TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms was steady to firm. Demand light to moderate. Frozen offerings none to light and held with confidence at higher trending price levels. Frozen basted equivalent offering prices on a national basis for hens 87.00-91.00 cents shipping point and toms 87.00-91.00 cents shipping point for current deliveries. No trading reported.

The market on white meat was steady to firm. Demand light to good, mostly moderate to good for the very light to light offerings. The market on tom necks and fresh tom drums was steady to barely steady, frozen tom drums steady with some continued unsettledness noted, tom wings steady to fully steady. Tom bulk parts demand light to moderate. Offerings light to adequate, sometimes fully adequate with tom necks and fresh tom drums the most available. The market on thigh meat was steady for the light demand and offerings. Mechanically separated turkey was steady. Demand light to fair for the light to adequate offerings. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with activity centered on frozen tom necks and tom drums at lower trending prices. Demand and offerings light to fair.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100-102
BREASTS 10-12#	130-140
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-98
FROZEN TURKEYS Y TOMS 14-24#	90-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE 2010.

The market tone on bulk parts was steady with fresh tom drums and tom necks steady to instances barely steady. Demand was light to moderate. Offerings were light with necks and fresh tom drums the most available. White meat market ranged steady to firm on light offerings. Demand was in a full range from light to good. Thigh meat was untested with the undertone unchanged at steady. Demand was light to moderate. Offerings light. Domestic and export activity was slow. For export: frozen tom necks 49 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	72.76	165
DRUMSTICKS, TOM--FRESH		F	70.43	70
DRUMSTICKS, HEN		F	69.00	3
WINGS, FULL-CUT, TOM		F	70.83	48
WINGS, FULL-CUT, HEN		F	70.00	4
WINGS, V-TYPE, TOM		W	87.00	25
WINGS, V-TYPE, HEN		W	121.00	5
NECKS, TOM		R	53.00	80
NECKS, HEN		F	57.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	228.00		228.00	80
THIGH MEAT		W	119.00	40
THIGH MEAT--FRESH		F	120.00	80
BREAST TRIM MEAT		M	158.00	12
SCAPULA MEAT		T	147.00	18
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		W	34.00	120
MECHANICALLY SEPARATED--FRESH 4/		F	43.00	25
EXPORT TRADING				
DRUMSTICKS, TOMS	72.00		72.00	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	89.00		89.00	120
TAILS		F	40.00	108
MECHANICALLY SEPARATED 4/		R	34.00	54
THIGH MEAT - FROZEN		R	120.50	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.