TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Inquiry light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 92.00-100.00 cents shipping point and toms 92.00-100.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to firm, mostly steady to fully steady. Demand light to good, mostly light to moderate. Offerings of frozen tom breast meat light to moderate, balance of white meat light. The market on tom bulk parts is mostly steady with some spot strength noted on frozen tom drums. Demand light to moderate. Offerings of tom bulk parts generally light to moderate. The market on thigh meat is steady to barely steady. Offerings light to moderate for the light buyer interest. The market on fresh mechanically separated turkey (MST) is steady, frozen steady to barely steady. Demand moderate on fresh MST and light on frozen MST. Offerings of fresh MST light to moderate and frozen moderate to instances heavy. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with activity also noted on hen drums and whole tenderloins. Some strength was noted on frozen tom drums with trading noted at higher trending prices. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	128-149
TURKEYS Y TOMS UNDER 22#	125-149
TURKEYS Y TOMS 22-24#	125-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100-102
BREASTS 10-12#	136-146
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	97-98
FROZEN TURKEYS Y TOMS 14-24#	96-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 AUGUST 2010.

The market on bulk parts was steady, with fresh tom drums and tom necks steady to barely steady. Demand was light to moderate. Offerings were light to moderate, instances heavy for fresh tom drums. The market tone on white meat was fully steady, instances firm. Demand and offerings were unchanged light to moderate. The market on thigh meat was steady. Demand was light. Offerings were light to moderate. Market activity was slow to moderate for both domestic and export channels. For export: Hen drums 68 cents and whole tenders 219 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	132.57	21
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	69.50	40
DRUMSTICKS, TOM--FRESH	64.00-66.00		65.00	80
DRUMSTICKS, HEN	68.00		68.00	40
WINGS, FULL-CUT, TOM	70.00		70.00	40
WINGS, FULL-CUT, HEN	71.00		71.00	5
WINGS, V-TYPE, TOM	88.00-89.50		88.14	125
WINGS, V-TYPE, HEN	128.00-131.00		128.60	50
NECKS, TOM	38.00-39.00		38.06	127
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	246.00-251.00		249.33	120
THIGH MEAT		R	114.00	10
THIGH MEAT--FRESH	112.00		112.00	40
BREAST TRIM MEAT		F	169.00	40
SCAPULA MEAT		M	167.00	14
WING MEAT WITH SKIN				
TENDERLOINS		M	200.00	5
DESTRAPPED TENDERS	232.00		232.00	40
DESTRAPPED TENDERS--FRESH		F	232.25	80
MECHANICALLY SEPARATED 4/	23.00		23.00	80
MECHANICALLY SEPARATED--FRESH 4/	22.00-26.00		24.05	82
EXPORT TRADING				
DRUMSTICKS, TOMS	71.00-71.50		71.25	240
WINGS FULL-CUT - TOMS		W	70.00	20
WINGS, V-TYPE, TOM				
TAILS	34.00-44.00		39.00	240
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	112.00-113.00		112.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.