

# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY **JUNE 02, 2010** VOL. 57 NO. 65

U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News and Analysis Branch

### NATIONAL TURKEY MARKET-AT-A-GLANCE

#### **DOMESTIC MARKET HIGHLIGHTS**



The market on frozen hens and consumer sized toms was steady to firm. Demand light to moderate. Frozen offerings short to light and held with confidence at higher trending price levels. Frozen basted equivalent offering prices on a national basis for hens 86.00-91.00 cents shipping point and toms 86.00-91.00 cents shipping point for current deliveries. No trading reported.

The market on white meat was steady to firm. Demand light to moderate. Offerings light at best with supplies held at steady to higher trending price levels. The market on rib breasts was steady to fully steady. Inquiry light to moderate for the light supplies. The market on tom necks was mostly steady, balance of tom bulk parts steady to fully steady with wings strongest. Tom bulk parts demand light to moderate. Offerings of tom necks adequate to fully adequate, tom drums and wings short to light. The market on thigh meat was steady. Demand light to fair for the light offerings. Trading slow to moderate.

## **EXPORT MARKET HIGHLIGHTS**

Export activity slow. Demand light to fair. Offerings mixed.

SAN FRANCISCO PROCESSED TURKEY
<b>DELIVERED TO RESTAURANTS AND INSTITUTIONS</b>

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY **DELIVERED TO RETAILERS** 

	<u>RANGE</u>		RANGE
TURKEYS Y HENS	114-149	FRESH TURKEYS Y HENS 8-16#	110-120
TURKEYS Y TOMS UNDER 22#	111-149	FRESH TURKEYS Y TOMS 14-24#	
TURKEYS Y TOMS 22-24#	111-149	FROZEN TURKEYS Y HENS 8-16#	88-96
TURKEYS Y TOMS 24-26#	108-149	FROZEN TURKEYS Y TOMS 14-24#	96-98
TURKEYS Y TOMS 26 LBS & OVER	118-149	FROZEN TURKEYS Y TOMS 24-28#	96-98

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 JUNE 2010.

The market on bulk parts was steady to fully steady, except necks steady to instances weak. Demand was light to moderate. Offerings were light to moderate with necks the most available. White meat was steady to firm. Demand light to moderate. Offerings light and held with confidence. Trading was slow to materialize for the first of the week business after the extended holiday weekend.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	179.00	12
BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS. TOM	76.00		76.00	60
DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH	69.00-77.00		76.00 71.57	60 280
DRUMSTICKS, TOMFRESTI	09.00-77.00	F	69.00	8
WINGS, FULL-CUT, TOM	72.00	ı	72.00	40
WINGS, FULL-CUT. HEN	72.00	Т	71.00	4
WINGS, V-TYPE, TOM		T	87.00	7
WINGS, V-TYPE, HEN		R	131.00	40
NECKS, TOM	53.00-59.00		57.00	60
NECKS, HEN		F	58.00	5
BREASTS, B/S, TOM 3/		F	199.00	40
BREASTS, B/S, TOMFRESH 3/	212.00-218.00		215.00	160
THIGH MEAT		R	121.00	40
THIGH MEATFRESH	121.00		121.00	35
BREAST TRIM MEAT	158.00		158.00	25
SCAPULA MEAT	150.00		150.00	12
WING MEAT WITH SKIN		F	131.00	40
TENDERLOINS				
DESTRAPPED TENDERS	192.00		192.00	40
DESTRAPPED TENDERSFRESH	194.00		194.00	12
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	44.00		44.00	41
EXPORT TRADING				
DRUMSTICKS, TOMS	73.00		73.00	162
WINGS FULL-CUT - TOMS		F	72.00	108
WINGS, V-TYPE, TOM		R	86.68	564
TAILS		F	40.42	118
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		Т	120.00	60

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/ 15-20%</sup> fat with skin added.