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NATIONAL BROILER MARKET AT-A-GLANCE

Price trend is steady to weak in the Midwest, steady elsewhere. Preliminary prices were 3 lower in the Midwest, unchanged elsewhere. Offerings are light to heavy, mostly light to moderate for current trade needs. Retail and food service demand is light to good, mostly moderate for late week business. Floor stocks are balanced to long. The market activity is moderate. In the parts structure, movement is moderate to good. Price trend is steady to firm on wings with good movement. Supplies of wings are moderate to mostly light. Price trend on all other parts are steady to instances weak. Supplies of all other parts are moderate to heavy. In production areas, live supplies are moderate. Weights are trending lighter in areas being affected by extremely hot weather. The market activity is moderate.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 12-JUL-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	87.00-90.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	79.00-86.00	75.00-96.50	84.50	30
FOB Dock Equivalent 3/:				
Mississippi	83.00-88.00	79.00-90.00	85.20	49

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
611	84.50-91.96	87.37

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	207.00	1,215
BREASTS - B/S	188.00	5,366
BREASTS - WHOLE	105.50	1,165
THIGH MEAT - B/S	87.00	1,005
THIGHS	47.50	834
DRUMSTICKS	59.50	882
LEG QUARTERS	39.50	7,537
WINGS	121.00	2,764

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity for ready-to-cook whole broiler/fryer was mostly fair entering the weekend. Offerings of three pound and heavier sizes were moderate; smaller sizes were moderate to heavy for current trade needs. Retail and distributive movement was fair to moderate. Market activity is slow to moderate as the hot and humid weather conditions continue to hamper most of the Northeast. In the parts complex, supplies of wings and tenders were light to moderate and clearing well; breast items were noted as slightly more available and were moderate to heavy overall.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market were off 3 cents. The price trend on Whole broiler/fryers was steady to weak. Offers on whole birds were light to moderate. Parts price trend was steady to firm on wings, steady to weak on breast cuts and steady leg items. Supplies of wings were well cleared with the balance of part supplies moderate to heavy. Market activity remained slow overall into Midwest market centers as continued extreme heat, humidity along with a strong vacation exodus slowed product demand into most Midwest markets centers. Retail and food service demand was slow to good; best into resort areas, take out restaurants, delicatessens and some fast food. Floor stocks were adequate to fully adequate as continued spotty interest left most participants working off reduced, current commitments; weights were mixed.

WESTERN BROILER/FRYER The price trend on whole broiler fryers and WOGs was steady. Offers were light to moderate for the light interest. Retail and food service demand was light to instances good; best movement noted on featured items, boneless skinless breasts, and dark meat cuts. Floor stocks were balanced to long. Sizes were desirable to light. Supplies of wings were light with balance of dark meat items and breast cuts moderate to heavy. The price trend was steady to firm on wings, steady to weak on breast cuts, and mostly steady on the balance of parts.

SOUTHERN BROILER/FRYER Prices are trending steady. Offerings are moderate. Demand entering the weekend is moderate, best where feature are planned. Market activity is moderate. In the parts structure, movement is moderate to instances good for late week business. Supplies of breast items are moderate to light and wings are light with a firm price trends. Supplies of dark meat items are moderate. Price trend on dark meat items are steady. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is moderate to active on parts.

DELMARVA BROILER/FRYERS Less than trucklot asking prices are unchanged at 89 to 98 cents. Price trend is steady. Movement of ready-to-cook whole birds is fair to moderate entering the weekend. Seller offerings are light to moderate for heavier sizes and moderate to heavy for lighter weights. Live supplies are moderate; weights ranged desirable to light with hot weather continuing to affect size. Processor schedules are moderately heavy. Market activity is moderate. In the parts complex, wings and tenders are light to moderate. Breast items were moderate to at times heavy.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		85-102
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	07/05/10-07/09/10	(A)
	07/06/09-07/10/09	(A)
NO. OF BOXES	07/05/10-07/09/10	(A)
	07/06/09-07/10/09	(A)

(A) Not reported to avoid disclosing individual operations.

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SOUTHERN STATES BROILER/FRYER PARTS

JUL 08 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	JUL 09 POUNDS (000)	RANGE	MAJORITY	WTD AVG	WEEKLY (000)	WEEKLY WTD AVG
BREAST - B/S	427	146.00-204.00	-	160.18			TOO FEW TO REPORT		1,766	161.45
TENDERLOINS	274	164.00-213.00	-	171.44			TOO FEW TO REPORT		937	170.39
BREAST - LINE RUN		TOO FEW TO REPORT					TOO FEW TO REPORT		355	97.72
FRONT HALVES		TOO FEW TO REPORT					TOO FEW TO REPORT		225	93.93
LEGS		TOO FEW TO REPORT					TOO FEW TO REPORT		TFEWR	
LEG QUARTERS (BULK)	552	30.00-36.00	-	31.69	512	30.00-36.00	-	31.90	2,389	31.61
LEG QUARTERS (4/10)	714	35.00-39.00	-	36.69	932	34.00-39.00	-	36.76	3,500	37.05
WINGS (WHOLE)		TOO FEW TO REPORT					TOO FEW TO REPORT		446	116.90
WINGS (CUT)		TOO FEW TO REPORT					TOO FEW TO REPORT		394	119.51
DRUMSTICKS		TOO FEW TO REPORT					TOO FEW TO REPORT		113	38.26
THIGHS		TOO FEW TO REPORT					TOO FEW TO REPORT		TFEWR	
B/S THIGHS		TOO FEW TO REPORT					TOO FEW TO REPORT		261	74.54

