BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was steady to about steady in the East, steady elsewhere. Retail and food service demand was light to moderate for midweek business. Supplies of all sizes were light to moderate to satisfy current trade needs. Floor stocks were moderate. In the parts structure, movement was light to moderate. Supplies of breast items were light to heavy, mostly moderate with tenders in the strongest position. Wings were in good supply and moving satisfactorily and dark meat items were adequate to fully adequate. In production areas, live supplies were moderate. Weight were mixed, but reported as mostly desirable.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remained unchanged at 87.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.50 cents last year on June 17, 2009.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	197.50
BREASTS - B/S	176.00
BREASTS - WHOLE	103.50
THIGH MEAT - B/S	90.50
THIGHS	48.00
DRUMSTICKS	63.50
LEG QUARTERS	40.00
WINGS	117.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION The market tone was steady. Demand was moderate with trading usually limited to regular needs for midweek business. Supplies of all sizes were moderate to satisfy current trade needs. In the parts structure, movement was light to mostly moderate. Breast items were moderate but tenders were light and moving well. Wings and dark meat cuts were moderate with some increased interest reported. In production areas, live supplies were moderate. Weights were mostly desirable.

MIDWEST REGION A steady price trend was noted on whole broiler/fryers. Whole bird offers were light to moderate on continued light buyer interest. Floor stocks were in balance to moderate; weights mixed. Parts price trend was mostly steady on white meat cuts and barely steady to weak on dark meat lines. Retail and food service sector demand was slow to moderate at best. Supplies of dark meat cuts were heavy and other parts were light to moderate.

WESTERN REGION The market on whole broiler fryers and WOGs was mostly steady. Offerings of whole fryers and WOGs light to adequate. Retail and food service demand light to moderate. Floor stocks adequate. Weights desirable, however some buyers continue to watch with interest the heat in the southern part of the U.S. and its' possible effects on sizing. The market on white items was mostly steady with some spot softness noted on wings. The market on dark items was steady to barely steady. Demand light to moderate. Offerings of white items adequate to fully adequate and generally in better balance than last week. Dark items offerings mixed with varied opinions noted as to the availability of product. Some industry members watch with interest the possible ramifications of USDA's announcement of intentions to buy of dark meat chicken products for federal food nutrition assistance programs, including food banks.

NORTHEAST REGION Trucklot buying activity for ready-to-cook whole broiler/fryers was generally fair for midweek trading. Offerings of all sizes were at least sufficient for current trade needs. Retail and distributive movement was fair to moderate. The market tone was steady. In the parts complex, boneless skinless breasts and tenders were in better balanced, and at least sufficient for present needs. The remaining items were mostly adequate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 211 million eggs in incubators during the week ending June 12, 2010. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19-State weekly program placed 175 million chicks for meat production during the week ending June 12, 2010. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through June 12, 2010 were 3.89 billion, up slightly from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 06/12/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	210,575	205,567	+02
CHICKS PLACED	174,856	171,600	+02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Jul-10 is estimated at 160.3 million head. This compares to 159.3 million head the previous week and to 159.9 million head the same week a year ago, when the slaughter was 162.6 million head and the composite weighted average price was 84.05 cents per pound.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JUN 15, 2010 ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	416	130.00-183.00	-	139.30
TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	466	31.00-36.00	-	32.95
LEG QUARTERS (4/10)	592	36.00-39.00	-	37.67
WINGS (WHOLE)	180	102.00-119.00	-	109.33
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

JUN 16, 2010 ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	432	30.00-36.00	-	32.25
LEG QUARTERS (4/10)	792	37.00-39.00	-	37.90
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR:

JUN 15, 2010 -- F.O.B. DOCK. RANGE	TODAY'S AVERAGE
60.00 - 64.00	61.81

JUN 16, 2010 -- F.O.B. DOCK. RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 64.50	62.38	61.46

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to instances moderate for midweek trading. Price trend on most parts was steady. Supplies of boneless skinless breasts and tenders were in better balance and were at least sufficient for current needs. Wings and most dark meat items were mostly moderate and clearing satisfactory. Retail and distributive movement was fair. Market activity was slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS

JUN 15, 2010 ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	155-160	142.18	900,060
TENDERLOINS	150-155	152.93	221,320
BREAST - WITH RIBS	101-102	107.25	87,793
BREAST - LINE RUN	101	100.40	148,387
LEGS	53-54	48.66	241,860
LEG QUARTERS (BULK)	37-38	37.49	407,080
DRUMSTICKS	48-49	55.28	109,280
THIGHS	44-45	52.31	86,880
B/S THIGHS	94-95	91.79	66,800
WINGS (WHOLE)	112-113	113.05	202,740
BACKS AND NECKS (STRIPPED)	13-15	14.97	26,080
LIVERS (5 POUND TUBS)	40-45	43.13	15,920
GIZZARDS (HEARTS)	50-55	50.87	28,960

