

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms was steady to firm with some sellers more cautious than others concerning rate of price increases for fall holiday needs. Demand light to moderate with continued interest noted for deferred shipments. Frozen offerings light to non-existent and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 87.00-100.00 cents shipping point and toms 86.00-100.00 cents shipping point for current deliveries. Trading light for current shipments on frozen basted equivalent hens at 89 cents shipping point and frozen basted equivalent toms 86-100 cents shipping point. Frozen basted equivalent hens and toms traded at 97.50 cents shipping point for October deliveries.

The market on white meat was steady to firm. Demand light to good, mostly moderate to good for the very light to light offerings with some noting fresh tom breast meat supplies not as short as previous weeks. The market on rib breasts was steady to fully steady. Demand light to moderate with supplies ranging light to adequate. The market on tom necks was steady to weak, tom drums steady to barely steady and tom wings steady. Tom bulk parts demand light to moderate. Offerings of tom necks and fresh tom drum at least moderate, frozen tom drums and tom wings light to moderate with frozen tom drums the most available. The market on thigh meat was steady and mechanically separated turkey (MST) barely steady to instances weak. Thigh meat demand and offerings light. MST demand light for the light to moderate supplies. Trading was active on fresh tom drums, balance slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading moderate with activity centered on frozen tom drums. The market tone on tom drums and necks was steady to barely steady, balance of items mostly steady. Demand light to fair. Offerings light to instances burdensome, mostly light to moderate.

SAN FRANCISCO PROCESSED TURKEY **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-98
FROZEN TURKEYS Y TOMS 14-24#	90-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

LIVE TURKEYS SLAUGHTERED W/E 12-Jun-10 (Preliminary)

	YC	YOUNG		OLD	TOTAL
	HENS	TOMS	BREEI	DERS	TURKEYS
Head	1,836	2,468	8	4	4,316
Avg Wt	17.58	38.75	26.88	55.91	29.74
Last week	1,545	2,160	14	1	3,720
Same wk yr ago	2,246	2,657	2	1	4,906
Avg Wt	17.32	37.54	24.70	44.76	28.28
To-date/2010*	40,796	57,712	482	161	99,151
To-date/2009*	43,587	59,334	535	105	103,561
% Change YTD	-6%	-3%	-10%	53%	-4%
Ready-to-Cook	Weight ar	nd Dressing	Percentage		
Current week	25,827	76,508	166	172	102,673
Last week	21,828	66,872	267	56	89,023
Same wk yr ago	30,732	78,798	38	34	109,602
To-date/2010*	556,293	1,800,502	9,564	4,143	2,370,502
To-date/2009*	580,501	1,820,419	11,100	2,710	2,414,730
% Change YTD	-4%	-1%	-14%	53%	-2%
Dragging 0/	00.00/	00.00/	77.00/	77.00/	
Dressing %	80.0%	80.0%	77.0%	77.0%	

^{*}Note: Year to-date totals reflect comparable time periods.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 21-JUN-2010

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME Of 8-16 lbs. 16-24 lbs.	F SALE 99.24 98.44	164,000 90,000
PRICE TO BE DETE 8-16 lbs. 16-24 lbs.	RMINED	5,000 5,000

Total Volume:

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS W/F 12- lun-10 (Proliminary)

VV/⊏ 12-Jun-1	U (Pielli	mmary)				
Young turkeys				Old	Total	Turkeys
٦	Thousand P	ct chg	Avg	Breeder	'S	Avg
	Head	PW	Live wt	-Thousand	d head-Li	ve wt
North East	589	22	27.03	(A)	590	27.03
South Atlantic	581	7	36.31	(A)	582	36.31
North Central	2,119	16	32.63	(A)	2,120	32.63
South Central	794	16	18.85	(A)	795	18.85
West	229	30	30.69	(A)	229	30.69
U.S. total	4,312 (B)	16	29.74	4	4,316	29.74
To-date						
2010*	98,990 (B)			161	99,151	
To-date						
2009*	103,456 (B)			105	103,561	
(A) Not publis	hed to avoid	disclosii	ng individu	ıal operatioı	ns.	