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING – F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
61.00 – 66.00	63.07

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING – F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00-65.50	62.36	62.79

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was mostly fair entering the weekend. Price trend on wings is steady to firm; steady to lower for breast items. Dark meat cuts were steady. Supplies of wings and tenders were light to moderate. Breast items moderate to heavy. Retail and distributive movement was fair to moderate. Market activity was slow to moderate as dealers deal with affect of the high heat and humidity in parts of the Northeast.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUL 08 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	JUL 09 CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	175-180	167.19	719,680	175-180	163.07	635,680	165.64	2,796,840
TENDERLOINS	170-175	168.59	155,360	170-175	172.43	148,360	169.8	651,920
BREAST - WITH RIBS	101-102	103.78	64,947	101-102	109.35	66,422	105	303,141
BREAST - LINE RUN	101	102.00	65,057	101	101.77	63,814	101.35	295,728
LEGS	53-54	51.76	121,760	53-54	48.17	258,720	48.22	838,200
LEG QUARTERS (BULK)	37-38	37.67	229,880	37-38	38.51	289,080	37.13	1,564,280
DRUMSTICKS	48-49	53.51	71,400	48-49	55.06	91,160	53.48	313,266
THIGHS	44-45	50.57	57,640	44-45	50.35	51,840	47.85	282,340
B/S THIGHS	94-95	94.02	58,440	94-95	96.3	91,773	94.5	315,893
WINGS (WHOLE)	120-121	121.41	185,960	120-121	123.02	167,000	120.94	856,520
BACKS AND NECKS (STRIPPED)	13-15	15.00	8,600	13-15	15	15,240	15	72,760
LIVERS (5 POUND TUBS)	40-45	42.84	10,360	40-45	43.41	8,240	42.8	44,120
GIZZARDS (HEARTS)	50-55	53.80	14,120	50-55	53.41	25,280	53.45	100,080

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000) 07/09	07/08	ACTUAL (1,000) 07/07	07/06	AVG WTS 07/07	07/06	ACTUAL (1,000) 07/02	AVG WTS 06/30
Alabama	4,035	4,122	4,035	3,964	5.55	5.59	3,954	5.37
Arkansas	4,832	5,017	4,965	4,963	5.47	5.60	4,004	5.59
Delmarva	2,318	2,331	2,161	2,254	6.07	5.99	2,681	6.00
KY-LA-TN	2,818	2,402	2,467	2,623	5.19	5.38	2,436	5.03
Mississippi	2,997	3,047	3,028	2,737	5.84	6.05	3,538	5.77
North Carolina	2,893	2,796	2,677	2,736	7.04	6.98	3,340	6.94
Texas	2,599	2,605	2,394	2,615	5.82	5.65	3,573	5.41
Total	22,492	22,320	21,727	21,892	5.80	5.85 2	3,526	5.70
Mon-Fri	98,185 (A)						111,022 (A)	
Saturday	923 (included in total for date shown)						1,269	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 09-Jul-10 and 10-Jul-10 is estimated to be 33,651,000 head down 4.68 percent from a week ago and up 4.61 percent from a year ago.
(Last week 35,303,000, last year 32,169,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 10-Jul-10 is estimated to be 145,874,000 head down 11.37 percent from a week ago, and down 8.78 percent from a year ago.
(Last week 164,596,000, last year 159,921,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH/FRYERS	ICE PACK	
	DRY PACK	134-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 03-Jul-2010 Under Federal Inspection (Preliminary) (In Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	40,678	86,975	20,372	16,571	164,596
Avg Live Wgt	3.84	5.45	6.85	8.03	5.48
% of total /1	25%	53%	12%	10%	100%
Comparisons					
Last week	41,364	81,243	23,722	17,444	163,773
Avg Live Wgt	3.79	5.49	6.83	8.74	5.60
% of total /1	25%	50%	14%	11%	100%
Year Ago 2/	40,605	77,726	23,258	10,261	151,850
Avg Live Wgt	3.77	5.47	7.12	8.18	5.45
% of total /1	27%	51%	15%	7%	100%
To date/2010*	1,034,316	2,003,980	608,877	519,717	4,166,890
To date/2009*	1,051,927	2,031,103	586,046	383,650	4,052,726

