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NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady to weak in the West, lower elsewhere. Preliminary majority prices are unchanged to 2 cents lower in the Midwest, 5 cents lower in the East and unchanged in the West when compared to early week prices. Offerings are moderate to heavy for the light buyer interest. Retail and food service demand is light to moderate with some reducing next week's orders in order to keep inventories balanced. Hot and humid weather conditions continue to hamper most of the Northeast and productions areas. Floor stocks are adequate to heavy. The market activity is slow. In the parts structure, movement is light to moderate for late week business. Price trend for wings is steady to firm, dark meat items are steady, and breast cuts are steady to lower. Offerings of breast items are moderate to heavy, wings are moderate to firm, and dark meat is mostly moderate. Market activity on parts is slow to moderate. In production areas, live supplies are light to moderate. Weights are trending lighter due to continuous extreme heat, but noted as mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 26-JUL-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	81.00-84.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	75.00-84.00	65.00-93.50	76.51	36
FOB Dock Equivalent 3/:				
Mississippi	83.00-86.00	74.00-89.00	84.62	50

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
734	86.00-91.35	87.33

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	206.00	1,357
BREASTS - B/S	187.50	5,488
BREASTS - WHOLE	104.00	1,205
THIGH MEAT - B/S	90.50	1,160
THIGHS	47.50	794
DRUMSTICKS	64.00	842
LEG QUARTERS	38.50	7,642
WINGS	121.50	2,866

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity for ready-to-cook whole broiler/fryer was light and unaggressive entering the weekend. Offerings of all sizes are heavy and slow to clear as excessive heat and humid weather conditions continued to hamper most of the Northeast and affect bird sizes in production areas. Market activity is slow to moderate, best for export activity. In the parts complex, supplies of wings and most dark meat cuts are moderate; breast items are heavy.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market area were 2 cents lower. Whole broiler/fryer prices were lower. Offers on whole birds were moderate to heavy on very spotty and selective buyer interest. Floor stocks were adequate to heavy; weights desirable to occasionally heavy. Parts prices continued weak on boneless/skinless breast, fully steady to firm on wings, and steady on dark meat lines. Supplies of wings were tight, tenders mixed, and all other parts moderate to heavy. Retail demand was slow to moderate at best. Food service was light to instances fairly good, best activity was into resort areas and some fast food.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 97 cents, unchanged from last Monday's final. The market on whole broiler fryers is steady to weak and WOGs weak. Offerings of whole fryers and WOGs moderate to heavy for the unaggressive buyer interest. Retail and food service demand extremely light to light with some reduced orders noted for next week in order to keep inventories balanced. Floor stocks adequate to longer than desired. Weights desirable. The market on boneless skinless breasts is weak, tenderloins and bone-in breasts steady to barely steady and wings steady to fully steady. The market on dark items is steady to fully steady. Demand light to moderate. Offerings of boneless skinless breasts moderate to heavy, wings light, balance of white items light to moderate. Offerings of dark items light to moderate with leg quarters being held with the most of confidence.

SOUTHERN BROILER/FRYER Price trend for whole broilers and fryers is lower. Offerings are moderate to heavy. Demand entering the weekend is light to moderate with trading usually limited to regular commitments. Market activity is slow. In the parts structure, movement is moderate. Price trend for wings and dark meat items is steady. Prices trend on breast cuts is steady to weak. Offerings of wings and dark meat cuts are moderate, breast items are moderate to heavy. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is slow to moderate on parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are one cent lower at 83 to 92 cents, with a lower trending undertone. Movement of ready-to-cook whole birds remained light entering the weekend. Supplies ranged moderate to mostly heavy for current trade needs. Live supplies are moderate; weights are desirable to light with hot weather continuing to affect size. Processor schedules are moderately heavy. Market activity is slow. In the parts complex, supplies of breast items are moderate to heavy. Wings and most dark meat cuts are moderate.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		75-101
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	07/19/10-07/23/10	(A)
	07/20/09-07/24/09	(A)
NO. OF BOXES	07/19/10-07/23/10	(A)
	07/20/09-17/24/09	(A)

(A) Not reported to avoid disclosing individual operations.

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SOUTHERN STATES BROILER/FRYER PARTS

ITEM	JUL 22 POUNDS (000)	RANGE	MAJORITY	WTD AVG	JUL 23 POUNDS (000)	RANGE	MAJORITY	WTD AVG	WEEKLY (000)	WEEKLY WTD AVG
BREAST - B/S	TOO FEW TO REPORT				TOO FEW TO REPORT				1,846	161.53
TENDERLOINS	TOO FEW TO REPORT				TOO FEW TO REPORT				917	168.38
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				356	99.10
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				290	93.06
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	428	30.00-37.00	-	32.60	479	30.00-37.00	-	32.67	2,433	32.48
LEG QUARTERS (4/10)	852	36.00-39.00	-	37.58	852	36.00-39.00	-	37.25	3,528	37.56
WINGS (WHOLE)	TOO FEW TO REPORT				TOO FEW TO REPORT				557	119.58
WINGS (CUT)	TOO FEW TO REPORT				TOO FEW TO REPORT				556	123.00
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				116	39.75
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				74	43.76
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				442	81.23

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING – F.O.B. DOCK.

