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BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were 1 cent lower in the East, 2 cents lower in the Midwest, and unchanged in the West when compared to last week prices. The market tone was about steady to barely steady in the East, barely steady to weak in the Midwest, and steady to weak in the West. Retail and food service demand was light to good, mostly light to moderate, best for retail features. Supplies of all sizes were at least adequate to available to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was light to heavy. Breast items and wings were moderate to heavy with boneless skinless in the weakest position. Dark meat items were moderate to mostly heavy and often discounted to help clear. In production areas, live supplies were moderate at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 07-JUN-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	83.44	14
Ohio Cities	TFEWR		:	81.34	12
Denver	95.50	95.50	4 :	89.81	9
Detroit	TFEWR		:	83.82	35
Los Angeles	96.00	96.39	33 :	88.27	106
New York	87.00-90.00	88.48	21 :	87.50	49
Philadelphia	86.50-88.00	87.04	12 :	86.65	23
Pittsburgh	86.00-89.00	87.64	11 :	88.03	52
St. Louis	TFEWR		:	81.49	22
San Francisco	96.50	96.54	14 :	87.53	42

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	78.00-83.00		:	81.84	52

Composite Weighted Average 3/:

Loads	06/07/10	Change Last Wk	05/31/10	06/08/09
416	86.07	-2.03	88.10	86.72

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	90.00-91.00	90.41	28
Central	77.00-84.50	81.80	86
Western	87.00-91.00	89.09	56
FOB Dock Equivalent 5/:			
Mississippi	83.00-86.00	84.08	53

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
993	83.00-91.45	86.75

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	201.00	1,705
BREASTS - B/S	181.50	7,560
BREASTS - WHOLE	103.50	1,480
THIGH MEAT - B/S	91.00	1,196
THIGHS	48.00	1,069
DRUMSTICKS	60.50	1,149
LEG QUARTERS	40.50	10,473
WINGS	120.00	3,670

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair as dealers assess market developments entering the week. Offerings of all sizes were at least adequate to available for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady. In the parts complex, supplies of boneless skinless breast, tenders and wings were heavy to very heavy. Dark meat cuts were moderate to heavy and bone-in breast were generally sufficient for current needs.

SOUTHERN REGION BROILER/FRYER The market tone was about steady to instances barely steady. Demand following the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were at least adequate to satisfy current trade needs. In the parts structure, movement was moderate to heavy for early week business. Breast cuts and wings were moderate to mostly heavy with boneless skinless in the weakest position. Dark meat items were moderate to heavy with some discounting noted to help clear. In production areas live supplies were moderate. Weights were mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. Whole broiler fryers were mostly steady and WOGs steady to weak. Offers light. Retail and foodservice demand light to moderate at best for weekend fill-in business. Floor stocks adequate. Sizes desirable. The Los Angeles negotiated WOG weighted average was down .70 cents from last week to 87.97 cents on 43 loads. Trading was noted on boneless skinless breasts 138-160; bone-in breasts 98-122; tenderloins 167-169; wings 114-131, frozen wings 82; legs 53-67; leg quarters bulk 37-49, 4/10 42-43; drums 44-60; thighs 42-56; fresh thigh meat 85-92; leg meat 82-94 cents delivered.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market decreased 2 cents; Ohio cities, Detroit, and St. Louis were TFEWR. Whole broiler/fryer market tone was barely steady to weak. Offers were light to moderate on whole birds. Retail and food service demand was light to good, best for retail features. Floor stocks were adequate to fully adequate; weights desirable at times heavy. Supplies of tenders and bagged leg quarters were moderate and all other parts moderate to heavy. The trade sentiment on parts was steady to weak.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair as dealers assess market conditions following the weekend. Seller offerings were at least adequate to available for the limited and unaggressive buyer demand. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules ranged moderate to moderately heavy. Less than trucklot asking prices were unchanged at 89 to 98 cents. The market tone was about steady to barely steady. In the parts complex, dark meat cuts were moderate to heavy. Bone-in breasts were moderate. B/s breasts and wings were readily available.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	86-102
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly light as dealers assess market conditions entering the week. Offerings of boneless skinless breasts, tenders and wings were readily available and slow to clear. Bone-in breasts were sufficient and dark meat cuts were moderate to instances heavy for current needs. Retail and distributive movement was fair to moderate. The market tone was weak for boneless skinless breast, wings and tenderloins. Other items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		165	150.27	563,080
TENDERLOINS		160	162.33	106,680
BREAST - WITH RIBS		101-102	115.60	69,570
BREAST - LINE RUN		101	102.01	64,176
LEGS		53-54	51.67	119,600
LEG QUARTERS (BULK)		37-38	38.13	221,600
DRUMSTICKS		48-49	59.47	56,640
THIGHS		44-45	50.75	73,880
B/S THIGHS		94-95	94.30	23,320
WINGS (WHOLE)		113-114	117.41	157,768
BACKS AND NECKS (STRIPPED)		13-15	15.00	20,680
LIVERS (5 POUND TUBS)		40-45	43.09	9,080
GIZZARDS (HEARTS)		50-55	51.23	14,640

