



NATIONAL EGG REVIEW

New York and regional prices remain steady this week. Retail and food service shell egg demand continues light to moderate. Supplies are mostly moderate, jumbo and extra large in the tightest position. Market activity in most regions is moderate with the Southwestern region reporting slow to moderate. Breaking stock prices are steady. Demand is good with offerings and supplies light. Market activity is moderate to active. North Central regional light type hen removal costs remain steady. Demand is moderate to fairly good with offerings light to moderate. Processing schedules are full-time. Market activity is moderate.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices in IA-MN-WI are 1 cent lower for small. All other reported prices are steady. Offerings are moderate. Demand is light to moderate. Market activity is moderate. Breaking stock prices are steady. Offerings are light for the good demand. Market activity is moderate to active.

Table with 3 columns: RANGE, MOSTLY, and text describing Midwest Area (IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA).

NORTHEAST REGIONAL Prices are steady. Supplies are moderate on larger sized eggs. Retail demand ranged light to moderate. Market activity is moderate. Breaking stock offerings in the Eastern region are light for the moderate to good demand. Light type hen offerings are sufficient for normal processing schedules.

Table with 3 columns: RANGE, MOSTLY, and text describing Northeast Area (CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT).

COMBINED REGIONAL July 23, 2010 Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Table with 4 columns: REGIONS, EX LARGE, LARGE, MEDIUM. Rows include Northeast, Southeast, Midwest, South Central, and Combined Regional.

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

Table with 4 columns: Size (Large, Medium), and three price ranges (07-27-10, 07-20-10, 07-28-09).

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)

Table with 8 columns: Date (JUL 26, 2010), Region (Northeast, Atl, Pacific, 5-Area), and Product (Jumbo, Ex Lge, Large, Medium, Small, Misc, Ungraded, Total). Rows show current week and change.

Summary table with 4 columns: TOTAL, No. of Cases, % Change, No. of Coops. Rows include Shell Egg, Shell Egg Breaking Stock, and Total Shell Egg.

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/ (30 dozen cases - in thousands)

Table with 8 columns: Product (Large, Ungraded, Total), Region (Northeast, Atl, Pacific, 5-Area), and Date (Curr Wk, Change). Rows show current week and change.

Summary table with 4 columns: TOTAL, No. of Cases, % Change, No. of Coops. Row includes Specialty Shell Egg.

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 24-JUL-2010	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,393,638	34,378	13,297	6,337	3,047	4,483
PW	1,397,696	32,773	14,398	6,776	3,359	4,408
LY	1,284,918	31,072	12,550	6,320	3,092	4,278
% PW	0%	5%	-8%	-6%	-9%	2%
% LY	8%	11%	6%	0%	-1%	5%
2010*	37,792,434	915,371	375,661	184,055	81,728	126,441
2009*	37,263,890	906,423	362,070	182,579	82,591	126,344
% YTD	1%	1%	4%	1%	-1%	0%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.97	41.75	42.20
(Inedible Excluded)	38.76	38.60	38.87

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	725,129	52.0%	19,914	57.9%
PREVIOUS WEEK	722,287	51.7%	18,664	56.9%
LAST YEAR	680,313	52.9%	18,324	59.0%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUL 17	JUL 24	JUL 17	JUL 24
	Thousand			
Alabama	30,509	30,595	21,382	22,413
Arkansas	24,193	24,01	20,958	21,622
Delaware	3,913	3,913	4,685	4,704
Florida	1,389	1,391	1,007	1,028
Georgia	32,298	32,349	27,050	26,493
Kentucky	7,747	7,428	6,069	5,777
Louisiana	3,122	3,409	3,108	3,246
Maryland	8,149	7,855	6,136	6,142
Mississippi	19,374	19,037	16,996	16,312
North Carolina	20,387	19,974	15,625	15,008
Oklahoma	6,539	6,246	4,802	3,329
Pennsylvania	3,642	3,886	3,148	3,147
South Carolina	5,750	6,065	5,371	5,147
Texas	5,413	5,355	13,646	12,319
Virginia	6,532	6,721	5,413	5,355
California, Missouri, Tennessee, and West Virginia	19,667	19,374	18,388	17,344
19 State total	208,755	208,277	173,784	169,386
Previous year total	204,579	201,353	168,472	166,973
Percent of previous year	102	103	103	101

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Sep-10 is estimated at 158.0 million head. This compares to 159.8 million head the previous week and to 158.5 million head the same week a year ago, when the slaughter was 167.1 million head and the composite weighted average price was 73.84 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 07/22/10 – 07/28/10											
CLASS	CURRENT LDS 88.00		FUTURE LDS 35.25		TOTAL LDS 123.25						
	SE	DST	NE	DST	ORG	DST	LOADS				
GNR W 1	47.75	--	48.83	51.25	--	61.00	26.00				
GNR BR 1	--	88.00	76.50	78.00	--	--	3.00				
GL W XL	--	--	66.50	69.72	63.41	67.50	27.50				
GL W LG	--	--	62.00	61.19	66.63	--	35.00				
GL W MD	--	51.00	35.00	37.00	35.22	42.00	15.25				
GL W SM	33.00	--	32.00	35.00	25.50	27.50	7.00				
GL BR XL	--	--	97.43	--	--	--	4.00				
GL BR LG	--	--	96.08	--	--	--	6.00				
NRBS - 48	--	--	36.00	38.00	--	44.00	6.00				
NRBS - 42	--	--	--	--	38.00	40.00	3.00				
NRBS - 39	--	--	37.00	38.50	36.14	38.36	8.00				