JUL 22 RANGE	JUL 22 TODAY'S AVERAGE	JUL 23 RANGE	JUL 23 TODAY'S AVERAGE	JUL 23 5-DAY AVERAGE
60.50 – 65.50	62.39	61.00-66.00	62.91	62.80

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was light and unaggressive entering the weekend as the hot and humid weather conditions hampers most of the Northeast and production areas. Price trends for wings and most dark meat cuts are steady; steady to lower for breast items. Offerings of wings and most dark meat cuts are moderate; moderate to good for export activity on leg quarters. Breast items are heavy for the lackluster demand. Market activity is slow to moderate, best for export activity.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	JUL 22 CURRENT NEG TRADING*	JUL 22 WTD AVG**	JUL 22 VOL /LBS	JUL 23 CURRENT NEG TRADING*	JUL 23 WTD AVG**	JUL 23 VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	165	161.07	766,440	165	161.08	629,770	161.13	2,963,460
TENDERLOINS	170-175	165.94	184,680	170	171.67	112,280	168.57	654,840
BREAST - WITH RIBS	99-100	110.42	56,196	99-100	111.25	44,152	111.53	322,190
BREAST - LINE RUN	99	99.13	96,792	99	98.86	63,000	99.94	398,076
LEGS	53-54	54.96	60,800	53-54	49.99	106,440	50.85	602,880
LEG QUARTERS (BULK)	37-38	37.66	365,160	37-38	38.27	197,760	37.5	1,461,040
DRUMSTICKS	49-50	57.79	103,920	49-50	59.02	76,480	58.09	399,080
THIGHS	44-45	51.30	71,200	44-45	52.3	59,680	50.6	283,067
B/S THIGHS	94-95	94.74	72,720	94-95	96.36	75,160	95.65	377,400
WINGS (WHOLE)	121-122	122.84	179,840	121-122	126.19	134,640	124.09	777,720
BACKS AND NECKS (STRIPPED)	13-15	15.00	24,320	13-15	15	20,360	14.99	95,440
LIVERS (5 POUND TUBS)	40-45	43.35	10,560	40-45	42.17	6,240	42.57	43,520
GIZZARDS (HEARTS)	50-55	54.45	17,240	50-55	52	22,320	53.06	98,720

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000) 07/23	ESTIMATED (1,000) 07/22	ACTUAL (1,000) 07/21	ACTUAL (1,000) 07/20	AVG WTS 07/21	AVG WTS 07/20	ACTUAL (1,000) 07/16	AVG WTS 07/14
Alabama	4,009	4,112	4,113	3,997	5.41	5.34	4,009	5.42
Arkansas	4,538	5,240	4,908	5,072	5.58	5.44	4,966	5.58
Delmarva	2,481	2,275	2,216	2,300	5.91	5.87	2,308	5.87
KY-LA-TN	2,737	2,446	2,456	2,409	5.03	5.05	2,362	5.08
Mississippi	3,015	3,003	2,933	3,015	5.73	5.72	3,239	5.84
North Carolina	2,837	2,755	2,665	2,693	6.95	6.95	2,625	6.97
Texas	2,672	2,663	2,666	2,528	5.62	5.93	2,528	5.70
Total	22,289	22,494	21,957	22,014	5.71	5.70	22,037	5.75
Mon-Fri	111,633 (A)						109,712 (A)	
Saturday	836 (included in total for date shown)						769	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 23-Jul-10 and 24-Jul-10 is estimated to be 33,347,000 head up 0.84 percent from a week ago and up 4.75 percent from a year ago. (Last week 33,069,000, last year 31,834,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 24-Jul-10 is estimated to be 166,632,000 head up 2.21 percent from a week ago, and up 3.66 percent from a year ago.
(Last week 163,024,000, last year 160,744,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH/FRYERS	ICE PACK	
	DRY PACK	134-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 17-Jul-2010 Under Federal Inspection (Preliminary) (In Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	33,563	86,504	26,363	16,594	163,024
Avg Live Wgt	3.82	5.33	6.86	8.09	5.55
% of total /1	21%	53%	16%	10%	100%
Comparisons					
Last week	37,408	68,958	23,828	14,795	144,989
Avg Live Wgt	3.82	5.43	6.89	8.11	5.53
% of total /1	26%	48%	16%	10%	100%
Year Ago 2/	42,485	81,119	21,154	15,923	160,681
Avg Live Wgt	3.78	5.43	6.86	8.11	5.43
% of total /1	26%	51%	13%	10%	100%
To date/2010*	1,105,287	2,159,442	659,068	551,106	4,474,903
To date/2009*	1,135,765	2,190,921	632,870	413,772	4,373,328

