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NATIONAL BROILER MARKET AT-A-GLANCE

Price trend is steady in the West, steady to weak elsewhere. Preliminary prices were 3 lower in the Midwest, unchanged elsewhere. Offerings are light to heavy, mostly light to moderate for current trade needs. Retail and food service demand is light to good, mostly moderate for late week business. Floor stocks are moderate to heavy. The market activity is slow to moderate. In the parts structure, movement is moderate to good. Price trend is steady to firm on wings with good movement. Supplies of wings are moderate to mostly light. Price trend on all other parts are steady to instances weak. Supplies of all other parts are moderate to heavy. In production areas, live supplies are moderate. Weights are trending lighter in areas being affected by extremely hot weather. The market activity is moderate.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 28-JUN-2010

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	85.50	16
Ohio Cities	TFEWR		:	81.70	12
Denver	96.50	96.50	4:	90.66	8
Detroit	TFEWR		:	84.19	36
Los Angeles	97.00	96.52	31:	91.62	74
New York	87.00-90.00	88.70	20:	87.65	42
Philadelphia	86.50-88.00	87.33	12:	87.02	24
Pittsburgh	86.00-89.00	87.75	12:	88.33	54
St. Louis	TFEWR		:	83.10	15
San Francisco	97.50	97.71	14:	94.79	30

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	79.00-86.00		:	84.78	39

Composite Weighted Average 3/:

Loads	07/05/10	Change Last Wk	06/28/10	07/06/09
350	88.03	-.44	88.47	84.05

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	90.00-92.00	90.77	32
Central	79.00-88.00	83.88	67
Western	87.00-91.00	90.91	50

FOB Dock Equivalent 5/:

Mississippi	83.00-88.00	85.20	49

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
988	83.00-91.96	87.28

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.00	1,745
BREASTS - B/S	190.00	7,599
BREASTS - WHOLE	106.00	1,520
THIGH MEAT - B/S	88.00	1,236
THIGHS	47.50	1,109
DRUMSTICKS	61.50	1,189
LEG QUARTERS	40.00	10,502
WINGS	122.00	3,707

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fair as dealers assess market developments entering the week. Price trends were steady to lower. Offerings of all sizes were moderate to heavy. Movement through retail and distributive channels was fair. Market activity was moderate to slow. In the parts complex, supplies of wings and tenders were light to moderate and clearing satisfactorily. Breast items were moderate to heavy for current needs.

SOUTHERN REGION BROILER/FRYER Prices are trending steady. Offerings are moderate. Demand following the weekend is moderate with trading usually limited to regular commitments. Market activity is moderate. In the parts structure, movement is moderate to instances good for early week trading. Supplies of breast items are moderate to light but wings are light with a firm price trends. Supplies of dark meat items are moderate with drums in the best position. Price trend on dark meat items are steady. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is moderate to active on parts.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday. Whole broiler fryers were steady and WOGs steady to instances weak. Offers light to instances moderately heavy. Retail and food service demand light to moderate. Floor stocks adequate. Sizes desirable. Parts supplies were light to moderate. The Los Angeles negotiated WOG weighted average was down 3.87 cents from last week to 89.10 cents on 38 loads. Trading was noted on boneless skinless breasts 154-168; bone-in breasts 94-122; wings 112-126; legs 59-65; leg quarters bulk 37-46, 4/10 39-40; drums 41-58; thighs 42-56; fresh thigh meat 88-92; fresh leg meat 80-88 cents delivered.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices were 3 cents lower into the Chicago market; TFEWR into Ohio cities, Detroit, and St. Louis. Whole broiler/fryer price trend was steady to lower. Offerings on whole birds were light to moderate. Part prices on wings trended steady to firm, steady to weak on boneless/skinless breast and steady on remainder of parts. Parts supplies were light to moderate. Trade interest was light on whole birds and parts. Retail and food service demand was light to good. Best activity noted into institutional, resorts, and for eight-piece cutup. Floor stocks were moderate to heavy; weights mixed.

DELMARVA BROILER/FRYERS Less than trucklot asking prices are unchanged at 89 to 98 cents. Prices are holding steady. Movement of ready-to-cook whole birds is fair to moderate following the weekend. Seller offerings are light to moderate with smaller sizes in the longest position. Live supplies are moderate; weights range desirable to light. Processor schedules are moderate to moderately heavy. Market activity is moderate. In the parts complex, wings are light and moving satisfactorily. Breast items are moderate to instances heavy, tenders are light, and dark meat cuts are available.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	80-105
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair entering the week. Price trend on wings is steady to firm; steady to lower for breast items. Dark meat cuts were steady. Offerings of wings and tenders were light to moderate. Breast items were moderate to heavy. Retail and distributive movement was fair. Market activity was slow to moderate as hot and humid weather conditions continue to hamper most of the Northeast.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		175-180	160.83	546,940
TENDERLOINS		170-175	164.91	127,200
BREAST - WITH RIBS		101-102	109.59	99,080
BREAST - LINE RUN		101	101.13	57,600
LEGS		53-54	45.33	160,920
LEG QUARTERS (BULK)		37-38	38.56	250,000
DRUMSTICKS		48-49	55.80	58,160
THIGHS		44-45	51.32	68,120
B/S THIGHS		94-95	95.91	41,920
WINGS (WHOLE)		120-121	122.22	196,400
BACKS AND NECKS (STRIPPED)		13-15	15.00	15,640
LIVERS (5 POUND TUBS)		40-45	45.33	6,000
GIZZARDS (HEARTS)		50-55	52.60	15,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA,CT,RI, AND PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	880	153.00-168.00	158-166	160.55
TENDERLOINS	200	168.00-172.00	171-172	171.00
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	1,360	34.00-38.00	35	35.32
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	07/12	07/08	07/08	07/05	07/01
Alabama	3,849	3,994	5.44	2,326	5.35
Arkansas	4,596	5,040	5.44	996	5.28
Delmarva	2,285	2,349	5.95	(A)	5.95
KY-LA-TN	2,499	2,464	5.00	1,346	5.07
Mississippi	3,027	3,066	5.77	(A)	5.70
North Carolina	2,806	2,747	6.87	1,254	6.93
Texas	2,605	2,659	5.54	1,250	5.42
Total	21,667	22,319	5.68	8,847	5.62
Mon	21,667 (B)			8,847 (B)	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 12-Jul 2010 is estimated to be 32,416,000 up 144.17 percent from a week ago. and up 3.3 percent from a year ago.
(last week 13,276,000 last year 31,366,000)

