USDA

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NATIONAL BROILER MARKET AT-A-GLANCE

Price trend is holding steady in the East, steady to weak in the Midwest, and unchanged in the West. Preliminary majority prices are 5 to 6 cents lower in the Midwest, 2 cents lower in the East, and unchanged in the West when compared to early week trading. Offerings are light to moderate for limited trade needs. Retail and food service demand is light to moderate, slightly better into resort areas and fast food channels. Floor stocks are adequate to heavy. Market activity is slow to moderate. In the parts structure, movement is light to moderate for late week trading. Supplies of wings are moderate, leg items are light to balanced, and breast items are moderate to heavy. Market activity on parts is slow to moderate, best where export activity is noted. In production areas, live supplies are light to moderate. Weights are trending lighter due to continuous extreme heat, but noted as mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 02-AUG-2010 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	79.00-82.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	70.00-78.00	68.50-91.25	74.79	35
FOB Dock Equivalent 3/:				
Mississippi	83.00-86.00	70.00-89.00	84.42	48

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
734	86.15-91.35	87.18

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	206.50	1,317
BREASTS - B/S	184.00	5,448
BREASTS - WHOLE	105.00	1,165
THIGH MEAT - B/S	87.50	1,120
THIGHS	48.00	834
DRUMSTICKS	62.00	882
LEG QUARTERS	39.50	7,602
WINGS	122.00	2,826

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity for ready-to-cook whole broiler/fryer is fair entering the weekend. Offerings of all sizes are moderate to heavy as the excessive heat and humidity continued to affect bird sizes in production areas. Market activity is slow to moderate. In the parts complex, supplies of wings are sufficient for current needs. Leg and leg quarters are light and well cleared as export activity was noted as moderate to good. Breast items are moderate to heavy.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market were 5 - 6 cents lower. Whole broiler/fryer prices were steady to weak. Whole bird offers were light to moderate. Floor stocks were adequate to heavy; weights desirable to light. Parts prices were trending firm on dark meat lines, steady to firm on wings and steady on the balance of parts. Supplies of all parts were light. Boneless/skinless breast received strong demand into retail ads for next week; good interest noted on leg quarters for export and wings saw light to moderate trade activity. Retail demand was slow to light. Food service movement was light to moderate with fast food and resort areas noted fairly good demand.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 97 cents, unchanged from last Monday's final. The market on whole broiler fryers and WOGs is steady to instances weak. Offerings of whole fryers and WOGs light to moderate. Retail and food service demand mostly light to moderate with some improvement noted for the weekend. Floor stocks mostly adequate. Weights desirable. The market on wings is steady to fully steady, boneless skinless breasts steady to instances weak, mostly steady to barely steady and the balance of white items steady at best. The market on dark items is steady to fully steady with leg quarters sometimes firm. Demand light to moderate. Offerings of wings light, balance of white items light to moderate. Offerings of dark items light to moderate with leg quarters the least available.

SOUTHERN BROILER/FRYER Price trend for whole broilers and fryers is steady. Offerings are moderate. Demand is light to moderate entering the weekend and for end of the month business. Market activity is slow to moderate. In the parts structure, movement is moderate. Price trend for wings and most dark meat items is steady, but leg quarters are higher with good movement. Price trend for breast items is steady. Offerings of dark meat items are light to moderate, breast cuts mostly moderate. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is slow to moderate on parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 81 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds remained light to fair entering the weekend and first of month. Supplies are moderate to heavy for current trade needs. Live supplies are moderate; weights are desirable to light with hot temperatures continuing to affect bird sizes. Processor schedules are moderately heavy. Market activity ranged slow to moderate, best for export business. In the parts complex, offerings of breast items are moderate to heavy. Wings are moderate. Dark meat cuts are light to moderate with legs and leg quarters in the best position.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		69-97
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	07/26/10-07/30/10	(A)
	07/27/09-07/31/09	(A)
NO. OF BOXES	07/26/10-07/30/10	(A)
	07/27/09-17/31/09	(A)

(A) Not reported to avoid disclosing individual operations.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JULY 29, 2010					JULY 30, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			412	147.00-198.00	-	158.00	1,861	157.17
TENDERLOINS		TOO FEW TO REPORT			259	152.00-202.00	-	164.29	969	166.54
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			327	97.91
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			300	92.30
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	448	31.00-38.00	-	34.91	475	35.00-39.00	-	36.52	2,147	34.12
LEG QUARTERS (4/10)	812	37.00-40.00	-	38.50	892	38.00-41.00	-	39.55	3,504	38.54
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			560	119.86
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			556	123.85
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			129	38.05
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			59	39.68
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			454	79.42

