TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 30, 2010
VOL. 57 NO. 77

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate. Frozen offerings remain limited in availability. Frozen basted equivalent offering prices on a national basis for hens 88.25-100. 00 cents shipping point and toms 88.25-100.00 cents shipping point for current deliveries. Trading was light for current shipments. Frozen basted equivalent hens traded at 94.00 cents shipping point for current deliveries.

The market on bulk parts was steady to barely steady. Demand was light to moderate. Offerings of bulk parts was light to moderate. The market on white meat was steady to fully steady and not fully tested. Demand and offerings were light. The market on thigh meat and mechanically separated turkey (MST) was steady to barely steady. Demand was light for both. Offerings were moderate, instances heavy for MST. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. The market on parts was steady to barely steady. Demand was light to moderate. Offerings were light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-98
FROZEN TURKEYS Y TOMS 14-24#	91-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 2010.

The market on bulk parts remained steady to weak with wings mostly steady. Demand was light to moderate. Offerings were mixed, light to moderate. The white meat market was steady and not well tested. The market on thigh meat and mechanically separated turkey was steady to weak. Demand for thigh meat and mechanically separated turkey was light. Thigh meat offerings were light to moderate. Fresh MST offerings were moderate to heavy. Market activity ranged slow to moderate as many in industry tailor schedules for the approaching holiday. For domestic: frozen tails 38 cents delivered. For export: frozen tom necks 36-46, fresh tom necks 43 cents delivered border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	65.00		65.00	10
DRUMSTICKS, TOM--FRESH		M	70.00	30
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	68.00-71.00		70.00	30
WINGS, FULL-CUT, HEN	70.00		70.00	20
WINGS, V-TYPE, TOM	87.00		87.00	20
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	44.00-46.00		45.33	30
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	239.33	120
THIGH MEAT		F	119.00	40
THIGH MEAT--FRESH		F	119.67	60
BREAST TRIM MEAT		F	169.00	40
SCAPULA MEAT		F	161.00	20
WING MEAT WITH SKIN		W	133.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	210.00	6
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	24.00-27.00		24.86	280
EXPORT TRADING				
DRUMSTICKS, TOMS		M	72.40	540
WINGS FULL-CUT - TOMS	68.50		68.50	108
WINGS, V-TYPE, TOM	87.00-91.00		89.00	240
TAILS		M	43.69	174
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	118.00		118.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 2010.

The market on wings was steady with the balance of bulk parts steady to instances weak. Demand and offerings were light to moderate. The white meat market was steady to fully steady. The market on thigh meat was steady to barely steady. Demand was mostly light with offerings light to moderate. The mechanically separated turkey market ranged steady to weak. Demand was light while offerings of fresh MST were moderate to heavy. Market activity was inactive to moderate. For domestic: fresh ground breast trim 167, fresh scapula meat 162.5, fresh mechanically separated turkey (pet food) 14, frozen tom gizzards (machine defatted) 93.5 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	65.00	10
DRUMSTICKS, TOM--FRESH	68.00		68.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	69.00-70.00		69.81	88
WINGS, FULL-CUT, HEN		T	70.00	20
WINGS, V-TYPE, TOM		T	87.00	20
WINGS, V-TYPE, HEN		T	121.00	2
NECKS, TOM		T	45.33	30
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	245.00		245.00	2
THIGH MEAT		F	119.00	40
THIGH MEAT--FRESH	119.50-121.00		120.19	74
BREAST TRIM MEAT		F	169.00	40
SCAPULA MEAT		F	161.00	20
WING MEAT WITH SKIN		W	133.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	210.00	6
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	31.00-36.00		33.08	162
EXPORT TRADING				
DRUMSTICKS, TOMS	71.00		71.00	108
WINGS FULL-CUT - TOMS		T	68.50	108
WINGS, V-TYPE, TOM	91.00		91.00	120
TAILS		M	43.69	174
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	118.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.