabama	30,595	30,373	22,328	21,265
Arkansas	24,010	24,297	21,622	21,250
Delaware	3,915	3,915	4,960	5,184
Florida	1,391	1,358	1,028	1,038
Georgia	32,349	31,062	26,493	27,082
Kentucky	7,428	7,989	5,777	6,487
Louisiana	3,409	3,372	3,246	3,137
Maryland	7,855	7,767	5,974	5,748
Mississippi	19,146	19,429	16,312	16,310
North Carolina	19,974	20,097	15,008	15,706
Oklahoma	6,246	6,554	3,329	4,328
Pennsylvania	3,913	3,664	3,014	2,762
South Carolina	6,065	5,779	5,147	4,881
Texas	15962	15,721	12,336	13,436
Virginia	6,721	6,263	5,355	5,524
California, Missouri, Ter	nnessee,			
and West Virginia	19,262	19,449	17,309	16,219
19 State total	208,241	207,089	169,238	170,357
Previous year total	201,353	201,806	166,973	167,724
Percent of previous yea	r 103	103	101	102

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 11-Sep-10 is estimated at 156.3 million head. This compares to 158.0 million head the previous week and to 157.5 million head the same week a year ago, when the slaughter was 167.6 million head and the composite weighted average price was 73.48 cents per pound.

	TRAILER LO	OAD EGO	SALES	_ WEEKL	Y WTD	AVG PR	ICES	
	(CNTS/DOZ	NATION	IAL TRA	DING FOR	07/29/1	0 - 08/04	/10	
	CURRENT L	DS 125	.00 FL	JTURE LDS	38.50	TOTA	AL LDS	163.50
		SE	=	NE		M۱	N	
•	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS

	3) _	N	NE		IVIVV		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W 1	47.75	55.40	62.00	56.13			34.75	
GNR BR 1		95.61	85.00				3.25	
GL W J			75.50	77.00	83.00	85.00	1.50	
GL W XL	65.00			73.67	65.03	67.88	26.25	
GL W LG			58.73	60.22	60.88	58.67	44.75	
GL W MD	34.00	38.00	36.50	39.00	34.59	36.73	34.25	
GL W SM	35.00		32.00	35.00	25.50	27.75	6.00	
GL BR LG		100.00	101.50				5.50	
GL BR MD	48.00						3.00	
NRBS - 48		42.00		43.00	40.43	42.75	5.50	
NRBS - 42					38.08	40.33	3.00	
NRBS - 39		34.00	35.00	37.50	34.36	37.80	7.50	

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 31-Jul-10 Selected CW PW % CHANGE **Consuming Centers** Cases, in thousands LW LY 14.2 0 -33 Atlanta 14.2 **Boston** 2.8 2.4 17 -3 Chicago 63.2 28 63.3 Los Angeles 57.7 58.7 -2 -8 **New Orleans** 5 5.9 5.6 13 New York 30.2 31.5 6 -9 17 St. Louis 72.6 79.8 San Francisco 20.1 23.2 -13 -11 Total 266.7 278.6 5 4 Week Moving Avg. 280.2

LIVE TURKEYS SLAUGHTERED W/E 31-Jul-10 (Preliminary)

	YC	YOUNG		YOUNG OLD	
	HENS	TOMS	BREE	DERS	TURKEYS
Head	1,848	2,738	23	8	4,617
Avg Wt	16.34	36.58	27.57	37.32	28.44
Last week	1,966	2,580	20	1	4,567
Same wk yr ago	2,030	2,597	19	4	4,650
Avg Wt	17.53	37.70	26.13	28.50	28.84
To-date/2010*	53,810	75,608	612	192	130,222
To-date/2009*	57,707	77,418	698	153	135,976
% Change YTD	-7%	-2%	-12%	25%	-4%
Ready-to-Cook	Weight ar	nd Dressing	Percentage		
Current week	24,162	80,123	488	230	105,003
Last week	26,044	77,527	384	28	103,983
Same wk yr ago	28,469	78,326	380	87	107,262
To-date/2010*	732,418	2,338,470	12,097	4,911	3,087,896
To-date/2009*	772,576	2,355,466	14,696	3,731	3,146,469
% Change YTD	-5%	-1%	-18%	32%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 31-Jul-10) (Prelir	minary)				
	Your	ng turkey	/S	Old	Total	Turkeys
7	Thousand I	Pct chg	Avg	Breeder	S	Avg
	Head	PW	Live wt	-Thousand	head-Li	ve wt
North East	629	-1	25.95	(A)	631	25.95
South Atlantic	646	1	33.31	(A)	648	33.31
North Central	2,271	1	31.23	(A)	2,273	31.23
South Central	796	2	18.33	(A)	797	18.33
West	267	0	28.57	(A)	268	28.57
U.S. total	4,609 (B)) 1	28.44	8	4,617	28.44
To-date						
2010*	130,030 (B))		192	130,222	
To-date	,					
2009*	135,823 (B))		153	135,976	
(A) Not publish	od to ovoid o	المماممام	individual	oporationa	•	

(A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turkeys included: this week 23,000; for the current year to date* 612,000; for last year to date* 698,000.