JUN 16, 2010 ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	155-160	139.87	599,400
TENDERLOINS	150-155	155.20	86,000
BREAST - WITH RIBS	101-102	110.42	65,764
BREAST - LINE RUN	101	102.30	65,814
LEGS	53-54	48.47	169,680
LEG QUARTERS (BULK)	37-38	38.20	287,280
DRUMSTICKS	48-49	58.65	68,960
THIGHS	44-45	48.48	107,080
B/S THIGHS	94-95	90.99	71,560
WINGS (WHOLE)	112-113	112.56	227,080
BACKS AND NECKS (STRIPPED)	13-15	15.00	19,520
LIVERS (5 POUND TUBS)	40-45	42.06	10,800
GIZZARDS (HEARTS)	50-55	52.10	32,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	06/16	06/15	06/14	06/11	06/14	06/11	06/09	06/07
Alabama	4,028	4,103	4,019	4,466	5.48	5.34	3,711	5.57
Arkansas	5,118	5,101	4,525	4,267	5.75	5.02	4,826	5.54
Delmarva	2,264	2,295	2,051	2,350	6.15	5.96	2,306	6.09
KY-LA-TN	2,383	2,385	2,361	2,368	5.20	5.09	2,448	5.11
Mississippi	2,920	2,977	2,838	3,100	6.08	6.25	2,848	5.88
North Carolina	2,796	2,771	2,461	2,723	7.17	7.14	2,668	7.04
Texas	2,595	2,591	2,649	2,566	5.60	5.17	2,568	5.15
Total	22,104	22,223	20,904	21,840	5.87	5.65	21,375	5.73
Mon-Wed	65,978 (A)						64,803 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 16-Jun-10 is estimated to be 33,070,000 head up 3.10 percent from a week ago and up 3.34 percent from a year ago. (Last week 32,075,000, last year 32,001,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	134-170
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 19-Jun-10

	CURRENT WEEK	PREVIOUS WEEK
	06/19/10 (1)	06/12/10
Class	---------- Thousand head ---------	
Broiler/fryer	162,670(2)	159,161
Light hens	1,635	1,575
Heavy hens	1,372	1,478
Total	165,677	162,214

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 19-Jun-10 is 161.5 million head compared to 162.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.0 million head or 1.5 million more than estimated available. For the week of 26-Jun-10 the estimated available is 161.2 million head.

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Processed Turkeys Lbs	Processed other Poultry Lbs
AM 06/14/10	157,073	50,334
AM 06/01/10	150,353	52,588
CHG	6720	-2254
PCT CHG	4%	-4%

COLD STORAGE MOVEMENT – (In Thousands)

	Processed Turkeys			Processed other Poultry		
	06/14/10	06/07/10	06/15/09	06/14/10	06/07/10	06/15/09
PACIFIC COAST	3,213	2,946	2,412	4,353	4,871	7,705
LOS ANGELES	210	206	177	790	711	1,062

HACKETTSTOWN POULTRY SALES FOR 06/15/10

*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LO	HI	AVG		LO	HI	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	2.50	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	2.25	3.00	2.54
RABBITS lb.	.70	2.00	1.10	RABBITS ea.	.75	5.50	2.13
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	4.20	3.25
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	1.50	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-				

TOTAL COOPS 40

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending Jun 11, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	84.87	150.40	82.36	21.49	7.16	71.62
High	87.74	161.15	93.11	25.07	10.74	71.62
Mostly	86.66	157.57	89.53	23.28	10.74	71.62
SAN JUAN						
Low	84.16	146.82	78.78	17.91	7.16	71.62
High	86.66	161.15	89.53	25.07	10.74	71.62
Mostly	85.95	153.99	85.95	21.49	8.95	71.62
NEW SAN JUAN						
Low	85.95	153.99	85.95	25.07	10.74	75.20
High	88.45	168.31	96.69	28.65	14.32	75.20
Mostly	85.95	164.73	93.11	25.07	10.74	75.20
BECERRA						
Low	85.95	157.57	85.95	25.07	10.74	75.20
High	89.53	171.89	100.27	28.65	14.32	75.20
Mostly	85.95	168.31	93.11	26.86	12.53	75.20

CENTRAL REGION MISCELLANEOUS POULTRY

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, CENTS PER POUND FOR THE WEEK OF JUN 14, 2010

		RANGE
HENS	ICE PACKED (12 PER BOX)	79-86
	VACUUM PACKED (6-9 PER BOX)	79-90

DELMARVA Movement of ready-to-cook whole birds was fair to moderate for midweek business. Seller offerings were moderate for immediate trade needs. Live supplies were moderate; weights varied, but were reported as desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 89 to 98 cents. The market tone was about steady to steady. In the parts complex, boneless/skinless breasts and tenders were at least adequate to instances available. Dark meat cuts and wings were moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	83-105
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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