(B) Number of young banded breeder turkeys included: this week 8,000; for the current year to date* 482,000; for last year to date* 535,000

*Note: Year to-date totals reflect comparable time periods

264,000

Weekly Weighted Average Prices for Frozen Whole Young Turkeys USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch

(consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots)

For the Week Ending June 18, 2010

National	Current Week		Last Week		Last Year	
Weighted Average Price	wtd avg	volume	wtd avg	volume	wtd avg	volume
(FOB Shipper Dock basis)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)
8-16 lb. (Hens)	96.64	840	89.29	42	78.31	
16-24 lb. (Toms)	97.67	725	87.00	20	78.00	

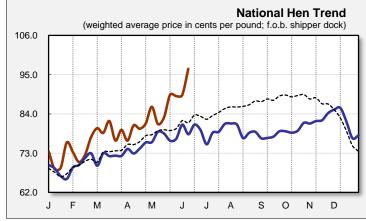
May Averages						
This	Last					
Month	Month	Year				
82.46	80.43	75.61				
82.33	80.70	75.58				

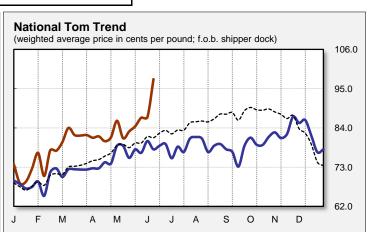
Regional	Current Week		Last V	Veek	Last Year	
Weighted Average Price	wtd avg	volume	wtd avg	volume	wtd avg	volume
(Delivered basis)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)	(cents/lb)	(000 lbs.)
8-16 lb. (Hens)						
Eastern Region	93.00	120	92.20 ¹		82.25	
Central Region	103.50	600	92.29	42	81.23	
Western Region	92.00	120	89.40 ¹		81.40 ¹	
16-24 lb. (Toms)						
Eastern Region	93.10 ¹		92.20 ¹		82.50	
Central Region	103.38	605	91.00	20	80.90	
Western Region	92.00	120	89.40 ¹		82.00	
1 hased on offers						

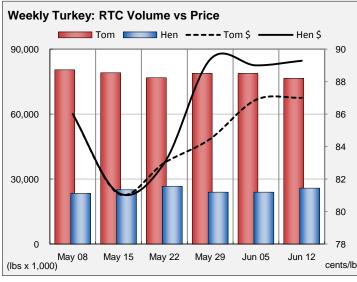
May Averages							
This	Last	Last					
Month	Month Year						
86.45	83.90	78.71					
84.73	82.90	78.74					
85.10	83.45 78.50						
86.26	83.93	78.75					
84.43	83.35 78.59						
85.10	83.60	78.50					

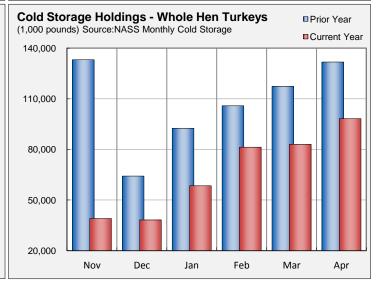
based on offers.

_____ 2010 _____2009 _____Prior 3 Year Avg.









Source: USDA AMS Poultry Market News & Analysis www.ams.usda.gov/poultry/pymn.htm

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email: PYMNDSM@ams.usda.gov

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JUNE 2010.

The market on tom necks and fresh tom drums was steady to barely steady, balance of bulk parts steady. Demand and offerings were light to moderate. Some reporting mixed availability for tom necks and fresh tom drums. The market on white meat was steady to firm. Demand ranged light to good for the mostly light offerings. The thigh meat market was steady. Demand was light to moderate. Offerings were light. The mechanically separated turkey market was barely steady to instances weak. Market activity was slow to moderate for both domestic and export channels. For export: fresh tom breast meat 232, frozen tom necks 42 cents delivered border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	122.00	400
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		W	112.00	80
DRUMSTICKS, TOM	73.00-75.00		74.00	80
DRUMSTICKS, TOMFRESH	69.50		69.50	80
DRUMSTICKS, HEN		W	71.00	12
WINGS, FULL-CUT, TOM	71.00-72.00		71.33	60
WINGS, FULL-CUT, HEN	71.00		71.00	20
WINGS, V-TYPE, TOM	91.00		91.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	49.00	_	49.00	46
NECKS, HEN		F	57.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/	230.00-233.00		230.86	140
THIGH MEAT	119.00		119.00	40
THIGH MEATFRESH	120.00		120.00	40
BREAST TRIM MEAT	164.00		164.00	20
SCAPULA MEAT WING MEAT WITH SKIN	125.00		135.00	40
TENDERLOINS	135.00		135.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH		W	203,24	41
MECHANICALLY SEPARATED 4/		VV	203.24	71
MECHANICALLY SEPARATEDFRESH 4/		W	44.00	173
EXPORT TRADING				
DRUMSTICKS, TOMS	72.00		72.00	240
WINGS FULL-CUT - TOMS		Т	71.00	40
WINGS, V-TYPE, TOM	93.00		93.00	120
TAILS		F	40.00	108
MECHANICALLY SEPARATED 4/		R	34.00	54
THIGH MEAT - FROZEN		R	120.50	108

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JUNE 2010.

