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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending higher in the Midwest, but unchanged elsewhere. The market tone was steady to fully steady, at times firm in the Midwest. Retail demand was light to moderate. Food service was mixed, but strongest into fast food, catering services, and delis. Supplies were light to moderate. Floor stocks were light to moderate, at times heavy. In the parts structure, movement was fair to moderate entering the weekend. Supplies of breast items and wings were light and clearing well. Dark meat cuts were moderate to instances heavy with limited interest. In production areas, live supplies were moderate. Weights were trending lighter in areas being affected by extremely hot weather.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 28-JUN-2010 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	87.00-90.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	85.00-89.00	82.00-96.50	87.71	31
FOB Dock Equivalent 3/:				
Mississippi	82.00-87.25	78.00-90.00	84.16	51

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
721	84.63-91.93	87.13

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	200.50	1,277
BREASTS - B/S	176.00	5,408
BREASTS - WHOLE	104.00	1,125
THIGH MEAT - B/S	87.50	1,080
THIGHS	48.00	794
DRUMSTICKS	59.00	842
LEG QUARTERS	37.00	7,562
WINGS	115.00	2,786

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity for ready-to-cook whole broiler/fryer was moderate to fairly good entering the weekend. Offerings of all sizes were light to moderate for current trade needs as excessive heat in production areas affected bird weights. Retail and distributive movement was fair to fairly good as the holiday approaches. The market tone was steady to fully steady. In the parts complex, boneless skinless breast, wings and tenders were in close balance and clearing. The balance of items was mostly moderate to heavy with leg quarters noted in the longest position.

MIDWEST BROILER/FRYER Preliminary prices into Chicago were up 6 cents and TFEWR elsewhere. The whole broiler fryer price trend was fully steady to firm. Additional offers were light for the moderate interest. Floor stocks were light to moderate instances heavy. Weights were desirable to light as many producers were dealing with heat and humidity issues throughout the production areas. Retail movement was light to moderate. Food service was light to good, best into fast food, catering and deli's. The price trend was firm on breast cuts, steady to firm on wings, and steady to weak on dark meat lines. Supplies of breast cuts and wings light and dark meat items moderate to heavy.

WESTERN BROILER/FRYER The Los Angeles preliminary majority was 96 cents, unchanged from Monday's final. The market on whole broiler fryers was steady to instances firm and fully steady to firm on WOGs. Offerings of whole fryers and WOGs light with some spot tightness noted on 3 lb. and heavier sizes. Retail demand light to good, mostly moderate to good with some not anticipating improved activity for the upcoming holiday until next week. Food service demand light to moderate. Floor stocks light to adequate. Weights mostly desirable. The market on boneless skinless breasts and tenderloins was fully steady to firm with boneless skinless breasts strongest, balance of white items were steady to fully steady. The market on dark items was unsettled with some increased strength noted on new offers as industry members reflect on the recent announcement of the end of Russia's poultry import ban. Demand light to moderate, instances good. Offerings of white items light to moderate. Offerings of dark items light to fully adequate and being held with varied degrees of confidence.

SOUTHERN BROILER/FRYER Prices are trending steady to slightly higher. Retail and food service demand is light to moderate entering the weekend. Supplies are light to moderate, but supplies of smaller weights are heavy as lingering heat continue to affect bird sizes and availability. Some plants are still reporting delivery issues because of increased seasonal demand for trucks. Market activity was moderate to active. In the parts structure, movement is moderate to good with optimism for next week for planned July 4th specials. Supplies of breast items and wings are moderate to light with higher price trends. Dark meat items are available and moving steady. In production areas, live supplies are light to moderate with an increase in mortality rates. Weights were desirable to light due to severe heat.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to fairly good approaching the upcoming holiday. Seller offerings were light to moderate for immediate trade needs. Live supplies were moderate; weights were mostly desirable to light with heat affecting size in some areas. Processor schedules were heavy with a few plants operating on Saturday. Less than trucklot asking prices were steady at 89 to 98 cents. Price trend was steady to fully steady. Market activity was moderate. In the parts complex, supplies were light to moderate with leg quarters in the longest position.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		80-105
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	06/21/10-06/25/10	(A)
	06/22/09-06/26/09	(A)
NO. OF BOXES	06/21/10-06/25/10	(A)
	06/22/09-06/26/09	(A)

