TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms was fully steady to firm. Demand light to moderate with continued interest noted for deferred shipments. Frozen offerings light to non-existent and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 88.00-100.00 cents shipping point and toms 88.00-100.00 cents shipping point for current deliveries. No trading reported.

The market on white meat was steady to firm. Demand light to good, mostly moderate to good for the very light to light offerings. The market on tom necks was steady to weak with the balance of tom bulk parts mostly steady for the light to moderate demand. Offerings light to moderate with wings in the best position. The market on thigh meat was steady and mechanically separated turkey (MST) barely steady at best. Thigh meat demand and offerings light. MST demand light for the light to moderate supplies. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market was steady at best. Demand light to fair. Offerings mostly light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100-102
BREASTS 10-12#	130-140
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-98
FROZEN TURKEYS Y TOMS 14-24#	91-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 2010.

The market tone on white meat was steady to firm for the light to good, mostly moderate to good demand. Offerings extremely light to light. The market on tom necks was steady to weak, tom drums steady to barely steady with fresh softest and tom wings steady. Demand light to moderate with drums the most active. Offerings of tom necks and fresh tom drums at least moderate, balance of tom bulk parts light to instances moderate. The thigh meat market was steady for the light demand and offerings. The mechanically separated turkey market was steady to barely steady. Demand light for the available offerings. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	122.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	173.29	11
BREASTS, 4-8 LBS PLANT GRADE 2/		W	112.00	80
DRUMSTICKS, TOM		F	72.53	19
DRUMSTICKS, TOM--FRESH		F	69.09	587
DRUMSTICKS, HEN		F	70.00	20
WINGS, FULL-CUT, TOM		F	69.30	39
WINGS, FULL-CUT, HEN		F	70.83	48
WINGS, V-TYPE, TOM		F	88.00	40
WINGS, V-TYPE, HEN		F	122.78	45
NECKS, TOM		F	46.39	208
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	235.00		235.00	60
THIGH MEAT		R	119.00	40
THIGH MEAT--FRESH		F	120.00	40
BREAST TRIM MEAT	165.00		165.00	20
SCAPULA MEAT	158.00		158.00	20
WING MEAT WITH SKIN		R	135.00	40
TENDERLOINS		F	192.00	12
DESTRAPPED TENDERS		F	208.00	15
DESTRAPPED TENDERS--FRESH		W	203.24	41
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	41.56	111
EXPORT TRADING				
DRUMSTICKS, TOMS		F	72.00	240
WINGS FULL-CUT - TOMS		T	71.00	40
WINGS, V-TYPE, TOM		R	93.00	120
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.