TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 92.00-100.00 cents shipping point and toms 89.00-100.00 cents shipping point for current deliveries. No trading reported.

The market on tom breast meat is steady with the balance of white meat steady to fully steady. Demand and offerings light to moderate. The market on bone-in breasts is steady to firm. Demand light to moderate, instances good for the light offerings. The market on tom bulk parts is steady to barely steady, instances weak on tom necks. Demand light to moderate. Offerings of tom bulk parts moderate to heavy, mostly moderate. The market on thigh meat is steady to barely steady and mechanically separated turkey (MST) steady to weak for the light to moderate, mostly light demand. Offerings of thigh meat light to moderate and MST heavy. Trading extremely light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady to barely steady on parts and meats. Offerings light to moderate, instances heavy.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100-102
BREASTS 10-12#	132-142
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	95-98
FROZEN TURKEYS Y TOMS 14-24#	95-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JULY 2010.

The market on tom breast meat is mostly steady with the balance of white meat steady to fully steady. Demand and offerings light to moderate with trims the most active and least available. The market on bone-in breasts is steady to firm. Demand light to moderate for the light at best offerings. The market on tom bulk parts was steady to barely steady, instances weak on tom necks. Demand light to moderate. Offerings moderate to sometimes moderately heavy with tom necks the most available. The market on thigh meat steady to barely steady. Offerings at least moderate for the light buyer interest. The market on mechanically separated turkey was barely steady to weak. Demand light to instances moderate for the moderate to heavy offerings. Trading extremely light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.57	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	69.00	40
DRUMSTICKS, TOM--FRESH		F	65.00	140
DRUMSTICKS, HEN		R	70.00	10
WINGS, FULL-CUT, TOM		F	68.00	160
WINGS, FULL-CUT, HEN		R	70.00	12
WINGS, V-TYPE, TOM		R	87.60	50
WINGS, V-TYPE, HEN				
NECKS, TOM		F	39.00	80
NECKS, HEN		R	46.00	80
BREASTS, B/S, TOM 3/		F	232.00	120
BREASTS, B/S, TOM--FRESH 3/	245.00		245.00	40
THIGH MEAT		R	117.00	40
THIGH MEAT--FRESH		R	117.00	8
BREAST TRIM MEAT				
SCAPULA MEAT		R	167.00	4
WING MEAT WITH SKIN		T	135.00	30
TENDERLOINS		R	200.00	5
DESTRAPPED TENDERS		T	226.00	80
DESTRAPPED TENDERS--FRESH		F	228.00	15
MECHANICALLY SEPARATED 4/		R	32.00	12
MECHANICALLY SEPARATED--FRESH 4/		F	26.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	66.00	108
WINGS FULL-CUT - TOMS		W	67.00	54
WINGS, V-TYPE, TOM		R	83.18	294
TAILS		W	40.00	46
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	119.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.