(A) Not reported to avoid disclosing individual operations.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JUNE 24, 2010					JUNE 25, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	393	150.00-198.00	-	154.62	415	154.00-205.00	-	157.10	2,143	153.11
TENDERLOINS	264	156.00-207.00	-	160.92	185	156.00-214.00	-	164.89	1,043	160.10
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			635	98.76
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			340	93.88
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	406	30.00-36.00	-	31.91	362	30.00-36.00	-	31.77	2,193	31.57
LEG QUARTERS (4/10)	872	36.00-39.00	-	37.64	1,192	36.00-39.00	-	37.33	3,874	37.59
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			832	110.53
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			418	114.41
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			50	46.00
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			65	44.31
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			380	80.37

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 24, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
61.00 - 66.00	62.96

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 25, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 66.50	63.14	62.79

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity remained fair to mostly moderate entering the weekend. Price trend on boneless skinless breast, tenders and wings were fully steady to firm; generally steady for the balance of items. Supplies of boneless skinless breast, and tenderloins were light and clearing satisfactorily. Wings were light to moderate. Other items were moderate with leg quarters noted in the longest position. Retail and distributive movement was seasonally fair to fairly good. Market activity was moderate.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

JUNE 24, 2010				JUNE 25, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	170	158.39	607,680	170	156.24	700,360	151.53	3,147,400
TENDERLOINS	165	161.21	169,400	165	161.87	151,000	159.25	724,040
BREAST - WITH RIBS	101-102	109.40	32,840	101-102	105.34	85,318	106.66	295,580
BREAST - LINE RUN	101	102.17	65,120	101	102.40	65,587	101.84	354,597
LEGS	53-54	45.89	192,240	53-54	47.64	126,480	47.79	803,080
LEG QUARTERS (BULK)	37-38	38.07	263,640	37-38	38.12	271,280	37.95	1,304,400
DRUMSTICKS	48-49	55.72	86,480	48-49	55.38	80,280	56.14	400,280
THIGHS	44-45	51.72	74,040	44-45	50.96	58,640	51.87	327,360
B/S THIGHS	94-95	93.80	57,920	94-95	96.52	105,200	94.63	338,280
WINGS (WHOLE)	112-113	119.00	136,280	113-114	117.06	152,640	118.64	765,120
BACKS AND NECKS (STRIPPED)	13-15	15.00	15,440	13-15	15.00	27,640	15.00	83,600
LIVERS (5 POUND TUBS)	40-45	43.00	8,080	40-45	41.81	11,040	42.73	44,560
GIZZARDS (HEARTS)	50-55	52.79	12,480	50-55	52.00	17,320	52.73	74,600

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	06/25	06/24	06/23	06/22	06/23	06/22	06/18	06/16
Alabama	4,132	4,168	3,980	3,981	5.35	5.41	3,910	5.39
Arkansas	4,110	5,093	4,773	4,928	5.45	5.28	3,853	5.42
Delmarva	2,612	2,287	2,321	2,320	6.11	6.12	2,304	6.05
KY-LA-TN	2,389	2,372	2,614	2,341	4.98	5.15	2,353	4.97
Mississippi	3,142	3,008	2,880	3,008	5.84	5.80	3,356	5.85
North Carolina	3,110	2,828	2,705	2,690	7.01	7.09	2,854	7.13
Texas	2,598	2,597	2,524	2,577	5.47	5.47	2,561	5.76
Total	22,093	22,353	21,797	21,845	5.69	5.70	21,191	5.73
Mon-Fri	110,433 (A)						107,314 (A)	
Saturday	1,441 (included in total for date shown)						858	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 25-Jun-10 and 26-Jun-10 is estimated to be 33,054,000 head up 3.95 percent from a week ago and down -3.64 percent from a year ago. (Last week 31,799,000, last year 34,304,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 26-Jun-10 is estimated to be 164,443,000 head up 2.00 percent from a week ago, and up 1.78 percent from a year ago. (Last week 161,214,000, last year 161,568,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	134-170
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 19-Jun-10 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	38,722	70,594	28,051	23,847	161,214
Avg Live Wgt	3.82	5.40	6.71	8.48	5.56
% of total /1	24%	44%	17%	15%	100%
Comparisons					
Last week	37,482	70,478	29,834	24,150	161,944
Avg Live Wgt	3.84	5.39	6.74	8.48	5.59
% of total /1	23%	44%	18%	15%	100%
Year Ago 2/	45,118	73,195	24,077	18,105	160,495
Avg Live Wgt	3.80	5.35	6.69	8.15	5.43
% of total /1	28%	46%	15%	11%	100%
To date/2010*	952,274	1,835,762	564,783	485,702	3,838,521
To date/2009*	969,097	1,870,781	541,530	357,900	3,739,308

