TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is fully steady to firm. Demand light to moderate. Frozen offerings extremely light to light and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 91.00-100.00 cents shipping point and toms 91.00-100.00 cents shipping point for current deliveries. Trading active for current shipments and open priced trading was active for September- October deliveries. Frozen basted equivalent hens and toms traded at 92.50-100 cents shipping point for current deliveries. A heavy volume of fresh Grade A hock-lock hens traded at 95-97 cents shipping point for current deliveries. The market on white meat is steady to fully steady. Demand light to moderate. Offerings very light to light. The market on tom bulk parts is steady to barely steady with 2-joints strongest. Demand light to moderate. Offerings of tom bulk parts light to instances heavy, mostly light to moderate. The market on thigh meat and mechanically separated turkey is steady to steady for the light demand. Offerings light to moderate. Trading extremely light.

EXPORT MARKET HIGHLIGHTS

Trading light with activity centered on frozen basted equivalent toms at 104 cents shipping point for current deliveries. The market is steady at best on parts and meats, steady to firm on whole turkeys. Offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100-102
BREASTS 10-12#	130-140
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-98
FROZEN TURKEYS Y TOMS 14-24#	91-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 2010.

The market on bulk parts was steady to barely steady, instances weak. Demand and offerings was light to moderate. The white meat market was steady to fully steady. Demand was light to moderate. Offerings were mixed. The market on thigh meat and mechanically separated turkey was steady to barely steady. Demand and offerings for thigh meat were light to moderate. Mechanically separated turkey demand was light. Offerings of MST moderate. Market activity was uneven and ranged from inactive to moderate. For domestic: fresh wing meat 134 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	172.33	12
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	72.00	120
DRUMSTICKS, TOM--FRESH	71.00		71.00	42
DRUMSTICKS, HEN		F	70.00	5
WINGS, FULL-CUT, TOM		F	68.50	80
WINGS, FULL-CUT, HEN		F	71.00	5
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	121.00	2
NECKS, TOM				
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	229.00	40
BREASTS, B/S, TOM--FRESH 3/	243.00		243.00	40
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT		R	168.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN		R	133.00	20
TENDERLOINS		F	201.00	15
DESTRAPPED TENDERS		R	220.00	40
DESTRAPPED TENDERS--FRESH		F	226.50	80
MECHANICALLY SEPARATED 4/		W	27.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	30.85	79
EXPORT TRADING				
DRUMSTICKS, TOMS		F	70.00	94
WINGS FULL-CUT - TOMS		F	65.00	216
WINGS, V-TYPE, TOM		F	87.50	240
TAILS		F	38.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	116.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.