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NATIONAL BROILER MARKET AT-A-GLANCE

Price trend for whole broiler fryers is steady to lower in the Midwest, lower in the East, and steady to weak in the West. Final majority prices are 2 cents lower in the Midwest, 1 cent lower in the East, and unchanged in the West when compared to last week. Offerings are light to heavy, mostly moderate to heavy for current trade needs. Retail and food service demand is light to moderate, instances good in the West following the weekend. Floor stocks are moderate to heavy. The market activity is moderate to slow. In the parts structure, movement is light to moderate for early week business. Prices are trending steady to firm on wings, steady to lower on all other parts. Offerings of wings and tenders are light with good movement. Offerings of boneless skinless breast are heavy and slow to clear and dark meat items are moderate. Market activity on parts is slow to moderate. In production areas, live supplies are moderate. Weights are mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 19-JUN-2010

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	84.80	15
Ohio Cities	TFEWR		:	81.93	13
Denver	96.50	98.75	8 :	96.60	10
Detroit	TFEWR		:	81.94	36
Los Angeles	97.00	96.30	30 :	85.55	113
New York	86.00-89.00	87.38	21 :	87.09	42
Philadelphia	85.50-87.00	86.00	11 :	85.85	23
Pittsburgh	85.00-88.00	86.45	11 :	87.57	53
St. Louis	TFEWR		:	81.52	13
San Francisco	97.50	98.31	13 :	91.42	31

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	77.00-84.00		:	80.04	40

Composite Weighted Average 3/:

Loads	07/19/10	Change Last Wk	07/12/10	07/20/09
389	85.38	-2.65	88.03	80.68

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	89.00-91.00	90.36	32
Central	75.00-84.00	80.51	70
Western	84.00-89.00	88.42	52

FOB Dock Equivalent 5/:

Mississippi	83.00-86.00	85.02	46

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
995	81.00-96.94	87.08

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.50	1,705
BREASTS - B/S	188.00	7,559
BREASTS - WHOLE	106.00	1,480
THIGH MEAT - B/S	87.50	1,196
THIGHS	48.00	1,069
DRUMSTICKS	63.50	1,149
LEG QUARTERS	39.00	10,462
WINGS	122.00	3,667

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers are light and generally unaggressive as dealers assess market developments entering the week. Price trends on all sizes are lower. Offerings of all sizes are moderate to heavy. Market activity is slow. In the parts complex, supplies of wings, tenders and most dark meat cuts are moderate and clearing satisfactorily. Breast items are heavy for current needs.

SOUTHERN REGION BROILER/FRYER Price trend for whole broilers and fryers is lower. Offerings are moderate to heavy. Demand following the weekend is light to moderate with trading usually limited to regular commitments. Market activity is slow. In the parts structure, movement is moderate. Price trend for wings is steady to firm, steady to lower on breast items and steady on dark meat items. Offerings of wings are light to moderate. Offerings for all other parts are light to heavy with boneless skinless in the weakest position. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is slow to moderate on parts.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday. Whole broiler fryers were steady and WOGs steady to weak. Offers light to moderate. Retail and food service demand light to moderate with WOGs sometimes sluggish. Floor stocks adequate to long. Sizes desirable. Parts supplies were light to moderate. The Los Angeles negotiated WOG weighted average was down 5.01 cents from last week to 84.09 cents on 43 loads. Trading was noted on boneless skinless breasts 150-163; bone-in breasts 90-121; wings 116-127; legs 49-58; leg quarters bulk 35-46, 4/10 41-44; drums 38-57; thighs 41-56; fresh thigh meat 87-92; fresh leg meat 81-88 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were 2 cents lower into the Chicago market; TFEWR into Ohio cities, Detroit, and St. Louis. Whole broiler/fryer price trend is steady to lower. Offerings on whole birds are moderate to heavy. Part prices on wings trended steady to firm, steady to weak on boneless/skinless breast and steady on remainder of parts. Parts supplies are light to moderate. Trade interest is light on whole birds and parts. Retail and food service demand is light to moderate. Best activity noted into institutional, resorts, and for eight-piece cutup. Floor stocks are moderate to heavy.

DELMARVA BROILER/FRYERS Less than trucklot asking prices are one cent lower at 87 to 96 cents. Prices are trending lower. Movement of ready-to-cook whole birds is fair to moderate entering the week as dealers assess current market conditions. Seller supplies are readily available for trade needs. Live supplies are moderate; weights are mostly desirable. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, breast items ranged moderate to heavy. Wings, tenders, and most dark meat items were moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	83-104
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to no better than fair as dealers assess market conditions entering the week. Price trends on wings are steady to firm; steady to lower for boneless skinless breasts. Bone-in breast and most dark meat cuts were steady. Offerings of wings, tenders and most dark meat cuts were moderate. Boneless skinless breasts were moderate to heavy for the mostly light and unaggressive demand. Retail and distributive movement was fair. Market activity was slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	170-175	164.17	394,280
TENDERLOINS	170-175	171.96	95,560
BREAST - WITH RIBS	101-102	108.17	53,141
BREAST - LINE RUN	101	100.70	68,179
LEGS	53-54	50.10	140,560
LEG QUARTERS (BULK)	37-38	37.38	249,000
DRUMSTICKS	49-50	59.20	64,840
THIGHS	44-45	46.28	21,440
B/S THIGHS	94-95	96.25	46,080
WINGS (WHOLE)	121-122	123.70	135,680
BACKS AND NECKS (STRIPPED)	13-15	15.00	8,320
LIVERS (5 POUND TUBS)	40-45	42.01	9,520
GIZZARDS (HEARTS)	50-55	53.16	11,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ MA,CT,RI, AND PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	760	141.00-167.00	-	150.68
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	2,464	25.00-33.00	30-32	31.25
LEG QUARTERS (4/10)	600	36.00-37.00	37	36.53
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	07/19	07/15	07/15	07/12	07/08
Alabama	4,090	4,089	5.37	4,085	5.44
Arkansas	4,863	5,059	5.37	4,467	5.44
Delmarva	2,302	2,321	5.84	2,311	5.95
KY-LA-TN	2,464	2,451	5.05	2,463	5.00
Mississippi	3,052	3,054	5.67	3,009	5.77
North Carolina	2,788	2,730	6.94	2,525	6.87
Texas	2,664	2,710	5.53	2,698	5.54
Total	22,223	22,414	5.64	21,558	5.68
Mon	22,223 (A)			21,558 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 19-Jul 2010 is estimated to be 33,248,000 up 2.78 percent from a week ago and up 2.4 percent from a year ago.