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 03-Jul-2010	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	----------THOUSANDS----------				
Head	164,596	1,289	1,505	2,794	425
Avg Wt	5.48	3.16	7.86	5.69	6.98
Last week	163,773	1,284	1,459	2,743	399
Same wk yr ago	151,850	1,155	1,321	2,476	379
Avg Wt	5.45	3.22	7.85	5.69	6.81
To-date/2010*	4,166,890	37,726	35,459	73,185	10,790
To-date/2009*	4,052,726	33,651	38,189	71,840	10,683
% Change YTD	3%	12%	-7%	2%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	671,980	2,159	7,866	10,025	2,136
Last week	683,261	2,198	7,587	9,785	1,956
Same wk yr ago	616,549	1,934	6,896	8,830	1,833
To-date/2010*	17,310,262	64,420	184,401	248,821	53,607
To-date/2009*	16,595,847	55,656	198,626	254,282	51,536
% Change YTD	4%	16%	-7%	-2%	4%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.0 million head. Estimated U.S. slaughter for this period was 166.6 million head, or 5.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

**Note: Year-to-date totals reflect comparable time periods.*

EST U.S. FRYER SLAUGHTER AVAILABLE COMPARISON

MILLION HEAD

WEEK ENDING		SLAUGHTERED	AVAILABLE*	PCT	AVG WT
May	29	170.4	160.8	106%	5.66
Jun	5	149.6	159.3	94%	5.62
	12	163.9	160.8	102%	5.59
	19	163.2	161.5	101%	5.56
	26	165.7	161.2	103%	5.60
Jul	3	166.6	161.0	103%	5.48
Year to date		4217.3	4104.6	103%	
Jul	10		161.5		
	17		162.9		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

----------THOUSANDS----------

W/E	07/10/10	07/03/10	%CHG	07/11/09	%CHG
Broilers	145,874	164,596	-11	159,921	-09
Cattle	598	664	-10	634	-06
Hogs	1,716	1,972	-13	1,950	-12

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 05 July 2010

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	196-200	201-207
MIDWEST MOSTLY	179-195	185-199

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	80.00-89.50	87.00-89.00
VACUUM PACKED (6-9 PER BOX)	78.00-87.00	79.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84 - 87.59
14 OZ.	77.76 - 101.25
16 OZ.	84.96 - 112.08

THE EASTERN REGION INCLUDES:
CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is mostly moderate to at times good. Supplies are moderate for trade needs. Market activity is slow to moderate. Processing schedules varied due to the Independence Day holiday. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 17-AUG-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION -06-Jul-10

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE			
Muscovy Ducks - Drakes	1.10	-	1.15	lbs.
Ducklings	.70	-	1.00	ea.
Pekin Ducks		-	5.00	ea.
Pullets 4-6 LBS		-	.55	lbs.
Red Fowl 4-5 LBS	.25	-	.40	lbs.
Leghorn Roosters		-	2.00	ea.
Crossbred Roosters 7-11 LBS	.30	-	.40	lbs.
Crossbred Roosters 4-6 LBS	.50	-	.75	lbs.
Crossbred Fowl 5-9 LBS	.35	-	.45	lbs.
Banty Roosters	3.00	-	3.25	ea.
Banty Hens	1.50	-	2.00	ea.
Guinea Pigs	.10	-	1.50	ea.
Guinea Fowl	6.00	-	7.50	lbs.
Pigeons	3.00	-	3.20	ea.
White Pigeons	4.50	-	5.10	ea.
Rabbits 6-9 LBS	.50	-	1.00	lbs.
Rabbits 4-6 LBS	.50	-	1.00	lbs.
Leghorn Hens	.50	-	1.00	ea.
Bunnies	.25	-	1.75	ea.
Silkies	5.00	-	8.00	ea.
Goats	30.00	-	40.00	ea.
Guinea Keets	1.00	-	2.00	ea.
Chicks	.10	-	.30	ea.
Muscovy Ducks - Hens	.90	-	1.00	lbs.
"Mice		-	.10	ea.
"Wild Turkey Polts	.75	-	1.50	ea.

Total Coops Sold 4,425

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NATIONAL CANNER FOWL Sales were noted as too few to report. Offerings were moderate for current trade needs. Demand was light to moderate with trading limited due to the majority of supplies being used internally. Processing schedules were reduced due to the 4th of July holiday. Market activity was slow to moderate.
Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Price trends were steady. Demand was moderate for the adequate offerings of light type hens. Processing schedules were reduced due to the 4th of July holiday normal. Market activity was slow to moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was slow for fully adequate offerings of light hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was moderate to good with offerings moderate. Schedules were part-time. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 12-JUL-10

SOUTH CENTRAL Negotiations were TFEWR. Demand was moderate for fully adequate offerings of heavy hens. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Price trends for heavy fowl was steady for the moderate offerings of heavy fowl. Processing schedules for next week were normal. Finished product supplies were mostly moderate for current trade needs. Market activity was slow to moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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