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JULY 29, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
61.50 - 65.50	63.65

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JULY 30, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.50 - 67.00	64.67	63.15

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity improved slightly under normal weekend demand but still noted as no better than fair overall. Price trends for legs and leg quarters are higher; breast items, wings and other dark meat cuts are steady. Offerings of wings are moderate; legs and leg quarters are light and well cleared. Breast items are moderate to heavy. Market activity is slow to moderate, best where export activity was noted.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

JULY 29, 2010				JULY 30, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	165	151.66	603,160	165	152.15	468,840	154.87	3,040,480
TENDERLOINS	170	165.97	177,440	170	171.93	105,160	168.82	682,320
BREAST - WITH RIBS	99-100	108.24	44,889	99-100	107.50	43,554	106.92	290,159
BREAST - LINE RUN	99	99.04	107,023	99	99.71	63,000	99.20	396,379
LEGS	55-56	51.34	107,840	56-57	50.49	119,480	49.44	728,740
LEG QUARTERS (BULK)	38-39	38.11	309,720	39-40	38.92	171,680	37.75	1,310,680
DRUMSTICKS	49-50	55.26	75,800	49-50	55.41	60,120	55.70	372,080
THIGHS	44-45	51.29	56,793	44-45	50.91	68,339	51.77	354,386
B/S THIGHS	94-95	93.94	50,320	94-95	92.90	42,040	93.78	298,480
WINGS (WHOLE)	121-122	122.98	143,160	121-122	120.04	162,800	122.50	839,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	16,320	13-15	15.00	14,960	15.00	78,280
LIVERS (5 POUND TUBS)	40-45	43.77	8,560	40-45	43.09	6,520	42.65	41,240
GIZZARDS (HEARTS)	50-55	53.17	12,280	50-55	53.55	17,560	53.21	81,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	07/30	07/29	07/28	07/27	07/28	07/27	07/23	07/21
Alabama	4,160	4,085	3,909	4,140	5.37	5.42	4,217	5.41
Arkansas	4,598	5,111	5,100	5,221	5.43	5.37	4,923	5.58
Delmarva	2,328	2,312	2,248	2,261	5.82	5.98	2,363	5.91
KY-LA-TN	2,386	2,428	2,482	2,488	5.01	5.03	2,711	5.03
Mississippi	3,456	3,057	2,812	3,027	6.04	5.77	3,002	5.73
North Carolina	2,733	2,779	2,733	2,733	6.80	6.72	2,790	6.95
Texas	2,624	2,620	2,654	2,706	5.57	5.63	2,662	5.62
Total	22,285	22,392	21,938	22,576	5.68	5.65	22,668	5.71
Mon-Fri	111,939 (A)						111,146 (A)	
Saturday	751 (included in total for date shown)						1,031	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Jul-10 and 31-Jul-10 is estimated to be 33,341,000 head down 1.98 percent from a week ago and up 2.98 percent from a year ago. (Last week 34,016,000, last year 32,375,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 31-Jul-10 is estimated to be 166,558,000 head down 0.05 percent from a week ago, and up 1.79 percent from a year ago. (Last week 166,640,000, last year 163,632,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	134-170
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		265-268

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

YOUNG CHICKENS SLAUGHTERED

W/E 24-Jul-10 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	41,289	88,058	22,463	14,830	166,640
Avg Live Wgt	3.89	5.43	7.06	8.04	5.50
% of total /1	25%	53%	13%	9%	100%
Comparisons					
Last week	33,563	86,504	26,363	16,594	163,024
Avg Live Wgt	3.82	5.33	6.86	8.09	5.55
% of total /1	21%	53%	16%	10%	100%
Year Ago 2/	41,666	79,457	21,883	17,738	160,744
Avg Live Wgt	3.78	5.40	6.84	8.21	5.48
% of total /1	26%	49%	14%	11%	100%
To date/2010*	1,146,576	2,247,500	681,531	565,936	4,641,543
To date/2009*	1,177,431	2,270,378	654,753	431,510	4,534,072