(last week 32,350,000, last year 32,458,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	548	30.00-36.00	-	32.31
LEG QUARTERS (4/10)	852	36.00-39.00	-	37.63
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 19, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 – 65.50	62.73	62.91

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 19-JUL-2010 TO 23-JUL-2010, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	146.00 - 168.00	146.00 - 156.00
TENDERLOINS	167.00 - 177.00	172.00 - 175.00
BREAST - LINE RUN	90.00 - 116.00	100.00 - 103.00
LEGS	44.00 - 53.00	-
LEG QUARTERS (BULK)	30.50 - 41.00	33.00 - 36.00
LEG QUARTERS (4/10)	37.00 - 46.00	37.00 - 38.00
DRUMSTICKS	37.00 - 52.00	-
THIGHS	44.00 - 50.00	-
B/S THIGHS	90.00 - 95.00	-
WINGS (WHOLE)	113.00 - 126.00	117.00 - 119.00
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100-118
WOGS 2# & UP - CUT UP 8&9 PIECES	104-122
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	**R4NGE**
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	134-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

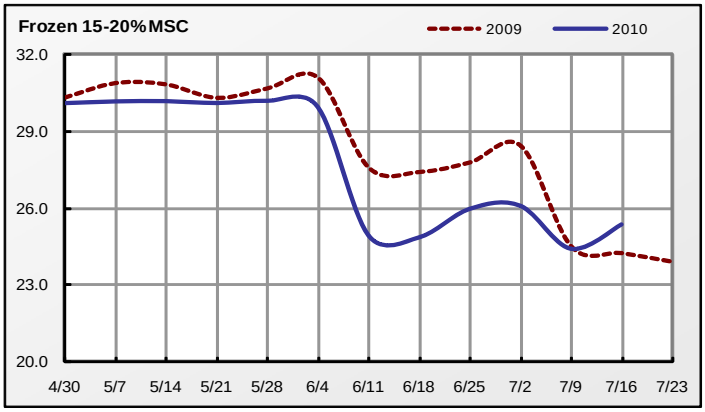
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower with the balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy; other fat contents were moderate. Schedules were generally normal. Export and domestic demand on fresh and frozen 15-20% was light. Product movement was light into the Caribbean, Central America, and Mexico. Market activity was slow. The marketplace remains sluggish as many continue to note issues like slow to under par finished product sales, some contract cancellations, the limited availability of trucks and high freight costs, and transportation delays resulting from flooding damage to roadways in parts of Texas and Mexico. Supplies of raw materials were moderate to heavy. Frame values were steady with trading levels ranging 7-10 cents FOB, mostly 8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

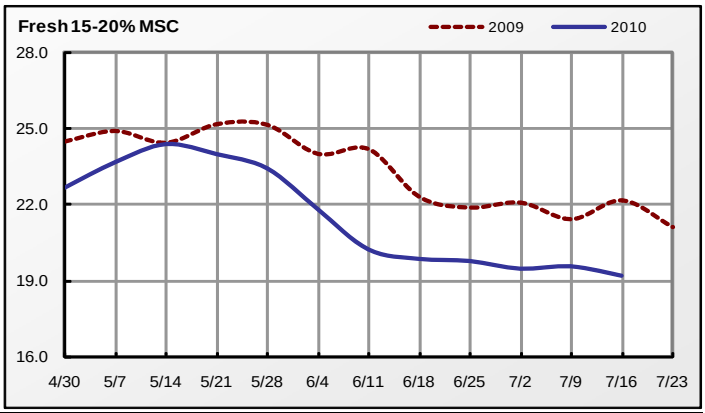
	Frozen			Fresh		
Fat Content	16-Jul-10	Last Week	Last Year	16-Jul-10	Last Week	Last Year
15% or Less						
Price Range			-	26.00	26.00	25.00-26.00
Wtd Avg Price			-	26.00	26.00	25.59
Volume Traded	-	-	-	271	445	296
Volume Exported	-	-	-	108	200	54
15-20%						
Price Range	18.00 - 32.00	17.50 - 32.00	22.00-30.00	15.00 - 25.00	17.50 - 25.00	17.50-27.00
Wtd Avg Price	25.33	24.38	24.21	19.19	19.56	22.13
Volume Traded	1,110	1,581	2,275	3,509	3,550	3,081
Volume Exported	930	1,341	2,195	653	449	690
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price			-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
15% or Less						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
15-20%						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
20% or More						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 19-JULY-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for adquate offerings of heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Price trends for heavy fowl was steady for the moderate offerings of heavy fowl. Processing schedules were normal. Finished product supplies were mostly moderate to instances heavy for current trade needs. Market activity was slow to moderate.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16.25		12.34
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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