SOUTHERN STATES BROILER/FRYER PARTS
F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	492	30.00-36.00	-	31.98
LEG QUARTERS (4/10)	1,002	34.00-39.00	-	36.05
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 12, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 – 65.50	62.40	62.71

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS
ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 12-JUL-2010 TO 16-JUL-2010, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	149.00 - 170.00	153.00 - 164.00
TENDERLOINS	165.00 - 181.00	167.00 - 172.00
BREAST - LINE RUN	89.00 - 116.00	97.00 - 102.00
LEGS	48.00 - 53.00	-
LEG QUARTERS (BULK)	32.00 - 41.00	34.00 - 36.00
LEG QUARTERS (4/10)	30.00 - 45.00	37.00 - 38.00
DRUMSTICKS	40.00 - 57.00	-
THIGHS	44.00 - 50.00	-
B/S THIGHS	90.00 - 95.00	-
WINGS (WHOLE)	112.00 - 128.00	115.00 - 119.00
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	**R4NGE**
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	134-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

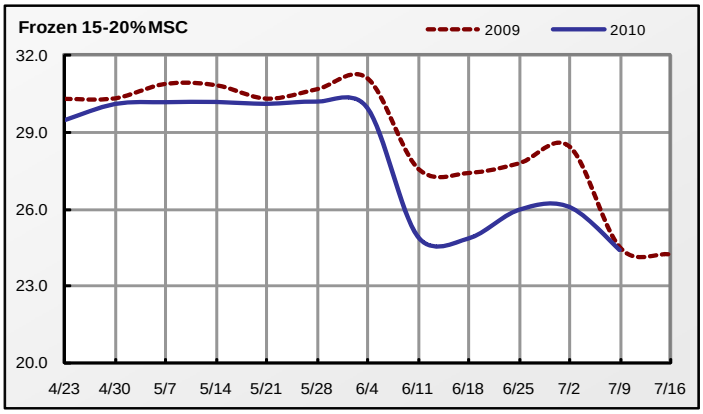
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower with the balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy with some buyers taking minimum to less than contract levels; other fat contents were moderate. Schedules were normal to reduced with some mechanical disruptions noted. Export and domestic demand on fresh and frozen 15-20% was light. Light movement into the Caribbean, Central America, and Mexico. Market activity was slow to moderate. The marketplace was sluggish following the holiday.Many noted issues with transportation in relation to truck availability and cost, slow to under par finished product sales both domestically and in export channels, varying frame availability, and flooding in parts of Mexico. Supplies of raw materials were moderate to heavy. Frame values were steady with trading levels ranging 7.5-10 cents FOB, mostly 8-8.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

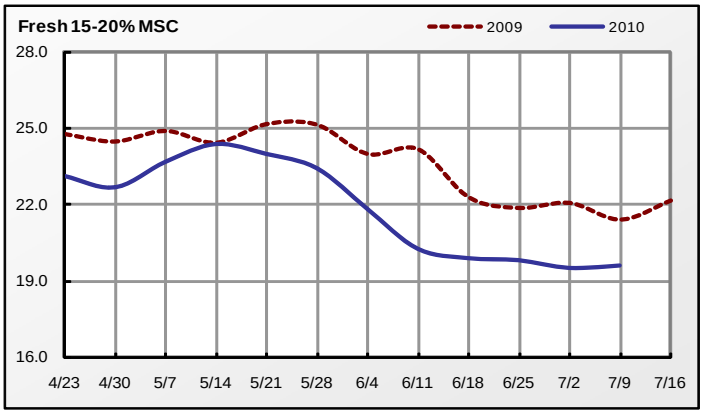
	Frozen			Fresh		
Fat Content	9-Jul-10	Last Week	Last Year	9-Jul-10	Last Week	Last Year
15% or Less						
Price Range		24.00	-	26.00	26.00	25.00-26.50
Wtd Avg Price		24.00	-	26.00	26.00	25.81
Volume Traded	-	270	-	445	326	276
Volume Exported	-	270	-	200	204	54
15-20%						
Price Range	17.50 - 32.00	20.00 - 30.25	22.00-32.00	17.50 - 25.00	18.00 - 26.00	18.00-27.00
Wtd Avg Price	24.38	26.07	24.46	19.56	19.46	21.38
Volume Traded	1,581	1,968	2,341	3,550	3,109	3,802
Volume Exported	1,341	1,928	2,141	449	245	1,020
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price			-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
15% or Less						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
15-20%						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
20% or More						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-JULY-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was light for fully sufficient offerings of light hens. Schedules were normal to light. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Price trends for heavy fowl was steady for the moderate offerings of heavy fowl. Processing schedules were normal. Finished product supplies were mostly moderate for current trade needs. Market activity was slow to moderate.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16.25		12.30
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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