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 17-Jul-2010	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	----------THOUSANDS----------				
Head	163,024	1,420	1,602	3,022	422
Avg Wt	5.55	3.20	7.98	5.73	6.66
Last week	144,989	1,089	1,491	2,580	431
Same wk yr ago	160,681	1,451	1,610	3,061	404
Avg Wt	5.43	3.23	7.94	5.71	6.83
To-date/2010*	4,474,903	40,235	38,552	78,787	11,643
To-date/2009*	4,373,328	36,528	41,457	77,985	11,492
% Change YTD	2%	10%	-7%	1%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	674,063	2,408	8,501	10,909	2,024
Last week	597,333	1,858	7,734	9,592	2,045
Same wk yr ago	650,011	2,437	8,501	10,938	1,959
To-date/2010*	18,581,658	68,686	200,636	269,322	57,676
To-date/2009*	17,896,369	60,444	215,881	276,325	55,456
% Change YTD	4%	14%	-7%	-3%	4%
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Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.9 million head. Estimated U.S. slaughter for this period was 165.0 million head, or 2.1 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

**Note: Year-to-date totals reflect comparable time periods.*

ESTIMATED U.S. FRYER SLAUGHTER AVAILABLE COMPARISON

MILLION HEAD

WEEK ENDING		SLAUGHTERED	AVAILABLE*	PCT	AVG WT
Jun	12	163.9	160.8	102%	5.59
	19	163.2	161.5	101%	5.56
	26	165.7	161.2	103%	5.60
Jul	3	166.6	161.0	103%	5.48
	10	146.8	161.5	91%	5.53
	17	165.0	162.9	101%	5.55
Year to date		4529.1	4429.0	102%	
Jul	24		163.8		
	31		164.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	07/24/10	07/17/10	%CHG	07/18/09	%CHG
	----------THOUSANDS----------				
Broilers	166,632	163024	+02	160,744	+04
Cattle	666	666	0	622	+07
Hogs	1961	2002	-02	2029	-03

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 19 July 2010

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MOSTLY		
MIDWEST	179-195	185-199
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	80.00-89.50	87.00-89.00
VACUUM PACKED (6-9 PER BOX)	78.00-87.00	79.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84 - 87.59
14 OZ.	77.76 - 101.25
16 OZ.	84.96 - 112.08

THE EASTERN REGION INCLUDES:
CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand and supplies are mostly moderate. Market activity is moderate to instances slow. Processing schedules are varied. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 19-JUL-2010

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210
MOSTLY		

GRAYSTONE SMALL ANIMAL AUCTION -20-Jul-10

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE		
Muscovy Ducks - Drakes	1.70	-	1.80lbs.
Cockateals	20.00	-	22.00ea.
Pekin Ducks	3.75	-	4.00ea.
Pullets 4-6 LBS		-	.90lbs.
Red Fowl 5-6 LBS	.45	-	.50lbs.
Red Fowl 4-5 LBS	.40	-	.45lbs.
Leghorn Roosters		-	.75ea.
Crossbred Roosters 7-11 LBS	.70	-	.75lbs.
Crossbred Roosters 4-6 LBS	.90	-	1.10lbs.
Crossbred Fowl 5-9 LBS	.35	-	.55lbs.
Banty Roosters	1.75	-	2.00ea.
Guinea Pigs	1.20	-	11.00ea.
Guinea Fowl	7.00	-	9.00lbs.
Kid Goats		-	42.00ea.
Pigeons	2.90	-	3.10ea.
White Pigeons	3.75	-	4.25ea.
Rabbits 6-9 LBS	.60	-	.90lbs.
Rabbits 4-6 LBS	.50	-	1.25lbs.
Leghorn Hens		-	.55ea.
Bunnies	.50	-	2.00ea.
Doves	5.00	-	8.00ea.
Silkies	3.00	-	5.00ea.
Goats		-	47.00ea.
Guinea Keets	1.25	-	2.25ea.
Chicks	.15	-	.50ea.
Quail	1.50	-	2.00ea.
Parakeets	8.00	-	10.00ea.
Ducklings	1.10	-	1.50ea.
Canaries	28.00	-	32.00ea.
Muscovy Ducks - Hens		-	1.40lbs.
Fancy Pigeons	18.00	-	22.00ea.
Parrot		-	410.00ea.
Turkey Polts	2.00	-	2.75 ea.

Total Coops Sold 4,365

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

NATIONAL CANNER FOWL Sales are reported as too few to report. Offerings are moderate for current trade needs. Demand was light to moderate with trading limited due to the majority of supplies being used internally. Processing schedules are normal. Market activity is slow to moderate.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Price trends were steady. Demand was mostly moderate for the adequate offerings of light type hens. Processing schedules were normal. Market activity was slow to moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was slow for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand is moderate to fairly good with offerings light to moderate. Schedules are full-time. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 26-JUL-10

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate offerings of heavy hens. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Price trends for heavy fowl are steady for the mostly moderate offerings of heavy fowl. Processing schedules for next week were noted as normal. Finished product supplies were moderate for current trade needs. Market activity remained slow to moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats Chief
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry Officer In Charge
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal Officer In Charge