TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Inquiry light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 93.00-102.00 cents shipping point and toms 93.00-102.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to firm, with some spot unsettledness noted on frozen tom breast meat. Demand light to good, mostly moderate. Offerings of frozen tom breast meat mixed, balance of white meat light to instances moderate. The market on tom bulk parts is mostly steady, except for tom necks and fresh tom drums which are steady to barely steady. Demand light to moderate. Offerings of tom bulk parts light to moderate. The market on thigh meat is steady to barely steady. Offerings light to moderate for the light buyer interest. The market on fresh mechanically separated turkey (MST) is mixed ranging from barely steady to fully steady with varying opinions noted concerning its strength, frozen steady at best. Demand light to moderate on fresh MST and light on frozen MST. Offerings of fresh MST light to instances heavy and frozen moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	97-98
FROZEN TURKEYS Y TOMS 14-24#	96-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 AUGUST 2010.

The market on frozen tom breast meat is mostly steady with the balance of white meat steady to firm. Demand ranges from light at best on frozen tom breast meat to instances good, mostly moderate. Offerings of frozen tom breast meat are light to moderate and light on the balance of white meat. The market on tom necks, tails and fresh tom drums is steady to barely; frozen tom drums steady to sometimes fully steady with spot strength noted into export channels; tails steady to instances weak and hen 2-joint wings firm. Demand light to moderate. Offerings light to moderate. The market on thigh meat is steady to barely steady at best. Demand light for the light to at least moderate offerings. The market on fresh mechanically separated turkey (MST) is steady to barely steady and frozen steady. Demand light to moderate. Offerings of fresh MST light to instances moderately heavy with some increased availability noted, frozen light to moderate. Trading slow. For domestic: drummettes 51 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	132.57	21
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	69.00		69.00	15
DRUMSTICKS, TOM--FRESH	63.00		63.00	40
DRUMSTICKS, HEN		M	68.00	40
WINGS, FULL-CUT, TOM	70.00-71.00		70.67	46
WINGS, FULL-CUT, HEN		M	71.00	5
WINGS, V-TYPE, TOM	89.00		89.00	9
WINGS, V-TYPE, HEN		M	128.60	50
NECKS, TOM	39.00		39.00	6
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	249.33	120
THIGH MEAT	110.00		110.00	40
THIGH MEAT--FRESH		M	112.00	40
BREAST TRIM MEAT		F	169.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		M	232.00	40
DESTRAPPED TENDERS--FRESH		F	232.25	80
MECHANICALLY SEPARATED 4/		M	23.00	80
MECHANICALLY SEPARATED--FRESH 4/		M	24.05	82
EXPORT TRADING				
DRUMSTICKS, TOMS	70.00		70.00	40
WINGS FULL-CUT - TOMS		W	70.00	20
WINGS, V-TYPE, TOM				
TAILS		M	39.00	240
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	112.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 AUGUST 2010.

The market on bulk parts was steady, with tom necks, tails, fresh tom drums and thigh meat steady to barely steady. Demand and offerings was light to moderate. White meat steady to firm. Demand was light to moderate. Offerings of tom breast meat and white meat are light to moderate. The market on fresh MST is steady to barely steady. Demand was light. Offerings mixed. For domestic: frozen tails 36-39 cents, hand defatted tom gizzards 86 cents and livers 20 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/	175.00		175.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	160
DRUMSTICKS, TOM	69.00		69.00	120
DRUMSTICKS, TOM--FRESH		T	63.00	40
DRUMSTICKS, HEN		M	68.00	40
WINGS, FULL-CUT, TOM	70.00-72.00		70.70	134
WINGS, FULL-CUT, HEN		M	71.00	5
WINGS, V-TYPE, TOM	87.00		87.00	40
WINGS, V-TYPE, HEN		M	128.60	50
NECKS, TOM	36.00-39.00		36.58	99
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	247.00-250.00		247.86	140
THIGH MEAT		T	110.00	40
THIGH MEAT--FRESH	113.00-116.00		113.89	180
BREAST TRIM MEAT		F	169.00	40
SCAPULA MEAT	172.00		172.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	225.00		225.00	160
DESTRAPPED TENDERS--FRESH	229.00		229.00	40
MECHANICALLY SEPARATED 4/		M	23.00	80
MECHANICALLY SEPARATED--FRESH 4/	16.00-26.50		21.93	280
EXPORT TRADING				
DRUMSTICKS, TOMS		T	70.00	40
WINGS FULL-CUT - TOMS		W	70.00	20
WINGS, V-TYPE, TOM				
TAILS	34.00		34.00	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	114.50-115.00		114.55	364

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.