BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was steady to about steady in the East, steady to weak in the Midwest, and steady to barely steady in the West. Retail and food service demand covered the full range, mostly moderate, best where features were active. Supplies of all sizes were light to moderate to satisfy current trade needs. Floor stocks were balanced. In parts of the Northeast, transportation and deliveries continued to be a problem due to limited truck availability. In the parts structure, movement was light to heavy, mostly moderate to heavy for midweek business. Breast items, wings and dark meat items were moderate to heavy. In production areas, live supplies were moderate. Weight were mixed, but reported as mostly desirable.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to 87.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.25 cents last year on June 10, 2009.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	201.50
BREASTS - B/S	177.50
BREASTS - WHOLE	103.00
THIGH MEAT - B/S	91.00
THIGHS	48.50
DRUMSTICKS	60.50
LEG QUARTERS	40.00
WINGS	118.00

-Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION The market tone was steady to about steady. Demand was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were moderate to satisfy current trade needs. In the parts structure, movement was moderate to heavy for midweek trading. Breast items were moderate to mostly heavy with discounting often noted to help clear. Wings were moderate to available and dark meat items were moderate. In production areas, live supplies were moderate. Weights were mostly desirable.

MIDWEST REGION The market tone was steady to weak on whole broiler/fryers. Whole bird offers were light to moderate. Fill-in trade noted on 3 up wogs at 79 cents delivered. Retail and food service trade activity covered the full range, mostly moderate fast food and retail features pulling best. Floor stocks were adequate; weights mixed. Parts trade was noted as light. Supplies were moderate to heavy large sized boneless/skinless breast, wings, tenders, drums, leg quarters; bone-in breast and small portion boneless/skinless breast were light. The market tone was steady on small breast cuts and barely steady to weak on all parts.

WESTERN REGION The market on whole broiler fryers and WOGs was steady to barely steady. Offerings of whole fryers and WOGs light to adequate. Retail and food service demand light to moderate. Floor stocks adequate. The market on boneless skinless breasts was steady to weak, bone-in breasts steady, balance of parts and meat items steady to barely steady. Demand light to moderate. Some fill-in trading on fresh boneless-skinless breasts was noted at 138 cents delivered. Offerings of bone-in breasts light to adequate, balance of parts and meat items adequate to sometimes heavy.

NORTHEAST REGION Trucklot buying activity for ready-to-cook whole broiler/fryers was no better than fair with most dealers limiting orders to regular commitments. Offerings of all sizes were sufficient for current trade needs. Retail and distributive movement was fair to moderate. The market tone was about steady. In the parts complex, supplies of boneless skinless breasts and tenders were heavy to very heavy with light movement. Dark meat cuts and wings were at least sufficient for current needs.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 212 million eggs in incubators during the week ending June 5, 2010. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19-State weekly program placed 173 million chicks for meat production during the week ending June 5, 2010. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through June 5, 2010 were 3.72 billion, up slightly from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED
19 SELECTED STATES
19 STATE TOTAL

WEEK ENDING 06/05/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	211,828	206,916	+02
CHICKS PLACED	173,438	171,580	+01

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Jul-10 is estimated at 159.3 million head. This compares to 158.1 million head the previous week and to 158.4 million head the same week a year ago, when the slaughter was 161.9 million head and the composite weighted average price was 85.38 cents per pound.

JUNE 08 **SOUTHERN STATES BROILER/FRYER PARTS** **JUNE 09**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	TOO FEW TO REPORT				BREAST - B/S	646	123.00-185.00	-	138.11
TENDERLOINS	TOO FEW TO REPORT				TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	700	30.00-36.00	-	33.54	LEG QUARTERS (BULK)	540	30.00-36.00	-	32.39
LEG QUARTERS (4/10)	642	35.00-39.00	-	36.57	LEG QUARTERS (4/10)	883	36.00-39.00	-	37.57
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 – 64.00	61.77	59.50 – 64.00	61.53	61.88

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was light and generally unaggressive for midweek trading as most dealers saw no need to extend floor stocks beyond regular commitments. Transportation and deliveries continued to be a problem due to limited truck availability. Offerings of boneless skinless breasts and tenders were readily available and slow to clear. Wings and most dark meat cuts were moderate to heavy for current needs. Retail and distributive movement was fair to moderate. The market tone was weak for boneless skinless breast and tenderloins; barely steady to weak for wings. Other items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 08 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JUNE 09 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	160-165	152.80	916,760	BREAST - B/S	160	151.68	551,720
TENDERLOINS	155-160	154.93	227,000	TENDERLOINS	155	160.75	79,880
BREAST - WITH RIBS	101-102	107.47	56,840	BREAST - WITH RIBS	101-102	111.10	68,271
BREAST - LINE RUN	101	101.60	151,062	BREAST - LINE RUN	101	102.14	65,698
LEGS	53-54	51.53	118,680	LEGS	53-54	52.29	125,480
LEG QUARTERS (BULK)	37-38	37.44	495,320	LEG QUARTERS (BULK)	37-38	39.06	231,120
DRUMSTICKS	48-49	53.71	93,120	DRUMSTICKS	48-49	57.20	88,280
THIGHS	44-45	48.69	76,040	THIGHS	44-45	52.25	56,920
B/S THIGHS	94-95	94.45	96,120	B/S THIGHS	94-95	94.11	73,480
WINGS (WHOLE)	112-113	114.38	156,000	WINGS (WHOLE)	112-113	116.04	186,960
BACKS AND NECKS (STRIPPED)	13-15	15.00	18,920	BACKS AND NECKS (STRIPPED)	13-15	15.00	18,520
LIVERS (5 POUND TUBS)	40-45	43.00	13,520	LIVERS (5 POUND TUBS)	40-45	43.30	10,000
GIZZARDS (HEARTS)	50-55	52.38	27,880	GIZZARDS (HEARTS)	50-55	52.78	21,760