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,136	135.00-197.00	-	150.71
TENDERLOINS	255	151.00-226.00	153-166	166.82
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	2,717	28.00-34.00	29-30	29.86
LEG QUARTERS (4/10)	1,035	36.00-38.00	36-37	36.93
WINGS (WHOLE)	592	80.00-94.00	90-92	90.38
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/07	06/03	06/03	05/31	05/27
Alabama	4,046	4,305	5.46	2,048	5.47
Arkansas	4,938	5,083	5.33	929	5.37
Delmarva	2,299	2,340	5.93	Holiday	6.10
KY-LA-TN	2,439	2,461	5.15	1,430	5.11
Mississippi	2,952	3,002	5.86	2,827	5.90
North Carolina	2,607	2,711	7.08	1,067	7.12
Texas	2,623	2,561	5.62	1,591	5.57
Total	21,904	22,463	5.71	9,892	5.75
Mon	21,904 (A)			9,892 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 07-Jun 2010 is estimated to be 32,771,000 up from holiday a week ago, and up 1.3 percent from a year ago. (last week 14,844,000 last year 32,360,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	619	136.00-181.00	-	146.19
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	500	31.00-35.00	-	32.88
LEG QUARTERS (4/10)	922	35.00-39.00	-	37.26
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Jun 07, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.50 - 64.50	62.64	62.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 07-JUN-2010 TO 11-JUN-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	125.00 -165.00	140.00 -152.00
TENDERLOINS	160.00 -172.00	-
BREAST - LINE RUN	98.00 -116.00	100.00 -108.00
LEGS	49.00 - 54.00	-
LEG QUARTERS (BULK)	30.00 - 41.00	35.00 - 37.00
LEG QUARTERS (4/10)	36.00 - 46.00	38.00 - 43.00
DRUMSTICKS	41.00 - 57.00	-
THIGHS	44.00 - 50.00	-
B/S THIGHS	90.00 - 93.00	-
WINGS (WHOLE)	94.00 -123.00	102.00 -117.00
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-122
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	128-184
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		265-268