^{*}Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION							
(Preliminary)	Young	Light	Heavy	Total			
W/E 31-Jul-2010	Chickens	Hens	Hens	Hens	Ducks		
			-Thousand	ds			
Head	166,542	1,413	1,555	2,968	416		
Avg Wt	5.41	3.24	8.13	5.80	6.80		
Last week	166,640	1,308	1,576	2,884	414		
Same wk yr ago	163,632	1,313	1,659	2,972	455		
Avg Wt	5.51	3.29	7.90	5.86	5.67		
To-date/2010*	4,808,085	42,956	41,683	84,639	12,473		
To-date/2009*	4,697,704	38,832	44,771	83,603	12,347		
% Change YTD	2%	11%	-7%	1%	1%		
Ready-to-Cook V	Veight and Dress	sing Perc	entage				
Current week	671,239	2,426	8,407	10,833	2,037		
Last week	682,807	2,302	8,552	10,854	2,006		
Same wk yr ago	671,701	2,246	8,716	10,962	1,832		
To-date/2010*	19,935,704	73,414	217,595	291,009	61,719		
To-date/2009*	19,224,323	64,421	233,248	297,669	59,222		
% Change YTD	4%	14%	-7%	-2%	4%		
Dressing %	74.5%	53.0%	66.5%		72.0%		
(A) The estimated	number of fryers	available	for market	ting hased	on the 2-		

⁽A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.7 million head. Estimated U.S. slaughter for this period was 165.0 million head, or 0.3 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

	Week	Million Head	Million Head		Avg
	Ending	Slaughtered	Available*	Pct	Wt
Jun	26	165.7	161.2	103%	5.60
Jul	3	166.6	161.0	103%	5.48
	10	146.8	161.5	91%	5.53
	17	165.0	162.9	101%	5.55
	24	168.7	163.8	103%	5.50
	31	168.6	164.7	102%	5.41
Yea	r to date	4866.4	4757.5	102%	
Aug	, 7		165.0		
	14		164.7		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 07-Aug-10

Current We	eek 08/07/10 (1)	Previous Week 07/31/10
Class		Thousand head
Broiler/fryer	167,407 (2)	169,339
Light hens	1,469	1,426
Heavy hens	1,446	1,465
Total	170,322	172,230
(1) Estimated		

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 07-Aug-10 is 165.0 million head compared to 166.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.7 million head or 2.7 million more than estimated available. For the week of 14-Aug-10 the estimated available is 164.7 million head.

<u>WEEKLY COLD STORAGE HOLDINGS</u> – Selected Centers (Inc. Gov't Stocks) (In Thousands)

518

642

Processed Turkevs

Processed Other Poultry

•	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 08/02/	10 3,014	166,944	46,217
AM 07/01/	10 3,062	162,569	44,343
CHG	-48	4375	1874
PCT CHG	-2%	3%	4%
Based on th	e historical relationsh	nip of the preliminary U.S. Cold Sto	orage
	ort of June 30, 2010 S. holdings on Augus	and the selected centers storage st 1, 2010 are:	report, the
Frozen Egg	s 2	25 MIL LBS PLUS OR MINUS	5%

MIL LBS PLUS OR MINUS 5%

MIL LBS PLUS OR MINUS 5%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 93.00-102.00 cents shipping point and toms 93.00-102.00 cents shipping point for current deliveries. No trading reported.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 02-Aug-10 REGIONS RANGE MAJORITY WTD AVG
Southeast (1) 8-16.25 CENTS/LB. 12.29
Southeast (2) TOO FEW TO REPORT
South Central (1) TOO FEW TO REPORT
(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 30-Jul-10

Eastern	South Central	North Central
2-11	TFEWR	0-10.5
3-7		0-5
		2-11 TFEWR

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 31-Jul -2010	Cases	່ % Change	e From	
REGIONS	(In thousands)	LW	LY	
North Atlantic	189.7	-4	6	
East North Central	648.0	-1	12	
West North Central	314.0	5	4	
South Atlantic	141.9	1	-11	
South Central	51.5	-1	2	
West	148.8	1	-3	
Total	1493.9	0	5	
Matched plants report	ing	81	81	

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 02-Aug -2010

	Grade A			- :	: Composite		
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	
Delivered to First Receivers 1/:							

Los Angeles 97.00 95.62 29 : 86.38 80 New York 79.00-82.00 80.43 21 : 79.88 46

Delivered to First Receivers 1/:

	whole Body 2/:			Composite			
	Maj	Wtd Avg	Lds	: ۱	Ntd Avg	Lds	
hicago	70.00-78.00			:	75.20	46	

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Whole Body 2/

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER Loads 08/02/10 Change Last Wk 07/26/10 08/03/09 363 81.44 -.70 82.14 74.58

⁽B) Dressing % adjustments reflect quarterly update.

^{*}Note: Year to-date totals reflect comparable time periods.