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 24-Jul-10

Selected Consuming Centers	CW		PW	% CHANGE	
	Cases	in thousands	LW	LY	
Atlanta	14.2	16.3	-13	-31	
Boston	2.4	2.8	-14	-11	
Chicago	63.3	63.1	0	26	
Los Angeles	58.7	69.4	-15	5	
New Orleans	5.5	5.6	-2	15	
New York	31.5	29.9	5	8	
St. Louis	79.8	79.9	0	36	
San Francisco	23.2	23.8	-3	18	
Total	278.6	290.7	-4	15	
4 Week Moving Avg.	285.3				

LIVE TURKEYS SLAUGHTERED W/E 24-Jul-10 (Preliminary)

YOUNG	YOUNG		OLD	TOTAL
	HENS	TOMS	BREEDERS	TURKEYS
Head	1,966	2,580	20	1 4,567
Avg Wt	16.56	37.56	24.96	36.64 28.46
Last week	1,859	2,691	43	13 4,606
Same wk yr ago	2,125	2,686	38	14 4,863
Avg Wt	16.54	37.40	26.42	24.79 28.17
To-date/2010*	51,962	72,870	589	184 125,605
To-date/2009*	55,677	74,821	679	149 131,326
% Change YTD	-7%	-3%	-13%	23% -4%

Ready-to-Cook Weight and Dressing Percentage				
Current week	26,044	77,527	384	28 103,983
Last week	25,040	80,177	820	262 106,299
Same wk yr ago	28,118	80,365	768	266 109,517
To-date/2010*	708,256	2,258,347	11,609	4,681 2,982,893
To-date/2009*	744,107	2,277,140	14,316	3,644 3,039,207
% Change YTD	-5%	-1%	-19%	28% -2%

Dressing %	80.0%	80.0%	77.0%	77.0%

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 24-Jul-10	-----Young turkeys-----			Old Breeders	Total Turkeys
	Thousand	Pct chg	Avg		
	Head	PW	Live wt	-Thousand head	Live wt
North East	635	3	25.60	(A)	636 25.60
South Atlantic	641	-12	34.95	(A)	641 34.95
North Central	2,245	-2	31.05	(A)	2,245 31.05
South Central	778	14	18.55	(A)	778 18.55
West	267	-3	26.83	(A)	267 26.83
U.S. total	4,566 (B)	-1	28.46	1	4,567 28.46
To-date					
2010*	125,421 (B)			184	125,605
To-date					
2009*	131,177 (B)			149	131,326

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 20,000; for the current year to date* 589,000; for last year to date* 679,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 24-Jul-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	166,640	1,308	1,576	2,884	414
Avg Wt	5.50	3.32	8.16	5.96	6.73
Last week	163,024	1,420	1,602	3,022	422
Same wk yr ago	160,744	991	1,655	2,646	400
Avg Wt	5.48	3.36	7.86	6.17	6.81
To-date/2010*	4,641,543	41,543	40,128	81,671	12,057
To-date/2009*	4,534,072	37,519	43,112	80,631	11,892
% Change YTD	2%	11%	-7%	1%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	682,807	2,302	8,552	10,854	2,006
Last week	674,063	2,408	8,501	10,909	2,024
Same wk yr ago	656,253	1,731	8,651	10,382	1,934

To-date/2010*	19,264,465	70,988	209,188	280,176	59,682
To-date/2009*	18,552,622	62,175	224,532	286,707	57,390
% Change YTD	4%	14%	-7%	-2%	4%

Dressing %	74.5%	53.0%	66.5%	72.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.8 million head. Estimated U.S. slaughter for this period was 165.0 million head, or 1.2 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Jun 19	163.2	161.5	101%	5.56
26	165.7	161.2	103%	5.60
Jul 3	166.6	161.0	103%	5.48
10	146.8	161.5	91%	5.53
17	165.0	162.9	101%	5.55
24	168.7	163.8	103%	5.50
Year to date	4697.8	4592.8	102%	
Jul 31		164.7		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 31-Jul-10

Class	Current Week 07/31/10 (1)	Previous Week 07/24/10
Broiler/fryer	169,339 (2)	171,355
Light hens	1,426	1,335
Heavy hens	1,465	1,426
Total	172,230	174,116

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 31-Jul-10 is 164.7 million head compared to 165.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.7 million head or 5.0 million more than estimated available. For the week of 07-Aug-10 the estimated available is 165.0 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(Inc. Gov't Stocks) (In Thousands)**

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 07/26/10	3,054	162,574	43,680
AM 07/01/10	3,062	162,569	44,343
CHG	-8	5	-663
PCT CHG	0%	0%	-1%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 94.00-100.00 cents shipping point and toms 91.00-100.00 cents shipping point for current deliveries. No trading reported.

LIVE HEN MARKETS**HEAVY TYPE (7 pounds and up)***

Final price, Cents per lb., Generally for slaughter the week of 26-Jul-10

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-16.25 CENTS/LB.		12.33

Southeast (2) TOO FEW TO REPORT

South Central (1) TOO FEW TO REPORT

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days
(Includes handling, freight and any other charges, weights average about 3.50 pounds) 23-Jul-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 24-Jul -2010	Cases (In thousands)	% Change From LW	LY
North Atlantic	198.1	1	14
East North Central	651.7	1	16
West North Central	300.0	-3	9
South Atlantic	140.7	2	-16
South Central	52.2	-3	9
West	146.8	-5	-4
Total	1489.5	-1	8

Matched plants reporting

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb)
Week of 26-Jul -2010

	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Delivered to First Receivers 1/:					
Los Angeles	97.00	95.73	30	85.67	77
New York	81.00-84.00	82.29	21	82.99	42

Delivered to First Receivers 1/:

	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	75.00-84.00			77.36	46

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER

Loads	07/26/10	Change Last Wk	07/19/10	07/27/09
389	82.14	-3.24	85.38	79.32