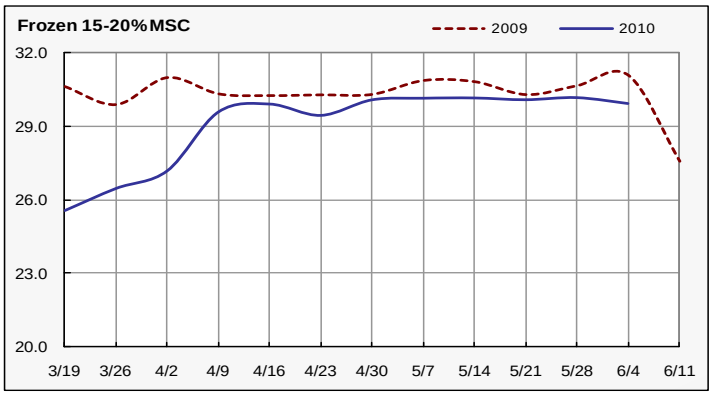
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower with the balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy with the remainder of fat contents moderate. Schedules were seasonally normal. Export and domestic Demand on frozen 15-20% was moderate and light on fresh 15-20%. MSC moved best into countries in the Caribbean and Central America with very light interest and movement into Mexico. Market activity was slow to moderate following the Memorial Day holiday as many were buying hand to mouth. The marketplace was mixed with some noting increased availability of frames for sale or going to rendering, while others were working to cover regular orders on a short week. Many are watching the protein complex closely these next few weeks to see how things unfold as we begin to prepare for the season's traditional peak. Supplies of raw materials were heavy. Frame values were steady to lower with trading levels ranging 6.5-10 cents FOB, mostly 8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

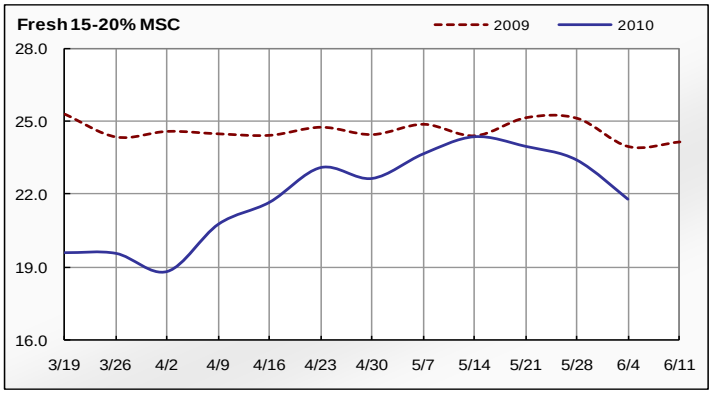
	Frozen			Fresh		
Fat Content	4-Jun-10	Last Week	Last Year	4-Jun-10	Last Week	Last Year
15% or Less						
Price Range		32.00	-	26.00 - 28.00	26.00-31.00	29.00-31.00
Wtd Avg Price		32.00	-	27.20	26.96	29.60
Volume Traded	-	40	-	136	213	336
Volume Exported	-	-	-	54	50	54
15-20%						
Price Range	26.00 - 33.00	28.00 - 33.00	27.00-35.00	18.00 - 26.00	15.00 - 28.00	17.00-28.00
Wtd Avg Price	29.94	30.18	31.09	21.81	23.43	23.96
Volume Traded	1,522	1,714	1,055	3,519	2,774	2,599
Volume Exported	1,266	1,402	935	41	41	734
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price			-	22.00	22.00	22.00
Volume Traded	-	-	-	41	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	May 2010	Apr 2010	May 2009	May 2010	Apr 2010	May 2009
15% or Less						
Wtd Avg Price	32.00	31.00	-	26.28	26.18	29.12
Volume Traded	40	120	-	718	679	1,947
Volume Exported	-	-	-	100	100	272
15-20%						
Wtd Avg Price	30.15	29.13	30.53	23.90	21.83	24.83
Volume Traded	7,357	10,639	7,835	15,816	22,877	16,136
Volume Exported	6,645	9,319	6,515	2,407	1,795	5,916
20% or More						
Wtd Avg Price	-	-	-	22.00	20.20	22.00
Volume Traded	-	-	-	204	204	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-JUNE-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow to fair. Trade sentiment was at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the generally sufficient offerings of heavy fowl. Processing schedules were noted as normal. Finished product supplies were mostly moderate for current trade needs. The undertone was at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16		12.25
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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