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NATIONAL BROILER MARKET AT-A-GLANCE

Price trend is holding steady in the East, steady to lower in the Midwest, and steady to weak in the West. Final majority prices are 5 to 6 cents lower in the Midwest, 2 cents lower in the East, and unchanged in the West when compared to last week. Offerings are light to heavy, mostly light to moderate for current trade needs. Retail and food service demand is very light to moderate, best around resorts and fast food. Floor stocks are moderate to heavy. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week trading. Price trend for parts is steady to higher on legs and leg quarters, steady on breast items, steady to firm for wings and other dark meat items steady. Offerings are moderate to heavy for breast items, light to moderate for wings, and light for legs and leg quarters. Market activity on parts is slow to moderate. In production areas, live supplies are light to moderate. Weights are trending lighter due to continuous extreme heat, but noted as mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 02-AUG-2010

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	80.29	14
Ohio Cities	TFEWR		:	73.54	9
Denver	96.50	96.50	4:	92.29	7
Detroit	TFEWR		:	76.87	43
Los Angeles	97.00	95.62	29 :	86.38	80
New York	79.00-82.00	80.43	21 :	79.88	46
Philadelphia	78.50-80.00	78.82	11 :	78.52	22
Pittsburgh	78.00-81.00	79.18	11 :	82.41	52
St. Louis	TFEWR		:	76.13	17
San Francisco	97.50	96.07	15 :	90.06	27

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	70.00-78.00		:	75.20	46

Composite Weighted Average 3/:

Loads	08/02/10	Change Last Wk	07/26/10	08/03/09
363	81.44	-.70	82.14	74.58

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	81.00-83.00	81.64	29
Central	69.00-79.00	74.71	78
Western	78.00-82.00	81.80	46
FOB Dock Equivalent 5/:			
Mississippi	83.00-86.00	84.42	48

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
999	75.00-91.35	86.76

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.00	1,745
BREASTS - B/S	187.00	7,599
BREASTS - WHOLE	106.00	1,520
THIGH MEAT - B/S	88.00	1,236
THIGHS	48.00	1,109
DRUMSTICKS	64.00	1,189
LEG QUARTERS	40.00	10,502
WINGS	122.50	3,707

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was no better than fair as dealers assess market developments entering the week. Price trends on all sizes are steady. Offerings are moderate to heavy as hot and humid weather conditions continued to affect bird weights in production areas. Market activity is slow to moderate. In the parts complex, supplies of wings are moderate; legs and leg quarters are light and clearing well. Breast items are moderate to heavy for current needs.