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 24-Jul-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	166,640	1,308	1,576	2,884	414
Avg Wt	5.50	3.32	8.16	5.96	6.73
Last week	163,024	1,420	1,602	3,022	422
Same wk yr ago	160,744	991	1,655	2,646	400
Avg Wt	5.48	3.36	7.86	6.17	6.81
To-date/2010*	4,641,543	41,543	40,128	81,671	12,057
To-date/2009*	4,534,072	37,519	43,112	80,631	11,892
% Change YTD	2%	11%	-7%	1%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	682,807	2,302	8,552	10,854	2,006
Last week	674,063	2,408	8,501	10,909	2,024
Same wk yr ago	656,253	1,731	8,651	10,382	1,934
To-date/2010*	19,264,465	70,988	209,188	280,176	59,682
To-date/2009*	18,552,622	62,175	224,532	286,707	57,390
% Change YTD	4%	14%	-7%	-2%	4%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.8 million head. Estimated U.S. slaughter for this period was 165.0 million head, or 1.2 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Jun	19	163.2	161.5	101%	5.56
	26	165.7	161.2	103%	5.60
Jul	3	166.6	161.0	103%	5.48
	10	146.8	161.5	91%	5.53
	17	165.0	162.9	101%	5.55
	24	168.7	163.8	103%	5.50
Year to date		4697.8	4592.8	102%	
Jul	31		164.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	07/31/10	07/24/10	%CHG	08/01/09	%CHG
Broilers	166,558	166,640 [1]	-0.05	163,632 [1]	+1.79
Cattle	654	666	-02	639 [2]	+02
Hogs	1,949	1,955	0	2,103 [2]	-07

[1] Actual data incorporated when available.

[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 26-Jul-10

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	76.00-82.50	76.00-80.00
VACUUM PACKED (6-9 PER BOX)	75.00-81.00	75.00-79.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remain steady. Demand is seasonal, mostly moderate. Supplies are moderate to instances heavy as processors begin to build inventories for future needs. Market activity is moderate to at times slow. Processing schedules are full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 26-Jul-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 27-Jul-10

AI Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted	RANGE			
Muscovy Ducks - Drakes	2.75	-	3.00	lbs.
Cockatiels		-	22.00	ea.
Pekin Ducks	4.00	-	4.75	ea.
Pullets 4-6 LBS	.80	-	.85	lbs.
Red Fowl 5-6 LBS	.55	-	.60	lbs.
Red Fowl 4-5 LBS	.40	-	.50	lbs.
Crossbred Roosters 7-11 LBS	.70	-	.90	lbs.
Crossbred Roosters 4-6 LBS	.90	-	1.10	lbs.
Crossbred Fowl 5-9 LBS	.50	-	.60	lbs.
Banty Roosters	3.00	-	3.25	ea.
Banty Hens		-	1.50	ea.
Guinea Pigs	3.00	-	13.00	ea.
Guinea Fowl	6.00	-	7.25	lbs.
Kid Goats		-	35.00	ea.
Geese 9-14 LBS	.80	-	.90	lbs.
Pigeons	2.50	-	3.00	ea.
White Pigeons	3.70	-	4.20	ea.
Rabbits 6-9 LBS	.80	-	.95	lbs.
Rabbits 4-6 LBS	1.00	-	1.15	lbs.
Leghorn Hens		-	2.25	ea.
Bunnies	2.00	-	3.00	ea.
Silkies	3.00	-	4.00	ea.
Goats	46.00	-	50.00	ea.
Guinea Keets	1.20	-	2.00	ea.
Chicks	.15	-	.50	ea.
Quail	1.00	-	2.00	ea.
Parakeets	6.00	-	8.00	ea.
Peacocks		-	40.00	ea.
Peacock Hens		-	65.00	ea.
Muscovy Ducks - Hens	2.75	-	3.00	lbs.
Parrot		-	420.00	ea.
Pheasant Chicks	.75	-	1.50	ea.
Fancy Pigeons	3.50	-	9.00	ea.
Turkey Poults	2.25	-	2.90	ea.
Laying Pullets	3.75	-	6.00	ea.

Total Coops Sold 4,481

NATIONAL CANNER FOWL Sales are noted as too few to report. Offerings are moderate to heavy for current trade needs. Demand was light to moderate with trading limited due to the majority of supplies being used internally. Processing schedules are normal. Market activity is slow to moderate.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Price trends are steady. Demand is mostly moderate for the sufficient offerings of light type hens. Processing schedules are normal. Market activity is slow to moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was slow for at least adequate offerings of light hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand is moderate to fairly good with offerings light to mostly moderate. Schedules are full-time. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 02-AUG-10

SOUTH CENTRAL Negotiations were TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Price trends for heavy fowl are steady for the mostly moderate to heavy offerings of heavy fowl. Processing schedules for next week are noted as normal. Finished product supplies are moderate for current trade needs. Market activity remained slow to moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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