USDA

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

Prices in New York were steady for extra large and large, lower for medium. Early in the week, regional prices were higher for extra large and large, steady for medium. Cartoned egg demand ranged light to instances fairly good. Loose egg demand was light to moderate. Offerings were moderate to heavy and becoming more available. Market activity was slow to moderate. Breaking stock prices, along with checks and undergrades, were lower. Offerings were heavy for the light to moderate demand as most processors try to secure product at lower price levels. North Central regional light type hen removal costs were steady. Demand was moderate to good with offerings light to moderate. Processing schedules were mixed.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer and Midwest delivered prices are steady, but a weaker undertone is noted. Demand for both cartoned and loose shell eggs is moderate. Offerings are mostly moderate with instances moderate to heavy. Market activity is slow to moderate. Central states breaking stock prices were lower on light to moderate demand and heavy offerings. Market activity is slow.

	RANGE	MOSILY
EXTRA LARGE	76-85	79-82
LARGE	75-84	77-80
MEDIUM	54-63	56-59

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady to barely steady. Demand was light to fair. Supplies were fully adequate to available to cover current buyer needs. Eastern region breaking stock offerings were fully adequate to ample for a moderate demand. Light hen demand was at least moderate for fully sufficient offerings.

	RANGE	MOSTLY					
EXTRA LARGE	82-101	82-87					
LARGE	76-90	81-85					
MEDIUM	55-68	60-62					
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,							
eastern NV PA RI	northern VA an	d V/T					

COMBINED REGIONAL May 28, 2010

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE		MEDIUM
NORTHEAST	83.00	77.00	61.00
SOUTHEAST	76.50	74.50	60.00
MIDWEST	76.50	74.50	57.50
SOUTH CENTRAL	86.50	79.50	60.50
COMBINED REGIONAL	80.95	76.53	59.75

Computed from simple weekly averages weighted by regional area populations.

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	06-01-10	05-25-10	06-02-09
Large	57-67	53-63	63-73
Medium	36-40	36-40	32-36

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Co							
Jun 01, 201	0 North	neast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	9.7	14.9	8.5	7.8	14.7	55.6
	Change	1.4	0.6	0.3	-0.2	0.9	6%
Ex Lge	Curr Wk	23.6	34.7	11.2	23.8	47.4	140.7
	Change	4.6	5.6	3.4	3.7	7.4	21%
Large	Curr Wk	44.2	107.4	64.7	88.3	135.2	439.8
J	Change	-1.0	15.6	5.4	-1.3	2.6	5%
Medium	Curr Wk	14.1	57.2	21.6	18.9	42.8	154.6
	Change	2.7	9.6	0.7	0.5	-1.7	8%
Small	Curr Wk	1.5	4.8	2.7	3.0	4.7	16.7
	Change	-1.0	-1.5	0.5	0.3	0.3	-8%
Misc	Curr Wk	1.2	19.8	7.1	7.5	6.7	42.3
	Change	-0.6	-0.9	0.7	0.2	-0.2	-2%
Ungraded	Curr Wk	5.2	62.4	11.0	8.8	27.0	114.4
J	Change	2.0	8.1	0.1	1.8	5.2	18%
Total	Curr Wk	99.5	301.2	126.8	158.1	278.5	964.1
Percent	Change	9%	14%	10%	3%	5%	9%
TOTAL		No. of	Cases	% Cha	ange	No. of	Coops
Shell Egg			964.1		9%		157
Shell Egg Bre	eaking Stock		242.0		6%		29
Total Shell E	 gg		1206.1		8%		186
=======	=======		======				==

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/

Shell Egg s	Shell Egg stocks on hand to be marketed as specially 1/						
	N	ortheast N	o Cent S	So Cent	So Atl	Pacific	5-Area
Large	Curr Wk	2.5	6.9	2.7	5.1	6.2	23.4
_	Change	-1.2	0.4	-1.2	0.2	-0.3	-8%
Ungraded	Curr Wk	0.0	12.7	3.8	0.0	0.0	16.5
_	Change	0.0	0.6	0.5	0.0	0.0	7%
Total	Curr Wk	2.5	19.6	6.5	5.1	6.2	39.9
Percent	Change	-32%	5%	-10%	4%	-5%	-2%
TOTAL		No. of C	Cases	% Cha	ange	No. of	Coops
Specialty S	hell Eag		30 O	_	.2%		/11

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Note: Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

Northeast No Cent So Cent So Atl Pacific 5-Area 91.4 264.1 115.7 153.1 264.0 888.3 Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

FGGS F	EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 29-MAY-2010 (Lbs In Thousands) (Excludes Ingredients)									
Total	Cases	Liquid	Liquid	Liquid	Ü	,			
	Broken	Whole	White	Yolk	Dried	Inedible			
CW	1,309,492	31,981	13,204	6,286	2,906	4,388			
PW	1,304,182	31,714	13,211	6,387	2,554	4,374			
LY	1,237,880	30,411	12,077	5,835	2,736	3,869			
% PW	0%	1%	0%	-2%	14%	0%			
% LY	6%	5%	9%	8%	6%	13%			
2010*	26,808,640	655,019	263,477	130,328	54,927	91,166			
2009*	26,501,690	649,594	253,581	128,096	55,779	89,277			
% YTD	1%	1%	4%	2%	-2%	2%			
Average Yield Per Case - Current Previous Last									
			Week	We		Year			
`	e Included)		42.66	42.		12.16			
(Inedible	e Excluded)		39.31	39.	34 3	39.04			