SOUTHERN REGION BROILER/FRYER Price trend for whole broilers and fryers is steady. Offerings are moderate. Demand is light to moderate following the weekend. Market activity is slow to moderate. In the parts structure, movement is moderate. Price trends for wings and most dark meat items are steady, but leg quarters are higher and moving well. Price trend for breast items is steady to instances weak. Offerings of dark meat items are light to moderate with legs in the best position, breast cuts moderate to heavy. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is slow to moderate on parts.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday. Whole broiler fryers and WOGs are steady to barely steady. Offers light to moderate. Retail and food service demand light to moderate. Floor stocks adequate to instances long. Sizes desirable. Parts offerings light to moderate. The Los Angeles negotiated WOG weighted average was up .74 cents from last week to 79.96 cents on 37 loads. Trading was noted on boneless skinless breasts 145-156; tenderloins 167-184; bone-in breasts 92-122; wings 116-130; legs 53-66; leg quarters bulk 40-48, 4/10 44-46; drums 40-58; thighs 45-56; fresh thigh meat 88-92; fresh leg meat 82-89 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were down 5 to 6 cents into the Chicago market; TFEWR into Ohio cities, Detroit, and St. Louis. Whole broiler/fryer price trend was lower. Offerings on whole birds light to moderate. Floor stocks moderate to heavy; weights varied. Part prices trended steady to firm on wings, steady to fully steady on boneless/skinless breast and fully steady to firm on dark meat cuts. Parts supplies were light on wings, light to moderate on the balance. Retail and food service demand is slow to moderate at best. Most activity centered around resorts, and fast food.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 81 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds was fair entering the week and first of the month. Supplies are moderate to heavy for current trade needs. Live supplies are moderate; weights are desirable to light. Processor schedules are moderate to moderately heavy. Market activity is slow to moderate. In the parts complex, offerings of breast items ranged moderate to heavy. Wings are moderate. Dark meat cuts are light to moderate with legs and leg quarters in the best position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	70-97
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally no better than fair entering the week. Price trends for legs and leg quarters are steady to higher; breast items, wings and other dark meat cuts are steady. Offerings of wings are moderate; legs and leg quarters light with good movement. Breast items are moderate to heavy. Market activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	165	156.96	491,780
TENDERLOINS	170	172.16	111,760
BREAST - WITH RIBS	99-100	106.16	63,903
BREAST - LINE RUN	99	99.79	59,400
LEGS	57-58	49.93	186,640
LEG QUARTERS (BULK)	39-40	37.94	267,320
DRUMSTICKS	49-50	54.19	45,600
THIGHS	44-45	50.88	57,960
B/S THIGHS	94-95	96.00	42,800
WINGS (WHOLE)	121-122	122.25	186,280
BACKS AND NECKS (STRIPPED)	13-15	15.00	18,000
LIVERS (5 POUND TUBS)	40-45	43.01	8,040
GIZZARDS (HEARTS)	50-55	52.00	7,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ MA,CT,RI, AND PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,177	138.00-205.00	141-151	152.52
TENDERLOINS	236	167.00-244.00	-	199.07
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	680	36.00-40.00	37	37.47
LEG QUARTERS (4/10)	839	36.00-42.00	36-39	38.67
WINGS (WHOLE)	664	100.00-122.00	105-110	108.93
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	08/02	07/29	07/29	07/26	07/22
Alabama	3,917	4,032	5.36	4,070	5.36
Arkansas	4,915	5,100	5.31	4,797	5.33
Delmarva	2,288	2,301	5.94	2,270	5.83
KY-LA-TN	2,465	2,393	4.94	2,394	4.92
Mississippi	3,077	3,013	5.68	3,048	5.59
North Carolina	2,508	2,748	6.80	2,686	6.95
Texas	2,624	2,615	5.73	2,605	5.46
Total	21,794	22,202	5.63	21,870	5.59
Mon	21,794 (A)			21,870 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Aug 2010 is estimated to be 32,606,000 down 0.65 percent from a week ago. and up 0.7 percent from a year ago.

(last week 32,818,000 last year 32,388,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	528	36.00-39.00	-	36.66
LEG QUARTERS (4/10)	892	38.00-40.00	-	39.46
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 02, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 – 65.50	62.69	63.19

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 02-AUG-2010 TO 06-AUG-2010, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	141.00 - 162.00	146.00 - 155.00
TENDERLOINS	166.00 - 177.00	172.00 - 177.00
BREAST - LINE RUN	89.00 - 116.00	100.00 - 106.00
LEGS	49.00 - 55.00	-
LEG QUARTERS (BULK)	35.00 - 43.00	37.00 - 40.00
LEG QUARTERS (4/10)	38.00 - 48.00	38.00 - 41.00
DRUMSTICKS	39.00 - 52.00	-
THIGHS	43.00 - 50.00	-
B/S THIGHS	90.00 - 95.00	-
WINGS (WHOLE)	109.00 - 127.00	118.00 - 125.00
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-122
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	**R4NGE**
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	130-164
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

