

### **TURKEY MARKET NEWS REPORT**

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**Agricultural Marketing Service** 

BANGE

**Poultry Programs** 

**Market News and Analysis Branch** 

#### NATIONAL TURKEY MARKET-AT-A-GLANCE

#### **DOMESTIC MARKET HIGHLIGHTS**



The market on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate. Frozen offerings have limited availability and remain light. Frozen basted equivalent offering prices on a national basis for hens 88.25-100.00 cents shipping point and toms 88.25-100.00 cents shipping point for current deliveries. Trading was light for current shipments. Frozen basted equivalent hens and toms traded at 88.25 cents shipping point for current deliveries.

The market on bulk parts was steady to barely steady. Demand was light to moderate. Offerings of bulk parts was light to moderate. The market on white meat was steady to firm, but not well tested. Demand was light to moderate. Offerings were light. The market on thigh meat was steady to barely steady. Demand was light with most interest coming from export area. Offerings were light to moderate. Mechanically separated turkey (MST) market was not tested, the undertone is barely steady to weak. Demand was light. Offerings of MST moderate to heavy. Thigh meat market was steady to barely steady. Demand was light for the light to moderate offerings. Trading was light.

#### **EXPORT MARKET HIGHLIGHTS**

Trading was slow to moderate, instances active. The market is steady at best on parts and meats, steady to firm on whole turkeys. Demand was light to moderate. Offerings were light to moderate.

# SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	IVANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

## LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	KANGE
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100-102
BREASTS 10-12#	130-140
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-98
FROZEN TURKEYS Y TOMS 14-24#	91-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JUNE 2010.

The market on full-cut and V-type wings was steady while the balance of bulk parts was steady to weak. Demand and offerings were light to moderate. The white meat market was mostly steady and not well tested. The market on thigh meat and mechanically separated turkey ranged steady to weak. Demand for both MST and thigh meat was light. Offerings of thigh meat were light to moderate. Fresh MST offerings were moderate to at times heavy. Market activity ranged slow to instances active with most trading centering on product into export channels. For export: fresh scapula meat 161, fresh tom drums 70, frozen tom necks 48, frozen wing tips 68 cents delivered border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	161.00	1
DRUMSTICKS, TOM		W	74.00	40
DRUMSTICKS, TOMFRESH	70.00		70.00	30
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	70.67	60
WINGS, FULL-CUT, HEN		F	70.00	15
WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN		F	91.50	20
NECKS, TOM		F	48.00	20
NECKS, HEN		·	10.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/		W	239.33	120
THIGH MEAT		F	119.00	40
THIGH MEATFRESH		F	119.67	60
BREAST TRIM MEAT SCAPULA MEAT		F F	169.00 161.00	40
WING MEAT WITH SKIN		r W	133.00	20 40
TENDERLOINS		V V	100.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH		F	210.00	6
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	37.00-38.00		37.47	172
EXPORT TRADING				
DRUMSTICKS, TOMS	71.00-73.00		72.40	540
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	89.00-91.50		90.52	780
TAILS	43.00-44.00		43.69	174
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	117.00-118.00		117.40	268
THOTTWILM - TROZEN	117.00-110.00		111. <del>4</del> 0	200

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat incl.; and basted.

<sup>3/</sup> Boneless & skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.