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	696,039	53.2%	19,256	60.2%	
PREVIOUS WEEK	706,539	54.2%	19,470	61.4%	
LAST YEAR	696,512	56.3%	18,624	61.2%	

BROILER HATCHERY

	Broiler	Eggs Set	Broiler Chicks Placed						
19 Selected States	May 22	May 29	May 22	May 29					
STATE		Thousand							
AL	30,776	30,709	21,264	21,702					
AR	*24,621	24,578	*22,440	21,211					
DE	3,813	3,815	4,757	4,753					
FL	1,388	1,382	1,022	1,040					
GA	32,484	32,479	*26,958	26,971					
KY	7,858	7,938	6,363	6,832					
LA	3,409	3,470	3,186	3,021					
MD	8,240	7,987	5,618	6,843					
MS	19,140	19,368	16,832	16,578					
NC	20,161	19,989	15,247	15,080					
OK	6,633	6,698	3,191	4,481					
PA	*4,144	3,768	*3,077	2,963					
SC	6,004	5,769	4,940	5,060					
TX	16,256	16,227	13,094	13,226					
VA	6,411	6,437	5,613	4,902					
CA, MO, TN, & WV	*20,157	20,152	16,949	18,022					
19 State Total	*211,495	210,766	*170,551	172,685					
Previous Year Total	205,375	206,039	167,722	169,961					
Pct. of Prev. Year	103	102	102	102					

*Revised

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Jul-10 is estimated at 158.1 million head. This compares to 157.7 million head the previous week and to 157.6 million head the same week a year ago, when the slaughter was 153.7 million head and the composite weighted average price was 86.00 cents per pound.

TRAILER LOAD EGG SALES — WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 05/26/10 — 06/02/10 CURRENT LDS 67.00 FUTURE LDS 40.00 TOTAL LDS 107.00 SE NE MW
CLASS ORG DST ORG DST ORG DST LOA

	3		IN.	IN⊏		IVI VV		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W XL			57.50	59.00			1.00	
GNR W 1	53.30		54.67	56.31	69.00	66.00	40.00	
GNR W 2						63.50	2.00	
GNR BR 1							2.00	
GL W J					75.00	85.00	2.00	
GL W XL		79.00	70.63	72.58	71.99		23.25	
GL W LG		68.50	63.50	70.42	71.32		34.50	
GL W MD	55.00		39.83	42.00	37.00		5.00	
GL W SM	46.50		46.00	48.50			6.00	
NRBS - 50		55.67					3.00	
NRBS - 48				55.67	49.67	56.00	12.00	
NRBS - 42					38.00	41.00	1.00	
NRBS - 39			37.95	40.60	37.78	39.92	11.75	

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 29-May-10 Selected CW PW % CHANGE **Consuming Centers** LW LY Cases, in thousands Atlanta 15.5 14.1 10 -27 **Boston** 3.4 3.6 36 67.2 45 Chicago 64.8 4 Los Angeles 54.2 53.9 1 -6 New Orleans 4 5.2 6.1 -15 3 New York 31.0 32.6 -5 St. Louis 90.2 87.3 3 21 San Francisco 23.4 20.0 17 29 Total 290.1 282.4 4 Week Moving Avg. 290.2

LIVE TURKEYS SLAUGHTERED W/E 29-May-10 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREE	DERS	TURKEYS
Head	1,752	2,549	17	26	4,344
Avg Wt	17.10	38.63	24.68	26.96	29.82
Last week	1,967	2,464	18	5	4,454
Same wk yr ago	1,637	2,237	12	2	3,888
Avg Wt	17.56	38.02	14.16	52.98	29.34
To-date/2010*	37,415	53,084	460	156	91,115
To-date/2009*	39,139	54,039	523	103	93,804
% Change YTD	-4%	-2%	-12%	51%	-3%
Ready-to-Cook	Weight ar	nd Dressing	Percentage		
Current week	23,968	78,768	323	540	103,599
Last week	26,705	76,800	387	143	104,035
Same wk yr ago	22,709	67,190	130	81	90,110
To-date/2010*	508,638	1,657,122	9,131	3,915	2,178,806
To-date/2009*	519,483	1,661,574	10,871	2,653	2,194,581
% Change YTD	-2%	0%	-16%	48%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 29-May-10	0 (Preli	minary)				
	Youn	g turkey	/S	Old	Total	Turkeys
Т	housand P	ct chg	Avg	Breeders	;	Avg
	Head	PW	Live wt	-Thousand	head-Liv	ve wt
North East	593	8	27.70	(A)	599	27.70
South Atlantic	624	-5	35.71	(A)	629	35.71
North Central	2,112	-5	32.80	(A)	2,117	32.80
South Central	777	-3	19.00	(A)	782	19.00
West	212	-7	28.76	(A)	217	28.76
U.S. total	4,318 (B)	-3	29.82	26	4,344	29.82
To-date						
2010*	90,959 (B)			156	91,115	
To-date						
2009*	93,701 (B)			103	93,804	
(A) Not publishe	م الم مريم أما ما	ماممنمم	امديامانينامين	anarationa		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 17,000; for the current year to date* 460,000; for last year to date* 523,000.