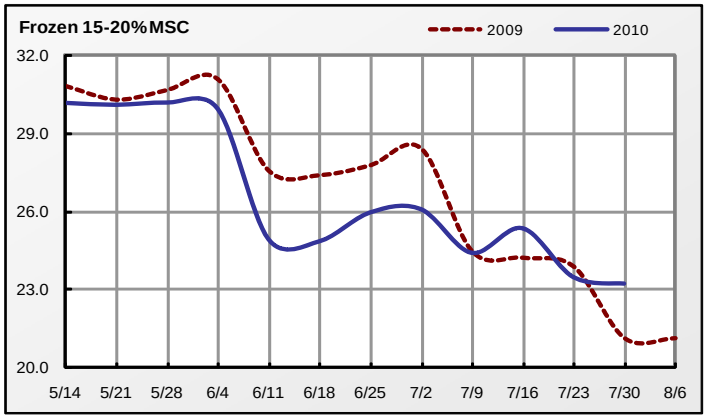
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower with the balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy; other fat contents were moderate. Schedules were normal. Export and domestic demand on fresh and frozen 15-20% was light. Product movement was light into the Caribbean, Central America and Mexico. Market activity was slow. The marketplace was sluggish as many continue to note issues like slow finished product sales, some contract cancellations, the limited availability of trucks and transportation delays. Supplies of raw materials were moderate to mostly heavy. Frame values were steady with trading levels ranging 7-9 cents FOB, mostly 8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

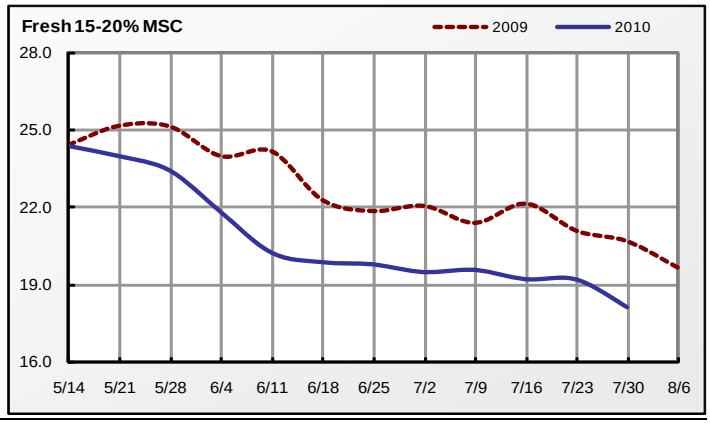
	Frozen			Fresh		
Fat Content	30-Jul-10	Last Week	Last Year	30-Jul-10	Last Week	Last Year
15% or Less						
Price Range			-	23.00 - 25.00	24.00	24
Wtd Avg Price			-	23.80	24.45	24.61
Volume Traded	-	-	-	333	363	232
Volume Exported	-	-	-	200	200	-
15-20%						
Price Range	20.00 - 28.00	22.00 - 28.00	17.00-26.00	12.00 - 21.00	16.00 - 23.00	17.00-24.00
Wtd Avg Price	23.19	23.44	21.11	18.10	19.18	20.67
Volume Traded	1,207	1,383	1,365	3,961	2,264	2,114
Volume Exported	1,087	1,343	1,225	286	143	449
20% or More						
Price Range	-	-	-	20.00	20.00	22.00
Wtd Avg Price			-	20.00	20.00	22.00
Volume Traded	-	-	-	82	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
15% or Less						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
15-20%						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
20% or More						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 02-AUG-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Negotiations were TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Schedules were as desired. Finished sales were moderate. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Prices trends for heavy fowl are steady for the mostly moderate to heavy offerings of heavy fowl. Processing schedules are noted as normal. Finished product supplies are moderate for current trade needs. Market activity remained slow to moderate.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16.25		12.29
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice Fax	(202) 720-6911 (202) 720-2403	Michael Sheats, Chief	Des Moines, IA	Voice Fax	(515) 284-4471 (515) 284-4468	Jason Karwal Officer-in-Charge
Atlanta, GA	Voice Fax	(404) 562-5850 (404) 562-5875	Annie Terry, Officer-in-Charge	Jackson, MS	Voice Fax	(601) 965-4662 (601) 359-1175	Gary Brown, Southern States Area Supervisor