

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 90.00-100.00 cents shipping point and toms 90.00-100.00 cents shipping point for current deliveries. No trading reported.

The market on white meat steady to fully steady with unsettledness noted on frozen tom breast meat. Demand light to moderate. Offerings light to moderate with trims the least available. The market on tom bulk parts is mostly steady with some softness noted on fresh tom drums. Demand light to moderate. Offerings of tom bulk parts light to moderate with fresh tom drums instances moderately heavy. The market on thigh meat is steady to barely steady and mechanically separated turkey (MST) steady at best. Demand light. Offerings light to moderate, instances moderately heavy on frozen MST. Trading light to moderate with activity centered on fresh tom drums.

EXPORT MARKET HIGHLIGHTS

Trading light with activity noted on frozen scapula and thigh meat. Demand and offerings light to moderate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

SAN FRANCISCO TURKEYS (CENTS PER LB)			
DELIVERED TO RESTAURANTS AND INSTITUTION RANGE		FROZEN TURKEYS Y TOMS 24-28# FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12#	98-100 100-102 136-146
TURKEYS Y HENS 122-149 TURKEYS Y TOMS UNDER 22# 119-149 TURKEYS Y TOMS 22-24# 119-149 TURKEYS Y TOMS 24-26# 117-149 TURKEYS Y TOMS 26 LBS & OVER 117-149	119-149	COOKED ROLLS 60/40% 9# & UP <u>DELIVERED TO RETAILERS</u>	RANGE
		FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y HENS 8-16# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 24-28#	110-120 95-98 95-100 98-100

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JULY 2010.

The market on bulk parts steady. Demand was light to moderate. Offerings of tom bulk parts were light to moderate with fresh tom drums the most available. The white meat market was steady to fully steady, instances firm for tom breast meat and white trims. Demand and offerings were light to moderate. The market on thigh meat was steady to barely steady and mechanically separated turkey (MST) was steady. Demand was light for both. Offerings of thigh meat and mechanically separated turkey was light to moderate, with frozen MST the longest position. Market activity was slow to moderate. For domestic: fresh scapula meat 167 and fresh breast trim 169 cents. For export: frozen scapula 172 cents delivered to border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
	NANOL	OODL 17	TRIOL	(000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	161.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	69.00		69.00	40
DRUMSTICKS, TOMFRESH	64.00-66.00		64.77	520
DRUMSTICKS, HEN		F	69.00	48
WINGS, FULL-CUT, TOM	67.00-70.00		67.76	214
WINGS, FULL-CUT, HEN	69.00		69.00	12
WINGS, V-TYPE, TOM	88.00		88.00	25
WINGS, V-TYPE, HEN	121.00		121.00	5
NECKS, TOM	40.00-45.00		42.50	80
NECKS, HEN		F	41.00	17
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/	245.00-250.00		246.89	180
THIGH MEAT	116.00		116.00	14
THIGH MEATFRESH		F	115.33	60
BREAST TRIM MEAT	169.00		169.00	40
SCAPULA MEAT	167.00		167.00	14
WING MEAT WITH SKIN		F	136.00	20
TENDERLOINS	200.00		200.00	5
DESTRAPPED TENDERS	229.00		229.00	80
DESTRAPPED TENDERSFRESH	229.00	_	229.00	136
MECHANICALLY SEPARATED 4/		F	23.41	68
MECHANICALLY SEPARATEDFRESH 4/	25.00		25.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	68.00	162
WINGS FULL-CUT - TOMS		Т	69.00	52
WINGS, V-TYPE, TOM		F	88.00	378
TAILS		F	34.00	108
MECHANICALLY SEPARATED 4/		R	19.00	80
THIGH MEAT - FROZEN	117.00		117.00	40

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat incl.; and basted.

^{3/} Boneless & skinless without tenderloins.

^{4/15-20%} fat with skin added.