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 19-Jun-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	161,214	1,582	1,380	2,962	409
Avg Wt	5.56	3.21	7.91	5.40	6.72
Last week	161,944	1,532	1,491	3,023	415
Same wk yr ago	160,495	1,476	1,435	2,911	408
Avg Wt	5.43	3.19	7.89	5.51	6.85
To-date/2010*	3,838,521	35,153	32,495	67,648	9,966
To-date/2009*	3,739,308	31,074	35,463	66,537	9,886
% Change YTD	3%	13%	-8%	2%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	667,781	2,666	7,259	9,925	1,979
Last week	674,424	2,574	7,813	10,387	2,017
Same wk yr ago	649,258	2,378	7,529	9,907	1,998
To-date/2010*	15,955,021	60,063	168,948	229,011	49,515
To-date/2009*	15,318,477	51,374	184,592	235,966	47,683
% Change YTD	4%	17%	-8%	-3%	4%
Dressing %	74.5%	52.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.5 million head. Estimated U.S. slaughter for this period was 163.2 million head, or 1.7 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	15	163.5	158.9	103%	5.58
	22	165.8	160.5	103%	5.62
	29	170.4	160.8	106%	5.66
Jun	5	149.6	159.3	94%	5.62
	12	163.9	160.8	102%	5.59
	19	163.2	161.5	101%	5.56
Year to date		3885.0	3782.4	103%	
Jun	26		161.2		
Jul	3		161.0		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	06/26/10	06/19/10	%CHG	06/27/09	%CHG
Broilers	164,443	161,214 [1]	+2.00	161,568 [1]	+1.78
Cattle	667	667	0	670 [2]	0
Hogs	1,956	2,011	-03	2,031 [2]	-04

[1] Actual data incorporated when available.
[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 21-Jun-10

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	80.00-89.50	87.00-89.00
VACUUM PACKED (6-9 PER BOX)	78.00-87.00	79.00-86.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand ranges moderate to good while supplies were light to moderate for trade needs. Processing schedules are full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 21-Jun-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 22-Jun-10

AI Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted	RANGE			
Muscovy Ducks - Drakes	1.90	-	2.20	lbs.
Peacock Hens	38.00	-	50.00	ea.
Pekin Ducks	4.00	-	5.50	ea.
Pullets 4-6 LBS		-	.75	lbs.
Red Fowl 5-6 LBS	.50	-	.60	lbs.
Red Fowl 4-5 LBS	.30	-	.45	lbs.
Crossbred Roosters 7-11 LBS	.70	-	.80	lbs.
Crossbred Roosters 4-6 LBS	.80	-	1.00	lbs.
Crossbred Fowl 5-9 LBS	.40	-	.55	lbs.
Banty Roosters	4.00	-	4.25	ea.
Banty Hens	2.00	-	2.50	ea.
Guinea Pigs	3.00	-	8.00	ea.
Guinea Fowl		-	3.00	lbs.
Kid Goats	25.00	-	35.00	ea.
Geese 9-14 LBS	.50	-	.70	lbs.
Pigeons	3.10	-	3.20	ea.
White Pigeons	6.00	-	8.00	ea.
Chukars		-	5.50	ea.
Rabbits 6-9 LBS	1.05	-	1.20	lbs.
Rabbits 4-6 LBS	1.20	-	1.45	lbs.
Bunnies	.35	-	3.00	ea.
Doves		-	3.85	ea.
Silkies	3.00	-	5.00	ea.
Goats	50.00	-	60.00	ea.
Guinea Keets	2.00	-	3.00	ea.
Chicks	.20	-	.80	ea.
Quail	1.75	-	3.00	ea.
Parakeets		-	8.00	ea.
Peacocks	25.00	-	30.00	ea.
Ducklings	.60	-	1.00	ea.
Muscovy Ducks - Hens		-	1.20	lbs.
Chinchilla	20.00	-	55.00	ea.
Fancy Chicks	2.00	-	3.00	ea.
Turkey Poults	2.00	-	2.75	ea.

Total Coops Sold 4,984

NATIONAL CANNER FOWL Sales were too few to report prices. Offerings were mostly moderate for current trade needs. Demand was light to moderate with limited trading due to the majority of supplies being used internally. Processing schedules were normal. Market activity was slow.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was moderate for the sufficient offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was light for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was moderate to good with offerings light to moderate. Schedules were full time. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 28-JUN-10

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate supplies of heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Price trends on heavy fowl was steady for the mostly moderate offerings of heavy fowl. Processing schedules for next week were noted as normal to less than normal. Finished product supplies were sufficient for current trade needs. Market activity was slow to moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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