The market tone on tom necks and fresh tom drums was mixed, steady to barely steady with the balance of bulk parts steady. Demand and offerings were mostly light to moderate. The market on white meat was steady to firm. Demand was in a full range, light to good. Offerings were mostly light. The thigh meat market was steady. Demand was light to at times moderate. Offerings remained light. The mechanically separated turkey market was barely steady to instances weak. Demand was light while offerings were light to moderate. Market activity was generally slow to moderate with heaviest reported trading on fresh tom drums domestically and frozen tom drums for export. For domestic frozen 20-24 lb. plant grade breasts (basted) 110, frozen A grade breasts (non-basted) 8-10 lb. 115, 12-16 lb. 130, fresh scapula meat 161.5, fresh wing meat 133, fresh tom full-cut wings 68, fresh tom necks 49, fresh tails 41, frozen tom gizzards (machine defatted) 93 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE	WTD AVG	VOLUME	WEEKLY WTD AVG	WEEKLY VOLUME
		1/	PRICE	(000)	PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/	450.00.450.00	W	122.00	400	122.00	400
BREASTS, 4-8 LBS GRADE AFRESH 2/	159.00-179.00		173.29	11	173.29	11
BREASTS, 4-8 LBS PLANT GRADE 2/		W	112.00	80	112.00	80
DRUMSTICKS, TOM	72.00-73.00		72.53	19	73.40	179
DRUMSTICKS, TOMFRESH	68.00-71.00		69.09	587	69.69	996
DRUMSTICKS, HEN	70.00		70.00	20	70.38	32
WINGS, FULL-CUT, TOM	69.00-70.00		69.30	39	70.06	219
WINGS, FULL-CUT, HEN	70.00-71.00		70.83	48	70.88	68
WINGS, V-TYPE, TOM	88.00		88.00	40	89.00	60
WINGS, V-TYPE, HEN	121.00-123.00		122.78	45	122.78	45
NECKS, TOM	45.00-51.00		46.39	208	46.63	480
NECKS, HEN		F	57.00	5		
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOMFRESH 3/	235.00		235.00	80	230.26	451
THIGH MEAT		R	119.00	40	119.00	40
THIGH MEATFRESH	120.00		120.00	40	120.54	149
BREAST TRIM MEAT	0.00	R	164.00	20	162.78	90
SCAPULA MEAT			10 1.00	20	102.70	00
WING MEAT WITH SKIN		R	135.00	40	135.00	40
TENDERLOINS	192.00	11	192.00	12	192.00	12
DESTRAPPED TENDERS	208.00		208.00	15	208.00	15
DESTRAPPED TENDERSFRESH	200.00	W	203.24	41	203.24	41
MECHANICALLY SEPARATED 4/		VV	203.24	41	203.24	41
MECHANICALLY SEPARATEDFRESH 4/	40.00-43.00		41.56	111	43.05	284
MECHANICALLY SEPARATEDFRESH 4/	40.00-43.00		41.56	111	43.05	284
EXPORT TRADING						
DRUMSTICKS, TOMS	72.00		72.00	240	72.00	720
WINGS FULL-CUT - TOMS	, 2.50	Т	71.00	40	71.00	40
WINGS, V-TYPE, TOM		Ŕ	93.00	120	91.00	240
TAILS		F	40.00	108	31.00	240
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		ı	40.00	100		

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC Voice (202)720-6911 Michael Sheats, Des Moines, IA Voice (515)284-4471 Jason Karwal, (202)720-2403 Chief (515)284-4468 Officer-in-Charge Fax Fax Voice (404)562-5850 Annie Terry, Voice (601)965-4662 Gary Brown, Atlanta, GA Jackson, MS (601)359-1175 Southern States Area Supervisor Fax (404)562-5875 Officer-in-Charge Fax

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.