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	06/09	06/08	06/07	06/04	06/07	06/04	06/02	05/31
Alabama	3,870	4,015	4,024	3,942	5.57	5.45	4,012	4.83
Arkansas	4,828	5,132	4,884	4,772	5.54	5.34	4,934	4.61
Delmarva	2,302	2,270	2,302	2,431	6.09	5.97	2,332	Holiday
KY-LA-TN	2,432	2,412	2,432	2,795	5.11	5.26	2,387	5.27
Mississippi	2,897	2,739	2,857	2,956	5.88	5.87	3,077	5.94
North Carolina	2,806	2,785	2,491	2,728	7.04	7.02	2,624	6.76
Texas	2,592	2,622	2,554	2,500	5.15	5.37	2,606	5.71
Total	21,727	21,975	21,544	22,124	5.73	5.70	21,972	5.54
Mon-Wed	65,606 (A)						53,674 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 09-Jun-10 is estimated to be 32,506,000 head, down 1.41 percent from a week ago and up 2.12 percent from a year ago.
(Last week 32,971,000, last year 31,831,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	128-184
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-Jun-10

	CURRENT WEEK	PREVIOUS WEEK
	06/12/10 (1)	06/05/10
Class	---------- Thousand head ---------	
Broiler/fryer	159,161(2)	154,092
Light hens	1,575	1,381
Heavy hens	1,478	1,240
Total	162,214	156,713

(1)ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 12-Jun-10 is 160.8 million head compared to 162.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.5 million head or 1.3 million less than estimated available. For the week of 19-Jun-10 the estimated available is 161.5 million head.

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Processed Turkeys Lbs	Processed other Poultry Lbs
AM 06/07/10	150,998	52,328
AM 05/01/10	127,146	49,456
CHG	23852	2872
PCT CHG	19%	6%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of March 31, 2010 and the selected centers storage report, the expected U.S. holdings on May 1, 2010 are:

Processed Turkeys	499	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	663	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT – (In Thousands)

	Processed Turkeys			Processed other Poultry		
	06/07/10	05/31/10	06/08/09	06/07/10	05/31/10	06/08/09
PACIFIC COAST	2,946	2,942	2,764	4,871	5,063	7,420
LOS ANGELES	206	223	202	711	765	1,178

HACKETTSTOWN POULTRY SALES FOR 06/08/10

*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LO	HI	AVG		LO	HI	AVG
HEAVY FOWL lb.	.60	.65	.64	HEAVY FOWL ea.	4.25	16.00	11.30
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	.70	-	ROASTERS ea.	-	2.50	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.00	1.75	1.34
PULLETS lb.	-	-	-	PULLETS ea.	5.00	14.00	6.63
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	.40	.85	.50	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	4.75	9.00	6.49
RABBITS lb.	.90	1.60	1.39	RABBITS ea.	2.25	2.75	2.36
PIGEONS lb.	-	-	-	PIGEONS ea.	4.75	9.50	5.29
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	11.00	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	1.50	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	3.00	4.25	3.42	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-				

TOTAL COOPS 42

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending Jun 04, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	83.58	144.59	74.06	21.16	7.05	74.06
High	86.40	158.69	91.69	24.69	14.11	74.06
Mostly	85.34	155.17	88.16	22.92	12.34	74.06
SAN JUAN						
Low	82.87	141.06	70.53	17.63	7.05	74.06
High	85.34	155.17	88.16	24.69	10.58	74.06
Mostly	85.34	155.17	84.64	21.16	8.82	74.06
NEW SAN JUAN						
Low	84.64	148.11	77.58	24.69	10.58	77.58
High	87.46	165.75	95.22	28.21	14.11	77.58
Mostly	84.64	158.69	91.69	24.69	10.58	77.58
BECERRA						
Low	85.34	151.64	81.11	24.69	10.58	77.58
High	88.16	169.27	98.74	28.21	14.11	77.58
Mostly	85.34	162.22	95.22	26.45	12.34	77.58

CENTRAL REGION MISCELLANEOUS POULTRY

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, CENTS PER POUND FOR THE WEEK OF JUN 07, 2010

		RANGE
HENS	ICE PACKED (12 PER BOX)	79-86
	VACUUM PACKED (6-9 PER BOX)	79-90

DELMARVA

Movement of ready-to-cook whole birds was light to fair for early week business. Seller offerings were at least adequate to available for current trade needs. Live supplies were moderate; weights were mixed, but noted as desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 89 to 98 cents. The market tone was about steady to steady. In the parts complex, dark meat cuts were moderate to heavy. B/S breasts, tenders and wings were readily available to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	87-106
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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