*Note: Year to-date totals reflect comparable time periods

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION							
(Preliminary)	Young	Light	Heavy	Total			
W/E 29-May-2010	Chickens	Hens	Hens	Hens	Ducks		
			Thousand	ls			
Head	168,399	1,440	1,386	2,826	429		
Avg Wt	5.66	3.27	7.99	5.58	6.77		
Last week	163,850	1,380	1,490	2,870	451		
Same wk yr ago	144,419	1,174	1,207	2,381	422		
Avg Wt	5.53	3.37	7.97	5.70	6.61		
To-date/2010*	3,367,557	30,762	28,409	59,171	8,736		
To-date/2009*	3,257,863	26,658	31,165	57,823	8,663		
% Change YTD	3%	15%	-9%	2%	1%		
Ready-to-Cook W	eight and Dre	ssina Para	centage				
Current week	710,088	2,472	7,364	9,836	2,091		
Last week	686,024	2,427	7,877	10,304	2,903		
Same wk yr ago	594,985	1,998	6,397	8,395	1,994		
Same wk yr ago	334,303	1,330	0,557	0,000	1,334		
To-date/2010*	13,993,967	52,664	147,428	200,092	43,540		
To-date/2009*	13,345,757	44,171	161,918	206,089	41,735		
% Change YTD	5%	19%	-9%	-3%	4%		
Dressing %	74.5%	52.5%	66.5%		72.0%		
(A) The estimated i	number of fryer	rs available	for market	ing based	on the 2-		

week revised average chick placements 6 to 7 weeks earlier was 160.8 million head. Estimated U.S. slaughter for this period was 170.4 million head, or 9.6 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYE	R AVAIL	<u>.ABILITY COMPA</u>	<u>ARISON</u>		
1	Week	Million Head	Million Head		Avg
Eı	nding	Slaughtered	Available*	Pct	Wt
Apr	24	165.0	159.6	103%	5.64
May	1	165.5	160.0	103%	5.68
	8	167.7	159.6	105%	5.66
	15	163.5	158.9	103%	5.58
	22	165.8	160.5	103%	5.62
	29	170.4	160.8	106%	5.66
Year to	o date	3408.3	3300.8	103%	
Jun	5		159.3		
	12		160.8		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 05-Jun-10

Onao	i i odoral inopodiloni	or trook Enaing to built to
Current We	ek 06/05/10 (1)	Previous Week 05/29/10
Class		Thousand head
Broiler/fryer	154,092 (2)	172,550
Light hens	1,381	1,597
Heavy hens	1,240	1,405
Total	156,713	175,552
(1) Estimated		

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 05-Jun-10 is 159.3 million head compared to 162.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.4 million head or 4.9 million less than estimated available. For the week of 12-Jun-10 the estimated available is 160.8 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 05/31/1	0 3,031	147,772	53,629
AM 05/01/1	0 3,158	127,146	49,456
CHG	-127	20626	4173
PCT CHG	-4%	16%	8%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 86.00-91.00 cents shipping point and toms 86.00-91.00 cents shipping point for current deliveries.

-----LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 31-May-10 REGIONS RANGE MAJORITY WTD AVG Southeast (1) 8-16 CENTS/LB. 12.26 TOO FEW TO REPORT Southeast (2) South Central (1) TOO FEW TO REPORT (1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 29-May-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG	MOVEMENT (Receip	ts From Prod	ucers)
W/E 29-May-2010	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	188.2	0	5
East North Central	693.6	0	10
West North Central	320.2	-3	10
South Atlantic	143.7	-1	-15
South Central	60.7	13	22
West	149.4	1	-7
Total	1555.8	0	5
Matched plants report	ing	82	81
Areas Covered:			
	MA,RI,CT,NH,NY,PA,N,	J,MD,DE)	
East North Central (WI,			
West North Central (IA,			
South Atlantic (SC,NC,			
South Central (TN,AL,A			
West (CA, CO, WA, OF	K, U1)		

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 31-May-2010 (cents per lb)

	Grade A		:		Composite	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to Firs	st Receivers	1/:				
Los Angeles	96.00	96.74	34	:	91.11	88

Delivered to First Receivers 1/: Whole Body 2/:

88.00-91.00

Who	Whole Body 2/:			Composite		
Мај	Wtd Avg	Lds	: Wtd Avg	Lds		

89.95

22 :

88.97

Chicago 81.00-85.00 83.76 49

New York

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER Loads 05/31/10 Change Last Wk 05/24/10 06/01/09 380 87.11 88.10 -.42 88.52

⁽B) Dressing % adjustments reflect quarterly update.

^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Weights under 7 lbs. subject to discount.

^{1/:} Includes branded product.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





